Hydrogen Infrastructure Challenges for Heavy Duty

Fuel Cell Seminar, H2@Scale Meeting November 5, 2019

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Adopted and Pending On-Road ZEV Regulations

Innovative Clean Transit – fleet requirement

- Starting in 2023 25% of annual new bus purchase must be ZEBs (large TAs), 100% by 2029 (all TAs)
- ZEB Roll-Out Plans due June 2020 for large TAs, June 2023 for small
- Early purchase counts toward future compliance
- https://arb.ca.gov/msprog/ict/ict.htm



Zero-Emission Airport Shuttle – fleet requirement

- Phased in fleet turn-over beginning in 2027 (33%)
- Full implementation in 2035
- 2022- Annual fleet reporting
- https://ww2.arb.ca.gov/our-work/programs/zero-emission-airport-shuttle

Zero-Emission Powertrain Certification – manufacturer requirement

- Required for medium and heavy duty vehicles model year 2026 and later
- Support advanced-technology measures and ensure performance and reliability
- https://ww2.arb.ca.gov/our-work/programs/zero-emission-powertrain-certification



SunBus



Advanced Clean Trucks (Pending) - manufacturer requirement

- Manufacturer ZE truck sales requirement for 2024-2030 MY
- Large companies and fleets must report on vehicle operations and trucking service contracts
- Board hearing December 12-13, 2019, final vote in spring 2020
- https://ww2.arb.ca.gov/our-work/programs/advanced-clean-trucks

CARB Incentive Programs

- Low Carbon Transportation
 - Demonstration and Pilot Projects: \$362M awarded since FY 2014-15
 - Includes infrastructure when matched with vehicles and equipment
 - \$20M in FY2019-20 budget for drayage pilot
 - Voucher programs include infrastructure enhancements with vehicle/equipment vouchers
- Volkswagen Settlement Appx D: Environmental Mitigation Trust
 - \$5M each for light-duty charging and hydrogen infrastructure
- Community Air Protection Program
 - Community guided program \$740M appropriated since 2017
 - Fuel cell technology and hydrogen infrastructure eligible for competitive funding
- Low Carbon Fuel Standard
 - Earn LCFS credits for hydrogen fuel dispensed
 - Greater value with low carbon intensity hydrogen







California Energy Commission

- Fuel Cell Demonstrations in Rail and Marine Solicitation \$6.6M
 - Scoping workshop held October 17 https://www.energy.ca.gov/event/workshop/2019-10/staff-workshop-identify-research-needs-and-opportunities-demonstrating-fuel
 - Specifically targeting hydrogen fuel cell demonstrations for rail and commercial harbor craft at California ports.
 - Targeting early 2020 release date
 - Contact: Peter.Chen@energy.ca.gov
- MD/HD ZEV Infrastructure Solicitation \$47.5M
 - Includes funding for infrastructure for both MD/HD battery-electric and hydrogen fuel cell vehicles
 - Workshop held October 25 to discuss solicitation concepts:
 - 1. Supporting charging and/or hydrogen infrastructure for MD/HD freight demonstration
 - 2. Capital expense assistance for infrastructure deployment for transit and fleets
 - 3. ZEV blueprints for MD/HDV infrastructure,
 - 4. Support hydrogen infrastructure for rail and marine application
 - 5. Miscellaneous/innovative applications.
 - https://www.energy.ca.gov/event/workshop/2019-10/staff-workshop-medium-and-heavy-duty-zero-emission-vehicles-and
- Contacts: Marc.Perry@energy.ca.gov and Esther.Odufuwa@energy.ca.gov