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EPCILON LNG LLC

PROJECT DEVELOPMENT COMPANY

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July 24, 2026

RECEIPT REQUESTED

Via Electronic Filing: *fergas@hq.doe.gov*

Division of Regulation

Office of Global Energy Security

Hydrocarbons and Geothermal Energy Office

U.S. Department of Energy

1000 Independence Avenue SW

Washington, DC 20585

Re: *Epcilon LNG LLC*
DOE/FE Order No. 4629
FE Docket No. 20-31-LNG
Extension Application - Supplemental Information

To Whom It May Concern:

On December 8, 2020, the U.S. Department of Energy, Office of Fossil Energy ("DOE/FE") issued Order No. 4629 granting Epcilon LNG LLC ("Epcilon") a long-term authorization to export natural gas to Mexico for liquefaction and re-export such natural gas as liquefied natural gas ("LNG"), from Mexico to nations with which the United States has ("FTA"), and does not have ("NFTA"), free trade agreements requiring national treatment in trade of natural gas.

On December 12, 2025, Epcilon LNG LLC submitted an application to extend the commencement deadline in its non-FTA authorization, DOE/FE Order No. 4629, from December 8, 2027, to December 8, 2029.

We respectfully and urgently request that DOE expedite its review of Epcilon LNG LLC's pending extension request to the fullest extent possible. The sooner this approval is received, the sooner the project can proceed toward Final Investment Decision (FID).

We also wish to bring to your attention that Amigo LNG has secured all material permits and approvals required from SEMARNAT, ASEA, SENER and CNE in Mexico. Accordingly, upon receipt of the U.S. Department of Energy extension, the Project is expected to be in a position to proceed promptly to a positive FID.

All other key requirements for FID, including long-term LNG offtake arrangements; equity investment; debt financing; EPC execution; and the procurement of major equipment have been substantially addressed.

Certain of the updates set out below have previously been submitted to the U.S. Department of Energy through our biannual reports and other material updates, including notifications relating to the execution of long-term LNG sale and purchase agreements. For ease of reference, we have consolidated and summarized these developments below, together with additional information regarding offtakes signed, permits and approvals received after April 1, 2026.

The following Mexican permits have been granted since the submission of Epsilon LNG LLC's application for extension authorization:

- Environmental Impact Assessment (MIA) approved by Agencia de Seguridad Energía y Medio Ambiente (ASEA) / Secretaría de Medio Ambiente y Recursos Naturales (SEMARNAT). April 13, 2026
- Technical Justification Study for Land-Use Change (ETJ) approved by Agencia de Seguridad Energía y Medio Ambiente (ASEA). December 16, 2025
- Social Impact Statement for the Energy Sector (referred to as MISSE, and updated as per the new regulations of 2026) approved by Secretaría de Energía (SENER). April 10, 2026
- Natural Gas Storage permit approved by Comisión Nacional de Energía (CNE). May 26, 2026
- Natural Gas Liquefaction permit approved by Comisión Nacional de Energía (CNE). May 26, 2026

The following major offtake milestones have been completed since the submission of Epsilon LNG LLC's application for extension authorization:

- An amendment to the long-term Sale and Purchase Agreement ("SPA") with OQ Trading Ltd, Oman, was signed in December 2025 to increase the offtake volume by 0.3 million tonnes per annum ("MTPA"), from 0.6 MTPA to 0.9 MTPA. The contract term remains unchanged at 15 years, consistent with the original SPA.
- A long-term SPA was signed in March 2026 to supply 1.0 MTPA of LNG over a 20-year term with IRH Global Trading Ltd, UAE.
- An amendment to the long-term SPA with Macquarie Energy LLC was signed in May 2026 to increase the offtake volume by 0.4 MTPA, from 0.6 MTPA to 1 MTPA. The contract term remains unchanged at 15 years, consistent with the original SPA.

We remain fully committed to supporting DOE's review and would be pleased to provide any additional information, clarification, or supplemental materials that may assist DOE in its consideration of the application.

Thank you again for your time, guidance, and continued attention to this matter.

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If you have any questions or require any additional information, please do not hesitate to contact me at (713) 240-2631 or mc@lngalliance.com.

Sincerely,

A handwritten signature in blue ink, appearing to read "R. Muthu" followed by a stylized flourish.

Muthu Chezhan

President, Epsilon LNG LLC