GLOBAL ALGAE INNOVATIONS

Algae Solutions to Global Dilemmas

DOE BIO ECONOMY

Conference 2017

Dave Hazlebeck

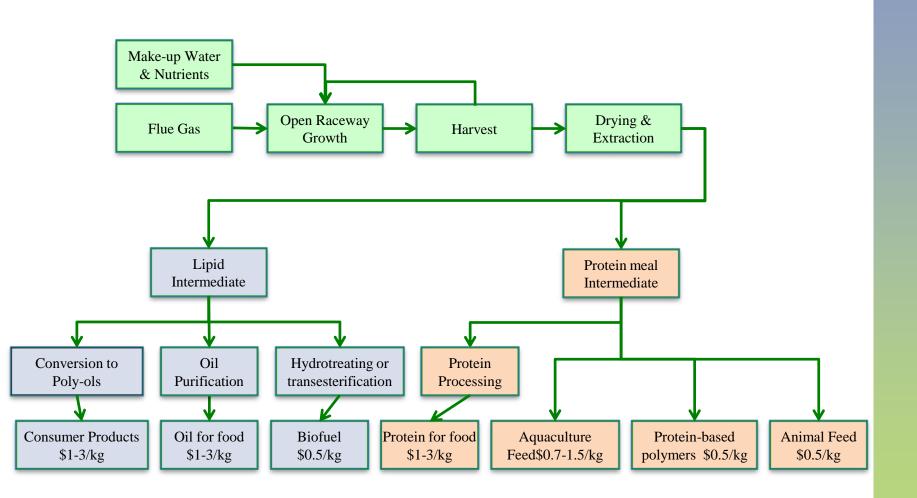


Global Algae Innovations Algae Solutions to Global Dilemmas



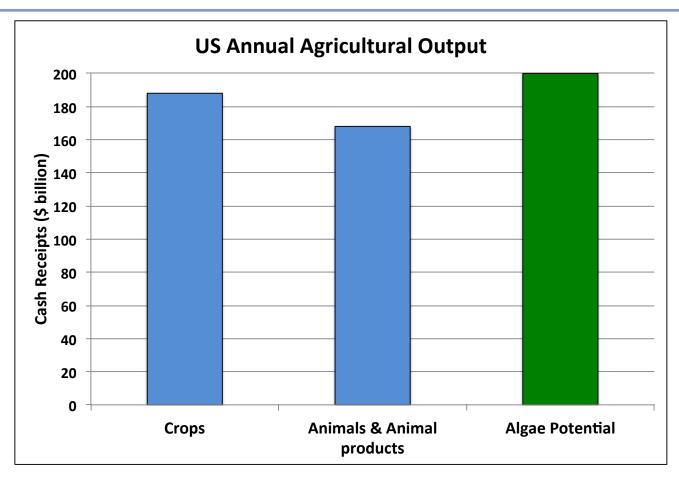


Algae Commodities: Protein and Lipids





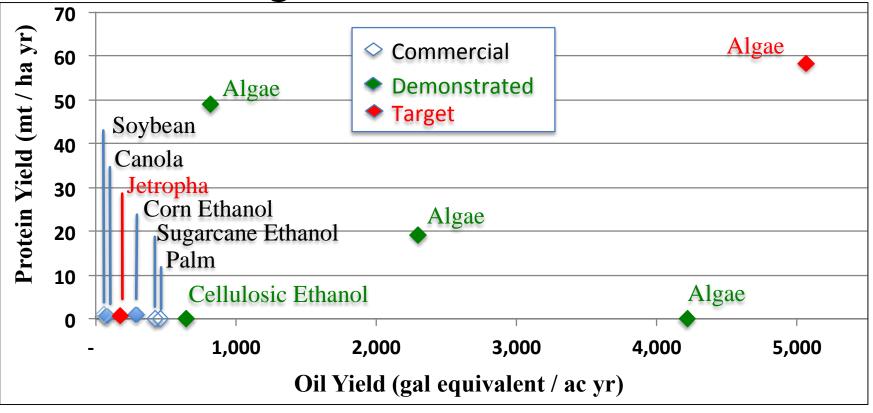
Why is Algae a Big Deal?



Algae could double US crop output with 2% of land and 3% of water



Algae is Transforma onal



Successfully creating algae industry

Economic Boon --- Higher Standard of Living --- Massive Job Creation



Algae CO₂ Re-use = Lower Electric Rates and More Competitive US Industry



Convert CO₂ waste into a product

Potential CO₂ re-use in US is greater than 800 million mt/year

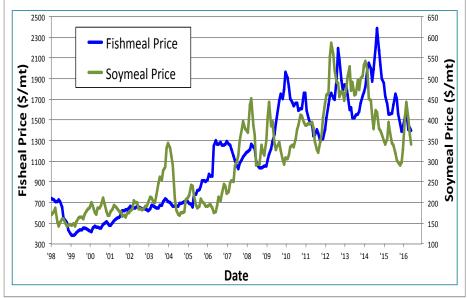


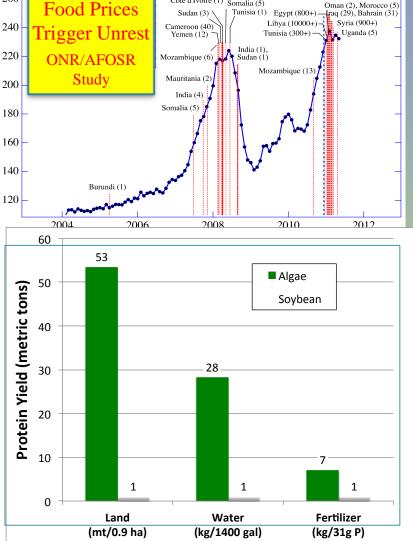
An Algae Industry Would Solve the Protein Crisis

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FAO projections

- Need 3x aquaculture protein
- Need 2x other protein
- Crop yield increase ~1.2 %/year





Haiti (5), Egypt (3), Cote d'Ivoire (1) Somalia (5)

Algeria (4), Saudi Arabia (1) Mauritania (1), Sudan (1), Yemen (300+)

Oman (2), Morocco (5)



An Algae Industry Would Contribute to Global Environmental Solutions

Global Agricultural Footprint



Leading cause of deforestation and habitat loss is for protein production



Leading cause of global water impairment is agricultural run-off



Accounts for 24% of global greenhouse gas emissions

	CCS Energy Sector Emissions Mitigation						
	0%	25%	35%	45%	55%	65%	75%
\mathbf{BAU}	624	563	537	514	491	470	445
BioEnergy	583	525	500	478	456	436	413
Alg-Feed 10%	513	458	435	415	395	376	355
Alg-Feed 20%	496	442	418	398	378	359	337
Alg-Feed 30%	484	429	405	385	364	345	323
Alg-Feed 40%	473	417	393	372	351	332	310

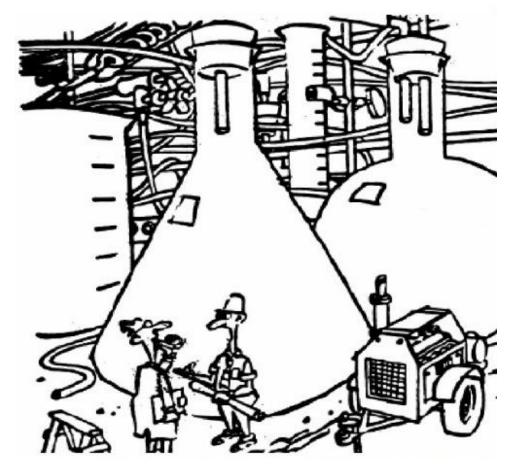
Walsh et al. Carbon Balance Manage (2015) 10:26







Presents Multidisciplinary Problems with Multiple Breakthroughs Required



We seem to have a few problems going from lab-scale to full-scale production



'Show-stoppers'

- CO₂ supply
- Water use
- Mixing energy
- Harvesting energy
- Weed algae & predators
- Open system productivity
- Scalability

Demonstrated Solutions to

All 'Show-Stoppers'

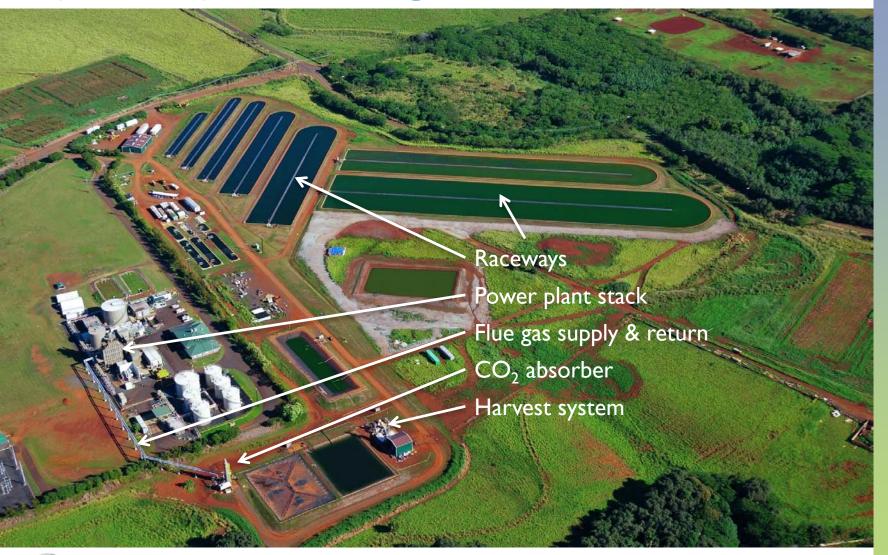








Algae cultivated on CO₂ supplied from power plant flue gas since June 2014





Summary

- Algae industry offers solutions for many global dilemmas
 - High quality rural jobs and rural rejuvenation
 - Protein crisis
 - Water quality, Deforestation, and Climate change
 - Inequitable distribution of oil Biofuels
 - Power cost CO₂ becomes co-product
- Global Algae Innovations has overcome the show-stopper issues for algae production and is working on scale-up
- The algae industry is poised to become a giant multinational industry
 - Productivity and sustainability to meet growing demand
 - Food, Feed, Polymers, and Biofuel
- United States should aggressively support this emerging industry
 - US is currently the world leader
 - Facing large investments by China, India, Korea, Japan, Australia, Europe
 - Need continued and accelerated investment during the emerging stage

