



Location Information

Address: _____ City: _____ State: _____ Zip: _____

Assessment Type: **Initial / Final / QA / Alternative EEM** (Energy Efficiency Measures) / **Test / Corrected**

Assessment Date: _____ Qualified Assessor: _____

Comments: _____

House Information

Year Built: _____ # of Bedrooms: _____ # of Stories Above Grade: _____

Average Ceiling Height (ft): _____ Conditioned Floor Area (sq ft): _____

Direction Faced by Front of House: **N / NE / E / SE / S / SW / W / NW**

Air Tightness

Was a Blower Door test conducted on this house?: **Yes / No**

Air Leakage rate: _____ **cfm50** Has the house been professionally air sealed?: **Yes / No**

Roof

Roof Construction: **Standard Roof / with Radiant Barrier / with Rigid Foam Sheathing**

Exterior Finish: **Composition Shingles or Metal / Wood Shakes / Clay Tile / Concrete Tile / Tar & Gravel**

Insulation Level (applied to roof): **R-0 / R-11 / R-13 / R-15 / R-19 / R-21 / R-27**

Roof Color: **White / Light / Medium / Medium Dark / Dark / Cool Color: _____** (reflectivity)

Attic

Attic or Ceiling Type: **Unconditioned Attic / Conditioned Attic / Cathedral Ceiling**

Attic Floor Insulation: **R-0 / R-3 / R-6 / R-9 / R-11 / R-19 / R-21 / R-25 / R-30 / R-38 / R-44 / R-49 / R-60**

Foundation

Type: **Slab-on-Grade / Unconditioned Basement / Conditioned Basement / Unvented Crawlspace / Vented Crawlspace**

Insulation over Basement or Crawlspace: **R-0 / R-11 / R-13 / R-15 / R-19 / R-21 / R-25 / R-30 / R-38**

Foundation Insulation: **None / R-5 (slab only) / R-11 (bsmt/crawl wall) / R-19 (bsmt/crawl wall)**

Walls

Is this home a Townhouse or Duplex?: **Yes / No**

Position of Unit: **Middle / Left / Right**

Wall Characteristics: **Front or All** (circle one)

Construction: **Wood Frame / Wood Frame with rigid foam sheathing / Wood Frame with Optimum Value Engineering (OVE) / Structural Brick / Concrete Block or Stone / Straw Bale**

Exterior Finish: **Wood Siding, Fiber Cement, Composite Shingle or Masonite Siding / Stucco / Vinyl Siding / Aluminum Siding / Brick Veneer**

Wall Insulation: **R-0 / R-3 / R-7 / R-11 / R-13 / R-15 / R-19 / R-21 / R-27 / R-33 / R-38**

Skylights: Yes or No (circle one):

Total Skylight Area (sq. ft.): _____ Number of Panes: _____

Frame Type: **Aluminum / Aluminum with Thermal Break / Wood or Vinyl**

Glazing Type: **Clear / Tinted / Solar-control low-E / Solar-control low-E, argon gas fill / Insulating low-E / Insulating low-E, argon gas fill**

-OR- Actual window specifications = U-Factor (from 0.01 – 5): _____ SHGC (from 0 – 1): _____

Window Area (sq. ft.):

Front: _____ Back: _____ Right Side: _____ Left Side: _____

Window Characteristics: Front or All (circle one)

Panes: **Single-pane / Double-pane / Triple-pane**

Frame Type: **Aluminum / Aluminum with Thermal Break / Wood or Vinyl**

Glazing Type: **Clear / Tinted / Solar-control low-E / Solar-control low-E, argon gas fill / Insulating low-E / Insulating low-E, argon gas fill**

-OR- Actual window specifications = U-Factor (from 0.01 – 5): _____ SHGC (from 0 – 1): _____

Wall Characteristics: Back

Construction: **Wood Frame / Wood Frame with Rigid Foam Sheathing / Wood Frame with Optimum Value Engineering (OVE) / Structural Brick / Concrete Block or Stone / Straw Bale**

Home Energy Score – Data Collection

Exterior Finish: **Wood Siding, Fiber Cement, Composite Shingle or Masonite Siding / Stucco / Vinyl Siding / Aluminum Siding / Brick Veneer**

Wall Insulation: **R-0 / R-3 / R-7 / R-11 / R-13 / R-15 / R-19 / R-21 / R-27 / R-33 / R-38**

Window Characteristics: Back

Panes: **Single-pane / Double-pane / Triple-pane**

Frame Type: **Aluminum / Aluminum with Thermal Break / Wood or Vinyl**

Glazing Type: **Clear / Tinted / Solar-control low-E / Solar-control low-E, argon gas fill / Insulating low-E / Insulating low-E, argon gas fill**

-OR- Actual window specifications = U-Factor (from 0.01 – 5): _____ SHGC (from 0 – 1): _____

Wall Characteristics: Right Side (facing house)

Construction: **Wood Frame / Wood Frame with Rigid Foam Sheathing / Wood Frame with Optimum Value Engineering (OVE) / Structural Brick / Concrete Block or Stone / Straw Bale**

Exterior Finish: **Wood Siding, Fiber Cement, Composite Shingle or Masonite Siding / Stucco / Vinyl Siding / Aluminum Siding / Brick Veneer**

Wall Insulation: **R-0 / R-3 / R-7 / R-11 / R-13 / R-15 / R-19 / R-21 / R-27 / R-33 / R-38**

Window Characteristics: Right Side (facing house)

Panes: **Single-pane / Double-pane / Triple-pane**

Frame Type: **Aluminum / Aluminum with Thermal Break / Wood or Vinyl**

Glazing Type: **Clear / Tinted / Solar-control low-E / Solar-control low-E, argon gas fill / Insulating low-E / Insulating low-E, argon gas fill**

-OR- Actual window specifications = U-Factor (from 0.01 – 5): _____ SHGC (from 0 – 1): _____

Wall Characteristics: Left Side (facing house)

Construction: **Wood Frame / Wood Frame with Rigid Foam Sheathing / Wood Frame with Optimum Value Engineering (OVE) / Structural Brick / Concrete Block or Stone / Straw Bale**

Exterior Finish: **Wood Siding, Fiber Cement, Composite Shingle or Masonite Siding / Stucco / Vinyl Siding / Aluminum Siding / Brick Veneer**

Wall Insulation: **R-0 / R-3 / R-7 / R-11 / R-13 / R-15 / R-19 / R-21 / R-27 / R-33 / R-38**

Windows Characteristics: Left Side (facing house)

Panes: **Single-pane / Double-pane / Triple-pane**

Frame Type: **Aluminum / Aluminum with Thermal Break / Wood or Vinyl**

Home Energy Score – Data Collection

Glazing Type: Clear / Tinted / Solar-control low-E / Solar-control low-E, argon gas fill / Insulating low-E / Insulating low-E, argon gas fill

-OR- Actual window specifications = U-Factor (from 0.01 – 5): _____ SHGC (from 0 – 1): _____

Heating System

Type of Heating System: None / Central gas furnace / Room (through-the-wall) gas furnace / Propane (LPG) furnace / Oil furnace / Electric furnace / Electric heat pump / Electric baseboard heater / Gas boiler / Oil boiler / Ground coupled heat pump / Propane (LPG) Boiler

Heating System Efficiency: Do you know the actual heating system efficiency?: Yes / No (before answering “No”, can you use the Home Energy Score Assessor Calculator to determine the approximate efficiency value?)

Efficiency Value (AFUE or HSPF): _____ **OR** Year Installed: _____

Cooling System:

Type of Cooling System: None / Central air conditioner / Room air conditioner / Electric heat pump / Ground coupled heat pump

Cooling System Efficiency: Do you know the actual cooling system efficiency?: Yes / No (before answering “No”, can you use the Home Energy Score Assessor Calculator to determine the approximate efficiency value?)

Efficiency Value (SEER or EER): _____ **OR** Year Installed: _____

Ducts

Duct Location (#1): Conditioned Space / Unconditioned basement or unvented crawlspace / Vented crawlspace / Unconditioned attic

Percentage of Ducts in this location: _____ Are ducts sealed?: Yes / No Are ducts insulated?: Yes / No

Duct Location (#2): Conditioned Space / Unconditioned basement or unvented crawlspace / Vented crawlspace / Unconditioned attic

Percentage of Ducts in this location: _____ Are ducts sealed?: Yes / No Are ducts insulated?: Yes / No

Duct Location (#3): Conditioned Space / Unconditioned basement or unvented crawlspace / Vented crawlspace / Unconditioned attic

Percentage of Ducts in this location: _____ Are ducts sealed?: Yes / No Are ducts insulated?: Yes / No

Hot Water:

Water Heater Type: Electric storage / Natural gas storage / LPG storage / Oil storage / Electric heat pump / Boiler with tank-less coil / Boiler with indirect tank

Hot Water System Efficiency: Do you know the actual water heater energy factor?: Yes / No (before answering “No”, can you use the Home Energy Score Assessor Calculator to determine the approximate energy factor?)

Energy Factor (between 0-1): _____ **OR** Year Installed: _____

Assessment Checklist

General Info:

- Year
- # of bedrooms
- Blower door test?
- Professionally air sealed?
- Window specs?

Outside

- House Orientation
- # of stories
- Roof: Predominant exterior finish
 - Color
- Walls: Same type on all sides?
 - Construction type
 - Exterior finish
- Windows: Same on all sides?
 - Panes
 - Frame
 - Glazing

Inside

- Attic
 - Roof Construction
 - Insulation type & amount
 - Air sealed?
 - Air handler present? Type and year
 - Ducts?: Insulated? Sealed?

- Upper Floor
 - Square feet
 - Ceiling Height
 - Skylights?
 - Windows
- Main Floor
 - Square feet
 - Ceiling Height
 - Skylights?
 - Windows
 - Walls & insulation
- Crawlspace - insulation type & amount
 - Ducts?: Insulated? Sealed?
- Basement – Conditioned?
 - Square feet
 - Ceiling Height
 - Windows
 - Walls & insulation
- HVAC Equipment
 - Type?
 - Year or SN?
- Water Heater
 - Type?
 - Year or SN?

Notes:

Window Dimensions:

Front

Back

Right

Left

Front	Back	Right	Left

Layout: