

December 15, 2014

[Full Name]
[PO Box]
[Street Address]
[City], [State] [Zip Code]

Subject: Transmission Line Project in your Area
Re: [Tax ID(s)] in [County Name] County, [State]

Dear [NAME],

We are writing to you on behalf of Plains and Eastern Clean Line Oklahoma LLC (Clean Line) to provide important information regarding an energy project that we have proposed in your area. The Plains & Eastern Clean Line is an electric transmission project that is proposed to connect wind energy from Oklahoma to Arkansas and Tennessee. You are receiving this packet because, according to county records, you have an interest in property located near the transmission line right-of-way under review for this project. This letter seeks to: 1) update you regarding the project and its relationship to your property; 2) inform you that the Department of Energy (DOE) has released a Draft Environmental Impact Statement (EIS) regarding the project; and 3) encourage you to contact Clean Line if you have questions or concerns about the project.

The Plains & Eastern Clean Line includes an approximately 700-mile overhead, direct current transmission line that will deliver low-cost wind energy from the Oklahoma Panhandle region to utilities and customers in Arkansas, Tennessee, and other markets in the Mid-South and Southeast. The Plains & Eastern Clean Line will benefit Oklahoma by generating billions of dollars of investment in new wind energy projects, creating thousands of manufacturing and construction jobs in the state, and generating significant taxes and other revenues annually for counties and communities that host the transmission line and associated facilities. Based on the current schedule, we anticipate construction of the project to begin in 2016 and to be complete by the end of 2018.

DOE is leading an independent environmental review of the project pursuant to the National Environmental Policy Act (NEPA). NEPA requires federal decision-makers to consider and disclose how their actions - in this case a decision whether to participate in the Plains & Eastern Clean Line - may affect the human and natural environment. The project is not seeking federal funding. Clean Line's development activities, which may include acquisition of easements, are undertaken solely at Clean Line's cost. As a part of the environmental review process, DOE recently issued the Draft EIS for the project. The environmental review process is still underway. DOE will not make a decision on the project until the process is completed. For more information about the NEPA review process, to view a copy of the Draft EIS, and learn how to participate in DOE's comment process, please visit DOE's Plains & Eastern EIS website at www.plainsandeasterneis.com.

The Draft EIS shows the proposed location of the direct current transmission line and other project facilities. In most places, the final easement for the direct current transmission line will be 150 to 200 feet wide. Clean Line identified a 200-foot wide Representative Right-of-Way for DOE's environmental review in the Draft EIS. The 200-foot Representative Right-of-Way is located within the Applicant Proposed Route, a term that refers to a single 1,000-foot wide corridor. The 200-foot right-of-way and

the 1,000-foot corridor reflect information collected up until November 2013, at which time both the right-of-way and the corridor were submitted to DOE for review in the Draft EIS. Public records show that you have interest in property that is located within the Applicant Proposed Route but outside of the Representative Right-of-Way. We anticipate that the majority of the right-of-way easement needed for the project will be located in or near the Representative Right-of-Way. The final location of the easement necessary for the project is subject to change based on the outcome of the environmental review process, landowner input, field survey, engineering and other factors.

Clean Line is committed to working with landowners to minimize impacts of the project to their property. If you have any questions or concerns about the project, please call one of our project representatives toll-free at (877) 573-2851 or email us at info@plainsandeasterncleanline.com.

We have enclosed the following information for you to review:

- Information about the project in Oklahoma, and
- A map showing the Applicant Proposed Route in your county.

For additional information and details regarding the project, including more detailed maps, please visit our website, www.plainsandeasterncleanline.com.

Thank you for your time and consideration.

Sincerely,



Mario Hurtado
Executive Vice President - Development

PLAINS & EASTERN CLEAN LINE

PROJECT OVERVIEW

The Plains & Eastern Clean Line is an approximately 700-mile overhead, direct current transmission project being developed by Clean Line Energy (Clean Line) that will deliver low-cost, renewable energy from the Oklahoma Panhandle region to Arkansas, Tennessee, and other states in the Mid-South and Southeast. It will benefit Oklahoma by generating billions of dollars of investment in new wind energy projects, creating thousands of manufacturing and construction jobs in the state, and generating significant taxes and other revenues annually for counties and communities that host the transmission line and associated facilities.

FACT: Plains & Eastern Clean Line will stimulate billions of dollars in investment in new wind farms that could not otherwise be built.

While the Oklahoma Panhandle region has some of the best wind resources in the country, these resources will not be developed to their full potential without new transmission capacity to export this power to other regions with strong demand for low-cost, clean energy. Oklahoma already exports oil and natural gas, and it has enough potential wind energy to supply more than 30 times its own electric demand. The Plains & Eastern Clean Line transmission project will spur over \$6 billion in additional investments in new wind farms in the Oklahoma Panhandle region. The export of wind energy represents another opportunity for the state to reap the benefits of abundant resources which create income and jobs.

FACT: Plains & Eastern Clean Line will invest a billion dollars in Oklahoma and create thousands of manufacturing and construction jobs in the state.

The Plains & Eastern Clean Line and the new wind farms made possible by the transmission project will create demand for manufacturers of wind turbine and transmission components in Oklahoma. Clean Line previously announced a supplier agreement with Pelco Structural (Pelco). Pelco plans to manufacture tubular steel transmission structures for the project at its Claremore plant. Approximately 100 Oklahomans are employed at the Pelco facility. Construction of the Plains & Eastern Clean Line and the associated wind farms should lead to increased orders for additional companies in Oklahoma, such as Siemens at its U.S. wind service distribution center located in Woodward and others who are involved in the wind energy and transmission supply chains.

FACT: Clean Line has sought input from landowners in developing a proposed route.

Since 2010 and throughout the project development process, Clean Line has sought input from community members and engaged with the public in Oklahoma. Through discussions and meetings, Clean Line received input on possible routes from more than 800 people in the state. There have been county roundtables, public open houses, office hour meetings, and Department of Energy scoping meetings in Oklahoma.

Clean Line is committed to working with landowners to minimize impacts of the project. If you have any questions or concerns about the project, please call one of our project representatives toll-free at (877) 573-2851 or email us at info@plainsandeasterncleanline.com.

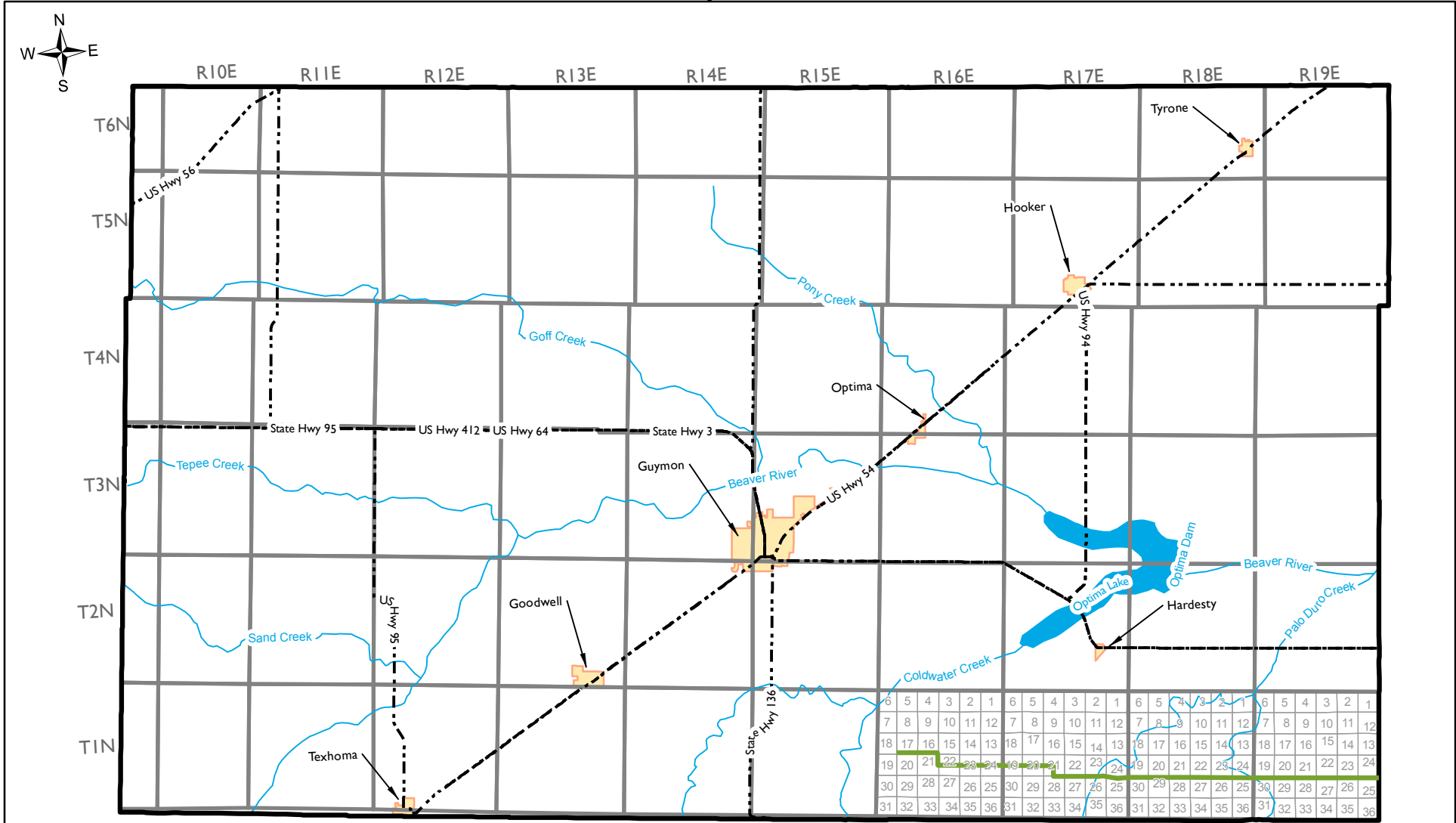
FACT: The Plains & Eastern Clean Line will create significant economic benefits for communities hosting the project.

The Plains & Eastern Clean Line will benefit communities in Oklahoma through increased economic activity during construction and by providing a new stream of taxes and other revenues. Clean Line expects to pay millions of dollars per year in taxes and other revenues to counties and communities that host the transmission line and associated facilities in Oklahoma. The revenue can be used to support public schools, roads, police, ambulance and other community services for decades to come.

FACT: Clean Line is committed to compensating landowners fairly.

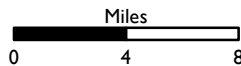
Clean Line seeks to negotiate all easement agreements on a voluntary basis and has created a market-leading compensation package for landowners that represents a full, fair, good-faith offer to compensate for the use of the easement and impacts of the line. In exchange for a grant of an easement, Clean Line is offering a one-time easement payment representing 100% of the fair market value of the land within the easement area. In addition to payment for the easement Clean Line will pay the landowner for each transmission structure on the landowner's property. At the preference of the landowner, this payment for structures will be offered as a one-time payment or an escalating annual payment for as long as the transmission structures are on the property. Clean Line will also compensate landowners for any damages to crops, marketable timber, livestock, and improvements caused by the construction and maintenance of the project.

Texas County, Oklahoma



Features:

- 1000-foot Applicant Proposed Route*
- Major Roads
- Streams and Lakes
- City Boundaries
- Township Boundaries
- Section Boundaries
- County Boundaries



12/4/2014

*The final location of the easement necessary for the project is subject to change based on the outcome of the environmental review process, land owner input, field survey, engineering and other factors. In most places, the final easement will be 150 to 200 feet wide. Clean Line is committed to working with landowners to minimize impacts of the project to their properties.

Prepared by:

PLAINS & EASTERN
CLEAN LINE

Please visit our website, www.plainsandeasterncleanline.com, to view a more detailed mapping feature with aerial imagery.