Leveraging the Value of Data Assets in the Bioeconomy Through Better Data Circulation and Monetization

Leveraging Existing Bioenergy Data Virtual Workshop

U.S. Department of Energy (DOE), Bioenergy Technologies Office (BETO) July 21 - 23, 2020

🛞 DAWEX

dawex.com @DawexData

#DataExchange #DataMonetization #DataEconomy

#### **Dawex Mission**

Create the conditions for the smooth development of the data economy by **facilitating the exchange of data** between companies and organizations

Dawex is a leading provider of data exchange technology and business model solutions for data marketplaces.



#### Dawex has two complementary offerings



#### DATA EXCHANGE PLATFORM

licensed to corporates, consortiums & public organizations for internal or external data sharing and monetization

#### **GLOBAL DATA MARKETPLACE**

operated by Dawex 10.000+ companies worldwide 1000+ large corporations 23 industry sectors, 50+ c0untries

# Dawex enjoys a wide recognition on the market supported by a strong business network



# Dawex awardedTechnology Pioneerby theWorld Economic Forum

- 100 companies appointed worldwide for their Innovation, Leadership, Heavy Social & Business Impact
- Dawex, 1st French data company to receive this distinction
- 8 French companies named Tech Pioneers since 2007



**Technology Pioneers 2020** 

Dawex joins a two -year program to contribute to the Data Policy work group

- The work group : Dawex, alongside 4 other US, Canadian and Chinese companies.
- The mission: Lead the World Economic Forum's approach to help define and implement forward -looking, interoperable, and trustworthy data policies.
- The commitment: to fuel innovation and accelerate responsible use of data in the new globally integrated data economy.

#### Data Exchange

What is it? Why is it important? How to integrate it in your data value chain?

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# Data has become the lifeblood of economic development

- The volume of data produced in the world is growing exponentially
- Data reshapes the way we produce, consume and live
  - Basis for many new and more personalized products and services
  - Drives productivity and resource efficiency gains
  - Enables better policy making and upgrading government services.
- It is an essential resource for startups and SMBs
- The availability of data is essential for
  - training artificial intelligence systems
  - fueling new transformative practices (digital twins, ..)
  - tackling societal, climate and environment-related challenges

The value of data lies in its use and re -use but availability of data remains an issue

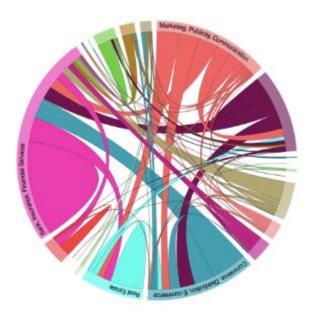
- There is not enough data available for innovative re-use
- Fragmentation of data sources is an issue
- Lack of trust between economic operators
- Imbalances in negotiating power
- Fear of misappropriation of the data by third parties
- lack of legal clarity on who can do what with the data
- lack of private sector data available for use by the public sector

#### Data exchange platforms help remove those frictions

# Data exchanges are the interconnected highways where data can circulate at scale, cross -sector & cross -border



"A good proxy for the surge of information on the move is the cross-border bandwidth in use which grew 148 times between 2005 -2017" (*McKinsey*) 70%+ of company interactions on Dawex Global Data Marketplace are cross-sector



# Better circulation and facilitated access to data create economic value, directly and indirectly

External data	
sources	
commercial data, public data, open data	Sell
+	Buy Share
Internal	Use
data	
sources	
ERP, CRM, e- Commerce, devices, sensors,	

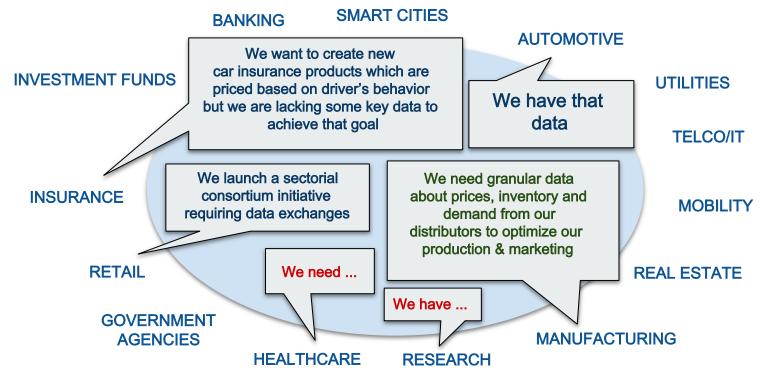
	Business benefits	Financial impact
e	Commercialize new data products	New revenues
	Improve customer experience using data	Increased revenues
	Create data-driven products/services	
	Improve business processes efficiency	Less or better allocated costs Lower risks
	Improve data workers efficiency	
	Manage compliance to rules and regulations	
	Increase data literacy & maturity	Higher stock valuation
	Build biz collaborations (consortiums,)	

Generating 1% of incremental revenue through data could result in an earnings increase of 10% and a [company] valuation increase of more than 25%

How IoT Data Ecosystems Will Transform B2B Competition -BCG - July 2018

analytics, AI/ML

Most valuable business use cases combine internal and external data sources to create actionable insights



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#### Exchanging data requires specialized procurement, marketing, sales, legal, logistics and IT processes

Main data exchange capabilities Facilitate, secure and accelerate data exchanges Search Providing the best environment for Package Data Suppliers and Data Users to Request Describe Contact MEET Publish Assess ENGAGE Discuss Discuss **EXCHANGE** License out MONETIZE License in Distribute Data and Insights Acquire Get paid Cross-sector, cross-border Pay Key pillars supporting data exchange processes TRUST CONTROL SECURITY COMPLIANCE Only vetted Parties deal in Highest to data privacy parties direct. security rules and standards participate no middleman regulations

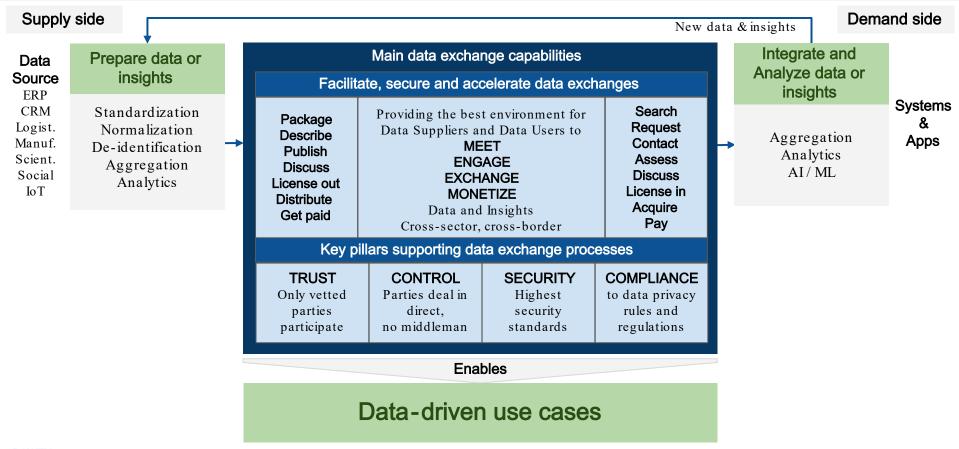
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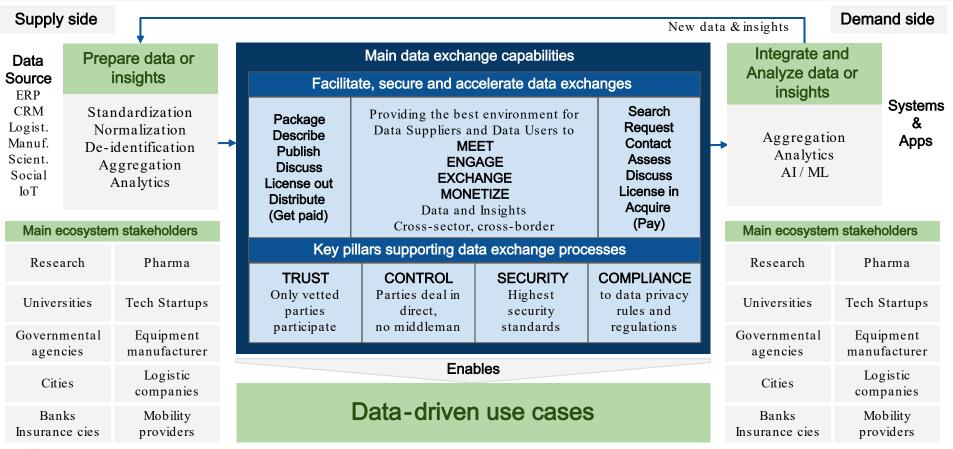
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### A data exchange environment is a key building block within the global data value chain ...



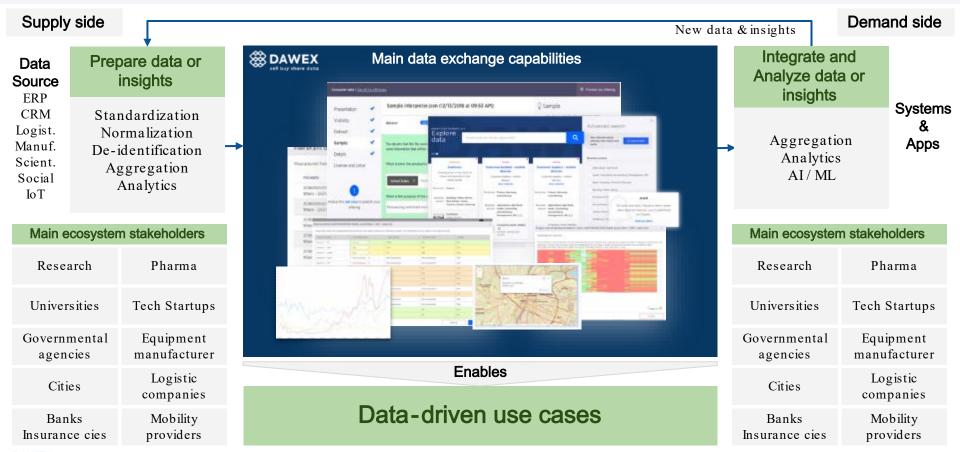
## ... that simplifies and accelerates the delivery of multi cross -industry data -driven use cases



-parties

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### Scaling data exchange activities requires industrialization and automation, using the right tools



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# Dawex adaptive Data Exchange Platform technology fits all data exchange scenarios



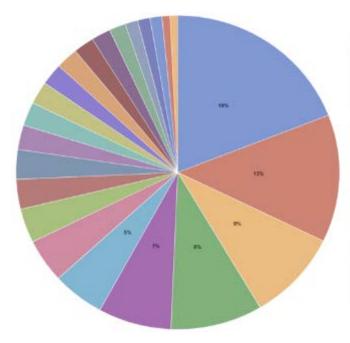
#### Data exchange use cases

Global, regional, vertical, topical

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## Dawex Global Data Marketplace is the largest community of companies interested in data exchange and monetization

#### 20+ Business Sectors Represented on the GDM



Commerce, Distribution, E-commerce
 Bank, Insurance, Financial services

- Automotive
- Telecommunications, Technology and IT
- Marketing, Publicity, Communication
  Real estate
- Media, Publishing, Entertainment
- Health, Pharmaceutical and Life sciences
- Travel, Tourism, Hotels and Catering
- Education, Training
- @ Audit, Consulting, Accountancy, Management, HR.
- Services to individuals, Social
- Transport, Logistics
- · Environment, Energy
- Luxury, Fashion, Beauty and Wellness
- Connected objects
- · Public sector
- · Sports, Leisure
- Building, Public works
- Apriculture, Apri-food
- Non-profit and Fondations
- Aeronautics, Space, Defense
- Chemical, Other industries

#### All types of companies of all sizes and locations

**10,000+ companies** expected to grow to 30,000 by 2023

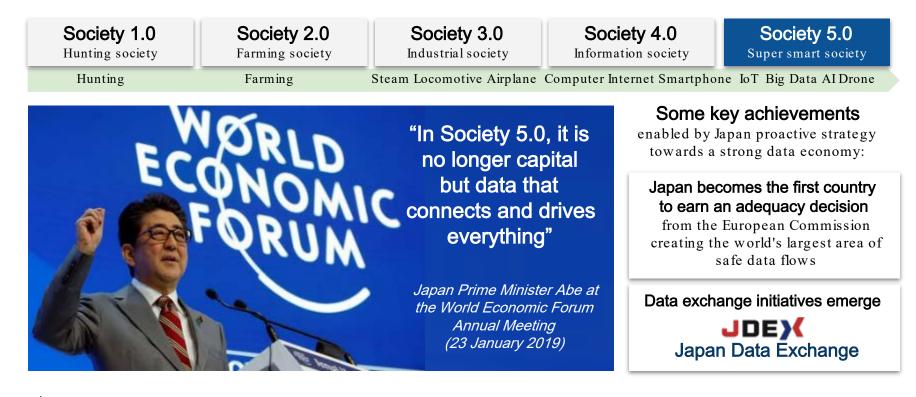
Focus on corporates & SMBs rather than on data specialists (data brokers, alt data vendors, ...)



Regional data exchanges initiatives are on the rise worldwide, at city, regional and country levels



## Japan is promoting Society 5.0 where cross -border data flows with enhanced protections play a central role.



### South Korea wants to become a global leader in the data and AI economy, and achieve a $\in$ 22Bn data market.

\$ 130 M investment during 3 years for the building of 10 data exchanges

across several verticals

#### Financial support offered

to thousands of SMEs and startups for data purchases and data processing by providing "coupons" with the objective of encouraging 30,000 businesses to trade data by 2023

Selected government

initiatives include:

おおりはない早くり

I-KOREA40

API-AGRO's aim is to rally together all key public and private stakeholders of the agricultural ecosystem in France & Europe



"The actors of the agricultural world, represented by API-AGRO's shareholders, have acquired a European platform that is essential for the competitiveness of the ecosystem."

Sébastien Windsor, President API-AGRO

- 30 Shareholders (private and public)
- Hundreds of participants
- Open & commercial data
- Subscription -based model



COVID -19 Data Exchange pro bono initiative will help win the war against the virus & address collateral economic damages



For researchers, scientists, hospitals, states, cities, healthtech startups, pharma companies, equipment manufacturers and other public and private organizations willing to help

Access, publish and share easily and securely any data that can be useful to solve complex problems related to the crisis

#### now and in the aftermath of the crisis

Brought by: "Rapid data sharing is the basis for public health action." World Health Organization Supported by: January 30, 2020 Deloitte. "Data is making a massive difference in the crisis [...] The Microsoft Commission wants to ensure that relevant sector data is 💙 東京大学 being made available for everyone in the most easily Al for Health findable way." ALLIANCE COVID Yvo Volman,

Head of DG Connect's Data Policy and Innovation Unit

BUSINESSFRAM

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#### Key Takeaways

- Moving data inside and outside the organization is key to create value
- Data exchange is a **key capability that covers much more than just the technical transfer** of the data and should address also marketing, procurement, financial and legal questions
- A Data Exchange Platform helps **automate and industrialize** data exchange activities **at scale**
- An organization can choose the role it plays in a data exchange ecosystem, from data providers, to data users , to data exchange platform orchestrator

