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By DOE/FE at 4:14 pm, Jul 23, 2019



**Gulf LNG Liquefaction  
Company, LLC**

a Kinder Morgan operated company

July 23, 2019

U.S. Department of Energy  
Attn: Ms. Amy Sweeney  
Office of Fossil Energy  
Office of Oil and Gas Global Security and Supply  
1000 Independence Avenue, S.W.  
FE-34  
RM 3E-052  
Washington, D.C. 20585

RE: Gulf LNG Liquefaction Company, LLC  
FE Docket No. 12-101-LNG  
Update in Support of Pending Non-Free Trade Agreement Authorization

Dear Ms. Sweeney:

Gulf LNG Liquefaction Company, LLC (“GLLC”) hereby submits to the Department of Energy, Office of Fossil Energy (“DOE/FE”) this update in support of its application for long-term authorization to export liquefied natural gas (“LNG”) from its Project to nations with which the United States does not have a Free-Trade Agreement (“FTA”) pending in FE Docket No. 12-101-LNG. On July 16, 2019, the Federal Energy Regulatory Commission (“FERC”) issued its authorization for the siting, construction, and operation of facilities for the export of LNG at Gulf LNG Energy, LLC’s existing import terminal in Docket No. CP15-521-000 (“FERC Order”). The FERC Order also authorized modifications to the existing import terminal and related Gulf LNG Pipeline. As DOE/FE prepares to act on GLLC’s application for long-term non-FTA export authorization, we want to ensure that the agency has certain up-to-date information concerning the Project.

- 1) **Export Capacity:** The FERC Order provides that the Project will enable the receipt, treatment, liquefaction and export of up to 10.85 million metric tons per year (“MTPA”) of natural gas as LNG. GLLC estimates that 10.85 MTPA of LNG is equivalent to 558.9 Bcf/yr (1.531 Bcf/d) of natural gas for purposes of GLLC’s DOE application. In making this estimate, GLLC used conversion factors of 1.022 million Btu per thousand cubic feet of dry natural gas and 51.75 Bcf per million metric tons of dry natural gas. This estimate is based on a mixture of methane and ethane with an energy content of 1.022 Btu per cubic foot of natural gas, indicative of natural gas quality in the U.S. pipeline system.
- 2) **Ownership Information:** GLLC is a wholly owned subsidiary of Gulf LNG Holdings Group, LLC (“Gulf LNG Holdings”). Kinder Morgan, Inc., indirectly through its wholly-owned subsidiary, Southern Gulf LNG Company, LLC, owns 50% of Gulf LNG Holdings. A subsidiary of Thunderbird Resources Equity, Inc., which is partially owned and controlled by GSO Capital Partners, a wholly owned subsidiary of The Blackstone

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Group, LP, owns 30% and a subsidiary of Zenith Energy U.S., L.P., a privately held company controlled by Warburg Pincus LLC, Kelso and Company, and certain members of Zenith management, owns 15.83846%. The remaining 4.16154% is owned by Chatham Holdings IV, LLC a subsidiary of Chatham Asset Management, LLC, which is directed by Chatham Asset GP, LLC.

If you have any questions regarding this filing, please contact the undersigned at (205) 325-7494 or at [meghan\\_coffman@kindermorgan.com](mailto:meghan_coffman@kindermorgan.com).

Sincerely,

A handwritten signature in cursive script that reads "Margaret G. Coffman".

Margaret G. Coffman  
Gulf LNG Liquefaction Company, LLC  
Assistant General Counsel

**CERTIFICATE OF SERVICE**

I hereby certify that I have served the foregoing document upon all parties on the official service lists.

Dated at Birmingham, Alabama this 23<sup>rd</sup> day of July, 2019.

*Margaret G. Coffman*

Margaret G. Coffman  
Gulf LNG Liquefaction Company, LLC  
Assistant General Counsel  
Post Office Box 2563  
Birmingham, Alabama 35202-2563  
(205) 325-4724  
[meghan\\_coffman@kindermorgan.com](mailto:meghan_coffman@kindermorgan.com)