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**VIA DOE IMPORT/EXPORT AUTHORIZATION PORTAL FOR NATURAL GAS AND
E-MAIL (fergas@hq.doe.gov)**

Office of Global Energy Security Office of Resource Sustainability U.S. Department of Energy
1000 Independence Avenue SW Washington, DC 20585

Attention: Peri Ulrey

**Re: ST LNG, LLC, FE Docket No. 25-155-LNG, DOE/FECM Order No. 5414 – Semi-
Annual Progress Report**

Dear Ms. Ulrey:

Pursuant to Ordering Paragraph H of DOE/FECM Order No. 5414 (the "Order"), ST LNG, LLC ("ST LNG") hereby submits its Semi-Annual Progress Report for the reporting period of April 1, 2026 through September 30, 2026. This report was due on October 1, 2026; ST LNG apologizes for the delay and appreciates the Department's reminder and the extension to October 14, 2026.

The enclosed report describes the progress of the ST LNG DWP Development Project (the "Project"), the date the Project is expected to be operational, and the status of long-term supply and export contracts associated with the long-term export of LNG from the Project, as required by the Order.

Please direct any questions concerning this filing to the Himkar Tak at 301-404-8285 or hstak@stpaperrllc.com.

Respectfully submitted,

Himkar Tak,
VP
ST LNG, LLC
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Enclosure

**UNITED STATES OF AMERICA – DEPARTMENT OF
ENERGY – OFFICE OF GLOBAL ENERGY SECURITY**

ST LNG, LLC · FE Docket No. 25-155-LNG · DOE/FECM Order No. 5414

SEMI-ANNUAL PROGRESS REPORT OF ST LNG, LLC

Reporting Period: April 1, 2026 – September 30, 2026

I. Introduction

ST LNG, LLC ("ST LNG") submits this semi-annual progress report pursuant to Ordering Paragraph H of DOE/FECM Order No. 5414, issued [date Order issued], 2026 (the "Order"), in FE Docket No. 25-155-LNG.

The Order authorizes ST LNG to export domestically produced liquefied natural gas ("LNG") in a volume up to 460 Bcf/yr of natural gas (8.4 mtpa) from the ST LNG DWP Development Project to be located in Federal waters at Brazos Block BA-476, off the southeast coast of Matagorda, Texas (the "Project") to FTA authorized destination countries per the Order, e.g., any country with which the United States has a free trade agreement requiring national treatment for trade in natural gas, for a term of starting at first export and running through December 31, 2050, plus a three-year Make-Up Period through December 31, 2053.

Ordering Paragraph H requires ST LNG to file, on or by April 1 and October 1 of each year, written reports describing (1) the progress of the Project, (2) the date the Project is expected to be operational, and (3) the status of any long-term supply and export contracts associated with the long-term export of LNG from the Project. This is ST LNG's first semi-annual report under the Order.

II. Progress of the Project

During the reporting period, ST LNG continued pre-FID development of the Project, advanced front-end engineering and design including FEED, and worked with the pertinent Federal parties to progress its federal and state permitting.

A. Regulatory and Permitting. The final Environmental Impact Statement (EIS) for the ST LNG Deepwater Port Development Project was published on July 24, 2026 under MARAD and USCG's Deepwater Port license application. The final public scoping meeting for the ST LNG Deepwater Port Development Project was held on Thursday, July 31, 2025. The final public hearing for the ST LNG Deepwater Port Development Project was held on August 12, 2026. Currently the ST LNG Deepwater Port Development Project is pending a final decision from the relevant Federal Authorities and is expected to be announced by November 10th, 2026.

B. Engineering and Design. Front End Engineering Design is in progress by Fluor Corporation in Houston, Tx with the help of long lead equipment suppliers such as Chart and Baker Hughes, for cold box, MR compressor, and gas turbines for compressor drives and power generation. As of March 2026, ST LNG officially selected Baker Hughes as its primary technology and project development support provider for Phase 1.

C. Site and Infrastructure. ST LNG continues to work with Williams / Transco to vet and commercialize their proposal for gas transport to the proposed facility. ST LNG also continues to

vet and consider feed gas supply agreements from several supply vendors, including negotiating a Precedent Agreement with Exxon.

D. Commercial and Financing. ST LNG continues to work with Potential Offtakers for long-term offtake of LNG. Currently ST LNG is working to sign Term Sheets and HOA's with these off takers.

E. Key Developments and Milestones This Period.

Date	Milestone / Development
July 24, 2026	FINAL EIS Published by MARAD
March 23, 2026	Baker Hughes is selected for long lead equipment

III. Expected Operational Date

ST LNG currently expects the Project to be operational, with first commercial export of LNG, in Q3 2029 assuming the DOE Non-FTA authorization comes soon after the MARAD Record of Decision. This timeline is unchanged from the estimate provided in ST LNG's DWP application.

V. Conclusion

ST LNG respectfully submits this Semi-Annual Progress Report in satisfaction of Ordering Paragraph H of DOE/FECM Order No. 5414. ST LNG will file its next semi-annual report on or before April 1, 2027, and will promptly notify the Department of any material change in the information provided herein.

Respectfully submitted,

ST LNG, LLC

By:  _____

Name: Himkar Tak

Title: VP

Date: Oct 12, 2026