

Agenda

1. Status and outlook on LED efficacy → will the lumen race ever end? 2. Which LED innovations will take us beyond the lumen race? **3.** What will be the role of lighting in the interconnected & smart future? 4. Conclusion

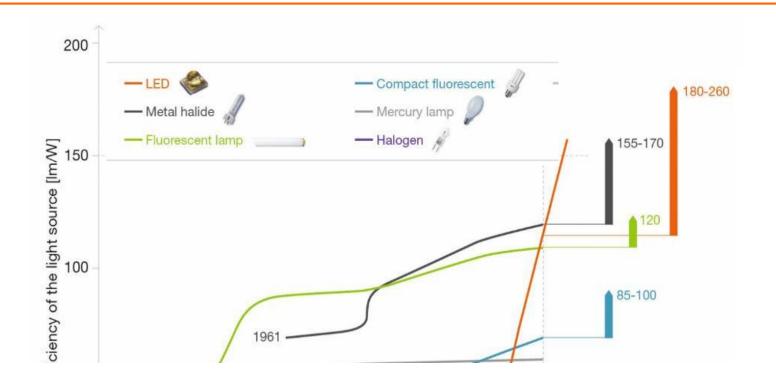


Status and outlook on LED efficacy

→ will the lumen race ever end?

2000 2010 2020 2030

Where do we come from? The solid state lighting revolution



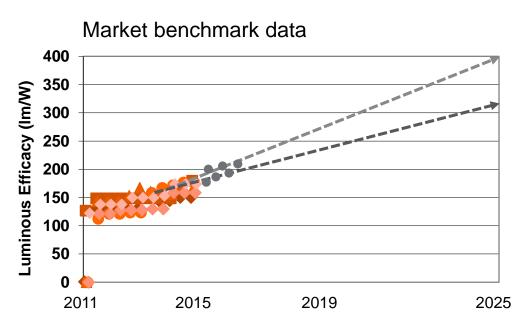
13 years later

LEDs are the most efficient light sources

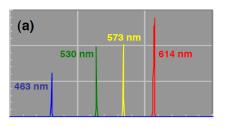
How far will LED technology take us?



Where is the limit of LED efficacy?

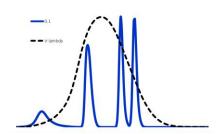


Theoretical limit for direct emitters
3000K CRI >80
~400 lm/W



Tsao et al, Sandia labs

Theoretical limit for phosphor converted emitters 3000K CRI >80 ~320 lm/W





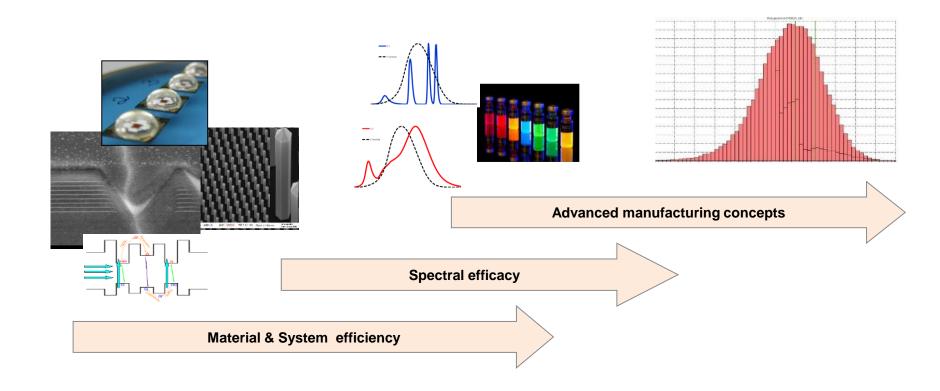
Still huge theoretical room for improvement



Which will be the main technology drivers?



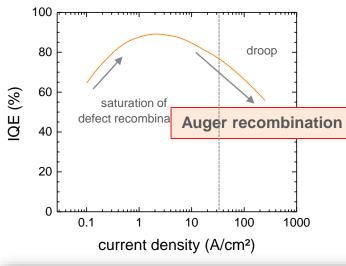
Main drivers for reaching the limits





Driver Material & System efficiency:

→ InGaN Droop



efficiency droop in InGaN/GaN LEDs

the IQE of InGaN-based LEDs features a pronounced current density dependence

→ IQE is subject to efficiency droop

~ 5 .. 40% internal losses depending on current density

what is the physical mechanism of the *droop*?





Experimental Determination of the Dominant Type of Auger Recombination in InGaN Quantum Wells

Bastian Galler, Hans-Jürgen Lugauer, Michael Binder, Richard Hollweck, Yannick Folwill, Anna Nirschl, Alvaro Gomez-Iglesias, Berthold Hahn, Joachim Wagner, and Matthias Sabathil

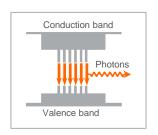
Appl. Phys. Express 6 (2013) 112101

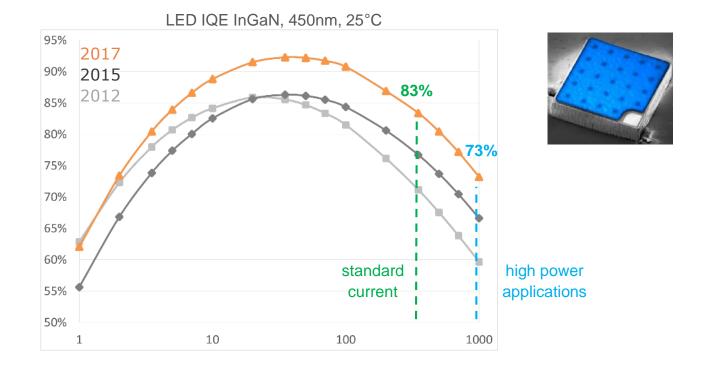
→ fundamental mechanism, that can hardly be mitigated



Driver Material & System efficiency: Internal Quantum Efficiency InGaN from 2012 – 2017

Over the years leading edge epitaxy performance

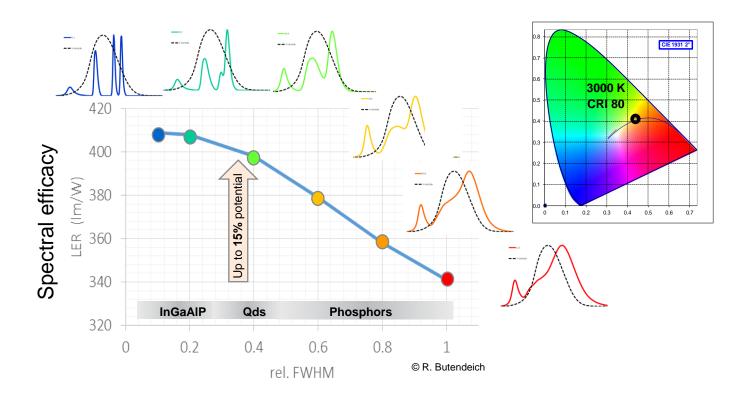




Significant improvements demonstrated - however droop remains biggest loss channel!



Driver spectral efficacy (LER): Narrow band phosphors

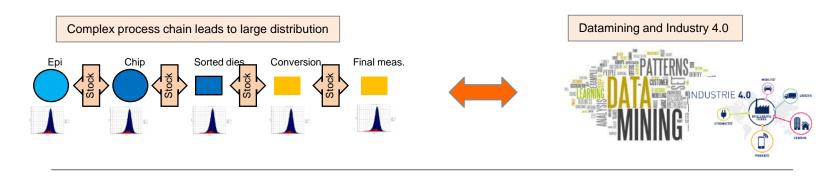


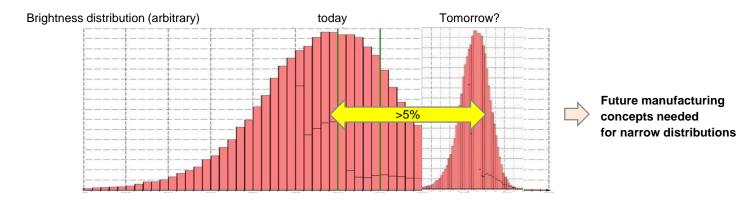
OS well positioned via:

- → OSRAM internal Phosphor development
- → Exploring novel materials beyond conventional phosphors



Driver advanced manufacturing concepts: Pushing the distribution to the limit

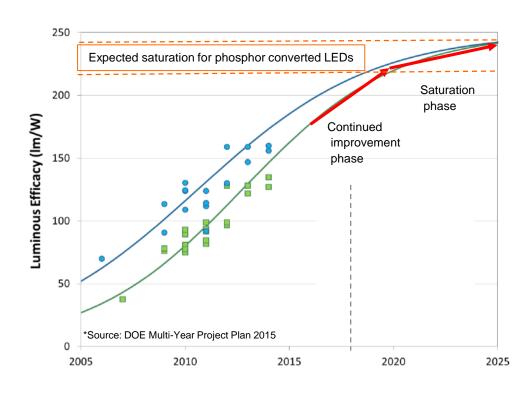






When will the lumen race end?

→ Ask DoE!



- Target for white LEDs: 240 250 lm/W
- 2-3 years continued improvement predicted
- Beyond 2020 entering saturation phase of marginal integral improvements



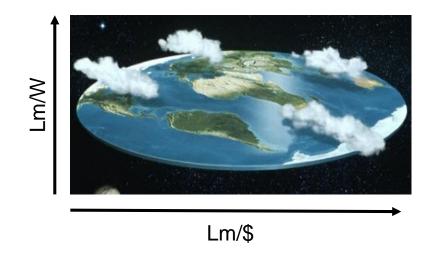
The end of the story for LED component development?





Is the World flat?

Current LED market is pretty two dimensional:



Lets explore the multidimensional future!



Which LED innovations will take us beyond the lumen race?

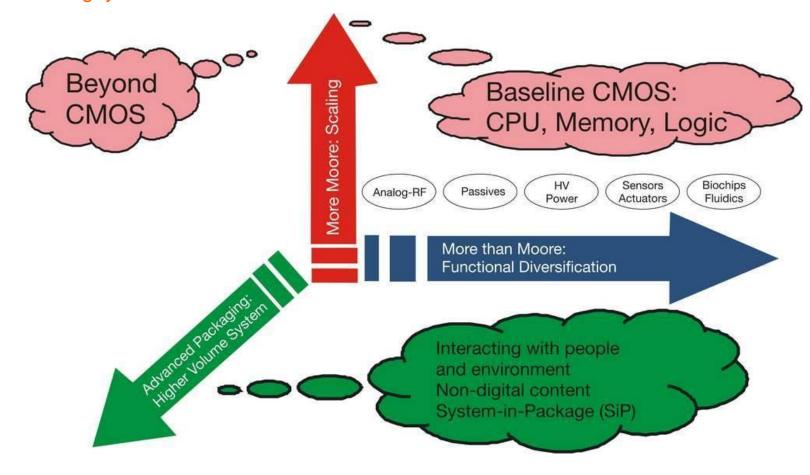
2000 2010 2020 2030



Technology dimensions: Semiconductor Technology is multi-dimensional



→ Let's learn from the silicon guys

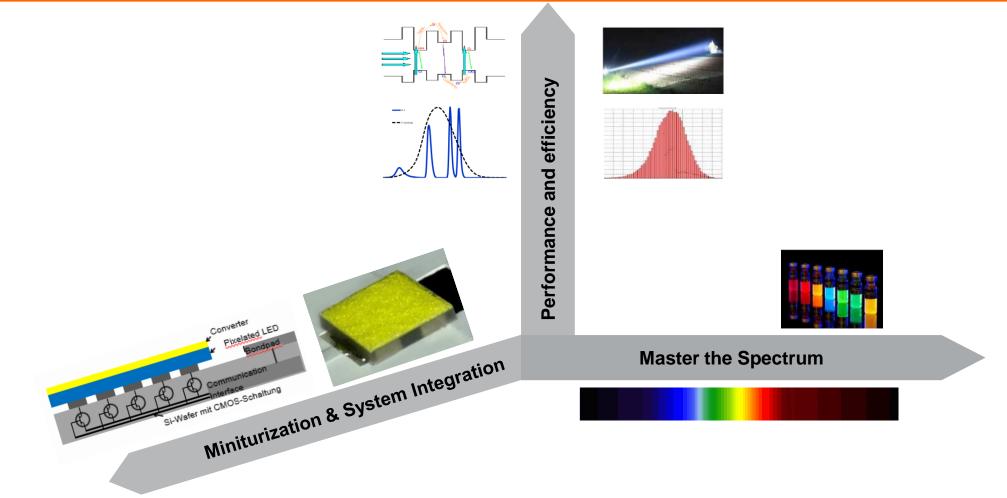




What could be the dimensions of LED Technology?

→ Look beyond lumen



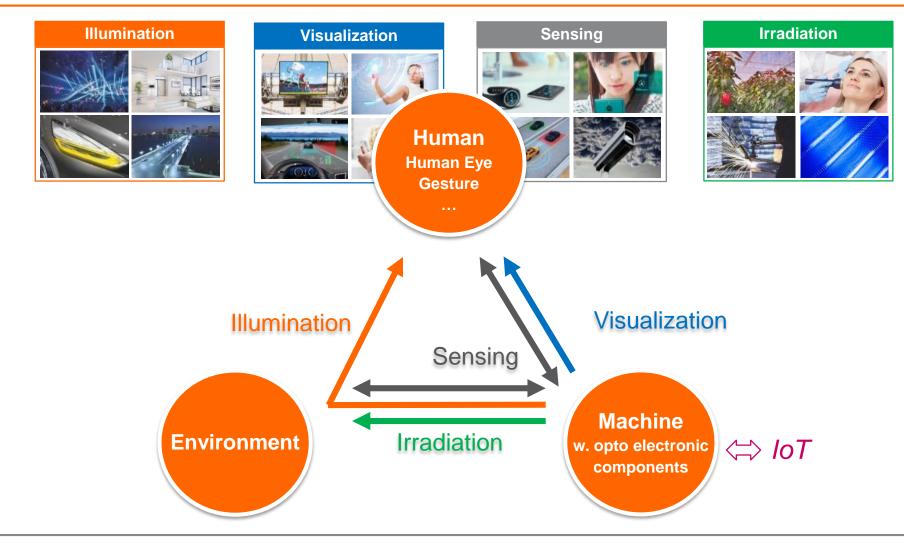




Which are the dimensions in LED application space?

→ There is much more photons can do than just lighting!







Example: Laser headlamp

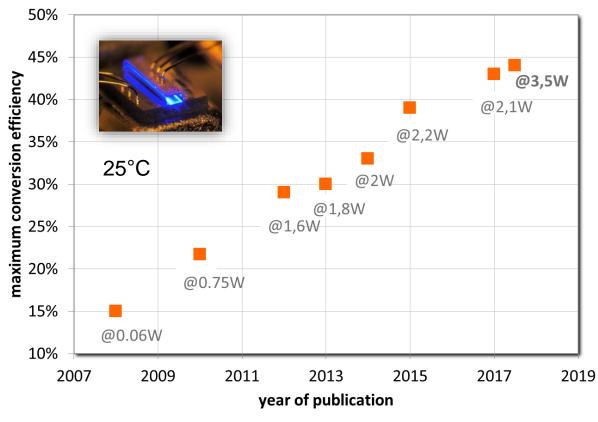


High power blue laser diodes

Osram's continuous performance progress



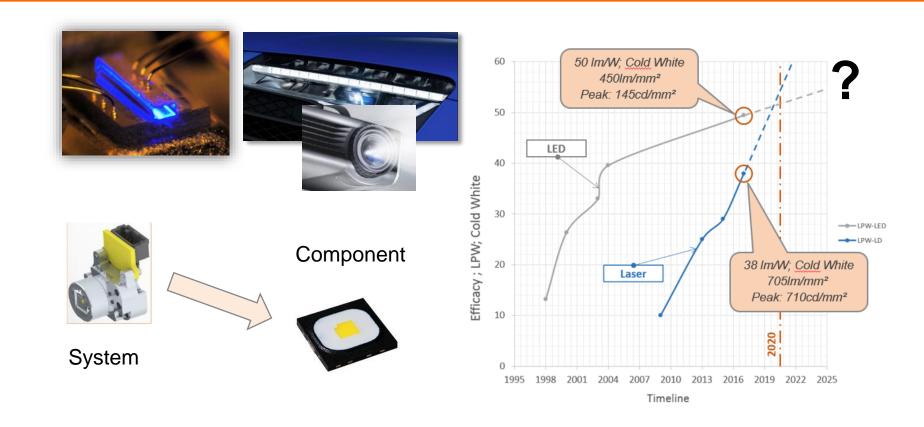
Time line of Osram's published R&D-highlights from blue development



- > Tremendous improvement of conversion efficiency and output power
- > Enabler for new applications



Will converted LASERs be the ultimate luminance solution?



- Converted LASER light enables luminance of >1000cd/mm²
- If improvement trend of LASERs continues, LED gets some competition



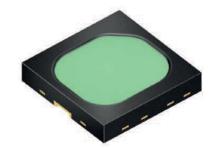






Master the Spectrum

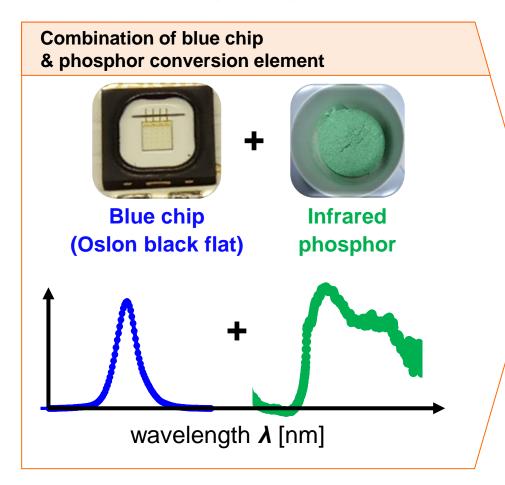
Example:
Broadband IR
emitter

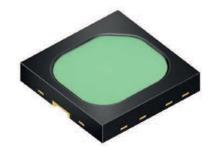




Broadband infrared emission via phosphor conversion Basic principle

Phosphor converts e.g. blue light to broadband infrared emission





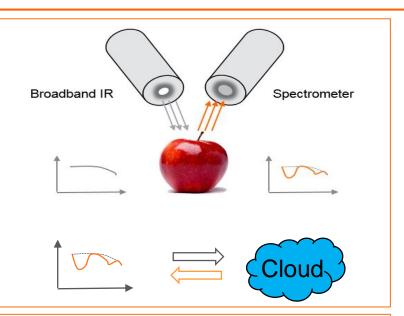
- World's first broadband IR phosphor solution
- Complete in-house development
- Very positive international reception



NIR spectroscopy as new technology differentiator for mobile devices and more...

How does it work?

- Scan the **molecular makeup** of an object, like an apple
- The device creates a **spectrum** specific to the object
- This spectrum is then analyzed in a cloud



What could it be used for?

Analysis of:

• Vegetables & Fruit: Water content, carbs, calories

• Dairy products: Calories, fat, proteins, water

Bodyfat

Medication validation

... and much much more



The world's first infrared spectroscopy lab: Empower consumers to check what is in their food

Enabled by OSRAM's broadband infrared LED "SFH 4735"



→ Spectroscopy as new feature to differentiate your application from others!

Vision for future spectroscopy:

- Portable
- Affordable
- Easy to use by anyone
- Non invasive



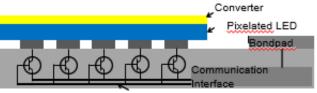






Miniturization & System Integration

Example: µAFS



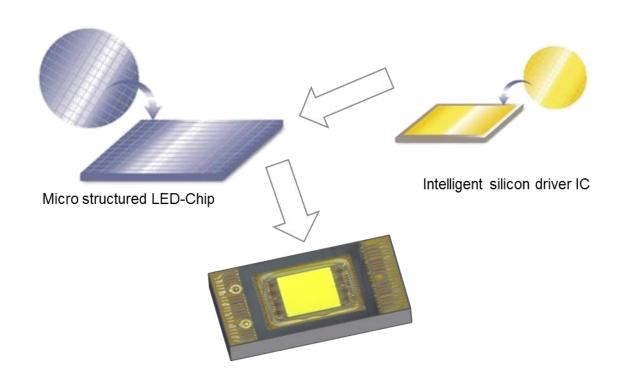
Si-Wafer mit CMOS-Schaltung



Osram Opto Semiconductors first step into silicone/IIIV integration: Research project "µAFS" for automotive applications

High-res and intelligent system for precise control of light distribution

without complex electronics.





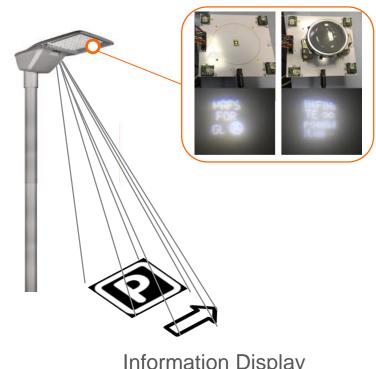
- Micro-structured LED chip
- Intelligent Si substrate
- High resolution active matrix LED array
- 1024 pixel in 4mm x 4mm
- >3000lm light source, 3 lm per pixel @ 11mA
- SMT component



Towards smart components in illumination **EVIYOS** for General Lighting



Adaptive Illumination

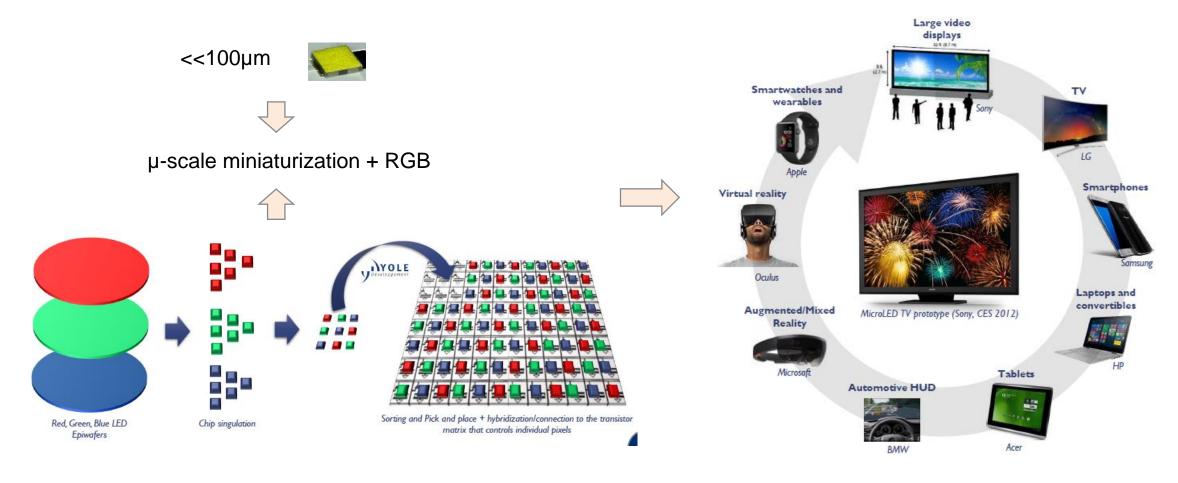


Information Display

Integrated pixel technologies enable novel applications in illumination and visualization



Further miniaturization: µLED display

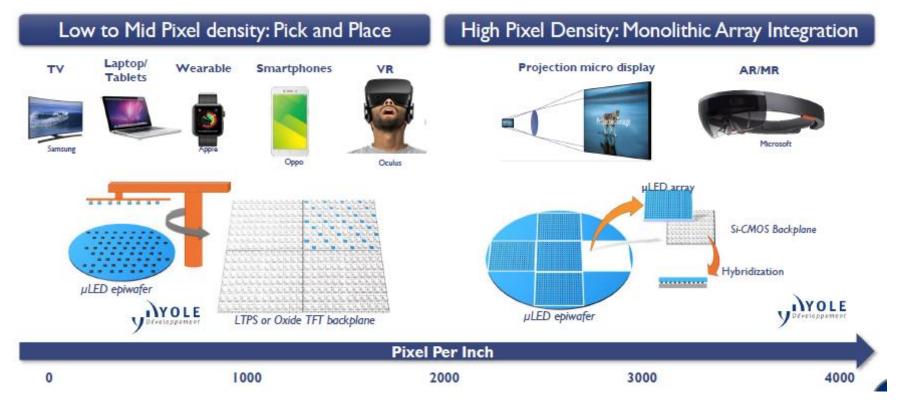


Yole Développement, 2017 MicroLED Displays Report



Whats next?

Future trend: µLED display



Yole Développement, 2017 MicroLED Displays Report

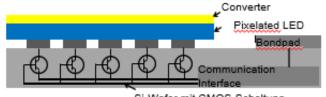
Miniaturization and integration paths the way to new aera of display and projection technology



The next generation of smart LED components

Miniaturization + Spectral excellence

Integration: SiP & SoC



Si-Wafer mit CMOS-Schaltung

New generation of smart components for

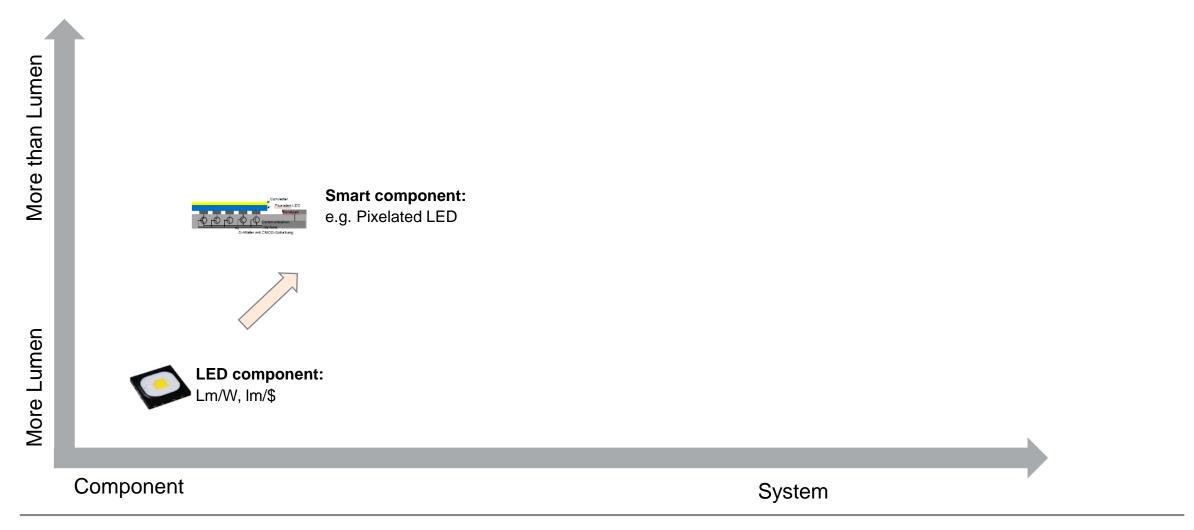






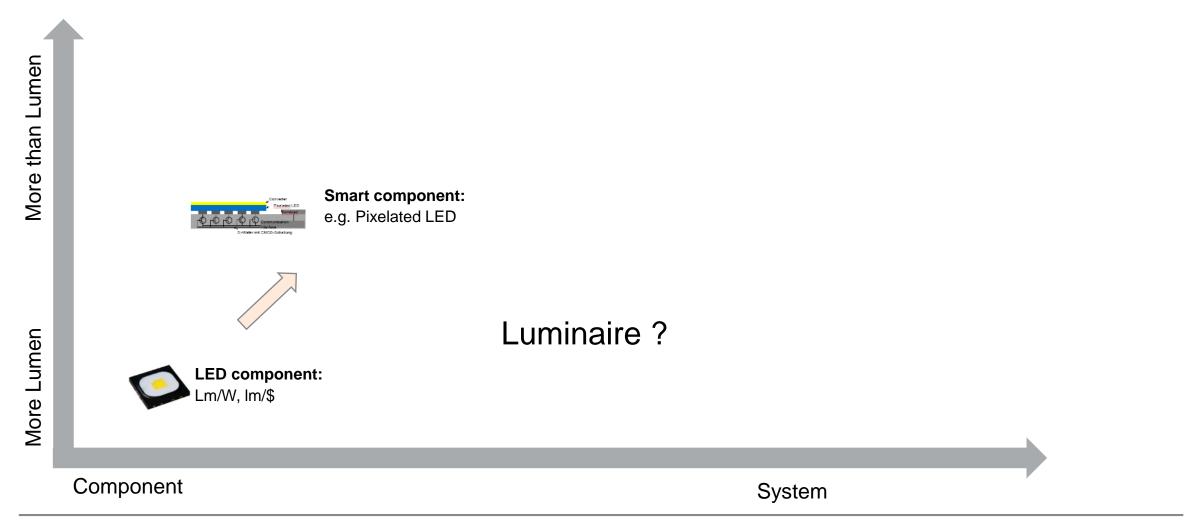


First step into future of digital lighting: LED evolves into smart component



First step into future of digital lighting:

→ What about luminaires?



What will be the role of lighting in the interconnected & smart future?

2000 2010 2020 2030



Any novel LED technologies needed for General Lighting?

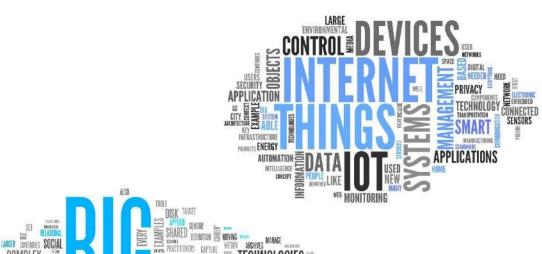
What about luminaires?

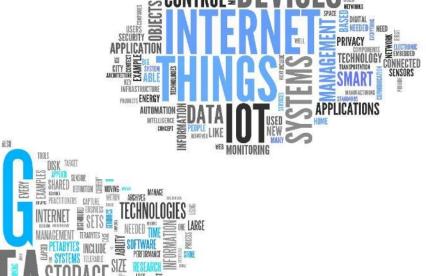




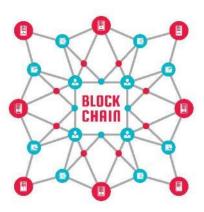
Lets see what digitalization means for lighting?

Lets start with some Buzzword bingo!





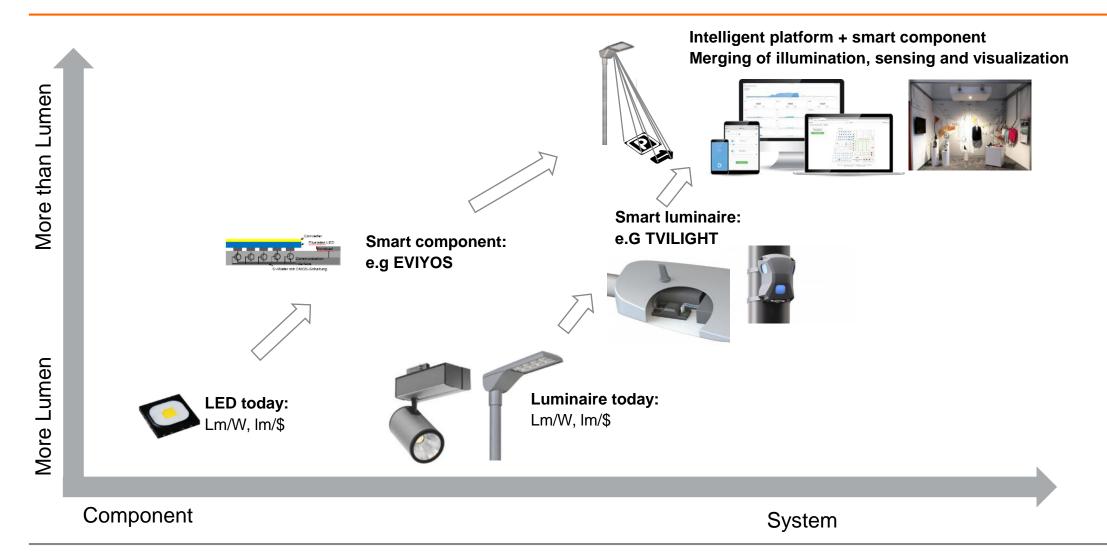




Ideas for lighting and blockchain welcome;)



How might the digital future of lighting look like?



• What is the extra value of digital lighting?





















One system – a lot of advantages







Precise energy calculations



Automatic failure reports



Map-based visualisations



Precise real-time data



Concise information



Continuous support



Completely wireless communication





Intelligent street lighting



















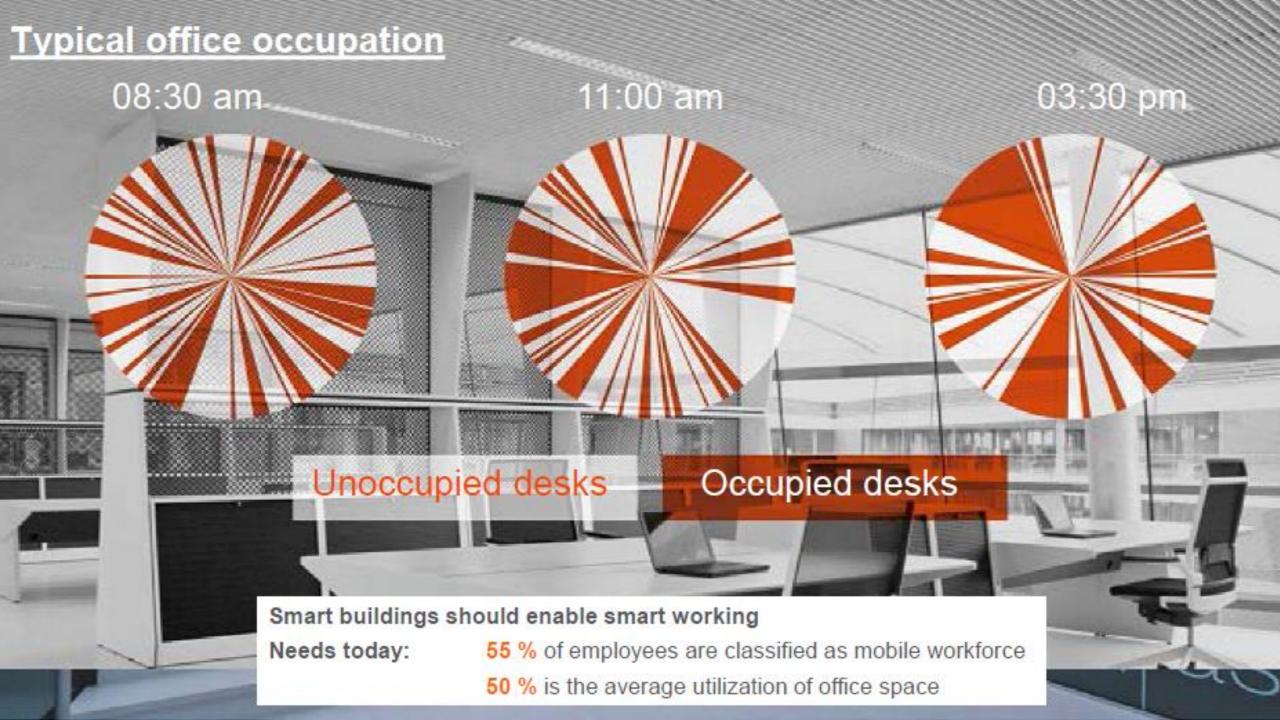








Detect and visualize free desks



OSRAM OS Headquarter Biggest Human Centric Lighting Project in the world

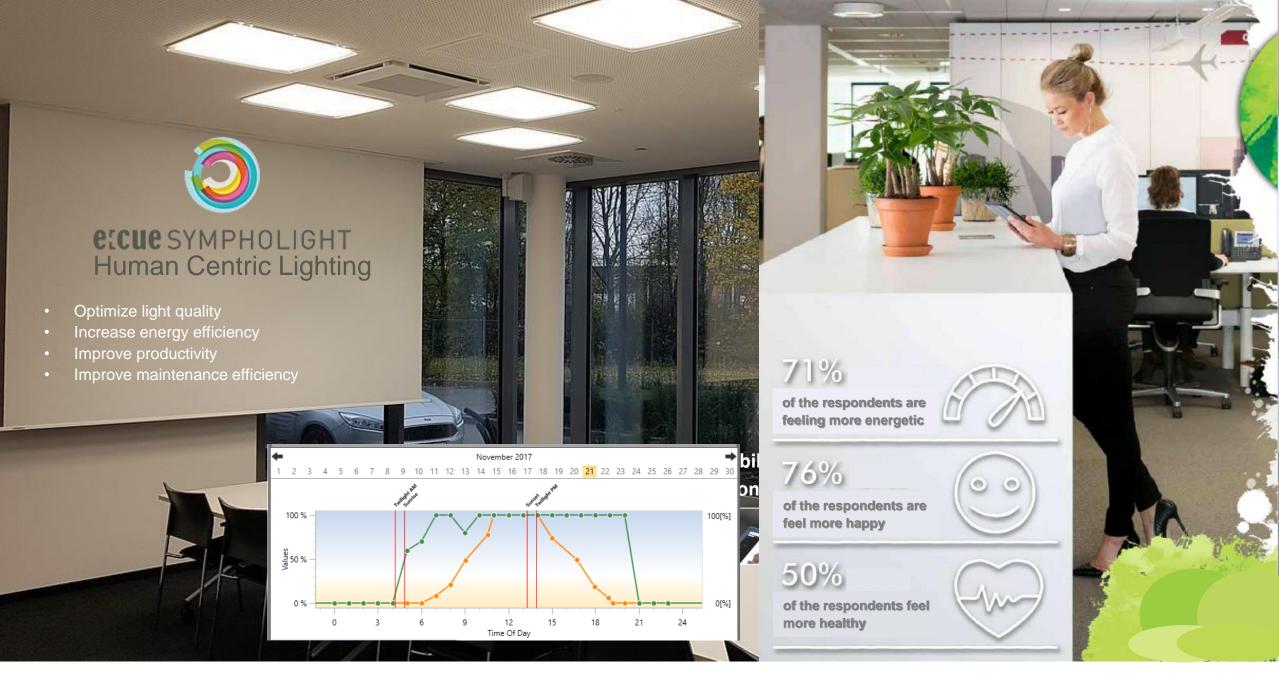


1000 Tunable White Luminaires

350 x PIR Multisensor with Presence detection and daylight management

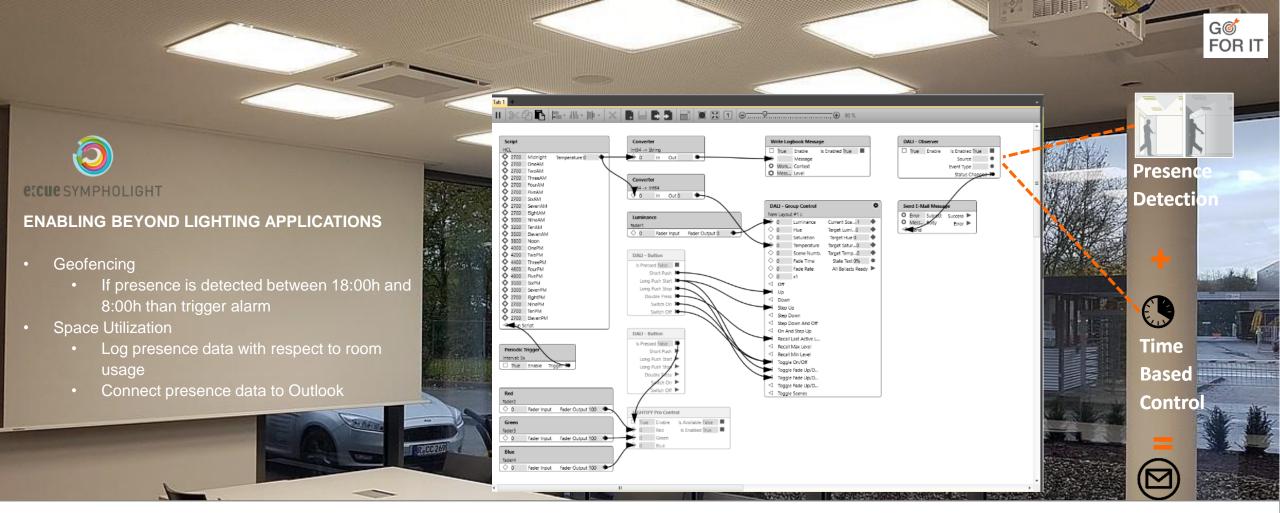


3.000-4.000K naerechte Ausleuchtuna der Arbeitsplätz

















What is the extra value of digital lighting?



Lighting efficiency ~ 1€ / m²



Space efficiency ~ 10€ / m²

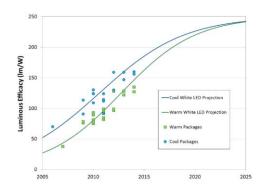


Personell efficiency ~ 100€ / m²

Digital lighting will enable enormous value beyond pure lighting.



Conclusion – How to drive LED innovation in the future?



- Continue to push technology
- Prepare for development in saturation

 Seamless integration of digital lighting via smart components & platforms





Deliver smart building blocks
 for a combinatorial world enabling novel applications





Gerd Leonhard

Thank you

