



SUSTAINABLE
ENERGY FOR ALL

BIOENERGY FOR SUSTAINABLE DEVELOPMENT

Gerard J. Ostheimer, Ph.D.

Global Lead

Sustainable Bioenergy High-Impact Opportunity

Sustainable Energy For All

Overview

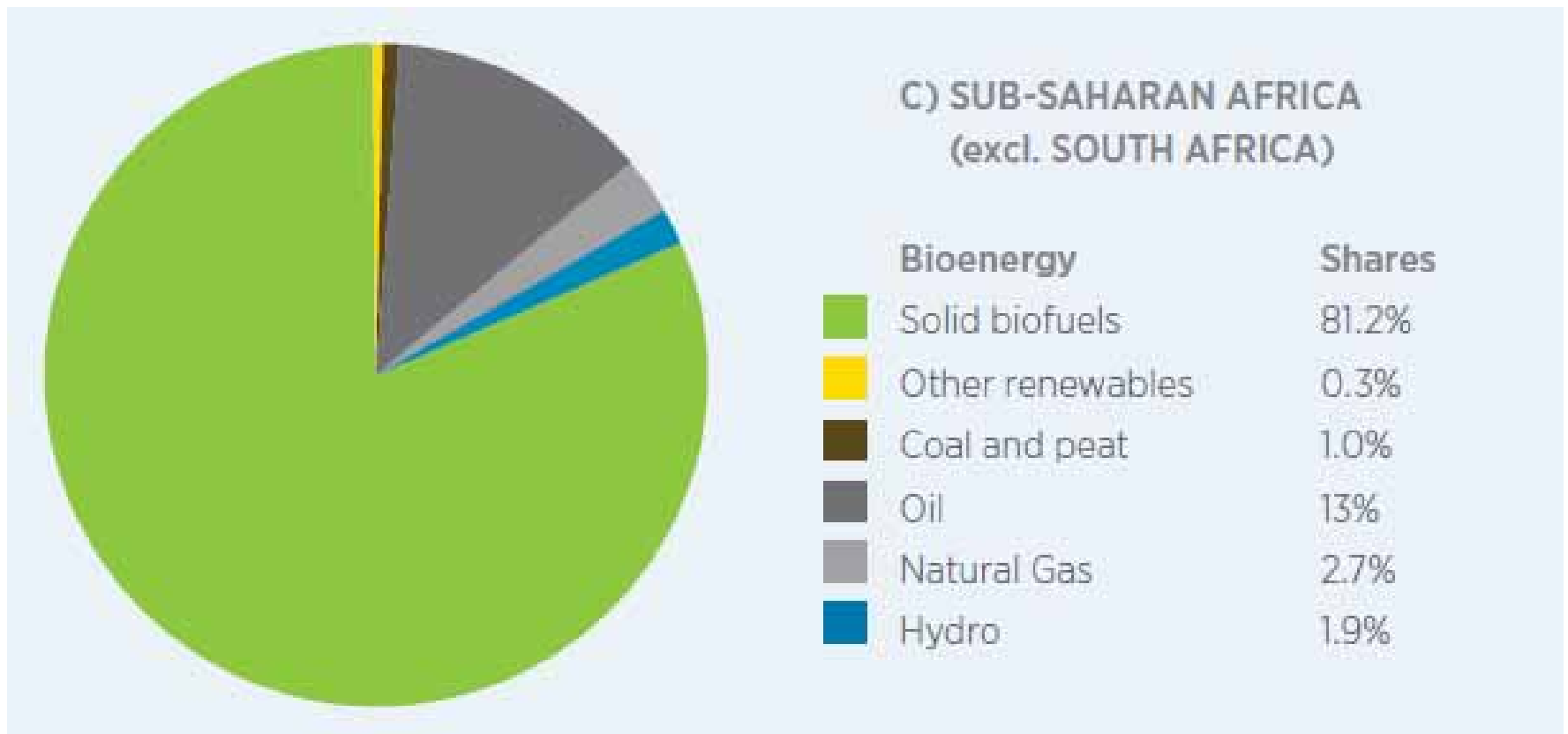
- Energy poverty is widespread and prevents economic development
- The international development community is beginning to act
- Momentum is building to grow the bioeconomy across the globe

Energy Poverty: Statistics

- 1.2 Billion people lack access to modern energy services
 - *0.5 Billion in sub-Saharan Africa*
- 2.7 Billion people lack sufficient energy to cook with anything but charcoal or biomass



Energy Poverty: Sub-Saharan Africa



International Efforts to end Energy Poverty

Energy is the golden thread that connects economic growth, increased social equity and an environment that allows the world to thrive.

-- UN Secretary-General Ban Ki-moon

Ending poverty and ensuring sustainability are the defining challenges of our time. Energy is central to both.

-- Jim Yong Kim - World Bank Group President



**SUSTAINABLE
ENERGY FOR ALL**



SUSTAINABLE
ENERGY FOR ALL

Defined by three goals:

Achieving the
three objectives
of Sustainable
Energy for All...

... makes many
development
goals possible



Ensuring universal
Energy Access

- Improved health
Improved agricultural productivity
- Empowerment of women
- Business and employment creation
- Economic development
- Achievement of the Millennium Development Goals



Doubling the share of
Renewable Energy

- Affordable energy even where grid does not reach
- New opportunities for small entrepreneurs
- Decreased variability in energy costs
- Energy security and reduced import bills
- Reduced environmental impacts

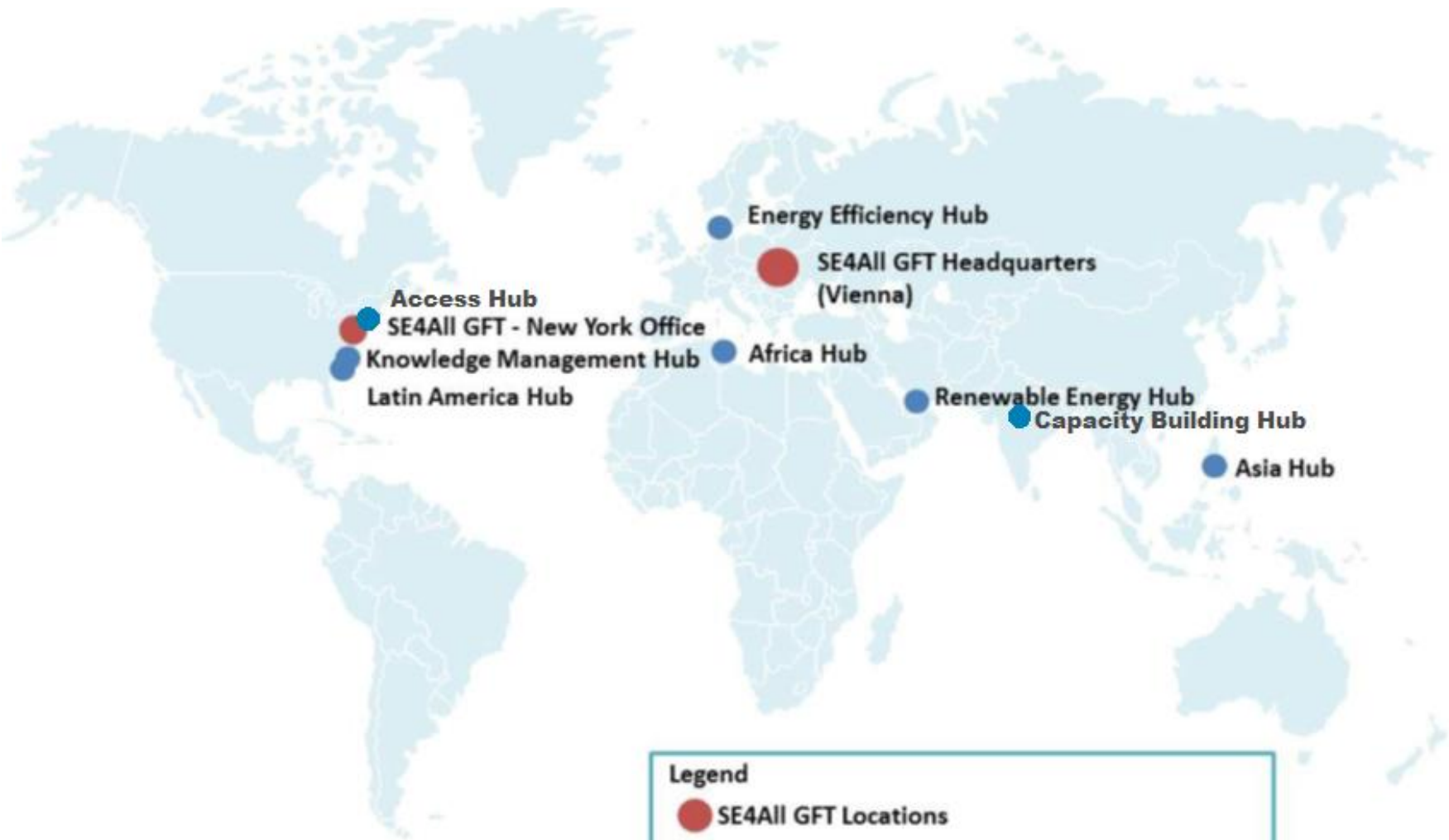


Doubling the rate of improvement in
Energy Efficiency

- Lighting / appliances that require less power
- Fossil fuel resources used more effectively
- Reduced energy costs for consumers
- Redistribution of electricity that now is wasted or lost
- More reliable electricity systems



SUSTAINABLE ENERGY FOR ALL



Legend



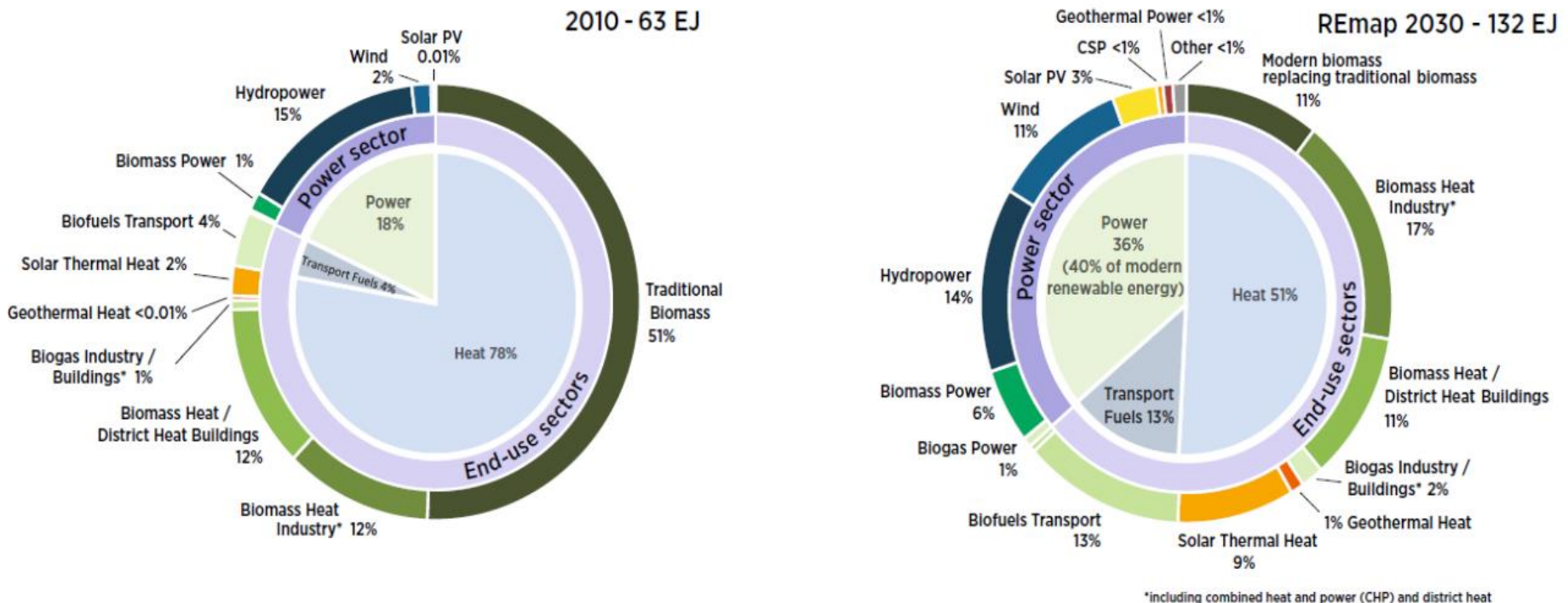
SE4All GFT Locations



Proposed Regional and Thematic Hub Locations

IRENA expects biomass to contribute 60% to doubling the use of renewables

Global renewable energy use by technology and sector, 2010 and in REmap 2030



REmap 2030 estimates a total renewable energy use share of 36% for power and 64% for the end-use sectors, including traditional use of biomass. When traditional use of biomass is excluded, the shares of power and the end-use sectors are 40% and 60%, respectively



SUSTAINABLE
ENERGY FOR ALL

The SE4A initiative is uniquely positioned...

...to achieve the three objectives by 2030

Unparalleled convening power

Ability to mobilise the boldest commitments

Shared commitment by partners ensuring coordination

Capacity to leverage large-scale investments

Large and rapidly expanding knowledge network

ENERGY ACCESS



ENERGY
EFFICIENCY



RENEWABLE
ENERGY

PUBLIC SECTOR

Governments Donors
Multilateral Organizations
Development Banks

PRIVATE SECTOR

Multinationals
Local Entrepreneurs
Private Capital

SE4ALL High Impact Opportunities



UNIVERSAL ADOPTION
OF CLEAN COOKING
SOLUTIONS



ENERGY AND WOMEN'S
HEALTH



INNOVATIVE FINANCE



PHASE-OUT OF GAS
FLARING FROM OIL
PRODUCTION

Sustainable Bioenergy HIO

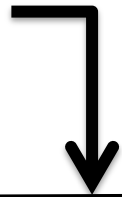
- Clean Cooking Solutions
- Increased Agricultural Productivity
- Energy from Municipal Solid Waste
- Sustainable Aviation Biofuels
- Cellulosic Ethanol

HIO Leadership Structure



Co-Chairs

Steering Committee

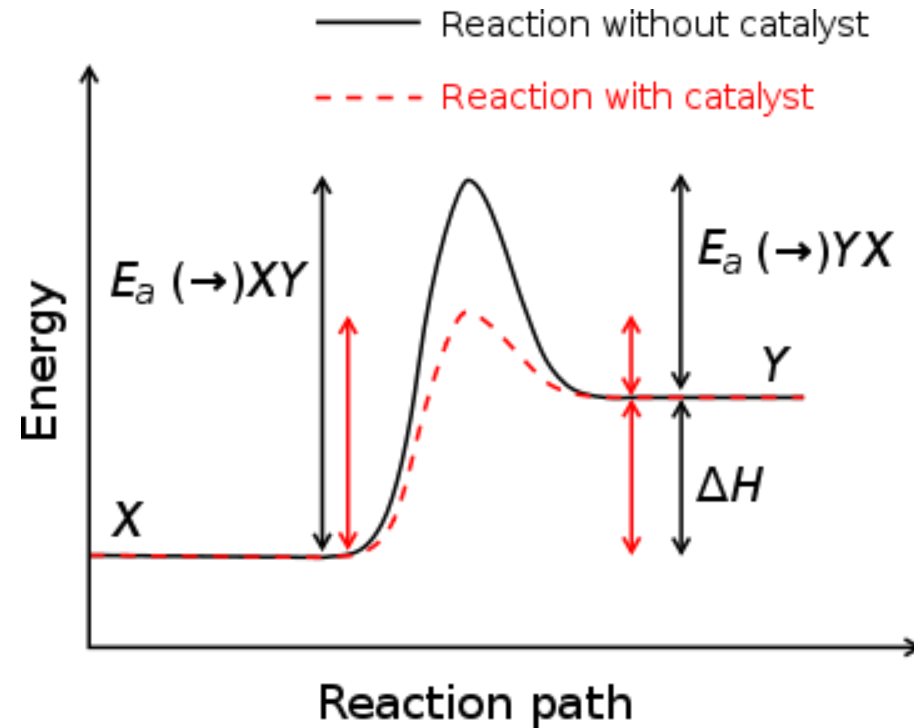


High Impact Initiatives PROJECTS

Reducing transaction costs

Barriers to deployment
in developing countries

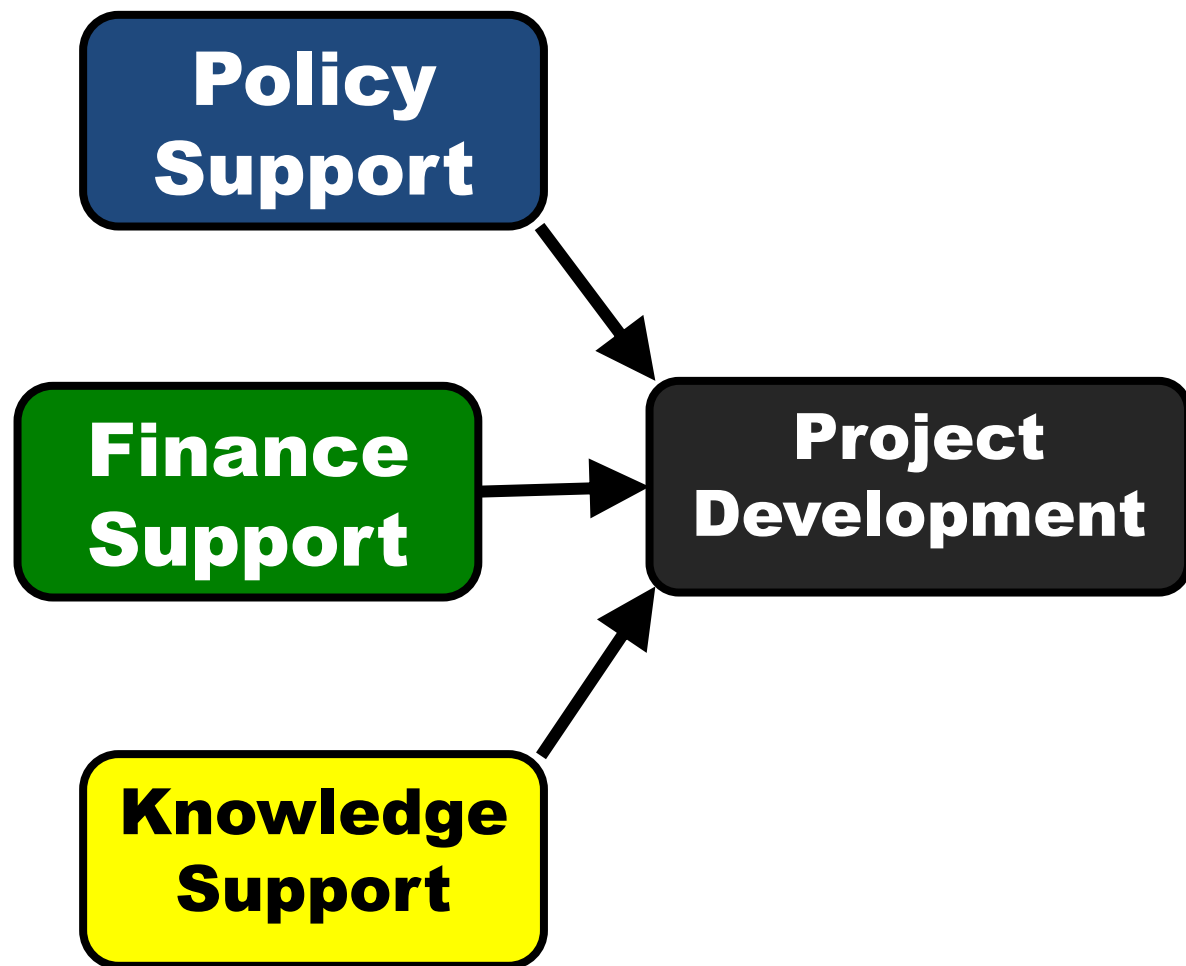
- National, local policy
- Culture
- Finance
- Technology capacity



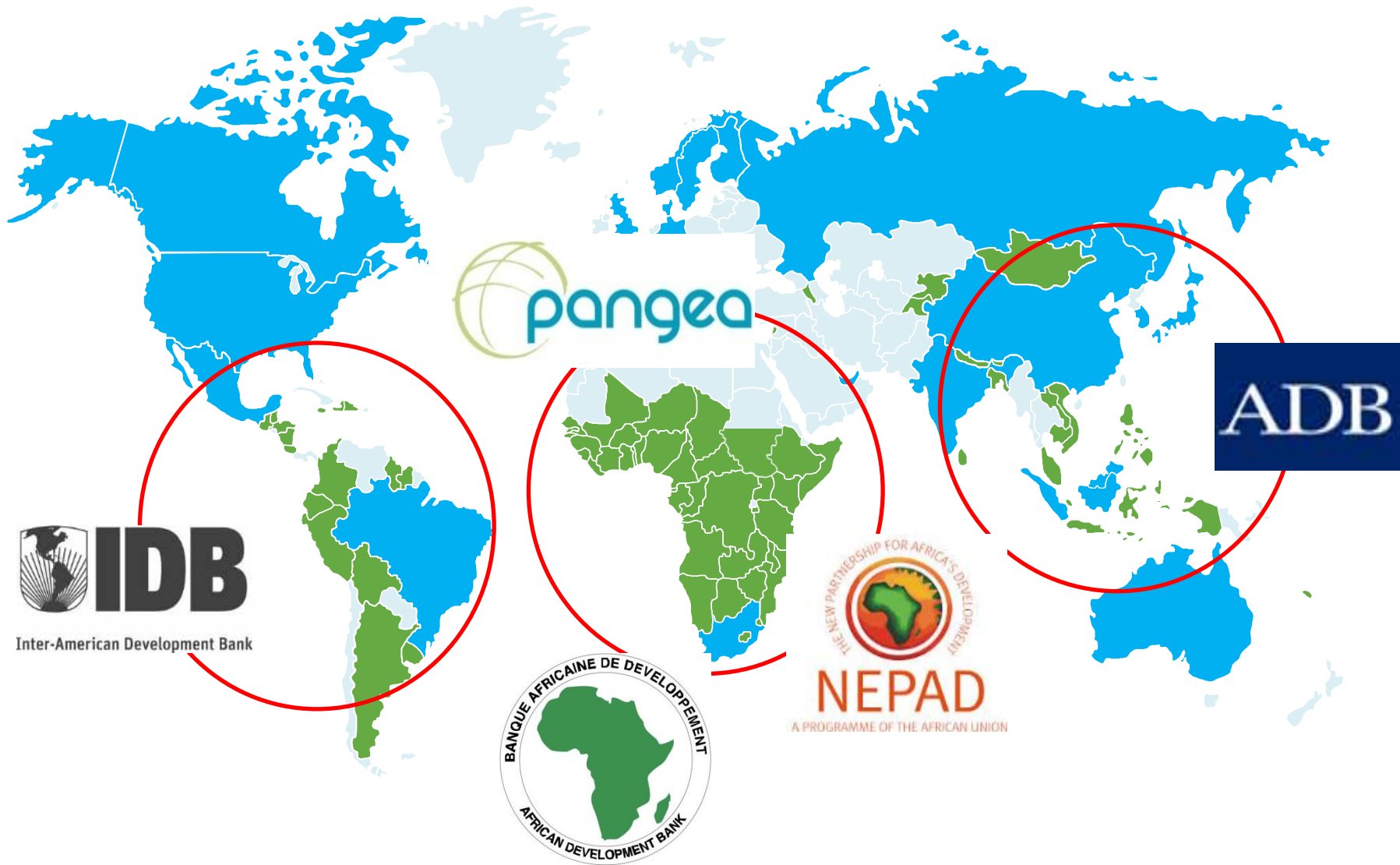
The Sustainable Bioenergy HIO will facilitate deployment by reducing transaction costs

We seek to reduce the transaction costs to Sustainable Bioenergy development & deployment

- UN FAO
- IUCN
- UN Foundation
- Accenture Development Partnerships
- Bloomberg New Energy Finance
- Carbon War Room
- Roundtable Sustainable Biomaterials
- IDB
- Addax Bioenergy
- Boeing
- KLM/SKYNRG
- Novozymes
- PANGEA
- Shell



Sustainable Bioenergy High-Impact Initiatives will partner with Development Banks to finance projects



IDB
Inter-American Development Bank

pangea

BANQUE AFRICAINE DE DEVELOPPEMENT
AFRICAN DEVELOPMENT BANK

THE NEW PARTNERSHIP FOR AFRICA'S DEVELOPMENT
NEPAD
A PROGRAMME OF THE AFRICAN UNION

ADB

Global Opportunities to Source Renewable Carbon



Platform for Bioenergy Deployment



Inter-American Development Bank



SE4ALL Sustainable Bioenergy HIO

Gerard J. Ostheimer, Ph.D.
Global Lead and Secretariat
GEOE@novozymes.com



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Rethink Tomorrow