

WELCOME

DOE Connected Lighting Systems Workshop

June 8, 2016

Santa Clara, CA

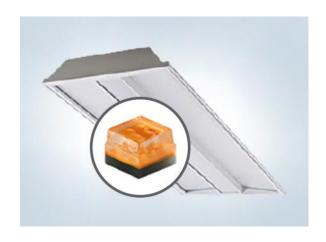
James R. Brodrick, Ph.D.

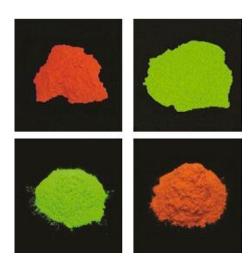
Lighting Program Manager U.S. Department of Energy

Results-Oriented R&D

- Nearly 250 projects with 400+ partners
- More than 260 patents
- Almost 200 on-market products
- 143 tBtu energy savings in 2014; equates to \$1.4B







The Early Years of LED Lighting (aka the Wild West)

- No real LED equivalents for incandescent or fluorescent
- No standards
- Exaggerated performance claims
- Steep learning curve

In a Nutshell

- ✓ Big players
- ✓ High stakes, large \$\$
- ✓ Much uncertainty
- ✓ High potential for market dislocation





Strategic Approach

- Dynamic program constantly evolving in pace with technology advances
- DOE is convener and facilitator; tackles broad national goals
- Program conducts targeted R&D for focused needs
- Partners heavily involved in planning
- Open information and process
 - Workshops
 - Roundtables
 - Working groups









Tactical – Programs

- Need objective, authoritative voice in this exploding market
- Work closely with lighting industry, researchers, lighting specifiers and users, standards and testing organizations

Testing and field studies offer unbiased analysis



Technology competitions drive innovation, draw attention to well-designed products















The New Lighting Landscape

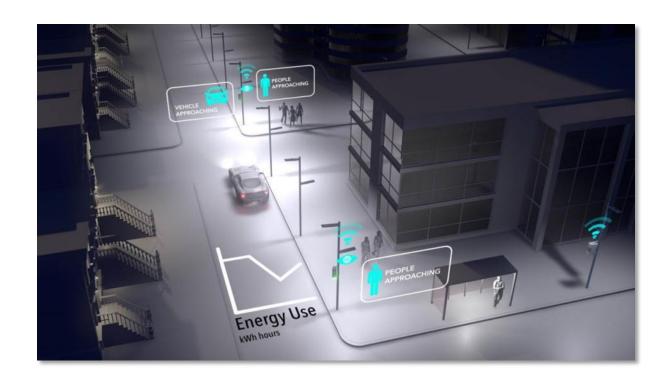
- Huge improvements in SSL performance
- Huge reductions in SSL price
- Industry standards bring order to Wild West;
 widely used, and more on the way
- SSL is a viable option for most lighting applications







Change Opportunity: Connected Lighting Systems



Enabling intelligent lighting devices with data provides a platform for greater energy savings in buildings and cities

Collected data enables other features and revenue streams



DOE's Role in the Change Opportunity

- Facilitate collaboration
- Increase visibility and transparency in the market on what works, and what doesn't
- Create tight information feedback loops to inform technology developers of needed improvements
- Identify and implement efforts to accelerate development and deployment of connected lighting systems

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Sounds familiar...



DOE Connected Lighting Focus Areas





Why Focus on Energy Reporting?

You can't effectively manage what you can't measure

Data driven energy management can further reduce energy consumption, enable new market opportunities

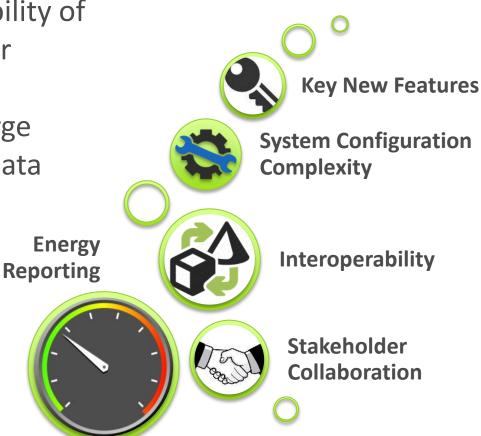




Why Focus on Interoperability?

System performance is dependent not just on constituent device capabilities, but also on the ability of those devices to work together

In the IoT world, this is to a large degree about sharing usable data





Why Focus on Configuration Complexity?

Systems that are overly complicated and time-consuming to configure have historically delivered less than ideal performance





Why Focus on New Features?

Growing list of other benefits:

- Big data, analytics
- Resource, process optimization
- Productivity
- Health and human factors
- Revenue streams

High value benefits PLUS substantial energy savings





Collaboration Is Key









First Steps

- DOE Lighting Stakeholder Meeting in Golden, CO, Apr. 2015
- DOE Connected Lighting Systems
 Meeting in Portland, OR, Nov. 2015
- DOE connected lighting test bed in Portland (more on this later)
- Engage, collaborate, and technical support:
 - TALQ Consortium
 - Connected Lighting Alliance
 - AllSeen Alliance
 - oneM2M
 - Open Connectivity Foundation



Connected lighting test bed in Portland



What's at Stake

