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Mr. John A. Anderson
Office of Fossil Energy
U.S. Department of Energy
Docket Room 3F-056, FE-50
Forrestal Building
1000 Independence Avenue, S.W.
Washington, D.C. 20585
United States of America

Subject: Pieridae Energy (USA) Ltd., FE Docket No. 14-179-LNG
Notice of Change in Control

Dear Mr. Anderson;

On October 24, 2014 Pieridae Energy (USA) Ltd. (“Pieridae US”) filed an application (the “Application”) with the Department of Energy Office of Fossil Fuel (“DOE/FE”) for long-term, multi-contract authorization to export up to 292 billion cubic feet of natural gas per year from the United States of America to Canada for consumption in Canada, and through Canada to free trade agreement nations (the “FTA countries”) and non-free trade agreement nations (the “Non-FTA countries”), after conversion into liquid natural gas (“LNG”). Pieridae US has requested that this authorization be effective for a 20-year term commencing on the earlier of (i) the date of first export and (ii) seven (7) years from the date of issuance of the authorization requested in the Application. The Application was supplemented on May 8, 2015 and was further supplemented on August 10, 2015.

On May 22, 2015, the DOE/FE granted Pieridae US authorization to export LNG to FTA countries in DOE/FE Order No. 3639 and on February 5, 2016, the DOE/FE granted Pieridae US authorization to export LNG to Non-FTA countries in DOE/FE Order No. 3768. At all times Pieridae US is wholly-owned by Pieridae Energy Limited (“Pieridae”).

The shares of Pieridae became listed on the TSX (Venture) Exchange on or about October 24, 2017 and continue to be so listed.

On or about October 16, 2019 Pieridae completed an equity offering which increased the number of its issued and outstanding shares to 157,459,584. As a consequence thereof:

- (a) Erikson National Energy Inc., a corporation formed under the laws of British Columbia having its registered office located at Suite 1700, Park Place 666 Burrard Street, Vancouver, British Columbia, Canada V6C 2X8, acquired beneficial ownership of at least

23,255,813 shares of Pieridae representing approximately 14.7% or more of all such issued and outstanding common shares; and

- (b) Alberta Investment Management Corporation, a corporation formed under the laws of Alberta having an office located at Suite 1100, 10830 Jasper Avenue Edmonton, Alberta, Canada T5J 2B3, acquired beneficial ownership of at least 16,588,402 shares of Pieridae representing approximately 10.53% or more of all such issued and outstanding common shares.

This Notice of Change in Control is filed pursuant to DOE/FE's Procedures for Changes in Control Affecting Applications and Authorizations To Import or Export Natural Gas.¹

Please contact the undersigned if you have any questions or require any clarification.

Yours truly,

[signed]

Thomas D. Ciz

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¹ U.S. Department of Energy, Procedures for Changes in Control Affecting Applications and Authorizations To Import or Export Natural Gas 79 Fed. Reg. 65,541 (November 5, 2014)