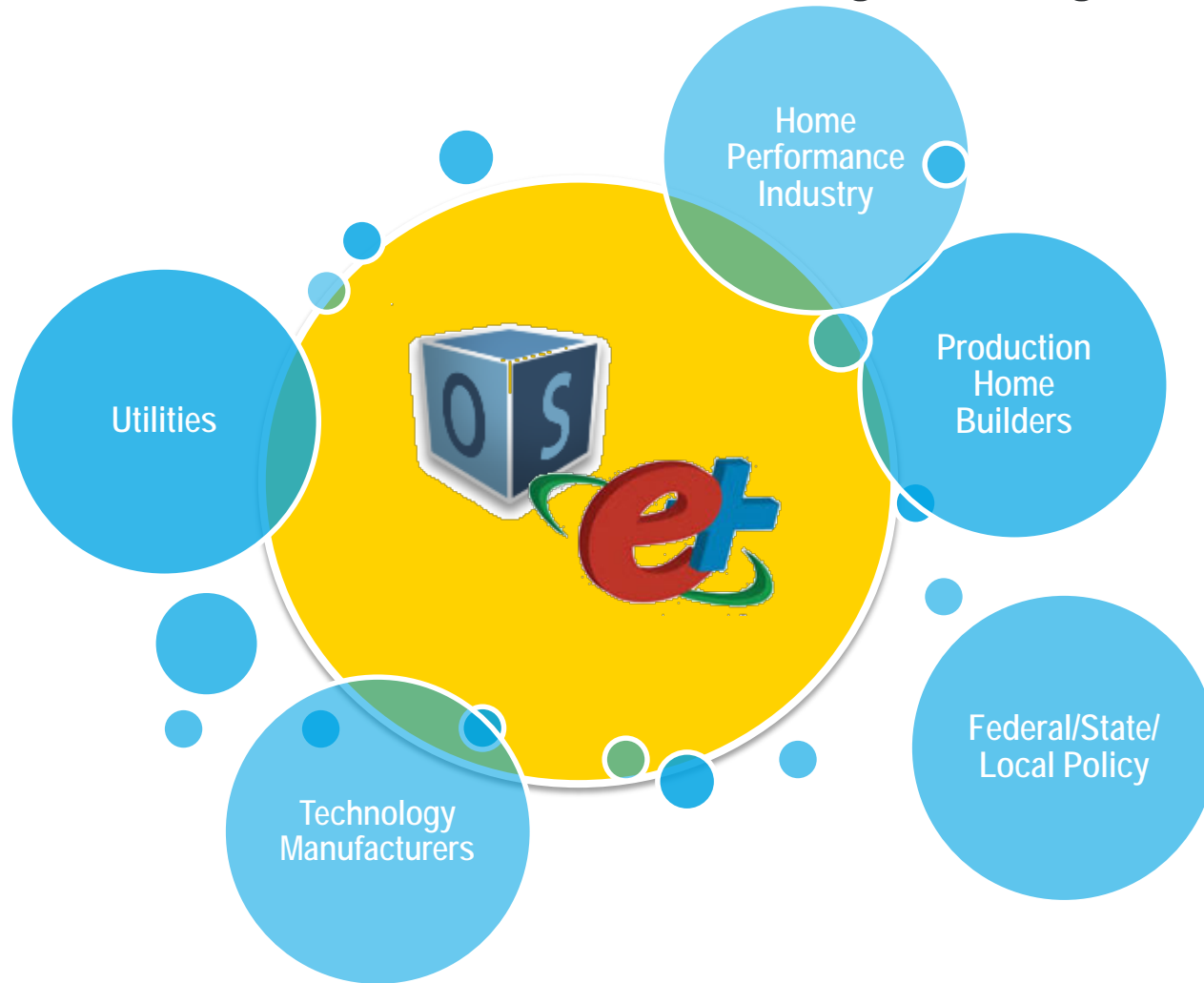


Residential Buildings Analysis Tools & Support

2017 Building Technologies Office Peer Review



Project Summary

Timeline:

Start date: 10/1/15

Planned end date: TBD

Key Milestones

1. ResStock-OpenStudio Demonstration; 3/15/17
2. Residential OpenStudio measures; 4/28/17
3. OpenStudio/EnergyPlus Releases with Residential Features; 10/31/17

Budget:

Total Project \$ to Date:

- DOE RBI: \$2,850k
- DOE Non-RBI: \$270k
- Cost Share: \$990k

Total Project \$:

- DOE RBI: \$3,615k
- DOE Non-RBI: \$705k
- Cost Share: \$1,300k

Key Partners:

BPA	DOE ET/CBI/EPISA/OSP
EPA	City of Boulder
RESNET	CPUC
NRCAN	Fraunhofer
Tendril	Many Others

Project Outcome:

Foundational open-source capabilities in BTO's flagship energy modeling ecosystem (OpenStudio & EnergyPlus) that are leveraged by efficiency and research programs to evaluate state-of-the-art residential building technologies.

Purpose and Objectives

Problem Statement:

While residential efficiency programs (e.g., Building America, Home Performance Industry, ENERGY STAR, Zero Energy Ready Home, utilities, implementers) increasingly rely on simulation models to accelerate energy savings, the private sector lacks the resources needed to develop/maintain a sophisticated energy modeling platform that can quickly analyze the latest state-of-the-art residential technologies.

Target Market:

Residential new construction (1.4 quads/decade) and existing homes (10.2 quads).

- Home performance industry: 200,000+ homes rated in 2016 (RESNET)
- Utilities: \$3 billion of investment in residential demand side management. (CEE 2015)

Target Audience:

Program implementers, home performance practitioners, utilities, national/state/local government policy makers, production home builders, manufacturers.

Purpose and Objectives

Impact of Project: Convenient and accurate Building Energy Modeling (BEM) accelerates the adoption of efficiency technologies into the new construction and retrofit marketplaces. Modeling is a vital mechanism for evaluating and marketing the benefits of technology innovations. This project will result in robust, open-source residential building modeling capabilities.



Near-term success of DOE BEM ecosystem can be measured by the number of users.

Mid-term success is measured by the performance of homes influenced by BEM.

Long-term success is measured by reduction in EUI across residential building sector.*

**BTO Multi-Year Program Plan goal is 35% EUI reduction in the heating, cooling, and water heating end uses in existing single-family homes and 50% reduction in new homes by 2025.*

Approach

Approach:

Research-to-market technology evaluation for DOE/stakeholders:

1. **Develop EnergyPlus-based models** for new/emerging technologies.
2. **Test and validate** models against data and/or other engines.
3. **Publish OpenStudio measures** on the Building Component Library.
4. **Publish OpenStudio workflows** for residential efficiency programs.
5. **Assess technical/economic potential** in ResStock framework.
6. **Disseminate actionable resources** to accelerate market adoption.



Key Issues: Lack of consistency, capability, and transparency in residential efficiency programs addressed with open-source models, tools, and workflows.

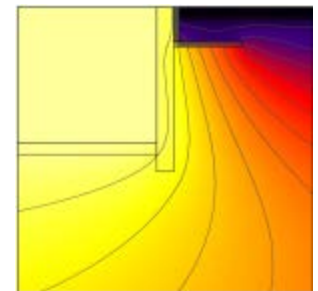
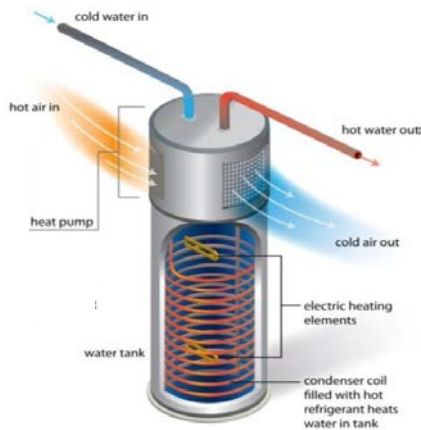
Distinctive Characteristics:

- Establishes open-source analytical foundation for BA residential program
- Leverages many other projects: EnergyPlus, OpenStudio, Efficiency Measures Database, BA Simulation Protocols, HPXML, etc.

Approach: 1. EnergyPlus Technology Models

Develop EnergyPlus-based models for new/emerging technologies.

- ✓ New foundation heat transfer model (Kiva)
- ✓ Enhanced mini-split heat pump (MSHP) model
- ✓ Enhanced heat pump water heater (HPWH) model
- ✓ Radiation heat transfer for ducts
- ✓ Enhanced moisture buffering model (EMPD)
- ✓ Additional fuel types for HVAC and appliances
- ❑ Multiple/partial HVAC serving single thermal zone (in progress)
- ❑ Attic/duct/airflow enhancements (in progress)

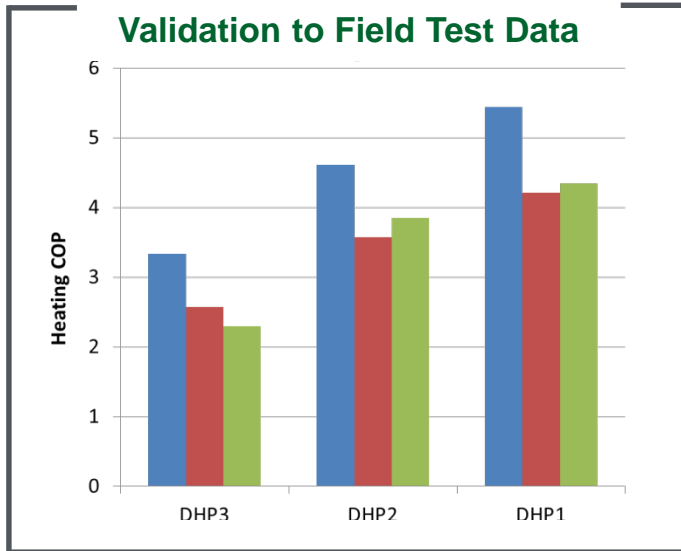


Approach: 2. Testing and Validation

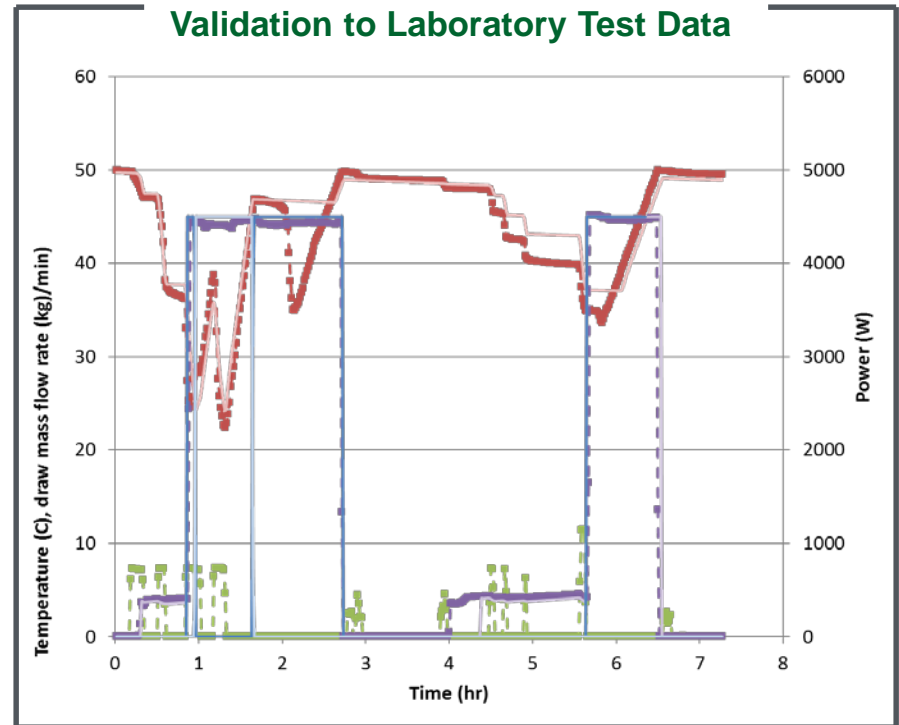
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Test and validate technology models against field and laboratory testing data and/or other simulation engine models.

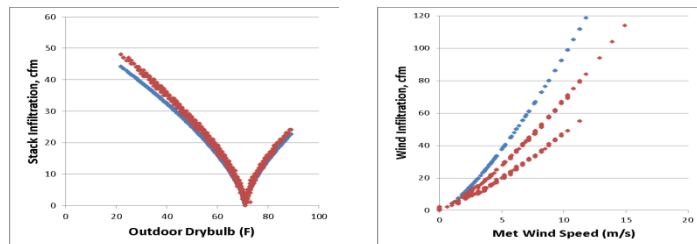
Mini-Split Heat Pump Model Validation to Field Test Data



Heat Pump Water Heater Model Validation to Laboratory Test Data



Air Leakage/Infiltration Model Validation to Other Simulation Engine



Approach: 3. OpenStudio Measures

Publish OpenStudio measures on the Building Component Library.

OpenStudio



- DOE open-source framework
- Simplifies use of EnergyPlus
- Facilitates community development
- Facilitates private sector adoption

Building Component Library



- Public warehouse of measures
- Reduces modeling time and cost
- Maintains quality and consistency
- Contributions by numerous organizations

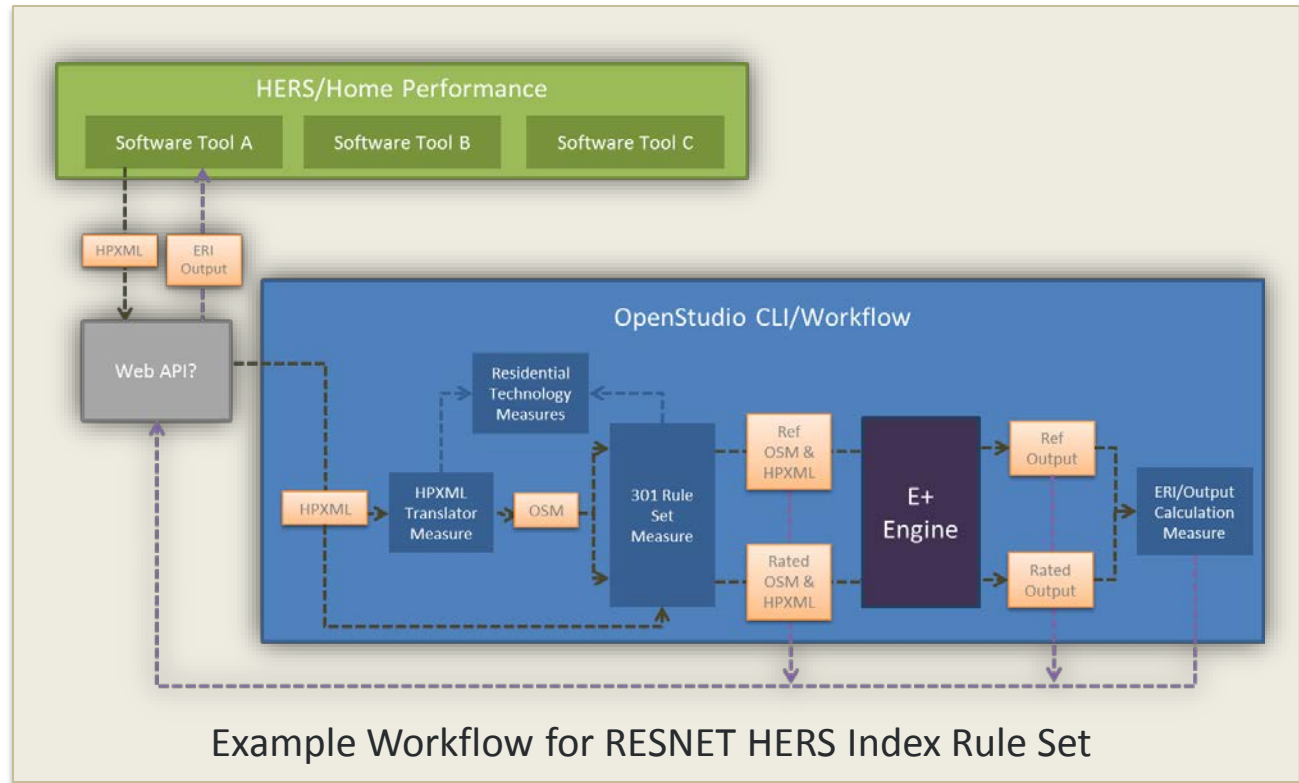


Approach: 4. OpenStudio Workflows

Publish OpenStudio workflows for use by residential efficiency programs to meet market needs.

Outputs:

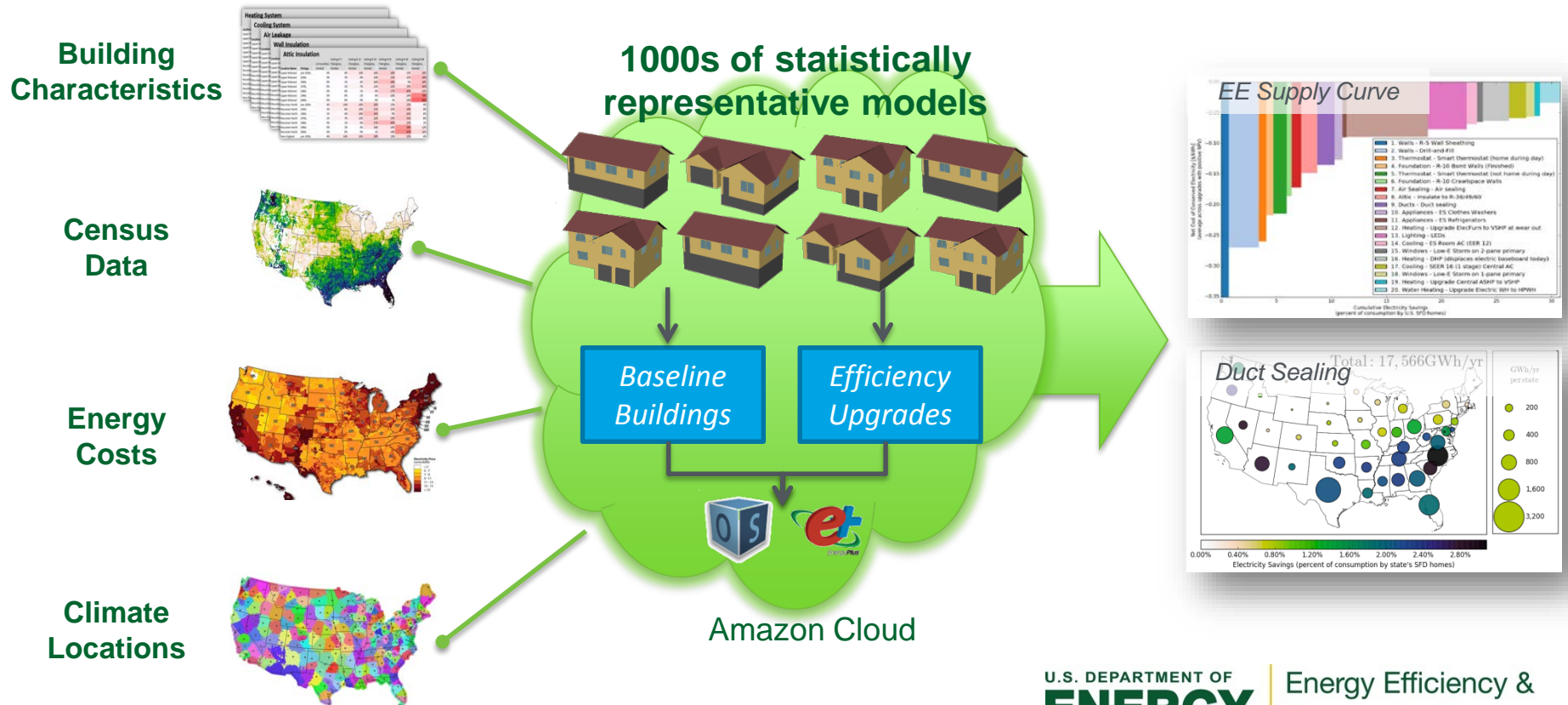
- Source Energy
- HERS Rating
- ENERGY STAR
- ZERH
- Code Compliance
- Demand
- Utility Bills
- Utility Cost Tests
- Non-Energy Benefits



Approach: 5. Technical/Economic Potential

Assess technical/economic potential in ResStock framework to identify research priorities and target market opportunities.

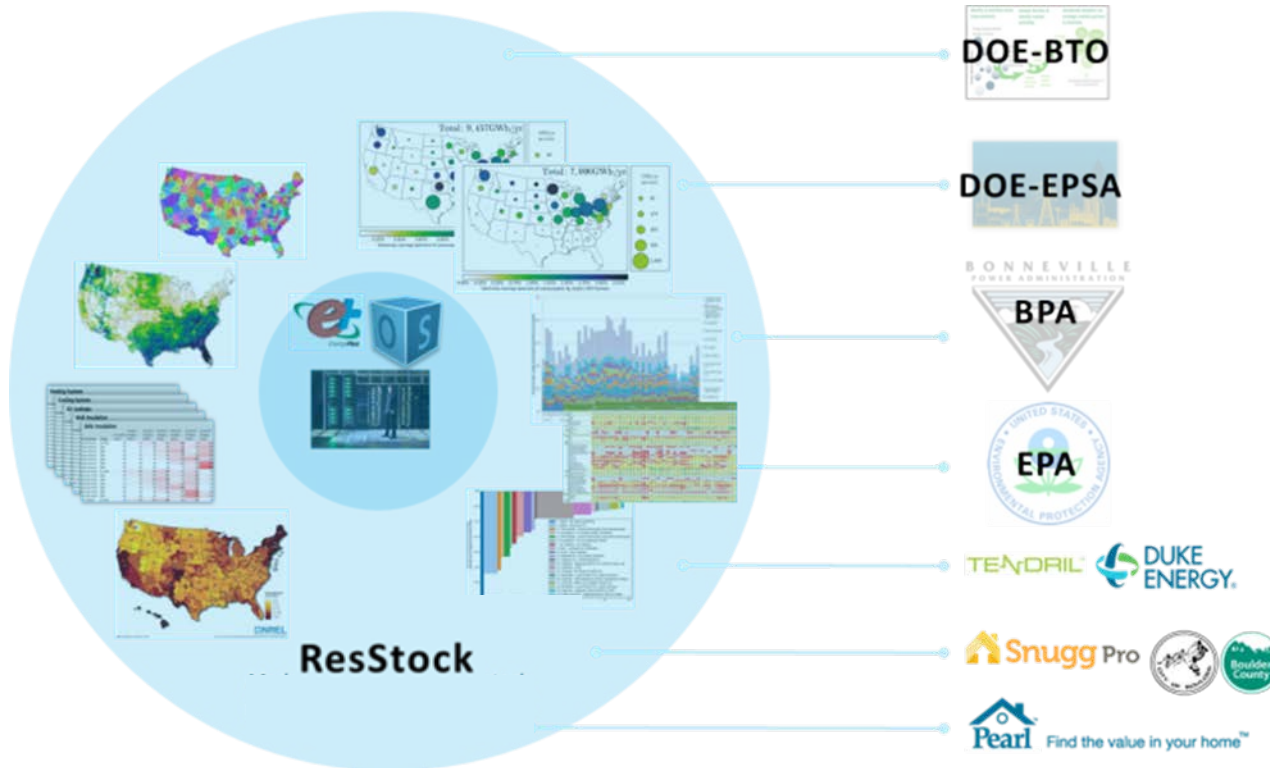
ResStock: Highly Granular Modeling of the U.S. Single-Family Housing Stock



Approach: 5. Technical/Economic Potential

Assess technical/economic potential in ResStock framework to identify research priorities and target market opportunities.

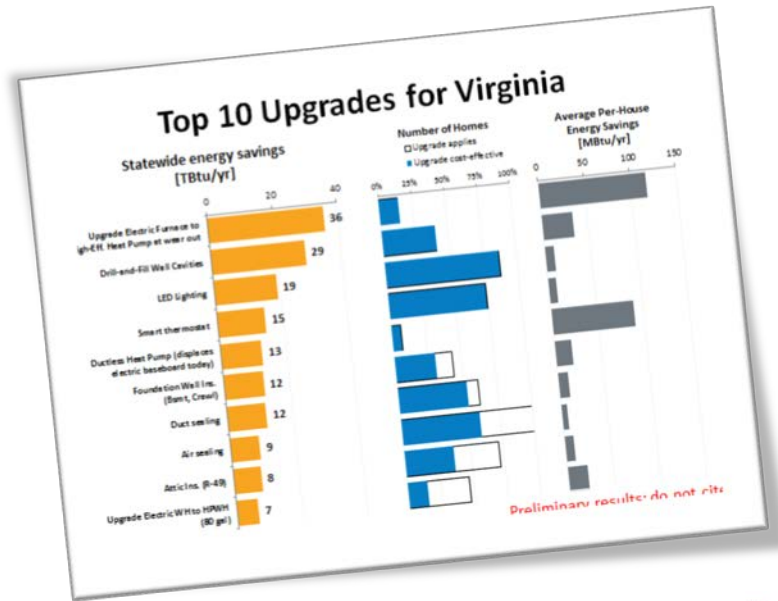
ResStock: Highly Granular Modeling of the U.S. Single-Family Housing Stock



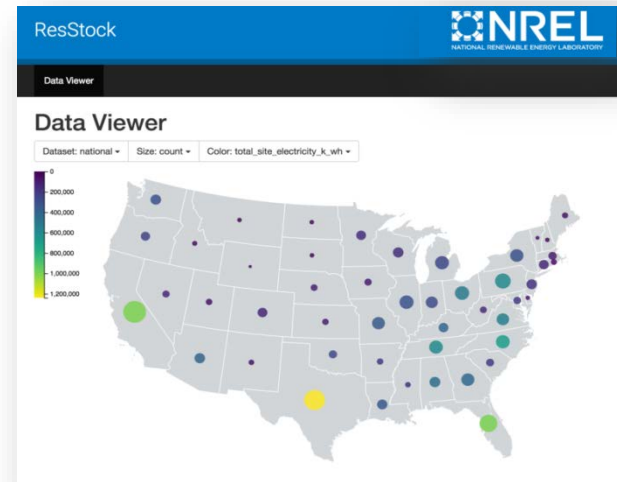
Approach: 6. Actionable Resources

Disseminate actionable resources to accelerate market adoption.

State Fact Sheets for DOE EPSC

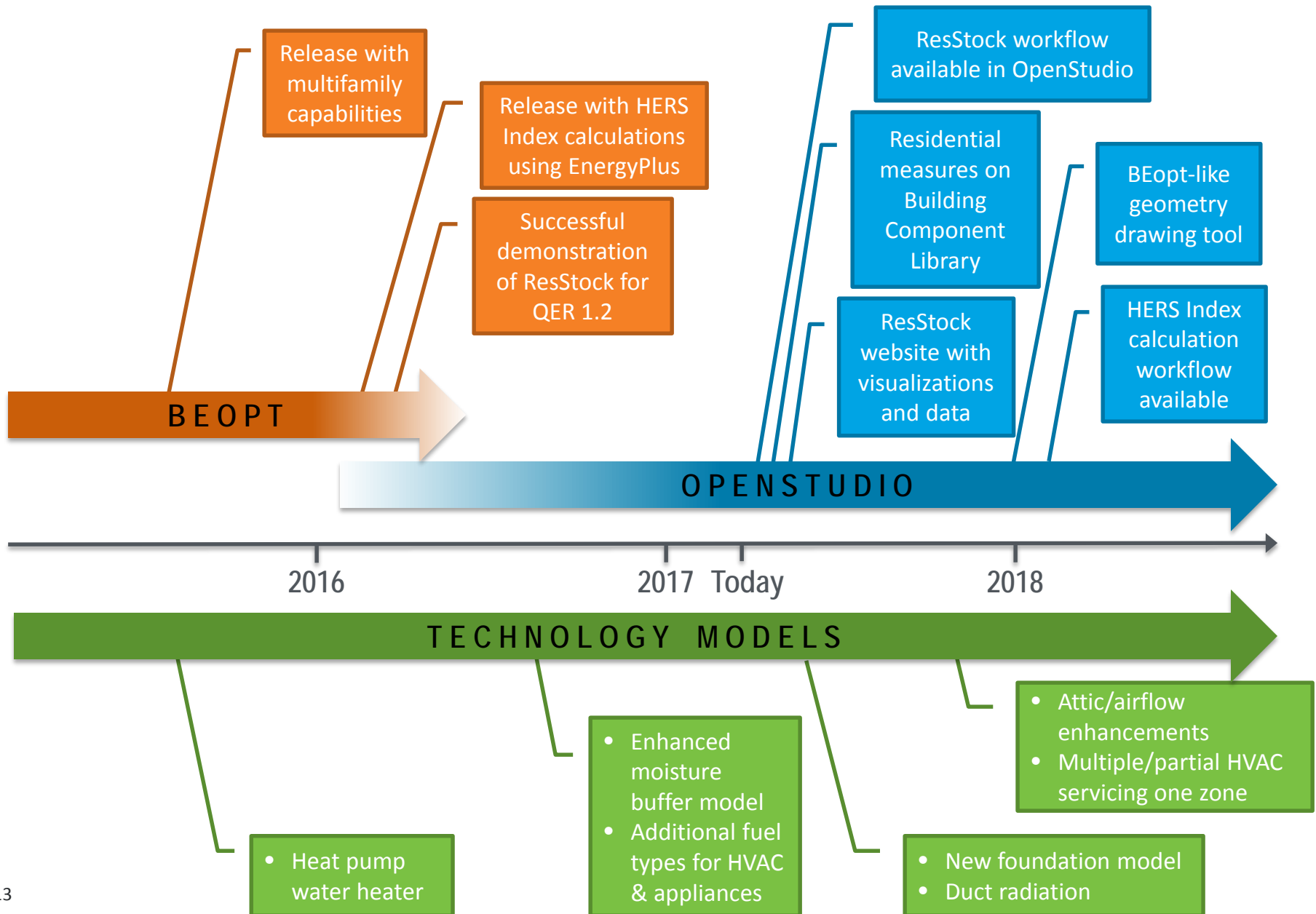


Website with Upgrade Results, Housing Characteristics, etc.



Quadrennial Energy Review
Second installment

Progress and Accomplishments



Progress and Accomplishments

Market Impact:

Public availability of EnergyPlus/OpenStudio/BEopt for the residential sector has resulted in:

- Directly impacting over 45,000 (and indirectly over 1.5 million) homes through BA advanced efficiency demonstration projects.
- 6,500+ downloads, 175,000+ website views, 100+ publications (~2 years for BEopt).
- Use by DOE/BA, utilities, states, builders, manufacturers, universities.
- Stronger national/state/local ZNE goals and building codes.

Potential impact:

- Influence home performance industry and utility programs.

Awards/Recognition:

- EnergyPlus – R&D 100 award
- BEopt – Building America Top Innovation Hall of Fame

Lessons Learned:

Open-source software coupled with longer-term DOE support makes our tools, capabilities, and models more attractive to external entities, resulting in larger investment spread across many parties and increased impact/reach.

Project Integration and Collaboration

Project Integration:

- Coordination with RESNET to increase consistency/capability of private-sector home performance simulation tools.
- Coordination with BPA to ensure value for power plans and utilities.
- Use of EnergyPlus by BA teams, Race to Zero Student Design Competition participants.

Partners, Subcontractors, and Collaborators:

- **Partners:** BPA, EPA, DOE ET/CBI/EPISA/OSP, City of Boulder, RESNET, Tendril
- **Subcontractors:** Ecotope (technology models), Big Ladder (technology models), Devetry (software development), Neymark & Associates (methods of test), Performance Systems Development (technology models)
- **Collaborators:** OpenStudio & EnergyPlus development teams

Communications:

- **Conference/Forum Presentations:** National & Northwest Home Performance, RESNET Building Performance, ASHRAE/IBPSA SimBuild, ASHRAE Annual, EEBA, ACEEE Summer Study, ACEEE Hot Water Forum, Habitat for Humanity
- **Other:** Building America webinars, DOE Race to Zero webinars, Energy Design Update magazine, Home Energy magazine

Next Steps and Future Plans

Next Steps and Future Plans:

- Drive OpenStudio/EnergyPlus into the market through promotion, training, support, etc.
- EnergyPlus Models/OpenStudio Measures:
 - Fill missing gaps (e.g., drain-water heat recovery, skylights)
 - Enhance algorithms (e.g., attic/duct modeling via Airflow Network)
 - Incorporate new/emerging technologies
- OpenStudio Workflows:
 - Streamline input via HPXML-to-OpenStudio translation
 - Facilitate geometry input via OpenStudio drawing tool
- Technical/Economic Potential via ResStock:
 - Leverage capabilities for multifamily (and commercial) building sectors
 - Incorporate demand, time-of-savings, and load flexibility
 - Connect to BTO's Scout tool
 - Simplify ease of use via OpenStudio's PAT user interface

REFERENCE SLIDES

Project Budget

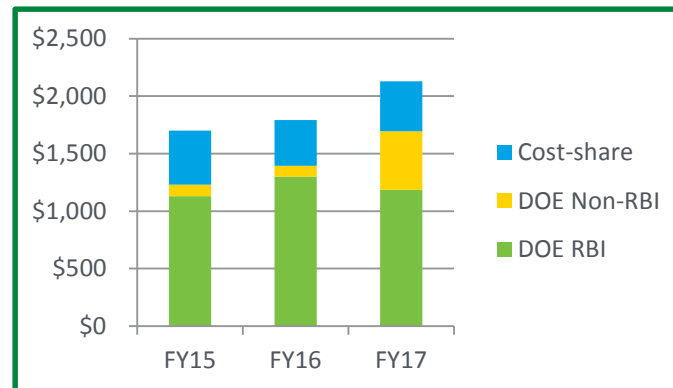
Project Budget:

Substantial increase of non-RBI funding in first half of FY17 as we begin to promote the residential OpenStudio capabilities and demonstrate value.

Variations: N/A

Cost to Date: In FY17: 30% of DOE, 30% of Cost-share

Additional Funding: BPA (FY15-17), EPA (FY16-17), DOE EPSA/OSP/ET/CBI (FY15-17), Tendril (FY16-17), CPUC (FY15), Misc (FY15-17)



Budget History

FY 2015 – FY 2016 (past)			FY 2017 (current)			FY 2018 – ? (planned)		
DOE RBI	DOE Non-RBI	Cost- share	DOE RBI	DOE Non-RBI	Cost- share	DOE RBI	DOE Non-RBI	Cost- share
\$2,430k	\$195k	\$865k	\$1,185k	\$510k	\$435k	TBD	TBD	TBD

Project Plan and Schedule

Project initiation date: FY2015 Q1

Project completion date: Ongoing; specific tasks sunset as appropriate

- Substantial completion of migrating BEopt residential capabilities to OpenStudio
- Most significant milestones shown below

Project Schedule												
Task	FY2015				FY2016				FY2017			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Past Work												
FY15 Q3 Milestone: Release of BEopt with Multifamily Capabilities			◆									
FY15 Q4 Milestone: HERS Index Implementation Using EnergyPlus				◆								
FY16 Q1 Milestone: Paper on ResStock Value for Use Cases					◆							
FY16 Q2 Milestone: Release of HPXML Data Validator Tool & API						◆						
FY16 Q2 Milestone: Paper on Benefits of Calibration via Historical Data						◆						
FY16 Q3 Go/No-Go: Significant Progress & Value to Stakeholders							◆					
FY16 Q3 Milestone: ResStock Analysis Results to DOE/EPISA							◆					
FY16 Q4 Milestones: Releases of EnergyPlus/OpenStudio with Res. Models								◆				
Current/Future Work												
FY17 Q2 Milestone: Design of Res. Features for OpenStudio Drawing Tool											◆	
FY17 Q2 Milestone: Demo of ResStock OpenStudio Workflow												◆
FY17 Q3 Milestone: Release of Res. OpenStudio Measures on BCL												
FY17 Q3 Milestone: Release of ResStock Web Interface												
FY17 Q3 Milestone: Demo of ResStock Collaborations/Applications												
FY17 Q4 Milestones: Releases of EnergyPlus/OpenStudio with Res. Models												
FY17 Q4 STRETCH Milestone: Release of HERS Index Workflow in OpenStudio												
FY17 Q4 Milestone: Release of SEED HPXML Importer												
FY18 Q1 Milestone: Release of OpenStudio Drawing Tool with Res. Features												