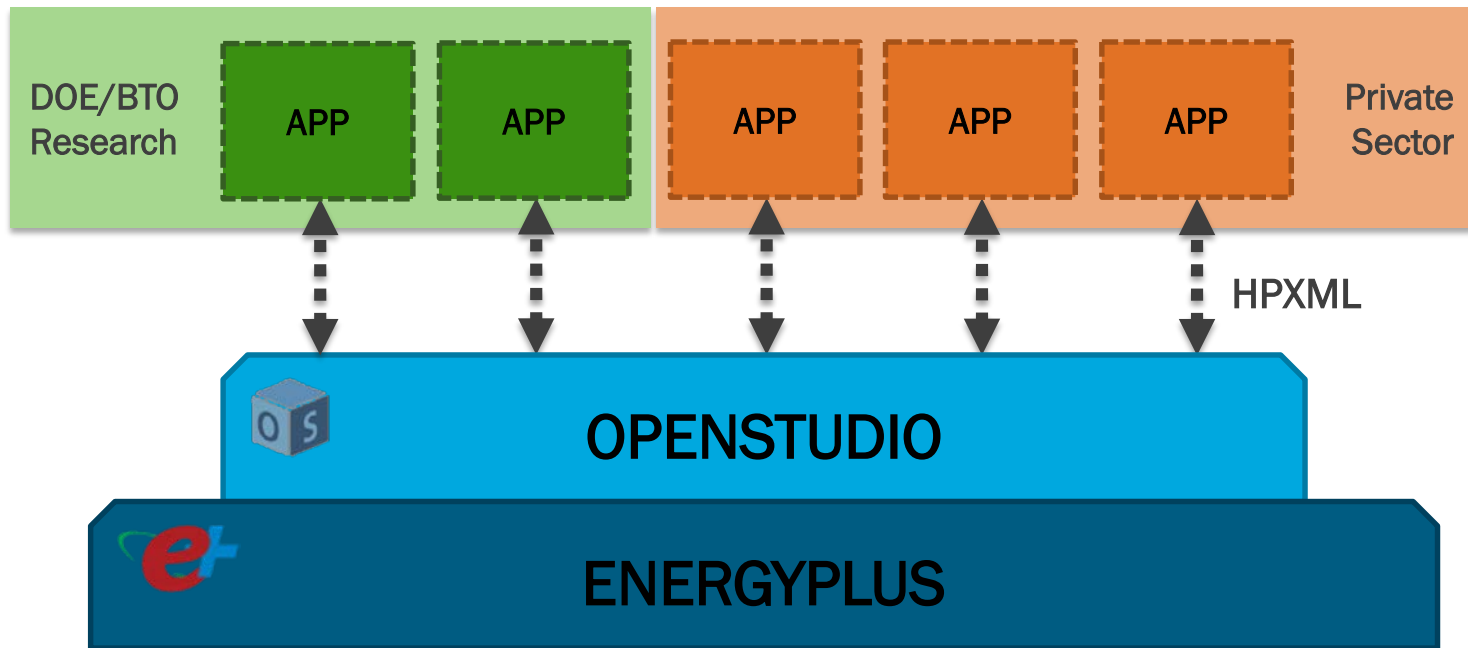


# Residential Building Energy Modeling & Data Analytics



National Renewable Energy Laboratory  
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# Project Summary

## Timeline:

Start date: 10/1/15

Planned end date: TBD

## Key Milestones

1. ResStock/OS Demonstration [3/15/17]
2. Residential OS Measures [7/31/17]
3. OS/E+ ERI Beta Workflow [STRETCH 8/31/17]
4. GEB Component Model Roadmap [3/31/18]

## Budget:

### **Total Project \$ to Date:**

- DOE RBI: \$2,800k
- DOE Non-RBI: \$1,150k
- Cost Share: \$830k

### **Total Project \$:**

- DOE RBI: \$3,020k
- DOE Non-RBI: \$1,685k
- Cost Share: \$1,732k

## Key Partners:

DOE ET/EPISA/WIP/OSP/OE	Tendril
HERS Software Vendors	NEEA
NASEO	EPA
LADWP	City of Boulder
BPA	Many Others

## Project Outcome:

Foundational open-source energy modeling capabilities using BTO's flagship building simulation ecosystem (OpenStudio & EnergyPlus) and HPXML, that is leveraged by research programs and industry software tools to advance state-of-the-art residential efficient buildings and technologies.

# Team

## NREL Residential Buildings Tools & Analysis team



**Scott Horowitz, Senior Engineer, PI**  
*Expertise: Software development, energy modeling, optimization, stock analysis*



**Craig Christensen, Principal Engineer**  
*Expertise: Energy modeling, stock analysis, optimization, active/passive solar*



**Anthony Fontanini, Research Engineer**  
*Expertise: Energy modeling, computational fluid dynamics, high performance computing*



**Chioke Harris, Research Engineer**  
*Expertise: Stock analysis, envelope technologies, energy storage, Scout*



**Jeff Maguire, Research Engineer**  
*Expertise: Energy modeling, hot water systems, model validation*



**Noel Merket, Research Engineer**  
*Expertise: Software development, HPXML, stock analysis, Home Energy Score*



**Maharshi Pathak, Research Engineer**  
*Expertise: Energy modeling, stock analysis, HPXML, data analytics*



**Ben Polly, Senior Engineer**  
*Expertise: Grid interactive efficient buildings, model validation/calibration, urban modeling*



**Dave Roberts, Group Manager**  
*Expertise: Building science, energy modeling, software development*



**Joe Robertson, Research Engineer**  
*Expertise: Software development, data analytics, stock analysis, model calibration*



**Eric Wilson, Research Engineer**  
*Expertise: Stock analysis, energy modeling, HVAC and hot water systems*



**Jon Winkler, Senior Engineer**  
*Expertise: Energy modeling, HVAC design & testing, comfort solutions*

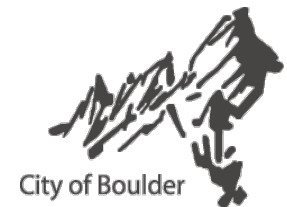
# Team

## Key Stakeholders



EERE Building Technologies Office  
EERE Office of Strategic Programs  
EERE Weatherization and Intergovernmental Programs Office  
Office of Energy Policy and Systems Analysis  
Office of Electricity

Bonneville  
POWER ADMINISTRATION



# Challenge

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**RBI Goal:** By 2030, reduce EUI in residential buildings by 40%.

**Research Challenge:** BTO invests substantial R&D funding into new and emerging building technologies. How do we steer these investments toward the best opportunities to reduce energy consumption at least cost?

**Industry Challenge:** Industry increasingly demands modeling tools to quantify energy savings for hundreds of thousands of buildings each year. How do we ensure these tools rapidly incorporate new building technologies and provide fair and consistent results?

# Challenge

## Technologies: Research-to-Market via Energy Modeling



Performance  
Goal A

Performance  
Goal B

Performance  
Goal C

1. Research community uses **energy modeling** to identify technology areas and housing segments with highest savings potential.



2. Manufacturers and national laboratories use **energy modeling** to test, develop, and validate new building technologies.

SCORE		
		✓
		x



3. Industry uses **energy modeling** software tools to credit building technologies through ratings/scores, codes, utility programs, etc.

# Challenge

## Market Barriers & Inefficiencies

Simulation Engine	Interface(s)	Primary Sector(s)	General Purpose?	Capability	Active Development
CSE	CBECC-Res, Right-Energy	Res	Yes	+++	++
DOE-2.1e	Home Energy Score, EnergyGauge, Beacon	Res/Com	Yes	+++	
DOE-2.2	eQUEST	Res/Com	Yes		
Ekotrope	Ekotrope	Res			++
Energy-10	Energy-10	Res/Com			
EnergyPlus	DesignBuilder, BEopt, Autodesk, TRACE, CBECC Com, e+		Yes	+++++	+++++
ESP-r		Res/Com	Yes	+++++	++
HEED		Res		++	+
HOT2000		Res		++	++
IES	IES, Snugg	Res/Com		++	+
PHPP	PHPP	Res		++	++
REM/Rate	REM/Rate	Res		+	+
SEEM	SEEM	Res		++	+
SIMPLE	SimpleSystems	Res		+	+
SUNREL	TREAT	Res	Yes	++	
TRNSYS	TRNSYS	Com	Yes	+++++	++
TrueHome	TrueHome	Res.		+	+

*Current state of the market*

### Capability

- Slow to add/credit new technologies
- Lack “utility grade” calculations

### Consistency

- Generate inconsistent results
- “Race to the lowest HERS Index”

### Transparency

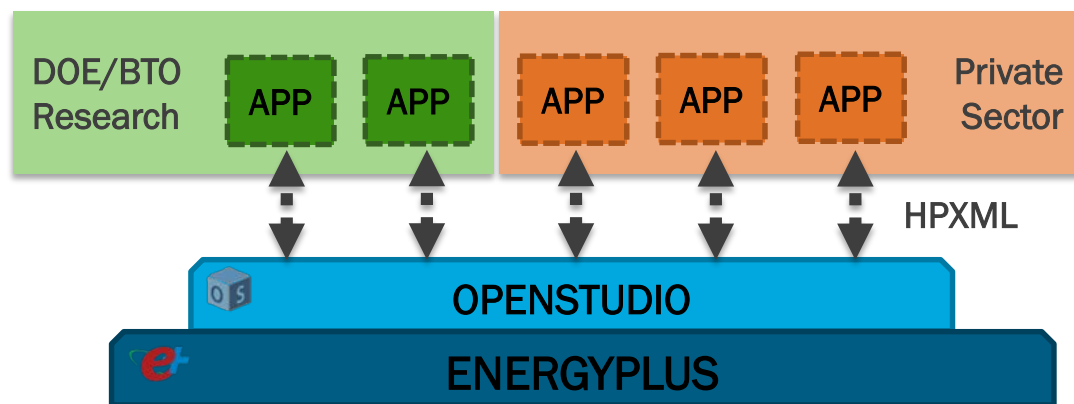
- Black-box, proprietary calculations
- Cannot leverage outside contributions

### Cost

- Redundant software implementations
- High industry-wide costs incurred

# Approach

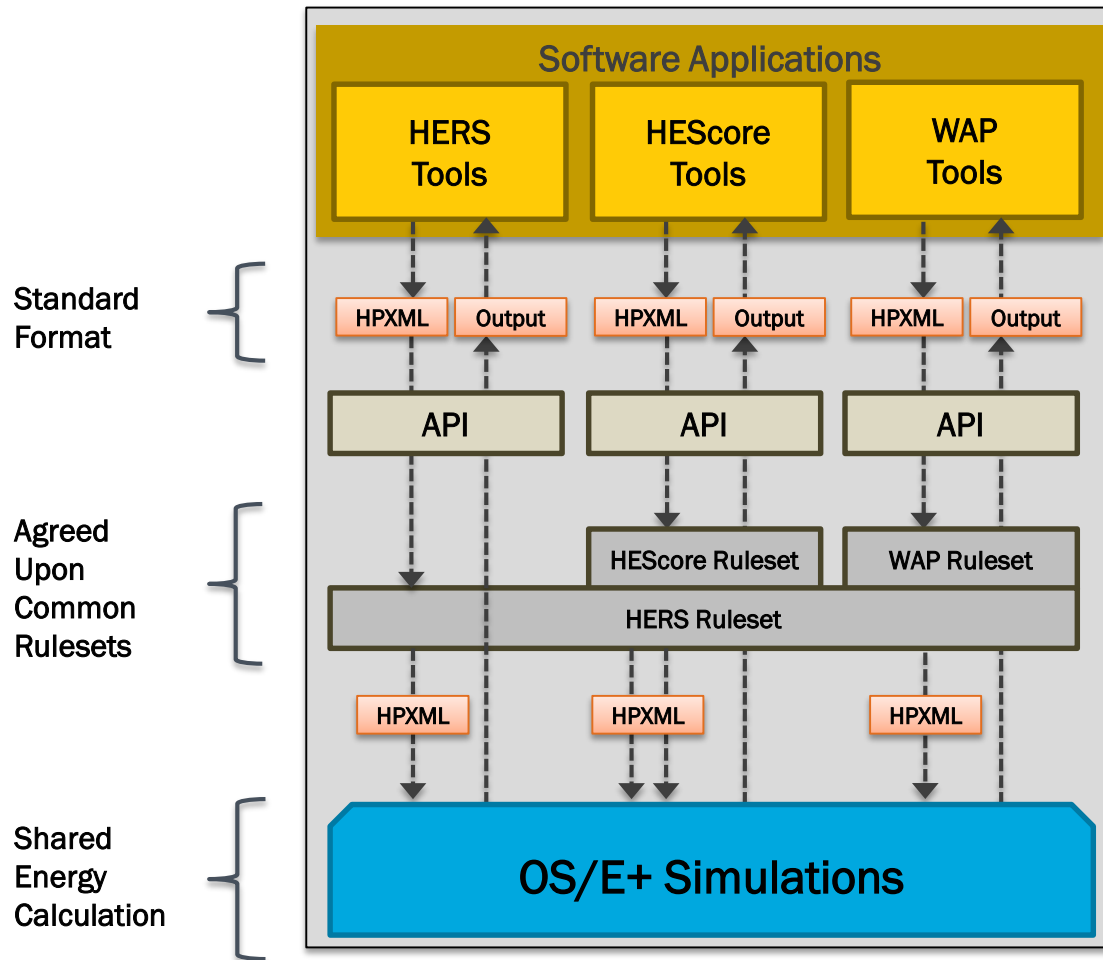
A common, open-source residential energy modeling platform, built on DOE's flagship OpenStudio/EnergyPlus (OS/E+) ecosystem, that is suitable for both research & industry.



1. Leverage BTO and industry investments in OS/E+/HPXML
2. Supplement OS/E+ with missing, prioritized residential technologies
3. Expand HPXML developer capabilities, support, and use
4. Develop open-source workflows to support industry calculations/metrics
5. Engage with private-sector software developers and other stakeholders



# Approach



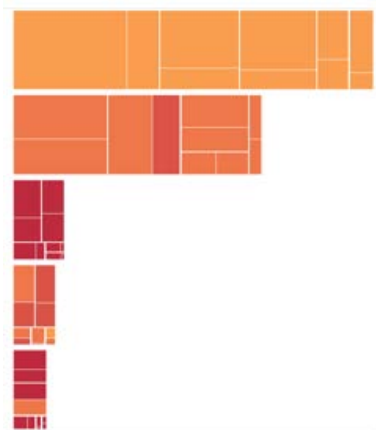
## Benefits

- ✓ Accelerates new technologies into software tools
- ✓ Increases consistency across DOE/industry programs
- ✓ Reduces developer effort to use EnergyPlus
- ✓ Lowers industry-wide costs of maintaining multiple engines
- ✓ Allows private-sector competition around innovations for user interface, business support, etc.

# Approach

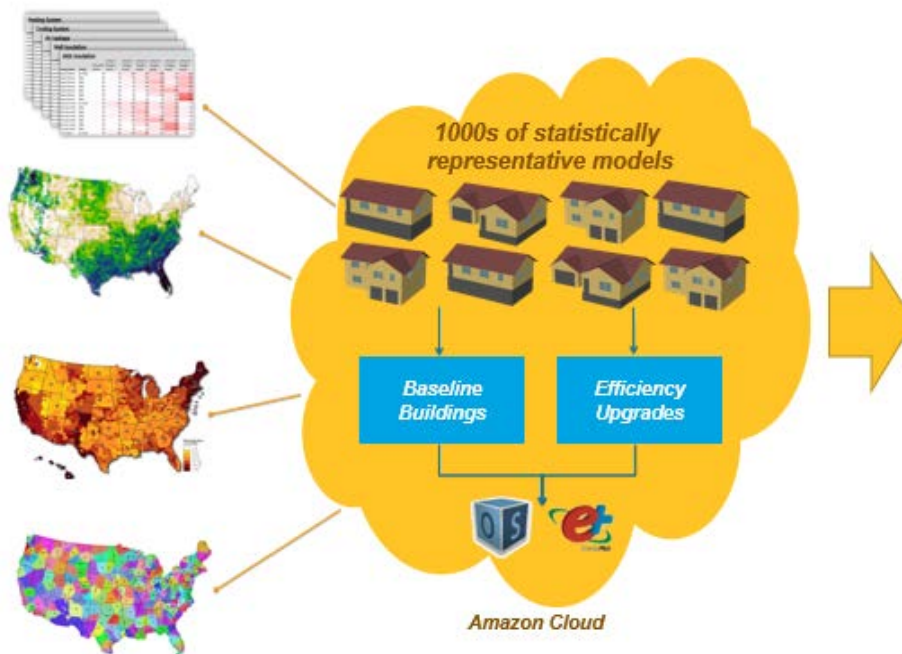
## ResStock Highly granular modeling of the U.S. housing stock

PROBLEM

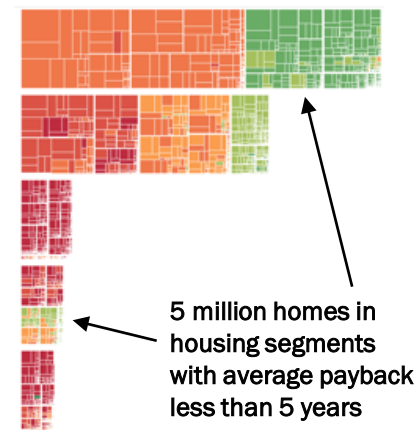


Prototype-based analysis can lead to incorrect all-or-nothing results.

APPROACH



SOLUTION

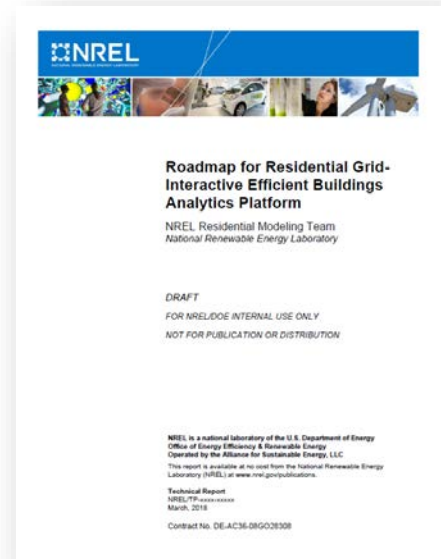
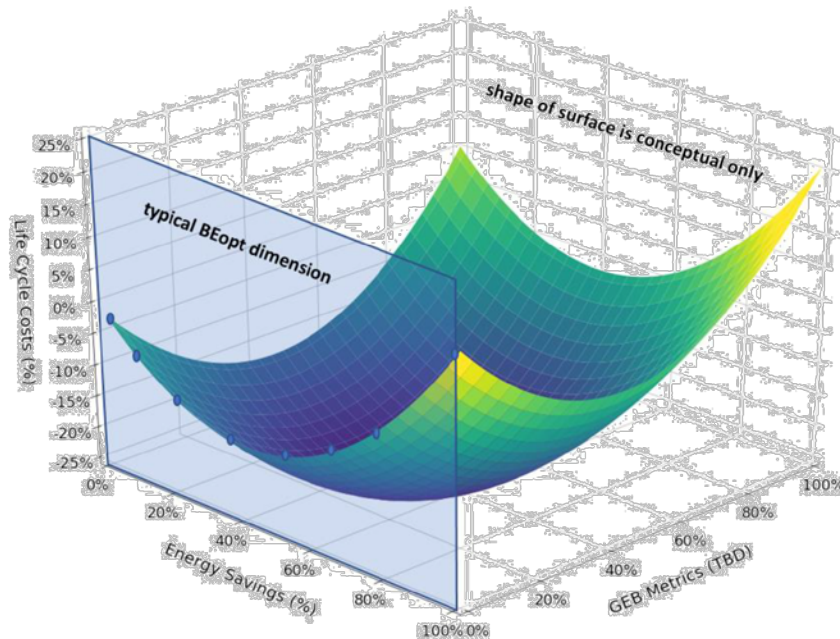


Granular analysis can lead to targeted opportunities within the housing stock.

# Approach

## Grid-interactive Efficient Buildings (GEB) Roadmap

- Valuation of building efficiency and load flexibility strategies versus PV/battery solutions
- Component-level residential GEB models
- Discrete event-based occupancy models
- Whole-building analysis and optimization techniques



# Impact

Energy modeling software is used **pervasively** and **at scale** to drive efficient buildings and technologies.

BTO's energy modeling capabilities are targeting **the largest programs**.

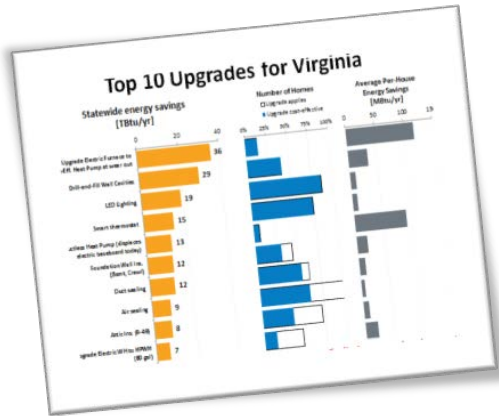


Building America	45,000+ new homes (and over 1.5 million indirectly)
HERS Industry	225,000+ new homes/year (2 million homes to date)
Home Energy Score	85,000+ existing homes to date
Weatherization Assistant	35,000+ existing homes/year
ENERGY STAR Certified Homes	100,000+ new homes/year (1.9 million homes to date)
Zero Energy Ready Homes	14,000+ new homes to date
Utility Programs	\$2 billion/year spent on residential efficiency programs

# Impact



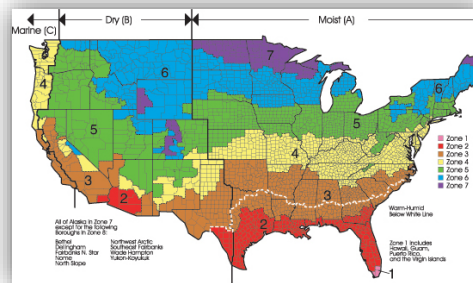
Highly granular modeling of the U.S. housing stock



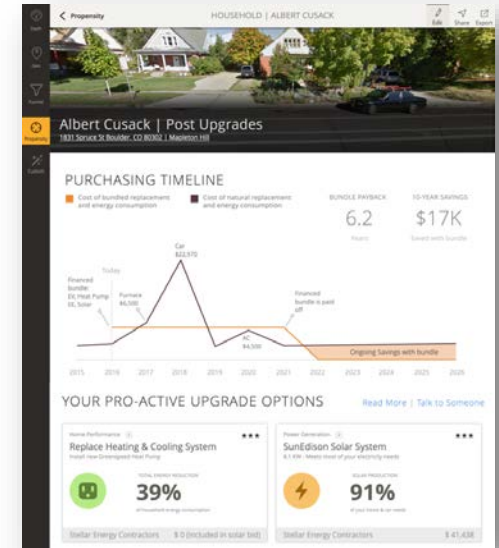
EPSA State Fact Sheets



Quadrennial Energy Review 1.2

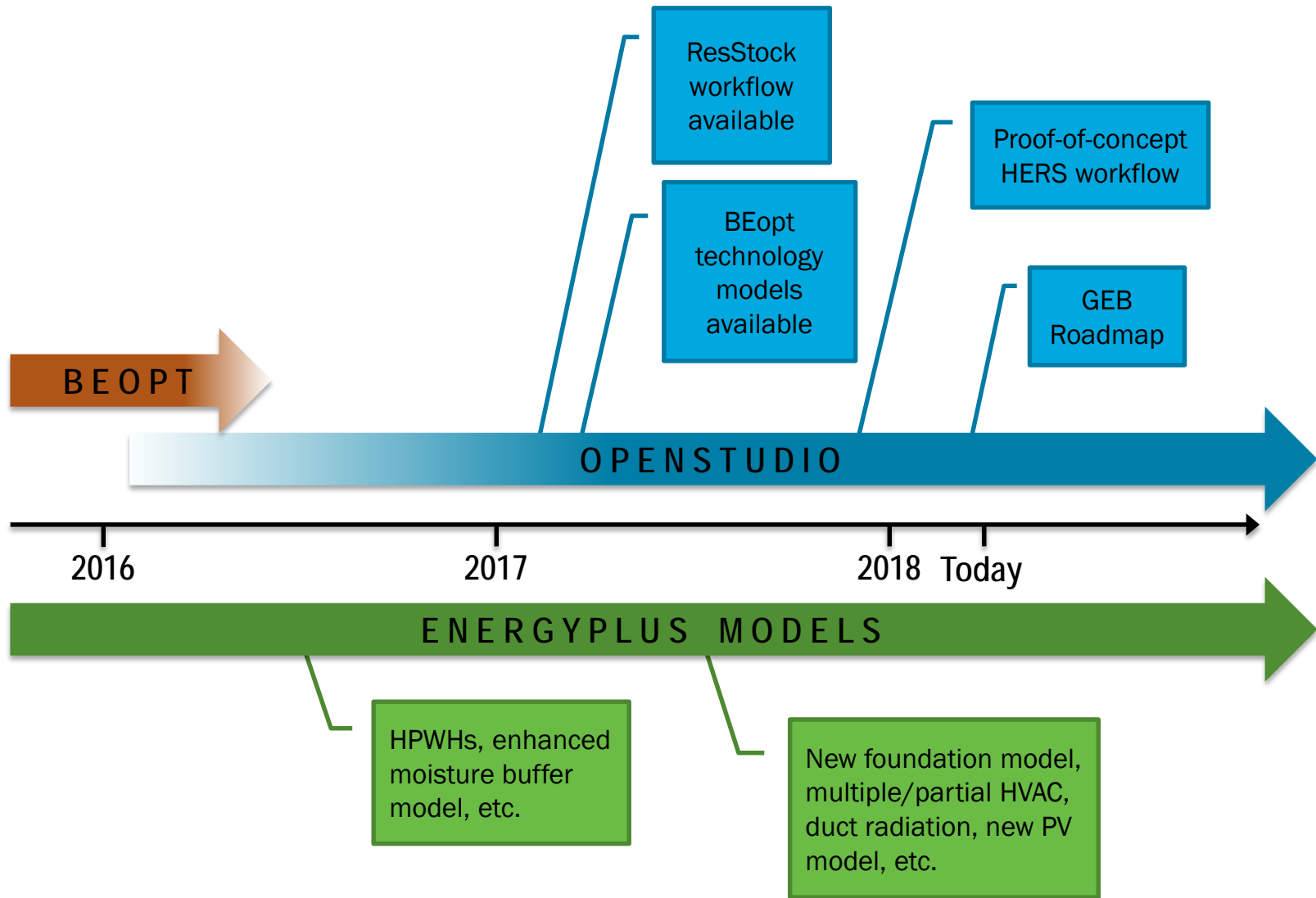


EPA/EPSE Low-Income Potential



City of Boulder EE Market Engagement

# Progress





# Stakeholder Engagement

## Conferences/Forums

- RESNET Conference & Board Meeting
- ASHRAE/IBPSA Building Simulation Conference
- ACEEE Summer Study on Buildings
- ACEEE Hot Water Forum
- National Home Performance Conference
- CEE Industry Partners Meeting
- National Energy Codes Conference
- Better Buildings Summit

## Working Groups/Committees

- RESNET Standards Development Committee
- RESNET Common Schema Subcommittee
- RESNET Collaborative Modeling Subcommittee
- RESNET Subject Matters Expert Committee
- NASEO Harmonization Working Group
- NASEO EMPRESS project
- HPXML Working Group



# Stakeholder Engagement

## Other Communications

- Journal articles
- Conference papers
- Building America webinars
- ASHRAE Journal
- Home Energy magazine
- Energy Design Update magazine

## Collaborators/Subcontractors

- OpenStudio & EnergyPlus development teams
- HERS software vendors
  - NORESO, Wrightsoft, Pivotal, Ekotrope, etc.
- Research laboratories
  - ORNL, PNNL, LBNL, FSEC, Fraunhofer, etc.
- Big Ladder Software





# Remaining Project Work

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## Near Term

- Implement technology models for new/emerging technologies
- Complete build-out of residential (HERS/HEScore/WAP) workflow
- Complete multifamily capabilities for ResStock
- Tackle short-term needs outlined in residential GEB Roadmap

## Longer Term

- Implement technology models for new/emerging technologies
- Incorporate research-grade models into industry software as appropriate
- Expand third-party use of ResStock by consultants/organizations
- Implement capabilities needed for GEB analysis/optimization

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# Thank You

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# REFERENCE SLIDES

# Project Budget

**Project Budget:** Substantial increase of non-RBI funding starting in first half of FY17 and continuing into FY18 as we promote the residential OS/E+ capabilities and demonstrate value.

**Variances:** N/A

**Cost to Date:** In FY18: 100% of DOE RBI, 40% of DOE Non-RBI

**Additional Funding:** BPA (FY16-17), EPA (FY16-17), DOE EPSA/OSP/ET/CBI/WIP (FY16-18), Tendril (FY16-18), LADWP (FY18), Misc (FY16-18)

## Budget History

FY 2016 – FY 2017 (past)			FY 2018 (current)			FY 2019 – TBD (planned)		
DOE RBI	DOE Non-RBI	Cost- share	DOE RBI	DOE Non-RBI	Cost- share	DOE RBI	DOE Non-RBI	Cost- share
\$2495k	\$605k	\$832k	\$277k	\$778k	\$300	TBD	TBD	TBD

# Project Plan and Schedule

Project initiation date: FY16

Project completion date: Ongoing; specific tasks sunset as appropriate

- Substantial completion of core residential capabilities implemented in OS/E+
- Continued work on 1) residential OS/E+ models, 2) build out of common HEScore/HERS/WIP workflow, 3) ResStock capabilities & analysis, and 4) GEB component models
- Most significant milestones shown below

Project Schedule													
Task	FY2016				FY2017				FY2018				
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
<b>Past Work</b>													
FY16 Q1 Milestone: Paper on ResStock Value for Use Cases	◆												
FY16 Q2 Milestone: Release of HPXML Data Validator Tool & API		◆											
FY16 Q3 Milestone: ResStock Analysis Results to DOE/EPISA			◆										
FY16 Q4 Milestones: Releases of EnergyPlus/OpenStudio with Res. Models				◆									
FY17 Q2 Milestone: Demo of ResStock OpenStudio Workflow						◆							
FY17 Q4 Milestone: Release of ResStock Web Interface									◆				
FY17 Q4 Milestone: Release of Res. OpenStudio Measures										◆			
FY17 Q4 STRETCH Milestone: Release of HERS Index Workflow in OpenStudio										◆			
<b>Current/Future Work</b>													
FY18 Q1 Milestones: Releases of EnergyPlus/OpenStudio with Res. Models										◆			
FY18 Q1 Milestone: Release of SEED HPXML Importer										◆			
FY18 Q2 Milestone: Roadmap for Residential GEB component models											◆		
FY18 Q3 Go/No-Go: Significant Progress & Value to Stakeholders												■	
FY18 Q3 Milestone: Technical Presentation Update on ResStock												■	
FY18 Q4 Milestones: Releases of EnergyPlus/OpenStudio with Res. Models												■	