From:	Patrick.Nevins@lw.com
То:	Wood, Natalie (CONTR); FERGAS; Sweeney, Amy
Cc:	Nussdorf, Benjamin; Bernstein, Cassandra; Toyozaki, Edward Y.; Howard, Beverly; Janna.Chesno@cheniere.com
Subject:	[EXTERNAL] Update RE: Sabine Pass Liquefaction, LLC Notification in accordance with Change of Control Procedures
Date:	Thursday, September 24, 2020 2:49:59 PM

Hello again-

As an update and supplement to the Sabine Pass Liquefaction notification submitted below, we note that that the Blackstone – Brookfield Transaction described in the notification has closed today, September 24, 2020.

Patrick

From: Wood, Natalie (CONTR) <natalie.wood@hq.doe.gov>
Sent: Wednesday, September 23, 2020 11:03 AM
To: Nevins, Patrick (DC) <Patrick.Nevins@lw.com>; FERGAS <fergas@hq.doe.gov>; Sweeney, Amy
<amy.sweeney@hq.doe.gov>
Cc: Nussdorf, Benjamin <benjamin.nussdorf@hq.doe.gov>; Bernstein, Cassandra
<cassandra.bernstein@hq.doe.gov>; Toyozaki, Edward Y. <edward.toyozaki@hq.doe.gov>; Howard, Beverly <beverly.howard@hq.doe.gov>; Janna.Chesno@cheniere.com
Subject: RE: Sabine Pass Liquefaction, LLC Notification in accordance with Change of Control Procedures

Greetings,

Please see receipt of your submission.

Regards,

Ms. Natalie Wood Support Contractor Office of Regulation, Analysis, and Engagement Division of Natural Gas Regulation Office of Fossil Energy 202-586-9394 Natalie.Wood@hq.doe.gov http://energy.gov/fe/services/natural-gas-regulation

Add us on Facebook at <u>http://www.facebook.com/FossilEnergy</u> Follow us on Twitter at <u>http://www.twitter.com/fossilenergygov</u>

From: <u>Patrick.Nevins@lw.com</u> [mailto:Patrick.Nevins@lw.com]

Sent: Tuesday, September 22, 2020 4:33 PM

To: FERGAS <<u>fergas@hq.doe.gov</u>>; Sweeney, Amy <<u>amy.sweeney@hq.doe.gov</u>>; Wood, Natalie

(CONTR) <<u>natalie.wood@hq.doe.gov</u>>

Cc: Nussdorf, Benjamin < <u>benjamin.nussdorf@hq.doe.gov</u>>; Bernstein, Cassandra

<<u>cassandra.bernstein@hq.doe.gov</u>>; Myers, Edward (CONTR) <<u>edward.myers@hq.doe.gov</u>>; Twaite, Kari <<u>kari.twaite@hq.doe.gov</u>>; Howard, Beverly <<u>beverly.howard@hq.doe.gov</u>>;

Janna.Chesno@cheniere.com

Subject: [EXTERNAL] Sabine Pass Liquefaction, LLC Notification in accordance with Change of Control Procedures

Importance: High

Greetings all-

Attached is a notification in accordance with the Change of Control Procedures submitted by Sabine Pass Liquefaction, LLC ("SPL") concerning a transaction in which companies affiliated with The Blackstone Group, Inc. plan to sell a portion of their limited partner ownership interest in Cheniere Energy Partners, L.P., which is the indirect owner of SPL, to an affiliate of Brookfield Asset Management Inc., with the remainder to be acquired by affiliated Blackstone entities. The filing is submitted in a host of SPL dockets: Nos. 10-85-LNG, 10-111-LNG, 13-30-LNG, 13-42-LNG, 13-121-LNG, 14-92-LNG, 15-63-LNG, 18-85-LNG, 19-125-LNG, 19-133-LNG, and 20-28-LNG.

Feel free to contact me as counsel for SPL if you have any questions regarding the filing.

Thanks very much for your assistance.

Regards,

Patrick

J. Patrick Nevins LATHAM & WATKINS LLP

555 Eleventh Street, NW Washington, D.C. 20004-1304 Direct Dial: +1.202.637.3363 Fax: +1.202.637.2201 Email: <u>Patrick.Nevins@LW.com</u> http://www.lw.com

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