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By Docket Room at 3:08 pm, May 29, 2026

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LATHAM & WATKINS LLP

May 29, 2026

Ms. Amy Sweeney
U.S. Department of Energy
Office of Global Energy Security
Hydrocarbons and Geothermal Energy Office
1000 Independence Ave., S.W.
Washington, D.C. 20585
fergas@hq.doe.gov

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Attention: Delfin LNG LLC
Docket Nos. 13-129-LNG and 13-147-LNG
PRIVILEGED AND CONFIDENTIAL Submission of Contract
and Summary of Major Provisions of Contract for Public Posting

Dear Ms. Sweeney:

Delfin LNG LLC (“Delfin”) was granted long-term, multi-contract authority to export liquefied natural gas (“LNG”) to (1) nations with which the United States has entered into a Free Trade Agreement (“FTA”) requiring the national treatment of natural gas in Order No. 3393 in Docket No. 13-129-LNG on February 20, 2014, and (2) “non-FTA” nations with which trade is not prohibited by law in Order No. 4028 in Docket No. 13-147-LNG on June 1, 2017. Ordering Paragraph (D) of Order No. 3393 and Ordering Paragraph (I) of Order No. 4028 require Delfin to file with the Department of Energy (“DOE”) a non-redacted copy of all executed long-term contracts associated with the long-term export of LNG from its Project within thirty days of contract execution. If a contract is filed under seal and subject to a claim of confidentiality or privilege, the Orders require Delfin to file for public posting a summary of the non-proprietary, major provisions of the contract.

As Delfin nears a Final Investment Decision on its first floating LNG vessel, it is restructuring certain of its long-term off-take contracts. As part of that process, on April 22, 2026, Delfin FLNG 1 LLC (“Delfin FLNG 1”)¹ entered into a new LNG Sale and Purchase Agreement with Expand LNG LLC (“Expand”), dated April 22, 2026 (“Expand SPA”).

¹ Delfin FLNG 1 is a limited liability company that will own and operate the first floating liquefaction vessel for the Delfin project and will have equity ownership different from that of Delfin itself. Delfin will act as agent for Delfin FLNG 1 to export LNG in accordance with the terms of Delfin's export authorizations and, accordingly, will register Delfin FLNG 1 with DOE prior to any export.

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Accordingly, Delfin submits here a summary, for public posting, of the major, non-proprietary provisions of the Expand SPA, following a template for such summaries of terms followed by Delfin and by other LNG export projects. Delfin also contemporaneously transmitted to you a full and unredacted copy of the Expand SPA itself marked as Privileged and Confidential because the contract is highly confidential and contains commercially valuable and proprietary information the disclosure of which would cause competitive and financial harm to the parties.

If you have any questions about the Expand SPA, or related matters, please contact the undersigned counsel for Delfin.

Sincerely,

/s/ J. Patrick Nevins

J. Patrick Nevins
Latham & Watkins LLP
Patrick.Nevins@lw.com
D (202) 637-3363

Counsel for Delfin LNG LLC

Enclosure

**LNG SALE AND PURCHASE AGREEMENT, DATED APRIL 22, 2026
BETWEEN
DELFIN FLNG 1 LLC AND
EXPAND LNG LLC**

SUMMARY OF MAJOR PROVISIONS

1. DOE Order/FE Docket Nos.:

DOE Order Nos. 3393 and 4028
FE Docket Nos. 13-129-LNG and 13-147-LNG.

2. LNG Liquefaction/Export Facility and Location:

The Delfin Deepwater Port to be located in the Gulf of Mexico approximately 37.4 to 40.8 nautical miles offshore Cameron Parish, Louisiana.

3. Describe affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc.):

The contract has been entered into by Delfin FLNG 1 LLC, which is affiliated with Delfin LNG LLC, the owner of the Delfin Deepwater Port LNG and holder of the export authorizations.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Delfin FLNG 1 LLC

Buyer: Expand LNG LLC

5. a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

LNG Sales and Purchase Agreement.

b. Firm or Interruptible Contract:

Firm.

6. Date of the Contract:

April 22, 2026.

7. Contract Term:

The term of the contract commences on the date of execution, though certain terms will not become effective unless and until certain specified conditions precedent are satisfied or waived. Subject to and in accordance with the terms and conditions of the contract, the obligations to sell and deliver, and to purchase and pay for, LNG under the contract become effective on the Date of First Commercial Delivery as defined in the contract. The contract then continues in effect for a term of twenty (20) years, with possible extension for an additional five (5) years.

8. Annual Quantity:

The annual contract quantity is equal to fifty nine million five hundred thousand (59,500,000) MMBtu, with such quantity pro-rated for the first and final contract years based on the number of days in those years.

9. Take or Pay (or equivalent) Provisions/Conditions:

Subject to and in accordance with the terms and conditions of the contract, commencing on the Date of First Commercial Delivery, Seller shall sell and make available for delivery, or compensate Buyer if not made available for delivery, export cargos at the point at which the flange coupling of the LNG loading line of the first Delfin LNG Vessel joins the flange coupling of the LNG intake manifold of the relevant LNG tanker, and Buyer shall take and pay for, or compensate Seller if not taken, such export cargos.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include a purchase or sale of natural gas, please mark this section "Not Applicable":

Not Applicable.

11. Legal Name of Entity(ies) that has (have) Title to the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Delfin FLNG 1 LLC

12. Export Destination Restrictions in the Contract:

Buyer may elect any destination, except that the contract restricts exports of LNG to destination countries permitted under (i) the applicable DOE export authorizations and (ii) U.S. law.

13. Resale Provisions:

The contract requires that Buyer will resell or transfer LNG delivered under the contract only to countries allowed by the DOE export authorizations and/or to purchasers or transferees that have agreed in writing to limit their direct and indirect resale or transfer of such LNG to such countries.

14. Other Major Non-proprietary Provisions, if applicable:

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

Submitted by:

/s/ J. Patrick Nevins

J. Patrick Nevins
Latham & Watkins LLP

Counsel for Delfin LNG LLC

Dated: May 29, 2026