

October 1, 2026

U.S. Department of Energy
Hydrocarbons and Geothermal Energy Office
P.O. Box 44375
Washington, DC 20026-4375
Attention: Natural Gas Reports

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**Re: Commonwealth LNG, LLC – Semi Annual Progress Report
DOE/HGEO Docket No. 19-134-LNG**

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph H of Department of Energy (“DOE”) Hydrocarbons and Geothermal Energy Office (“HGEO”) (collectively “DOE/HGEO”) Order No. 4521 and Ordering Paragraph J of DOE/HGEO Order No. 5238-A, please accept the following semi-annual progress report for Commonwealth LNG, LLC (“Commonwealth”). This report covers the period from April 1, 2026, through September 30, 2026 for the Commonwealth LNG Project (“Project”).

- On May 15, 2026, Caturus, LLC (“Caturus”) announced a positive Final Investment Decision (“FID”) for the Commonwealth LNG Project, including the successful closing of \$9.75 billion in project financing for construction of the Project.
- On June 15, 2026, in connection with the FID and financial closing, Commonwealth filed a statement and notice of change in control (“CIC Notice”) with DOE, reflecting the Canada Pension Plan Investment Board’s acquisition of a 22.8% direct equity interest in Caturus Holdco, LLC, the corporate parent of Commonwealth. While the CIC Notice remains pending with DOE/HGEO, as no comments or protests were filed during the 30-day period following the notice being published in the *Federal Register*, the CIC Notice was deemed granted per DOE/HGEO policy.
- Commonwealth has continued to progress the Project, having secured to date approximately 8.5 of the 9.5 million tonnes per annum (“MTPA”) of permitted capacity. During the reporting period, Commonwealth executed a second long-term Sale and Purchase Agreement with Glencore LTD, for an additional one (1) MTPA of LNG from the Commonwealth LNG Project for a term of 20 years.

- Project construction is progressing on schedule, with commercial operations targeted for 2030.

Consistent with Ordering Paragraph H of DOE/HGEO Order No. 4521 and Ordering Paragraph J of DOE/HGEO Order No. 5238-A, Commonwealth will continue to file semi-annual reports with DOE/HGEO. If you have any questions regarding this filing, please contact David Lang at (832) 855-0836 or at david.lang@caturus.com.

Best regards,

A handwritten signature in black ink, appearing to read "D. L. Wochner". The signature is fluid and cursive, with the first name "David" and last name "Wochner" clearly distinguishable.

David L. Wochner

Counsel for Commonwealth LNG, LLC