



Renewable Energy & Energy Efficiency Projects

Loan Guarantee Solicitation

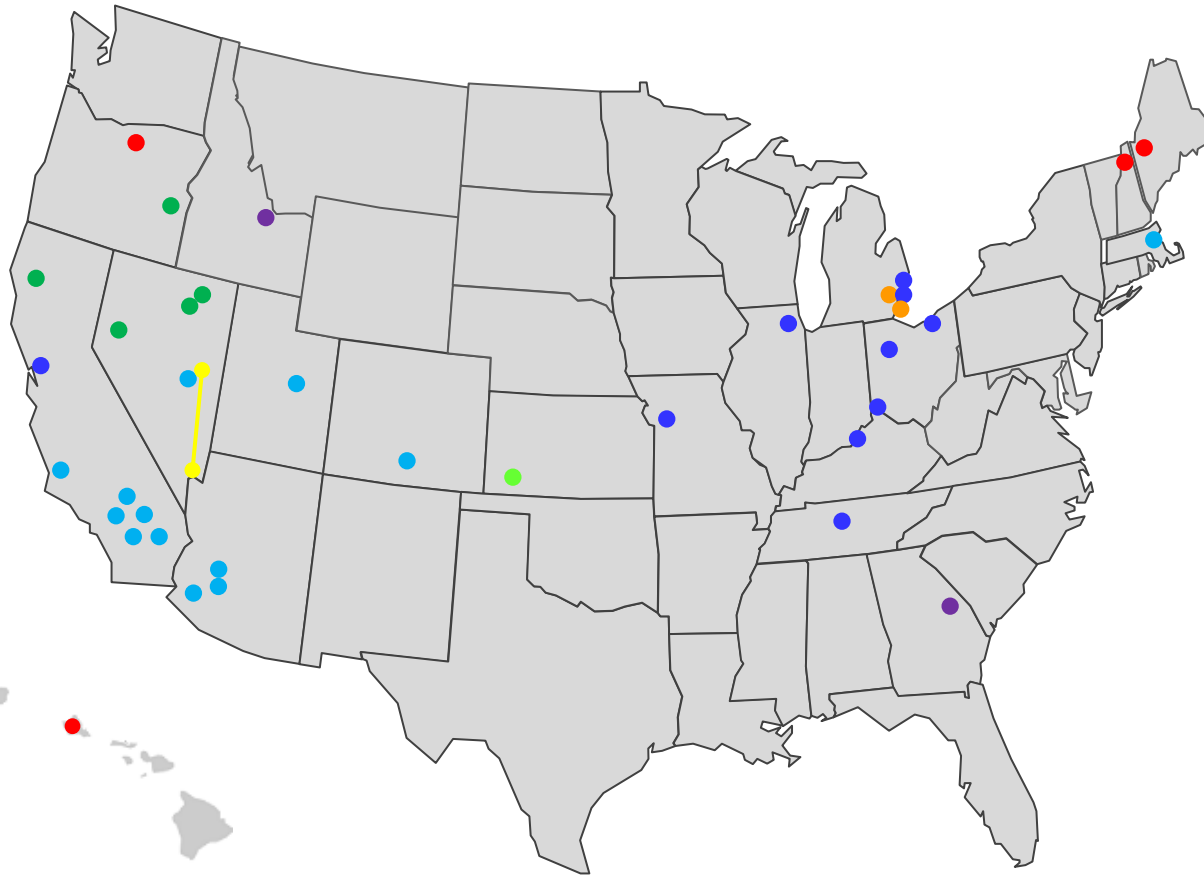
July 2014



U.S. DEPARTMENT OF
ENERGY

LOAN PROGRAMS OFFICE

LPO: The Financing Force for a Clean Energy Economy



- Solar
- Wind
- Geothermal
- Transmission
- Storage & Batteries
- Nuclear
- Biomass
- Powertrains & Advanced Vehicles

**The current portfolio includes loans, loan guarantees, and commitments.*

Mission: Accelerate the U.S. commercial deployment of innovative clean energy and advanced vehicle manufacturing.

What We Do: Provide project debt for clean energy projects. We also encourage co-lending with commercial lenders.

Who We Are: World class clean energy financing institution based within DOE - one of the largest project finance and clean energy lenders in the U.S.



U.S. DEPARTMENT OF

ENERGY

LOAN PROGRAMS OFFICE

LPO Has More than \$40 Billion in Remaining Loan Authority

Existing Portfolio
> \$30 Billion



Remaining Authority
\$41.8 Billion



Advanced Fossil Mixed Use Renewable & Efficiency Nuclear Advanced Vehicles



U.S. DEPARTMENT OF
ENERGY

LOAN PROGRAMS OFFICE

Renewable Energy & Efficient Energy Projects Solicitation

LOAN GUARANTEE SOLICITATION ANNOUNCEMENT



U.S. Department of Energy
Loan Programs Office

FEDERAL LOAN GUARANTEES FOR RENEWABLE ENERGY PROJECTS AND EFFICIENT ENERGY PROJECTS

Solicitation Number: DE-SOL-0007154

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Initial

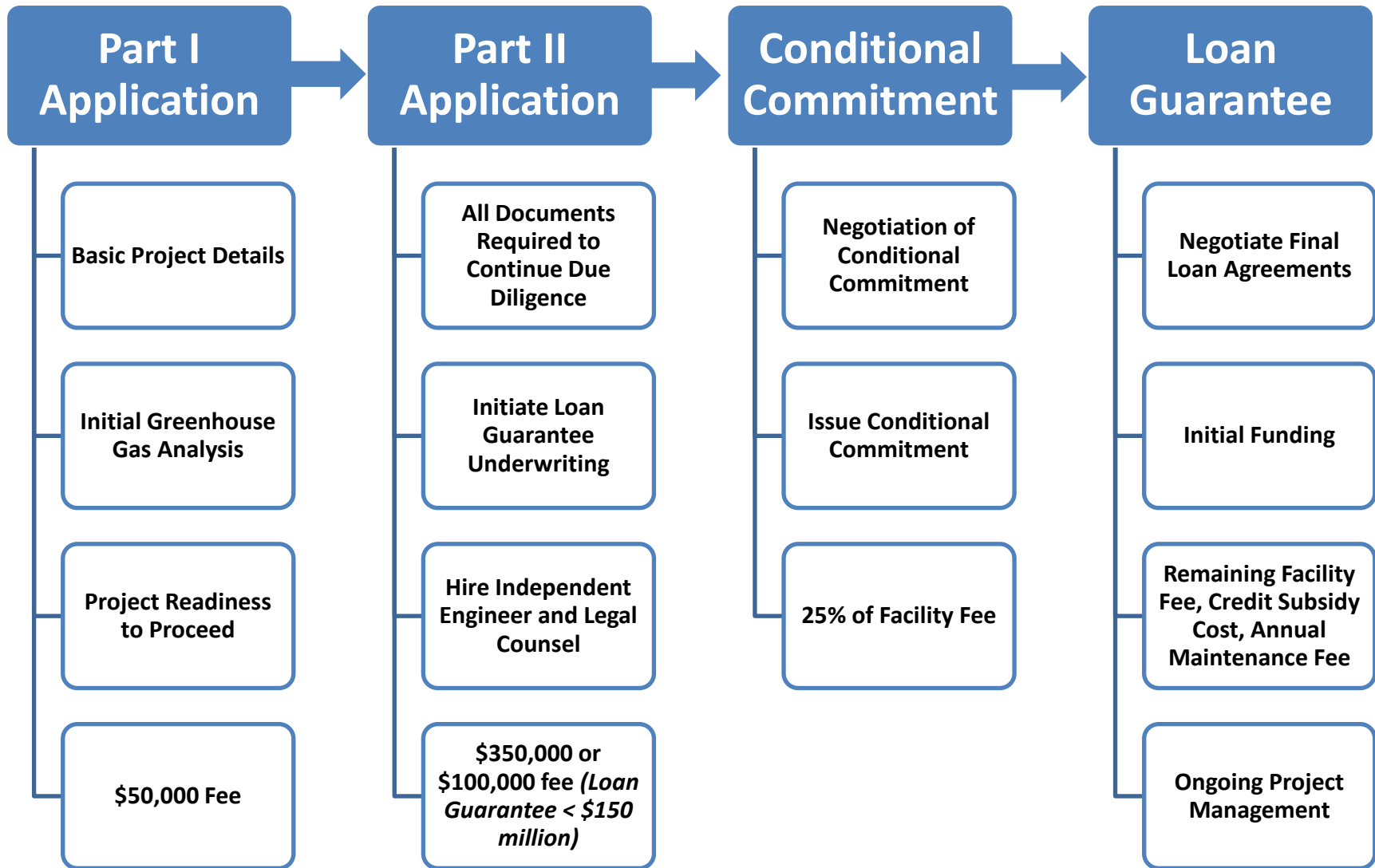
Issue Date:	July 3, 2014
First Part I Submission Due Date:	October 1, 2014 ¹
First Part II Submission Due Date:	January 14, 2015 ²
Last Part I Submission Due Date:	December 2, 2015
Last Part II Submission Due Date:	March 2, 2016

Supports as much as \$4 billion
in loan guarantees:

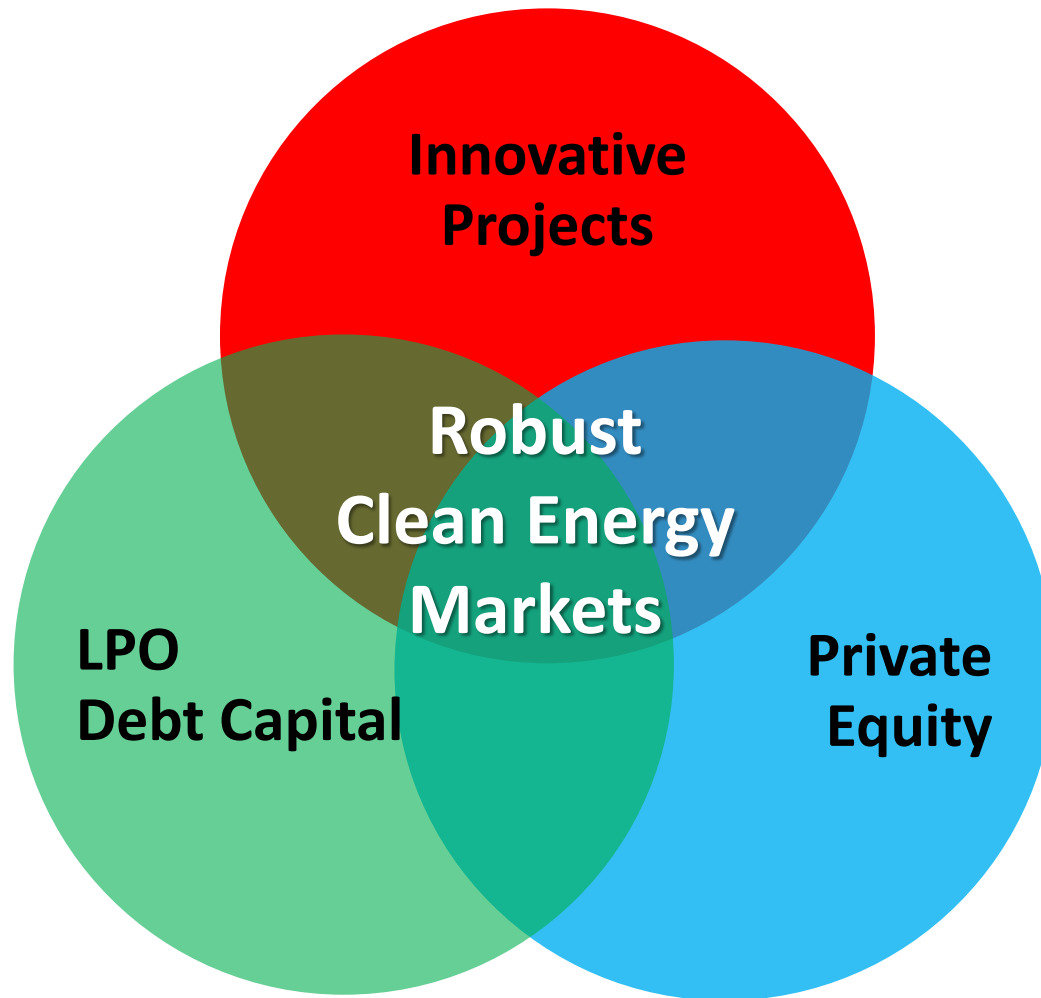
- *\$2.5 billion: Loan guarantee authority*
- *\$169 million: Appropriated credit subsidy*



LPO Application and Underwriting Process



LPO: Accelerating U.S. Clean Energy Deployment



For further information on LPO, please visit: www.energy.gov/lpo



U.S. DEPARTMENT OF

ENERGY

LOAN PROGRAMS OFFICE