# U.S. Department of Energy Lighting R&D Workshop

# Co-sponsored by the Illuminating Engineering Society

# AGENDA



Office of ENERGY EFFICIENCY & RENEWABLE ENERGY



# TUESDAY JANUARY 28

7:00– 8:00 am	Breakfast		
	► Diamond Room		
8:00– 8:30 am	Welcome Brian Walker, U.S. Department of Energy Brian Liebel, Illuminating Engineering Society		
0.20			
8:30– 9:15 am	<b>Reynote:</b> Disruption is Coming to the Building Industry Opening remarks from a true visionary will offer a thought-provoking view of the building industry—the technological disruption it is experiencing, what is driving the change, and what it means for Construction 2.0. Steve Burrows, Cameron MacAllister Group		
	► Crystal Ballroom		
9:15– 10:00 am	<ul> <li>▶ Crystal Ballroom</li> <li>Setting the Stage         For over a decade, the U.S. Department of Energy and the Illuminating         Engineering Society have partnered to advance the quality and efficiency         of lighting through science and engineering. This session will set the stage         for three days of thought-provoking discussions, with an overview of         current DOE lighting R&amp;D directions, lighting science research conducted         by Pacific Northwest National Laboratory, and IES directions in research         and standards development. What research is needed to drive the next         wave of innovation? What aspects of lighting science need to be better         understood? What challenges must be overcome, to translate R&amp;D to         application? How can new frontiers in lighting leverage advances in         synergistic technologies for even more energy savings?         <i>Morgan Pattison, SSLS, Inc. Kelly Gordon, Pacific Northwest National Laboratory         Brian Liebel, Illuminating Engineering Society         Brian Walker, U.S. Department of Energy      </i></li> </ul>		
10:00-	Break		
10:30 am	► Ballroom Foyer		

10:30 am– 12:00 pm	Lighting Application Efficiency Lighting application efficiency is the next frontier in lighting energy savings. The energy savings of a lighting system is defined by the source efficiency and also how effectively the light is delivered into a space for a certain task. There are trade-offs between the source efficiency and color quality, optical control, and intensity control. This panel will explore these trade-offs in detail, and also examine how predictive computational modeling of lighting application efficiency might be used as a tool to guide lighting product design, lighting layouts, and architectural design. <i>Moderator: Morgan Pattison, SSLS, Inc.</i> <i>Michael Herf, f.lux</i> <i>Wouter Soer, Lumileds</i> <i>Sarah Safranek, Pacific Northwest National Laboratory</i>			
	► Crystal Ballroom			
12:00-	Lunch			
1:00 pm	► Diamond Room			
1:00– 2:30 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration	
See page 9 for more	Advances in LED Devices and Materials	Latest Understanding on Physiological Impacts of Lighting ► Room TBA	Building Integration Challenges	
details	► Room TBA		► Room TBA	
	Advances in OLED Devices and Materials			
	► Room TBA			
2:30-	Break			
3:00 pm	► Ballroom Foyer			
3:00– 3:30 pm	Opportunities for Collaboration R&D partnerships are catalysts for innovation, as evidenced in the upcoming poster session. This panel will offer a preview of the myriad opportunities for collaboration with DOE and IES, and ask the question: What other models and methods for collaboration should be considered to support advances and translate R&D to practice? Alex Baker, Illuminating Engineering Society Roy Harvey, Next Generation Lighting Industry Alliance Joel Chaddock, National Energy Technology Laboratory ► Crystal Ballroom			
3:30-	Poster Session			
6:00 pm	Project posters will be presented by research team representatives, providing an opportunity for one-on-one discussions with SSL's leading scientists.			
	► Diamond Room			

# WEDNESDAY JANUARY 29

7:00-	Breakfast		
8:00 am	► Diamond Room		
8:00– 9:00 am	LEDs for Photons, Physiology, and Food LED lighting technology development and advancements in understand- ing physiological responses to light for plants, animals, and people have created the unique opportunity to save energy for all lighting, improve the health of everyone who uses lighting, increase the productivity of plant growth under electric lighting, and reduce the ecological impact (beyond the energy savings) of outdoor lighting. These benefits can be achieved without any fundamental, negative side effects. This panel of diverse experts will explore what new scientific understanding is needed —in plant, animal, and human physiological responses to light—to guide the development and application of fully optimized lighting solutions. There is also the larger opportunity to connect and relate physiological responses to light across all life forms by exploring molecular responses to light and by comparing responses among species. <i>Moderator/Speaker: Morgan Pattison, SSLS, Inc.</i> <i>Jeff Tsao, Sandia National Laboratories</i> <i>Bruce Bugbee, University of Utah</i> <i>George Brainard, Thomas Jefferson University</i>		
	► Crystal Ballroom		
9:00– 10:00 am	The Business of Lighting Some groups don't play well together, often from a lack of understanding of what each group values. When lighting projects involve various skill sets, conflicts can arise. This panel will explore how lighting gets designed from both a lighting design and a design and build perspective. We will hear how products are distributed from a manufacturer's representative perspective, with a lighting distributor explaining their part of the process. These lighting professionals will explain what motivates them, and how a better understanding of their roles can help us avoid conflicts. <i>Moderator: Mark Lien, Illuminating Engineering Society</i> <i>Megan Carroll, New York Digital</i> <i>Erik Ennen, NALMCO</i> <i>Bob Preston, Capital Electric/Sonepar</i> <b>▶ Crystal Ballroom</b>		
10:00-	Break		
10:30 am	► Ballroom Foyer		

10:30 am– 12:00 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration	
See page 10 for more details	LED/OLED Device Level Light Extraction and Control	Great Promise, Few Options: Can Advances in Color Science Shift the Market?	Connected Lighting System Complexity: Identifying the Challenges ▶ Room TBA	
		► Room TBA		
12:00– 1:00 pm	Lunch ▶Diamond Room			
1:00– 2:30 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration	
See page 11–12 for more details	Directions in Optical Control Room TBA	<ul> <li>Searching for Holy Grails</li> <li>In Search of a New Illumination Measurement</li> <li>A Glaring Lack of Definition</li> <li>Scavenger Hunt, or Create an SPD Database?</li> <li>▶ Room TBA</li> </ul>	Connected Lighting System Complexity: Finding Solutions ► Room TBA	
2:30– 3:00 pm	Break			
3:00– 4:30 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration	
See page 12 for more details	Lighting Product Innovation ▶ Room TBA	Considerations for Non-Human Physiological Responses to Light ▶ Room TBA	Lighting System Data: What Are We Learning? ▶Room TBA	
4:30-	Open Discussion Forum: New Frontiers in Lighting			
6:00 pm	► Room TBA			
See page 13 for more details	Open Discussion Forum: Translating Physiological Research into Practice			
	► Room TBA			
	Open Discussion Forum: Clarifying the Value Proposition for Connected Lighting Systems			
	► Room TBA			

# THURSDAY JANUARY 30

7:00-	Breakfast		
8:00 am	► Diamond Room		
8:00– 8:30 am	<b>Lighting Market Trends</b> DOE studies reveal a wealth of insights into LED adoption trends and their impact on energy usage. This talk will provide an overview of major trends and changes, examining which applications are taking off and what technology limitations might be holding others back. <i>Clay Elliott, Navigant</i>		
	► Crystal Ballroom		
8:30– 10:00 am	New Considerations for SSL System Reliability Quantifying SSL system reliability is a challenge for luminaire manufac- turers due to the various components that can fail in a variety of fixture designs targeting application-specific performance and cost thresholds. The integration of connectivity and tunability in SSL products combined with the use of OLEDs have resulted in new considerations for SSL reli- ability. This panel will explore the reliability of OLED lighting and tunable LED lighting systems. The key failures and barriers that must be overcome to certify 10-year fixture warranties will be examined. <i>Moderator/Speaker: Monica Hansen, LED Lighting Advisors</i> <i>Lynn Davis, RTI International</i> <i>Kelly Gordon, Pacific Northwest National Laboratory</i> <i>Ben Sweet-Block, Signify</i>		
10:00-	Break		
10:30 am	► Ballroom Foyer		
10:30 am– 12:00 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration
See page 13–14 for more details	LED Integration and Manufacturing	Exploring Effects of Product Valuation on	Connected Lighting System Value
		Energy Use	► Room TBA
12:00	Lunch	P NOUTH TDA	
12:00– 1:00 pm			
	Diamond Room		

1:00– 2:30 pm	Materials Research & Product Innovation	Lighting Science	Lighting Systems & Building Integration	
See page 14 for more details	OLED Integration and Manufacturing Challenges ▶Room TBA	Translational Research in Physiological Responses to Light	Lighting for Grid-Interactive Efficient Buildings ▶ Room TBA	
		► Room TBA		
2:30-	Break			
3:00 pm	► Ballroom Foyer			
3:00– 4:30 pm	<b>Looking Ahead</b> This last session of the workshop will provide an opportunity for speakers, moderators, and attendees to share insights and observations, connecting the dots between opening remarks, panel discussions, poster session conversations, and hallway chats. What were the major discussion themes? Are there clear R&D inputs for the DOE? Join us for this final session, share your thoughts, and learn more about next steps and the path forward.			
	► Crystal Ballroom			

# **SESSION DETAILS**

## TUESDAY | 1:00-2:30 pm

#### Advances in LED Devices and Materials

Materials and devices are the foundational "enablers" of solid-state lighting, and innovation in these would expand possibilities for the efficiency, cost, and performance of solid-state lighting engines and applications. This expert panel will discuss some of the latest innovations and new directions in light-emitting and wavelength-converting materials and devices.

Moderator: Jeff Tsao, Sandia National Laboratories Jim Speck, University of California, Santa Barbara John Epler, Lumileds Jonathan Owen, Columbia University Harald Koenia, OSRAM Opto Semiconductors

#### Advances in OLED Devices and Materials

A key challenge for OLED lighting is the development of efficient, stable devices. This expert panel will review recent advancements in long-lived blue materials and explore novel device structures and materials that aim to improve charge balance or light outcoupling, extending device lifetime.

Moderator: Lisa Pattison, SSLS, Inc. Chris Giebink, Penn State University Michele Ricks, EMD Performance Materials Mark Thompson, University of Southern California

#### Latest Understanding on Physiological Impacts of Lighting

New levels of control offered by SSL technology have enabled a pathway to tailor spectral power distributions and optimum light levels for building occupants. This panel will review the latest scientific findings related to lighting for health and well-being and examine what is generally agreed-upon and what research is necessary to fill gaps in understanding. The discussion will explore how the existing knowledge can be deployed into lighting products and design standards to provide the "best" light for occupants.

Moderator: Monica Hansen, LED Lighting Advisors Timothy Brown, University of Manchester Luc Schlangen, Eindhoven University of Technology Jamie Zeitzer, Stanford University

#### Building Integration Challenges

What role will lighting play in future buildings? This session will explore where the lighting industry should continue investing its resources as it seeks to integrate effectively with other buildings systems.

Moderator: Michael Poplawski, Pacific Northwest National Laboratory Joel Timmins, Markon Solutions Speakers TBA

### WEDNESDAY | 10:30 am-12:00 pm

#### LED/OLED Device Level Light Extraction and Control

The next generation of SSL devices will require high light extraction efficiency as well as highly engineered device level optical control to maximize the amount of light hitting the target and minimize the requirement for luminaire-level, secondary optics. This panel will explore state-of-the-art light extraction and control for both LED and OLED devices and cover possible paths forward, along with some fundamental understanding including cavity effects, the Purcell effect, and plasmonic effects.

Moderator: Morgan Pattison, SSLS, Inc. Michael Boroson, OLEDWorks Andrew Kim, Glint Photonics Jongchan Kim, University of Michigan Claude Weisbuch, University of California, Santa Barbara

#### Great Promise, Few Options: Can Advances in Color Science Shift the Market?

SSL technology introduced greater potential for spectral engineering, but when optimized for the same old metrics, the delivered performance has been remarkably similar to older light sources. With new metrics recently introduced and more research ongoing, the equation may be changing. A broader range of lighting color objectives facilitates optimized lighting for specific needs, from aesthetically pleasing to aiding medical diagnoses to enhancing wellbeing, which also entails maximizing the benefits delivered per watt. This panel will explore discuss the range of tools available for characterizing a light source's spectral power distribution, including those from the past (e.g., CRI), the present (e.g.,TM-30), and future (e.g., Rt, CCT10, etc.). These tools will be related to changes (or lack thereof) in the performance of architectural lighting products, and each presenter will provide their vision for how advances in color science could, or should, change our collective thinking about lighting quality.

Moderator/Speaker: Michael Royer, Pacific Northwest National Laboratory Lorne Whitehead, University of British Columbia Tony Esposito, Lighting Research Solutions

#### Connected Lighting System Complexity: Identifying the Challenges

Specifying, installing, and configuring today's connected lighting systems is not getting any easier. This two-part open discussion will start with a look at the challenges involved, drawing on perspectives from a lighting designer, manufacturer, manufacturer representative, electrical contractor, and utility program manager as they share their experiences. Who specifies the controls, and who interprets the specification? Who verifies the compatibility of the specified luminaires with the controls system? Who is responsible for proper installation, configuration, and commissioning? How do you know if it is working properly, and what happens if it doesn't? Part two (1:00-2:30 today) will focus on brainstorming solutions to overcome barriers, reduce complexity, and deliver successful connected lighting solutions.

Moderator: Naomi Miller, Pacific Northwest National Laboratory Dan Blitzer, Practical Lighting Workshop Teal Brogden, Horton Lees Brogden Lighting Design Megan Carroll, New York Digital Anthony Mulcahy, E.S.B. Electric Corp. Chris Wolgamott, Northwest Energy Efficiency Alliance

### WEDNESDAY | 1:00-2:30 pm

#### Directions in Optical Control

Light whose intensity distributions could be engineered in space and time would potentially reduce the over-illumination and under-illumination of spaces—a situation that is inevitable given the current limitations of lighting technologies that are largely fixed in space and time. This expert panel discusses new approaches to such spatially engineered light—both novel sources for producing, and potential applications for using, such light.

Moderator: Jeff Tsao, Sandia National Laboratories Wendy Davis, University of Sydney Billy Tubb, Theatre Consultant Sergey Vasylyev, Lucent Optics Oleg Shchekin, Lumileds

#### Searching for Holy Grails

Moderator: Brian Liebel, Illuminating Engineering Society

#### In Search of a New Illumination Measurement

The traditional measurement for illumination based on the 2-degree photopic luminous efficiency function has been questioned as an accurate indicator of visual response for many years. Work supported by the DOE over the last 30 years determined that, under the normal condition of a full field of view, relatively higher amounts of blue light content improved visual acuity and increased brightness perception, which would have an effect on visual efficiency, and thereby impact energy efficiency. More recent work has tied this effect directly to the ipRGC photoreceptor. This session brings the latest work to the forefront and asks the question: Should we modify the way we evaluate light source efficacy? *Brad Schlesselman, Musco Lighting* 

#### A Glaring Lack of Definition

How do we quantify "glare," beyond our sensation that it is painful, makes us squint or look away, and can sometimes disable our vision? SSL lighting has been attributed as being too harsh or causing too much glare, but a definition for glare has eluded us for far too long, and is necessary to understand how to design better luminaires and optical systems. This session will explore the most recent work being done in attempt to define metrics beyond knowing glare when we see it.

Bob Davis, Pacific Northwest National Laboratory

#### Scavenger Hunt, or Create an SPD Database?

SSL systems have the unique ability to finesse and refine spectral power distributions, which affect visual and non-visual responses to light, and these refinements cannot be captured in the simplistic metrics of CCT and CRI (or Rf). Understanding the effect of light on visual or physiological outcomes of requires a detailed description of the SPD of the light, and this is becoming more important in the realms of light and health, and horticultural lighting. This panel discusses the value proposition of creating an SPD databank, whereby light source SPDs can be collected and referred to by researchers and laboratories to better understand the correlations between spectral composition and research results.

Michael Herf, f.lux

#### Connected Lighting System Complexities: Finding Solutions

This session continues the morning discussion on connected lighting. In part two, we'll hear multiple perspectives on what we can do to reduce complexity and deliver success-ful connected lighting solutions. Once again, this session will draw on the experiences of a designer, manufacturer, manufacturer representative, electrical contractor, and utility program manager to lead a group discussion on how we can work together to address the complex challenges, and where help is needed.

Moderator: Ruth Taylor, Pacific Northwest National Laboratory Dan Blitzer, Practical Lighting Workshop Teal Brogden, Horton Lees Brogden Lighting Design Megan Carroll, New York Digital Anthony Mulcahy, E.S.B. Electric Corp. Chris Wolgamott, Northwest Energy Efficiency Alliance

### WEDNESDAY | 3:00-4:30 pm

#### Lighting Product Innovation

Solid-state lighting offers new levels of control over light that continue to broaden the impact of SSL beyond just energy savings to providing a visually dynamic lighting environment for the desired application. This panel will explore how R&D advances are impacting luminaire and system designs while discussing the challenges that remain in the path of continued development.

Moderator: Monica Hansen, LED Lighting Advisors Mark Hand, Acuity Brands Paul Pickard, Ecosense Lighting Heinz Willebrand, Signify Dan Schwade, Acuity Brands

#### Considerations for Non-Human Physiological Responses to Light

LED lighting is enabling improved productivity of plants and animals for food. This panel will cover lighting considerations and recent research for horticultural lighting and lighting for animal production, including latest best practices. The discussion will also cover lighting considerations and recent understanding for minimizing the impact of lighting on wildlife and the environment. Panelists will cover the status of specific plant, animal, and ecological lighting applications.

Moderator: Morgan Pattison, SSLS, Inc. Bruce Bugbee, University of Utah Kale Harbick, USDA Agricultural Research Service Jeremy White, National Park Service Speaker TBA, Signify

#### Lighting System Data: What Are We Learning?

What can be learned today from the data provided by lighting systems? There is plenty of talk about the potential of lighting data, but is the data actually delivering value or is it sitting in the cloud? This session looks at examples of how lighting data is delivering value from optimizing building performance to improving occupant experience.

Moderator: Andrea Wilkerson, Pacific Northwest National Laboratory Vladi Shunturov, Acuity Brands Alex Cooper, Smithsonian National Portrait Gallery Sarah Dreger, Stantec

## OPEN DISCUSSION FORUMS | 4:30–6:00 pm

#### **New Frontiers in Lighting**

Join us for a freeform discussion of SSL-synergistic technologies with significant potential for energy savings, including displays, agricultural lighting, germicidal irradiation, Li-Fi, high-power photonics, and power electronics. What are the energy savings opportunities? What are the key technology challenges associated with improving their energy efficiencies? How might overcoming these challenges benefit from synergies with solid-state lighting?

#### **Translating Physiological Research into Practice**

While some lighting practitioners are attempting to apply scientific laboratory findings on physiological impact of light to field applications, the evidence base documenting physiological responses in realistic settings has been very limited. This freeform discussion will examine the challenges in designing, installing, and evaluating lighting systems for health and well-being. The overall objective is to identify the best practices to employ today and the future research needs to ensure lighting is optimized for both energy efficiency and human response.

#### **Clarifying the Value Proposition for Connected Lighting Systems**

For five years now the lighting community has been talking about the promise of connected lighting to finally make lighting control seamless and provide a variety of other new benefits and features. But so far, market success has been elusive and system configuration, operation, and maintenance remain frustratingly complicated, and new value propositions hard to quantify and justify. What will it take for the true value-add of new connected lighting features to be realized? Where do you find yourself on the connected lighting enthusiasm spectrum? Join the freeform discussion and bring your questions and experience—good and not-so-good—with connected lighting systems.

### THURSDAY | 10:30 am-12:00 pm

#### LED Integration and Manufacturing Challenges

The LED lighting platform offers new opportunities for on-demand, semi-custom manufacturing which can enable reduced inventory, reduced part count, and new lighting features and capabilities.

Moderator: Morgan Pattison, SSLS, Inc. Michael Bremser, Tempo Lighting John Trublowski, Eaton Chikara Inamura, Designer/Engineer Eugene Chow, PARC

#### Exploring Effects of Product Valuation on Energy Use

How much do potential buyers value new lighting features enabled by DOE research? How much might this value affect future energy use? This session will review the results and analysis of a recent study—which included a survey of potential lighting product buyers—to assess how improving quality and expanding product functionality affects product purchase decisions and energy use.

Moderator/Speaker: Marc Ledbetter, Pacific Northwest National Laboratory Lisa Skumatz, Skumatz Economic Research Associates Valerie Nubbe, Navigant

#### Connected Lighting System Value

Connected lighting systems have many purported benefits. This session will take a deep dive into a few benefits and their associated risks, along with a look at what's next, based on what researchers and early adopters are currently exploring in the laboratory and in the field.

Moderator: Michael Poplawski, Pacific Northwest National Laboratory Farukh Aslam, Sinclair Holdings Peter Brown, Lighting Transitions Speaker TBA

### THURSDAY | 1:00-2:30 pm

#### OLED Integration and Manufacturing Challenges

Cost is still the major barrier to wide adoption of OLEDs in general lighting. Significant challenges lie in both the manufacturing of OLED panels and in the integration of the panels into lighting systems in a manner that preserves the attractive form factor of OLEDs and allows full control of multiple panels.

Moderator: Norman Bardsley, Bardsley Consulting Joe Miller, LED Specialists Max Shtein, University of Michigan Jeff Spindler, OLEDWorks

#### Translational Research in Physiological Responses to Light

Translational lighting research is increasingly sought, as it incorporates the findings indicated by basic research in laboratories with explorations with human participants in complex, realistic settings. Translational research documents the holistic effects of light on people and demonstrates the potential magnitude of the effects when the complex mix of variables that affect realistic settings are considered. This session takes a look at the latest in translational lighting research.

Moderator/Speaker: Bob Davis, Pacific Northwest National Laboratory Ron Gibbons, Virginia Tech Transportation Institute Mariana Figueiro, Rensselaer Polytechnic Institute

#### Lighting for Grid-Interactive Efficient Buildings

Lighting and grid experts are collaborating at PNNL to explore the potential for connected lighting to provide grid services and contribute to grid-interactive efficient buildings (GEBs). This session will present the characteristics of connected lighting that can support specific grid services in various building types, and the initial results of simulations designed to quantify this potential. We will also hear from market players who are exploring lighting-based grid services.

Moderator: Kelly Gordon, Pacific Northwest National Laboratory Debyani Ghosh, Navigant Monica Neukomm, U.S. Department of Energy Michael Poplawski, Pacific Northwest National Laboratory

# **POSTER SESSION PRESENTERS**

- Arizona State University
- Atom Inc
- California Lighting Technology Center
- Columbia University
- Eaton Corporation
- Electroninks, Inc.
- Georgia Institute of Technology
- Glint Photonics Inc.
- Greenhouse Lighting and Systems Engineering (GLASE)
- Illuminating Engineering Society (IES)
- InnoSys Inc.
- lowa State University
- LED Specialists Inc.
- LED Systems Reliability Consortium
- Lehigh University
- Lighting Design Lab
- Lighting Enabled Systems & Applications (LESA), Rensselaer Polytechnic Institute
- Lighting Research Center (LRC), Rensselaer Polytechnic Institute
- Lighting Technology Energy Solutions Program (LiTES)
- Lucent Optics, Inc.
- Lumileds, LLC
- Lumisyn, LLC
- National Energy Technology Laboratory (NETL)
- National Institute of Standards

and Technology (NIST)

- National Renewable Energy Laboratory (NREL)
- Navigant Consulting
- Next Generation Lighting Industry Alliance (NGLIA)
- North Carolina State University
- Ohio State University
- OLEDWorks LLC
- Pacific Northwest National Laboratory (PNNL)
- Pennsylvania State University
- PhosphorTech Corporation
- Rensselaer Polytechnic Institute
- RTI International, Inc.
- Sandia National Laboratories
- Skumatz Economic Research Associates
- South Dakota School of Mines and Technology
- SSL and Energy Electronics Center (SSLEEC)
- University of California, Santa Barbara
- University of Michigan
- University of New Mexico
- University of Pittsburgh
- University of Southern California
- Utah State University
- Virginia Polytechnic Institute and State University