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June 16, 2026

Ms. Amy Sweeney
U.S. Department of Energy
Office of Global Energy Security
Hydrocarbons and Geothermal Energy Office
1000 Independence Ave., S.W.
Washington, D.C. 20585
fergas@hq.doe.gov

Attention: Delfin LNG LLC
Docket Nos. 13-129-LNG and 13-147-LNG
PRIVILEGED AND CONFIDENTIAL Submission of Contract and Summary of Major Provisions of Contract for Public Posting

Dear Ms. Sweeney:

Delfin LNG LLC ("Delfin") was granted long-term, multi-contract authority to export liquefied natural gas ("LNG") to (1) nations with which the United States has entered into a Free Trade Agreement ("FTA") requiring the national treatment of natural gas in Order No. 3393 in Docket No. 13-129-LNG on February 20, 2014, and (2) "non-FTA" nations with which trade is not prohibited by law in Order No. 4028 in Docket No. 13-147-LNG on June 1, 2017. Ordering Paragraph (D) of Order No. 3393 and Ordering Paragraph (I) of Order No. 4028 require Delfin to file with the Department of Energy ("DOE") a non-redacted copy of all executed long-term contracts associated with the long-term export of LNG from its Project within thirty days of contract execution. If a contract is filed under seal and subject to a claim of confidentiality or privilege, the Orders require Delfin to file for public posting a summary of the non-proprietary, major provisions of the contract.

On August 11, 2022, Delfin filed with DOE in accordance with those requirements an LNG Sale and Purchase Agreement ("SPA") by and between Delfin and Vitol Inc. ("Vitol"), dated as of July 12, 2022. That filing included a summary, for public posting, of the major, non-proprietary provisions of the SPA, following a template for such summaries of terms followed by other LNG export projects. Delfin also contemporaneously transmitted to you a full and unredacted copy of the Vitol SPA itself marked as Privileged and Confidential because the contract is highly confidential and contains commercially valuable and proprietary information the disclosure of which would cause competitive and financial harm to the parties.

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As Delfin approached the Final Investment Decision on its first floating LNG vessel – which was publicly announced on June 3, 2026 – it restructured certain of its long-term off-take contracts. As part of that process, on May 18, 2026, Delfin, Vitol, and Delfin FLNG 1 LLC ("Delfin FLNG 1"[1]), entered into a Novation and Amendment and Restatement Agreement in respect of the above-referenced SPA. Pursuant to that arrangement, Delfin transferred by novation to Delfin FLNG 1 all the rights, duties and obligations of Delfin under and in respect to the SPA, and Vitol accepted Delfin FLNG 1 as its sole counterparty. An Amended and Restated SPA by and between Vitol and Delfin FLNG 1, also dated as of May 18, 2026, is included as a schedule attached to the Novation and Amendment and Restatement Agreement.

To reflect this change in the counter-party and certain other revisions, Delfin LNG Services LLC ("Delfin Services"[2]) hereby submits the attached updated and revised summary for public posting of the major non-propriety terms of the amended and restated SPA with Vitol. In addition, Delfin Services is contemporaneously transmitting in a separate, confidential communication directed solely to the addressee a full and unredacted copy of this Vitol SPA marked as Privileged and Confidential because the contract is highly confidential and contains commercially valuable and proprietary information the disclosure of which would cause competitive and financial harm to the parties. Delfin Services requests that the contract be treated and maintained as confidential to the greatest extent permitted by law.

If you have any questions about this Vitol SPA, or related matters, please contact the undersigned counsel for Delfin Services.

Sincerely,

/s/ J. Patrick Nevins

J. Patrick Nevins
Latham & Watkins LLP
Patrick.Nevins@lw.com
D (202) 637-3363

Counsel for Delfin LNG Services LLC

Enclosure

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1 Delfin FLNG 1 is a limited liability company that will own and operate the first floating liquefaction vessel for the Delfin project and has equity ownership different from that of Delfin itself. Delfin will act as agent for Delfin FLNG 1 to export LNG in accordance with the terms of Delfin's export authorizations and, accordingly, will register Delfin FLNG 1 with DOE prior to any export.

2 Delfin Services acts as an agent for both Delfin and Delfin FLNG 1.

AMENDED AND RESTATED
LNG SALE AND PURCHASE AGREEMENT, DATED MAY 18, 2026
BETWEEN
DELFIN FLNG 1 LLC AND
VITOL INC.
("SPA 1")

SUMMARY OF MAJOR PROVISIONS

1. DOE Order Docket Nos.:

DOE Order Nos. 3393 and 4028
Docket Nos. 13-129-LNG and 13-147-LNG.

2. LNG Liquefaction/Export Facility and Location:

The Delfin Deepwater Port to be located in the Gulf of Mexico approximately 37.4 to 40.8 nautical miles offshore Cameron Parish, Louisiana.

3. Describe affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc.):

The contract has been entered into by Delfin FLNG 1 LLC, which is affiliated with Delfin LNG LLC, the owner of the Delfin Deepwater Port LNG and holder of the export authorizations.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Delfin FLNG 1 LLC

Buyer: Vitol Inc.

5. a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

LNG Sales and Purchase Agreement.

b. Firm or Interruptible Contract:

Firm.

6. Date of the Contract:

May 18, 2026.

7. Contract Term:

The term of the contract commences on the date of execution, though certain terms will not become effective unless and until certain specified conditions precedent are satisfied or waived. Subject to and in accordance with the terms and conditions of the contract, the obligations to sell and deliver, and to purchase and pay for, LNG under the contract become effective on the Date of First Commercial Delivery as defined in the contract. The contract then continues in effect for a term of twenty (20) years, with a Buyer option to extend the term for an additional five (5) years in accordance with specified conditions.

8. Annual Quantity:

The annual contract quantity is equal to thirty-four million, four hundred fifty thousand (34,450,000) MMBtu, with such quantity pro-rated for the first and final contract years based on the number of days in those years.

9. Take or Pay (or equivalent) Provisions/Conditions:

Subject to and in accordance with the terms and conditions of the contract, commencing on the Date of First Commercial Delivery, Seller shall sell and make available for delivery, or compensate Buyer if not made available for delivery, export cargos at the point at which the flange coupling of the LNG loading line of the first Delfin LNG Vessel joins the flange coupling of the LNG intake manifold of the relevant LNG tanker, and Buyer shall take and pay for, or compensate Seller if not taken, such export cargos.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include a purchase or sale of natural gas, please mark this section "Not Applicable":

Not Applicable.

11. Legal Name of Entity(ies) that has (have) Title to the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Delfin FLNG 1 LLC

12. Export Destination Restrictions in the Contract:

Buyer may elect any destination, except that the contract restricts exports of LNG to destination countries permitted under (i) the applicable DOE export authorizations and (ii) U.S. law.

13. Resale Provisions:

The contract requires that Buyer will resell or transfer LNG delivered under the contract only to countries allowed by the DOE export authorizations and/or to purchasers or transferees that have agreed in writing to limit their direct and indirect resale or transfer of such LNG to such countries.

14. Other Major Non-proprietary Provisions, if applicable:

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

Submitted by:

/s/ J. Patrick Nevins
J. Patrick Nevins
Latham & Watkins LLP

Counsel for Delfin LNG Services LLC

Dated: June 16, 2026