

PROGRAM FUNDING AND PRODUCTION

Each year Congress appropriates funding to implement the Weatherization Assistance Program under the guidance of the U.S. Department of Energy (DOE).

From the total annual appropriation, DOE reserves funds for its national training and technical assistance (T&TA) activities that benefit all Weatherization Grantees. In addition, DOE specifically allocates funding to Grantees for T&TA activities at both the state and local levels. The total funds for national, state, and local T&TA cannot exceed 20% of the congressional appropriation. The [American Recovery and Reinvestment Act of 2009 \(the Recovery Act\) \(Public Law 111-5\)](#), increased the T&TA percentage from 10% to 20%.

The remaining funds comprise the total Grantee program allocations, which are distributed according to an allocation formula that was revised in 1995.

Weatherization Allocation Formula

The Weatherization allocation consists of two parts: the base allocation and the formula allocation. The base allocation for each Grantee is fixed, but differs for each Grantee. The base allocation is computed so the revised formula does not cause large swings from previous allocations, which could disrupt a Grantee's program. The sum of the base allocations for all Grantees totals **\$171,858,000**. The total formula allocations equal the total program allocations minus the base allocations.

Factors for Distributing Funds

The total formula allocations are distributed based on three factors for each Grantee:

F1. Low-Income Population. The population factor is the share of the nation's low-income households in each Grantee expressed as a percentage of all U.S. low-income households.

F2. Climatic Conditions. The formula factor for climatic conditions is obtained from the heating and cooling degrees for each Grantee, treating the energy needed for heating and cooling proportionately.

F3. Residential Energy Expenditures by Low-Income Households in each State.

The residential energy expenditure factor is an approximation of the financial burden that energy use places on low-income households.

The approximation is necessary because of the lack of state-specific data on residential energy expenditures by low-income households.

The Impact of the Revised Formula is Reduced When...

The interim final rule on the revised allocation formula was published on June 5, 1995. At the time, funding cuts were a possibility. The rule outlines the method for determining allocations in the event of such funding cuts. [Public Law 103-332](#) called for an appropriation of **\$226,800,000** for the Weatherization Assistance Program in Fiscal Year (FY) 1995. After reserving funds for DOE Headquarters (DOE HQ) and Grantee T&TA and turning over funds for cross-cutting Energy Efficiency and Renewable Energy (EERE) office activities, total program allocations were **\$209,724,761**.

The rule states if appropriations are decreased such that total program allocations fall below the amount under Public Law 103-332 (\$209,724,761), then each Grantee's program allocation shall be reduced from its allocated amount under Public Law 103-332 by the same percentage. For example, if total program allocations for a given year were 10% below the amount under Public Law 103-332, the allocation would be calculated at the full \$209,724,761 funding amount and each part of the Grantee's program allocation (base and formula) would be reduced by 10% to create each allocation number.

Weatherization Allocation Formula Example

Congressional Appropriation	\$450,000,000
- 20% for DOE/HQ and State T&TA	- \$90,000,000
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	\$360,000,000
- Total Base Allocations	\$171,858,000
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Total Formula Allocations	\$188,142,000

Sample State Calculation*

State Base Allocation, assumption	\$1,900,000
+ State Formula Allocation (based on F1, F2, and F3, assume)	+ \$425,000
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State Program Allocation	\$2,325,000
+ State T&TA (<i>\$50,000 plus a certain percentage** of the State Program Allocation</i>)	+ \$300,000
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Total State Allocation	\$2,625,000

NOTES:

* Example only, not all states would receive this amount.

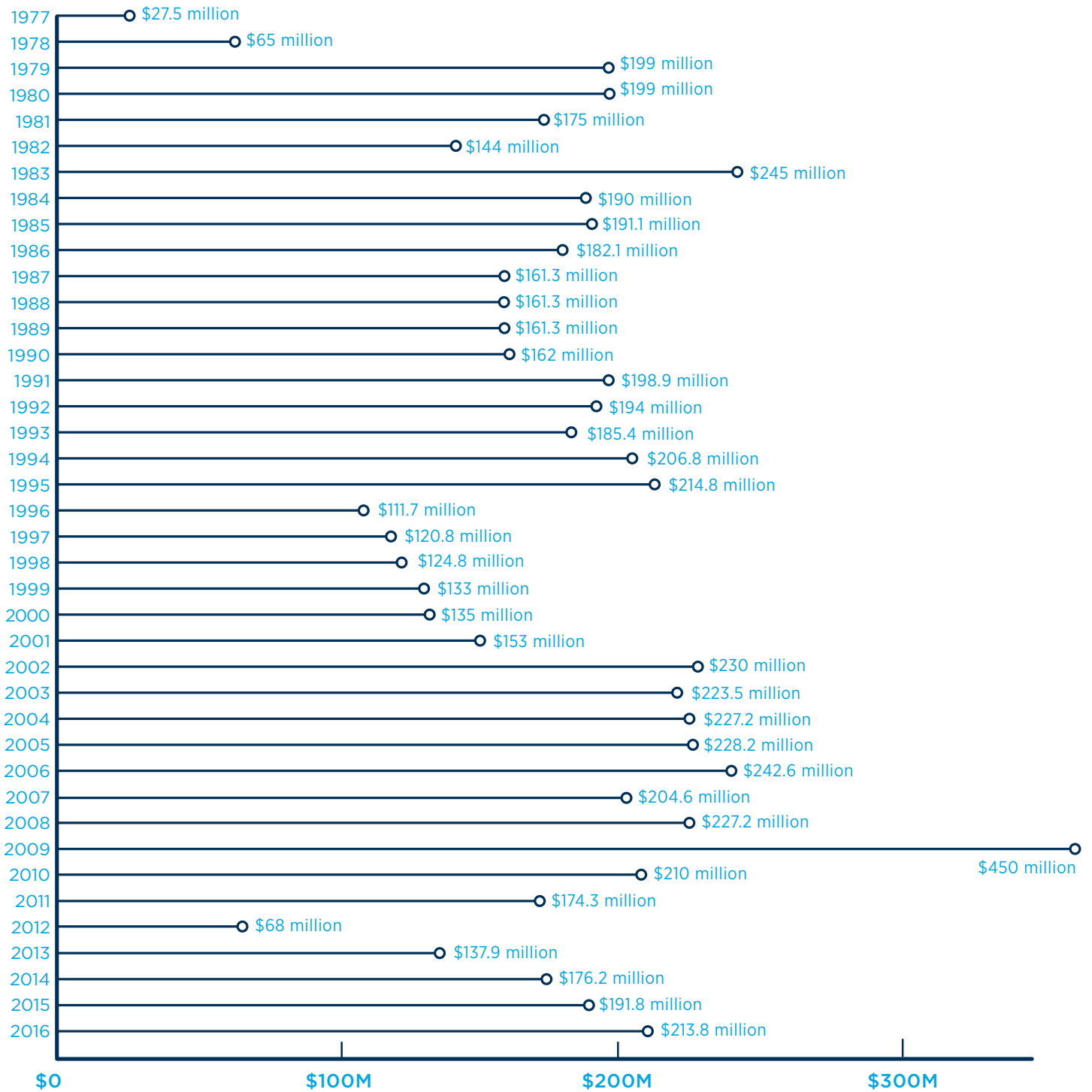
** The percentage used to calculate Grantee T&TA is constant for all Grantees and is set such that the sum of Grantee T&TA for all Grantee plus DOE/HQ T&TA equals 20% of the Congressional appropriation.

Weatherization Funding by Grantee | FY 2016

Grantee	FY 2016 Program Allocation	FY 2016 T&TA Allocation	FY 2016 Total Allocation	Grantee	FY 2016 Program Allocation	FY 2016 T&TA Allocation	FY 2016 Total Allocation
Alabama	\$1,888,651	\$388,523	\$2,277,174	North Dakota	\$1,931,859	\$396,268	\$2,328,127
Alaska	\$1,340,265	\$290,230	\$1,630,495	Ohio	\$10,701,909	\$1,968,218	\$12,670,127
Arizona	\$1,085,474	\$244,561	\$1,330,035	Oklahoma	\$2,015,670	\$411,290	\$2,426,960
Arkansas	\$1,541,761	\$326,346	\$1,868,107	Oregon	\$2,244,532	\$452,312	\$2,696,844
California	\$4,924,466	\$932,665	\$5,857,131	Pennsylvania	\$11,621,296	\$2,133,010	\$13,754,306
Colorado	\$4,311,792	\$822,849	\$5,134,641	Rhode Island	\$885,710	\$208,755	\$1,094,465
Connecticut	\$2,035,615	\$414,865	\$2,450,480	South Carolina	\$1,370,860	\$295,714	\$1,666,574
Delaware	\$442,907	\$129,387	\$572,294	South Dakota	\$1,464,398	\$312,480	\$1,776,878
District of Columbia	\$463,958	\$133,160	\$597,118	Tennessee	\$3,380,585	\$655,939	\$4,036,524
Florida	\$1,557,172	\$329,109	\$1,886,281	Texas	\$4,337,649	\$827,483	\$5,165,132
Georgia	\$2,357,346	\$472,532	\$2,829,878	Utah	\$1,628,258	\$341,850	\$1,970,108
Hawaii	\$132,393	\$73,730	\$206,123	Vermont	\$999,080	\$229,076	\$1,228,156
Idaho	\$1,537,180	\$325,525	\$1,862,705	Virginia	\$3,147,024	\$614,075	\$3,761,099
Illinois	\$10,560,518	\$1,942,875	\$12,503,393	Washington	\$3,625,433	\$699,825	\$4,325,258
Indiana	\$5,210,097	\$983,862	\$6,193,959	West Virginia	\$2,482,534	\$494,971	\$2,977,505
Iowa	\$3,851,474	\$740,341	\$4,591,815	Wisconsin	\$6,866,542	\$1,280,764	\$8,147,306
Kansas	\$1,959,482	\$401,219	\$2,360,701	Wyoming	\$881,479	\$207,997	\$1,089,476
Kentucky	\$3,570,684	\$690,012	\$4,260,696	Headquarters T&TA			\$3,000,000
Louisiana	\$1,098,466	\$246,890	\$1,345,356	American Samoa	\$106,669	\$69,122	\$175,791
Maine	\$2,408,847	\$481,764	\$2,890,611	Guam	\$111,044	\$69,904	\$180,948
Maryland	\$2,098,050	\$426,056	\$2,524,106	Puerto Rico	\$633,679	\$163,581	\$797,260
Massachusetts	\$5,095,485	\$963,319	\$6,058,804	Northern Mariana Islands	\$107,496	\$69,268	\$176,764
Michigan	\$12,167,135	\$2,230,846	\$14,397,981	Virgin Islands	\$114,285	\$70,485	\$184,770
Minnesota	\$7,723,535	\$1,434,372	\$9,157,907	Total	\$176,396,550	\$34,417,450	\$213,814,000
Mississippi	\$1,229,106	\$270,306	\$1,499,412	Navajo Grant	\$265,505	\$35,154	\$300,659
Missouri	\$4,676,651	\$888,246	\$5,564,897	Northern Arapaho Grant	\$75,288	\$17,765	\$93,053
Montana	\$1,947,322	\$399,039	\$2,346,361	Inter-Tribal Council of Arizona Grant	\$71,207	\$16,043	\$87,250
Nebraska	\$1,944,247	\$398,488	\$2,342,735	Arizona (adjusted)	\$905,720	\$204,062	\$1,109,782
Nevada	\$696,472	\$174,836	\$871,308	New Mexico (adjusted)	\$1,339,308	\$307,494	\$1,646,802
New Hampshire	\$1,177,080	\$260,981	\$1,438,061	Wyoming (adjusted)	\$806,191	\$190,232	\$996,423
New Jersey	\$4,034,440	\$773,136	\$4,807,576				
New Mexico	\$1,496,266	\$318,192	\$1,814,458				
New York	\$15,895,060	\$2,899,042	\$18,794,102				
North Carolina	\$3,279,162	\$637,759	\$3,916,921				

NOTE: Program allocations shall be reduced, following 10 CFR 440.10 (c), from its allocated amount under a total program allocation of \$209,724,761 by the same percentage as total program allocations for the fiscal year, when total program allocations for any fiscal year fall below \$209,724,761.

DOE Appropriated Weatherization Funding by Year

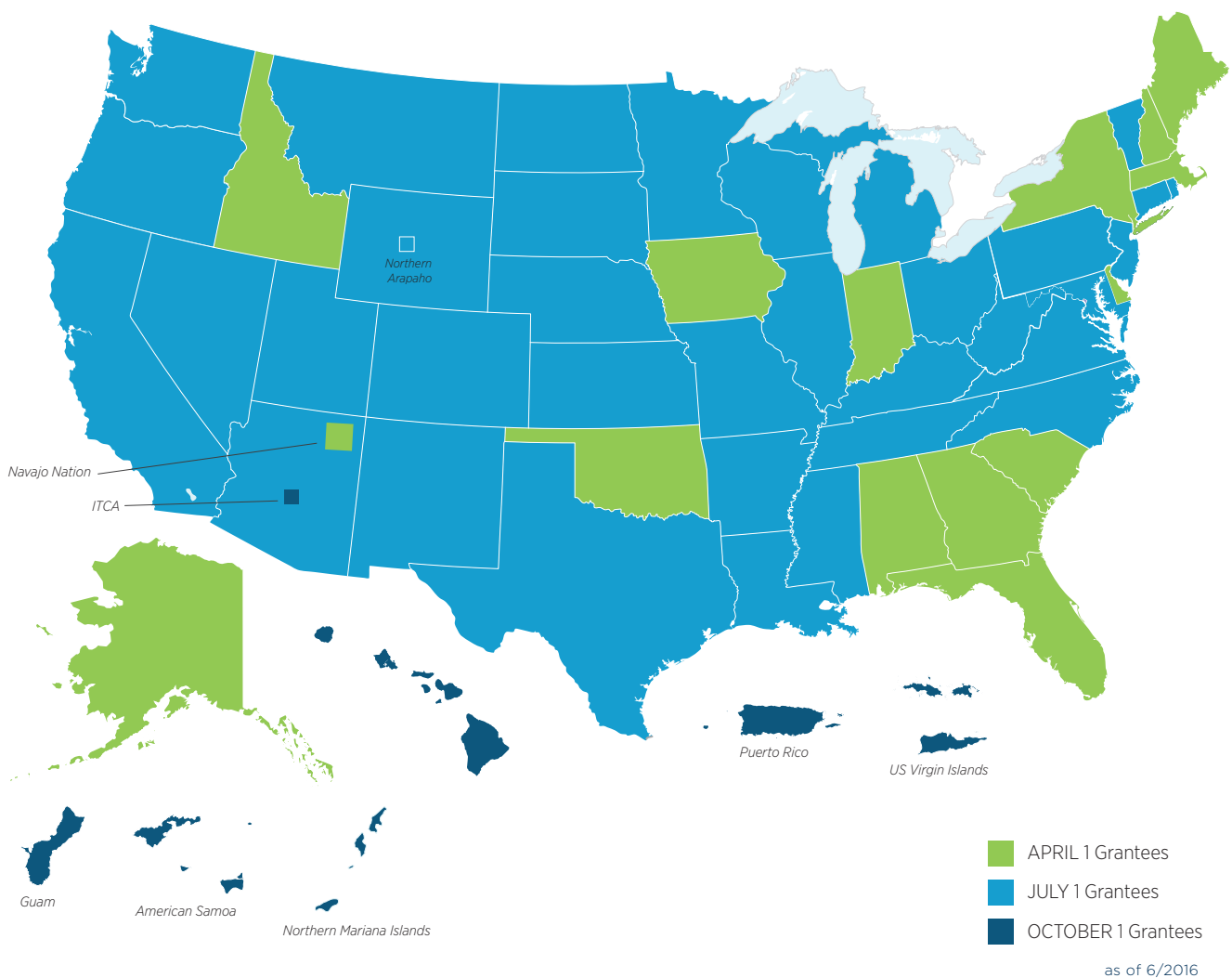


Grant Start Dates

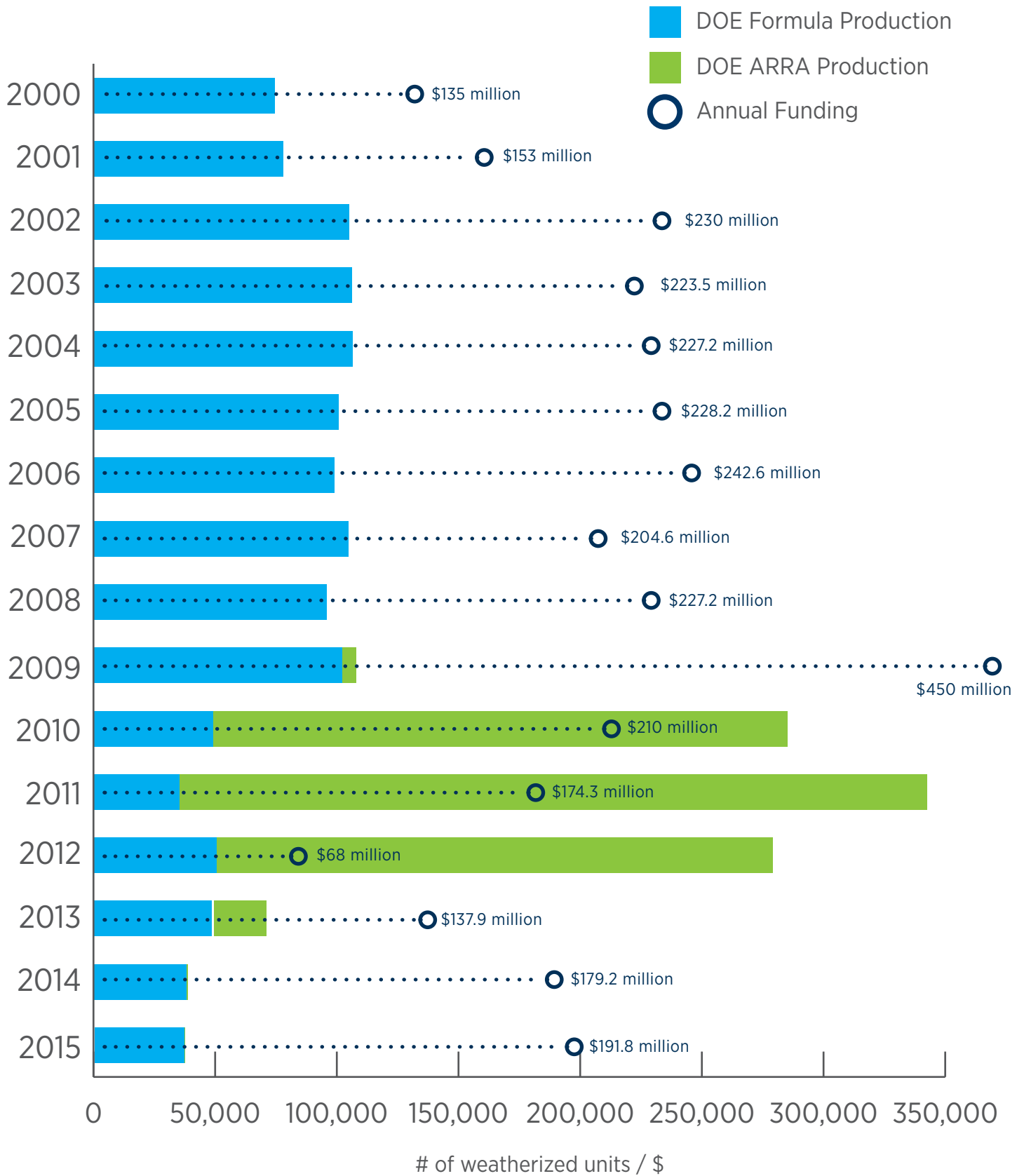
Weatherization provides flexibility to the Program’s Grantees to start their local programs when it is best for their internal structure, such as aligning with their fiscal year. The majority of states follow a July 1 - June 30 fiscal year, while the U.S. territories follow the federal fiscal year (October 1 - September 30).

As shown in Figure 5, the majority of states start their Weatherization programs on July 1, while 15 Grantees start their programs on April 1 and the U.S. territories and Hawaii start their programs on October 1.

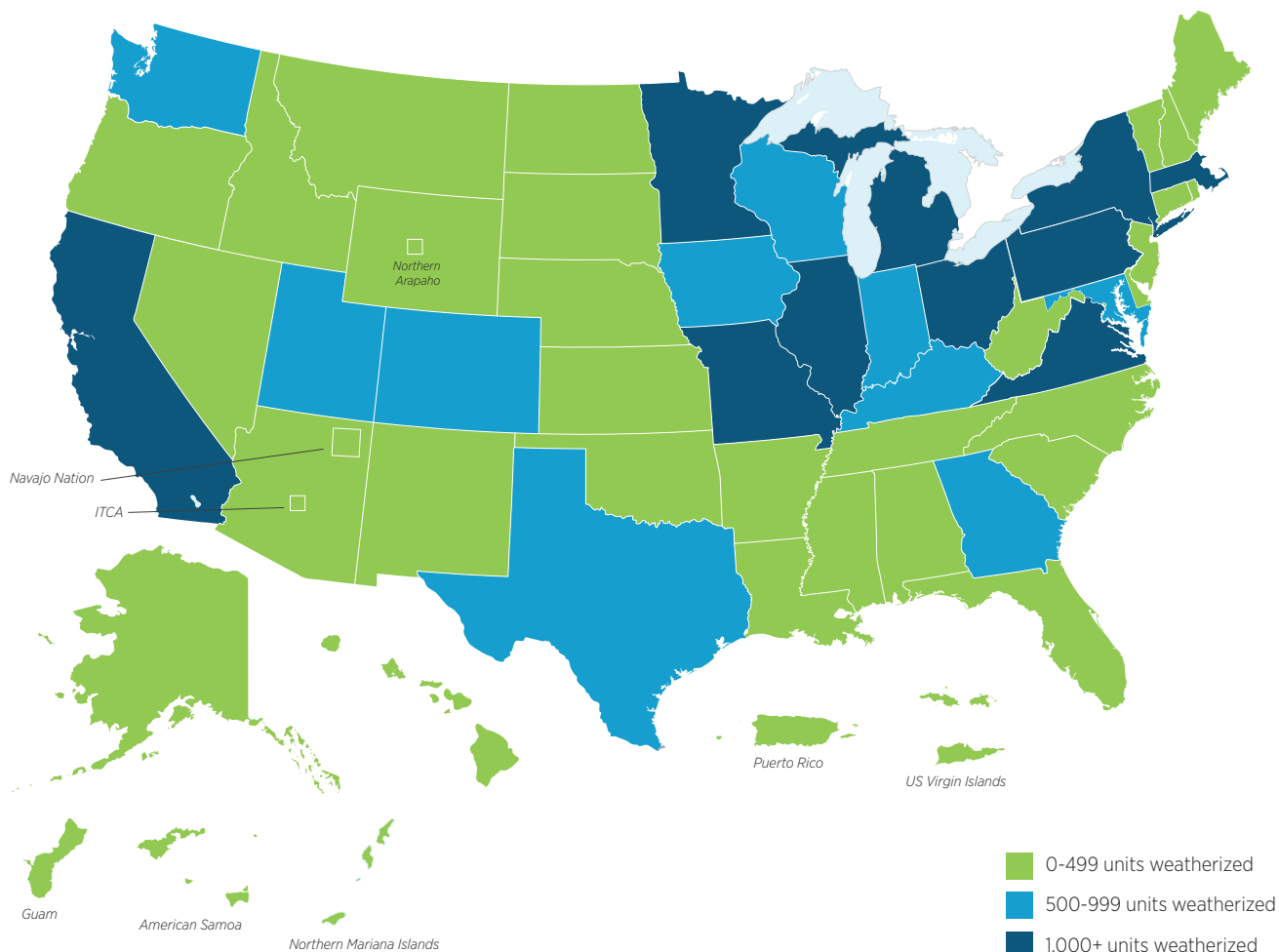
Figure 5: Weatherization Grantees Start Dates (as of PY 2016)



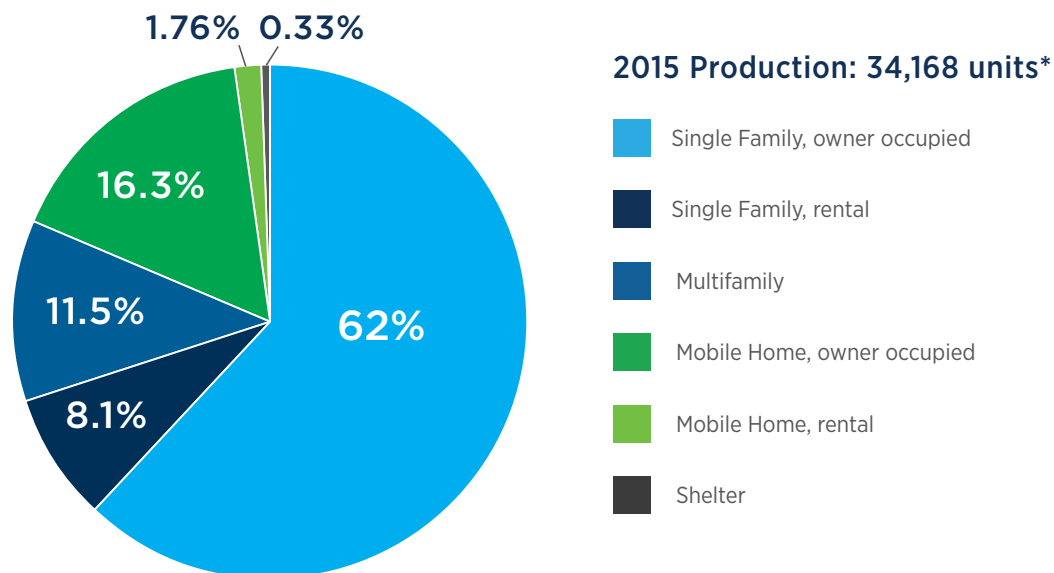
Weatherization Production & Funding | 2000-2015



2015 Weatherization Production By Grantee



2015 Weatherization Production By Unit Type



* The annual total does not include reweatherized units.