

SENIOR DEBT FASTBALL PRESENTATION



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The success of this plant to date is due largely to its corporate guaranty/support of its largest shareholder.





Daf Vents and Miscellaneous Piping



Slab Being Poured



Receiving Pit



Dryer Electrical

This company found a “strategic partner” who agreed to a “build to suit lease” of the physical plant that will house the operations. This move substantially reduced the start up costs and utilized a strategy of a small plant placement in a high demand market.



The company entered into a narrowly defined services contract with the lagoon owners, which subsequently keeps their exposure to a minimum.

