SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR RENEWABLE ENERGY PROJECTS AND EFFICIENT ENERGY PROJECTS

Solicitation Number: DE-SOL-0007154

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Supplemental Supplement Date: November 12, 2014

The above-reference Loan Guarantee Solicitation Announcement (the "Solicitation") is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

Section VA "Application Submission Schedule" and section VIA4 "Wiring Instructions" are deleted and the following is inserted in their places:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

October 1, 2014 November 19, 2014 January 14, 2015 March 18, 2015 May 13, 2015 July 15, 2015 September 16, 2015 November 18, 2015 December 30, 2015

Part II Due Dates

December 17, 2014 February 18, 2015 April 15, 2015 June 17, 2015 August 19, 2015 October 14, 2015 December 16, 2015 February 17, 2016

Additional rounds may be announced in a supplement to this Solicitation.

Treasury Wiring Instructions:

Application Fees, Facility Fees, Maintenance Fees, and Extraordinary Expense Fees will only be credited by wire transfers to the following address:

| Receiving Financial Institution | U.S. Department of Treasury |
|--|--|
| Address | Federal Reserve Bank of New York 33 Liberty Street New York, NY 10045 |
| Receiver ABA Number | 021030004 |
| Receiver ABA short name | TREAS NYC |
| Business Function Code | CTR (or CTP) |
| Account (BNF/AC) | 89000001 |
| Beneficiary Name | DEPARTMENT OF ENERGY |
| Originator to Beneficiary Information | Insert Solicitation name, type of fee and applicant name |

No funds for the payment of these fees may be obtained from the federal government or from a loan or other debt obligation guaranteed by the federal government.

Attachment A, Part I, Section E ("Technical Information"), Requirement 7 ("Attachment C") is deleted and the following is inserted in its place:

7. Attachment C: A completed copy of Attachment C, Summary Lifecycle GHG Emissions Data Worksheet.

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