

BUILDING TECHNOLOGIES OFFICE

Tax Deduction Qualified Software for buildings placed in service on or after January 1, 2016. eOUEST version 3.65

On this page you'll find information about the eQUEST version 3.65 Qualified Software for Calculating Commercial Building Tax Deductions | Department of Energy http://energy.gov/eere/buildings/qualified-software-calculating-commercial-building-tax-deductions, which calculates energy and power cost savings that meet federal tax incentive requirements for commercial buildings.

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Statements and information in the right hand column of this table are from the software developer. Internal Revenue Code §179D (c)(1) and (d) Regulations Notice 2006-52, Section 6 requirements as amplified by Notice 2008-40, Section 4 requirements. (1) The name, address, and (if applicable) web site of the software James J. Hirsch & Associates developer; 12185 Presilla Road Camarillo, California 93012-9243 www.doe2.com (2) The name, email address, and telephone number of the person to Jeff Hirsch James J. Hirsch & Associates contact for further information regarding the software; Jeff.Hirsch@DOE2.com 805-553-9000 (phone) 805-532-2401 (fax) (3) The name, version, or other identifier of the software as it will eQUEST 3.65 appear on the list; (4) All test results, input files, output files, weather data, modeler Provided to DOF reports, and the executable version of the software with which the tests were conducted; and (5) A declaration by the developer of the software, made under "On behalf of the eQUEST 3.65 penalties of perjury, that development team I certify the following:" " The software has been tested (a) The software has been tested according to ANSI/ASHRAE Standard 140-2014 Standard Method of Test for the Evaluation of according to the American National Building Energy Analysis Computer Programs (except for sections Standards Institute/American 5.2.4, 7, and 8); Society of Heating, Refrigerating and Air-Conditioning Engineers (ANSI/ASHRAE) Standard 140-2014 Standard Method of Test for Evaluation of Building Energy Analysis Computer Programs." (b) The software can model explicitly— "The eQUEST 3.65 is fully compliant with ASHRAE 90.1-2007 and meets all of the below requirements." "The eQUEST 3.65 software (i) 8,760 hours per year; complies." (ii) Calculation methodologies for the building components being "The eQUEST 3.65 software modeled; complies." (iii) Hourly variations in occupancy, lighting power, miscellaneous "The eQUEST 3.65 software equipment power, thermostat setpoints, and HVAC system complies." operation, defined separately for each day of the week and

holidays;	
(iv) Thermal mass effects;	"The eQUEST 3.65 software
()	complies."
(v) Ten or more thermal zones;	"The eQUEST 3.65 software
(1) Tall of more distinct zones,	complies."
(vi) Part-load performance curves for mechanical equipment;	"The eQUEST 3.65 software
(vi) Fare load performance curves for mechanical equipment,	complies."
(vii) Capacity and efficiency correction curves for mechanical	"The eQUEST 3.65 software
	complies."
heating and cooling equipment; and	"The eQUEST 3.65 software
(viii) Air-side and water-side economizers with integrated control.	
	complies with the air-side
	economizer requirements and with
	two forms of water-side
	economizers (WSE): dedicated WSE
	coils in air handlers and 'parallel'
	(i.e., non-integrated) WSE such as
	a strainer cycle. The eQUEST 3.65
	software cannot model 'parallel'
	WSE (i.e., with integrated control)
	and shall not be used for projects
	with that technology."
(c) The software can explicitly model each of the following HVAC syste $90.1-2007^{(1)}$:	ms listed in Appendix G of Standard
(i) Packaged Terminal Air Conditioner (PTAC), constant volume	"The eQUEST 3.65 software
(CV) fan, DX coil cooling, hot-water fossil fuel boiler.	complies."
(ii) Packaged Terminal Heat Pump (PTHP), CV fan, DX coil cooling,	
electric heat pump heating.	complies."
(iii) Packaged Rooftop Air Conditioner (PSZ-AC), CV fan, DX coil	"The eQUEST 3.65 software
cooling, fossil fuel furnace heating.	complies."
(iv) Packaged Rooftop Heat Pump (PSZ-HP), CV fan, DX coil	"The eQUEST 3.65 software
cooling, electric heat pump heating.	complies."
(v) Packaged Rooftop Variable-Air-Volume (PVAV) with reheat,	"The eQUEST 3.65 software
Variable-Air-Volume (VAV) fans, DX coil cooling, hot-water fossil	complies."
fuel boiler.	complies.
(vi) Packaged VAV with parallel fan-powered boxes (PVAV with	"The eQUEST 3.65 software
	-
PFP boxes) with reheat, VAV fans, DX coil cooling, electric	complies."
resistance heating.	"The eQUEST 3.65 software
(vii) Packaged Rooftop VAV with reheat, VAV fans, chilled water	
cooling, hot-water fossil fuel boiler.	complies."
(viii) VAV with PFP boxes with reheat, VAV fans, chilled water	"The eQUEST 3.65 software
cooling, electric resistance heating.	complies."
(d) The software can—	UTI OLUTOT O CT
(i) Either directly determine energy and power costs or produce	"The eQUEST 3.65 software
hourly reports of energy use by energy source suitable for	complies."
determining energy and power costs separately; and	
(ii) Design load calculations to determine required HVAC	"The eQUEST 3.65 software
equipment capacities and air and water flow rates.	complies."
(e) The software can explicitly model:	
(i) Natural ventilation.	"The eQUEST 3.65 software can
	model simple single-zone natural
	ventilation using air changes per

	Grimsrud (calculated)."
(ii) Mixed mode (natural and mechanical) ventilation.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(iii) Earth tempering of outdoor air.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(iv) Displacement ventilation.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(v) Evaporative cooling.	"The eQUEST v3.5b software complies."
(vi) Water use by occupants for cooking, cleaning or other domestic uses.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(vii) Water use by heating, cooling, or other equipment, or for onsite landscaping.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(viii) Automatic interior or exterior lighting controls (such as occupancy, photocells, or time-clocks).	"The eQUEST 3.65 software can explicitly model automatic interior or exterior lighting controls such as occupancy sensors or time-clocks, but cannot model photocells."
(ix) Daylighting (sidelighting, skylights, or tubular daylight devices).	"The eQUEST 3.65 software complies."
(x) Improved fan system efficiency through static pressure reset.	"The eQUEST 3.65 software does not explicitly model this feature and shall not be used for projects with that technology."
(xi) Radiant heating or cooling (low or high temperature).	"The eQUEST 3.65 software complies with the radiant system requirements for low delta-t heating panel applications. The eQUEST 3.65 software does not explicitly model radiant cooling systems or high temperature radiant heating systems and shall not be used for projects with that technology."
(xii) Multiple or variable-speed control for fans, cooling equipment, or cooling towers.	"The eQUEST 3.65 software complies."
(xiii) On-site energy systems (such as combined heat and power systems, fuel cells, solar photovoltaic, solar thermal, or wind).	"The eQUEST 3.65 software can model on-site energy systems including engines, gas turbines, steam turbine generators and photovoltaic arrays. eQUEST 3.65 cannot model fuel cells, solar thermal, or wind systems and shall



not be used for projects with these
technologies."

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1) 90.1-2007 is defined by the PATH Act of 2015 as "Standard 90.1-2007 of ASHRAE and IESNA (as in effect on the day before the date of the adoption of Standard 90.1-2010 of such Societies)." This definition includes 90.1-2007 and the addenda supplement package (Addenda a, b, c, g, h, i, j, k, l, m, n, p, q, s, t, u, w, y, ad, and aw) and addendum r, plus all published errata.

2) Software that cannot explicitly model one or more of the HVAC systems or features in sections 5.c and 5.e of the table can still be listed as qualified software. It cannot, however, be used for 179D analyses of projects that need to model such systems or features. When this is the case, the statement used for the particular requirements shall be as follows: The AAA EnergySoftware cannot model system or feature X and shall not be used for projects with this technology.

Tax Deduction Qualified Software — http://energy.gov/eere/buildings/qualified-software-calculating-commercial-building-tax-deductions

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