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By Docket Room at 10:54 am, Jan 13, 2026

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LATHAM & WATKINS LLP

January 13, 2026

Ms. Amy Sweeney
U.S. Department of Energy
Office of Fossil Energy and Carbon Management
Office of Regulation, Analysis, and Engagement
1000 Independence Ave., S.W.
Washington, D.C. 20585
fergas@hq.doe.gov

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Attention: Delfin LNG LLC
Docket Nos. 13-129-LNG and 13-147-LNG
PRIVILEGED AND CONFIDENTIAL Submission of Contract
and Summary of Major Provisions of Contract for Public Posting

Dear Ms. Sweeney:

Delfin LNG LLC (“Delfin”) was granted long-term, multi-contract authority to export liquefied natural gas (“LNG”) to (1) nations with which the United States has entered into a Free Trade Agreement (“FTA”) requiring the national treatment of natural gas in Order No. 3393 in Docket No. 13-129-LNG on February 20, 2014, and (2) “non-FTA” nations with which trade is not prohibited by law in Order No. 4028 in Docket No. 13-147-LNG on June 1, 2017. Ordering Paragraph (D) of Order No. 3393 and Ordering Paragraph (I) of Order No. 4028 require Delfin to file with the Department of Energy (“DOE”) a non-redacted copy of all executed long-term contracts associated with the long-term export of LNG from its Project within thirty days of contract execution. If a contract is filed under seal and subject to a claim of confidentiality or privilege, the Orders require Delfin to file for public posting a summary of the non-proprietary, major provisions of the contract.

On July 20, 2023, Delfin filed with DOE in accordance with those requirements an LNG Sale and Purchase Agreement (“SPA”) by and between Delfin and Centrica LNG Company Limited (“Centrica”), dated as of July 10, 2023. That filing included a summary, for public posting, of the major, non-proprietary provisions of the SPA, following a template for such summaries of terms followed by other LNG export projects. Delfin also contemporaneously transmitted to you a full and unredacted copy of the Centrica SPA itself marked as Privileged and Confidential because the contract is highly confidential and contains commercially valuable and proprietary information the disclosure of which would cause competitive and financial harm to the parties.

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On December 14, 2025, Delfin and Centrica, together with Delfin FLNG 1 LLC (“Delfin FLNG 1”), entered into a Deed of Novation and Amendment and Restatement in respect of the above-referenced SPA. Pursuant to that arrangement, Delfin transferred by novation to Delfin FLNG 1 all the rights, duties and obligations of Delfin under and in respect to the SPA, and Centrica accepted Delfin FLNG 1 as its sole counterparty. An Amended and Restated SPA by and between Centrica and Delfin FLNG 1, also dated as of December 14, 2025, is included as a schedule attached to the Deed of Novation.

This change in the counterparty to the SPA with Centrica is made in connection with the ongoing and upcoming financing of Delfin’s Project. Delfin FLNG 1 is a new limited liability company that will own and operate the first floating liquefaction vessel for the Delfin project and which is expected to have certain equity investors different from the ownership of Delfin itself. Delfin will act as agent for Delfin FLNG 1 to export LNG in accordance with the terms of Delfin's export authorizations and, accordingly, will register Delfin FLNG 1 with DOE prior to any export.

To reflect this change in the counter-party and certain other revisions, Delfin is submitting the attached updated and revised summary for public posting of the major non-propriety terms of the amended and revised SPA with Centrica. In addition, Delfin is contemporaneously transmitting a full and unredacted copy of the Deed of Novation and the related Amended and Restated SPA, in a separate, confidential communication directed solely to the addressee. Delfin respectfully requests that these contracts be treated and maintained as confidential to the greatest extent permitted by law.

If you have any questions about the amended and revised SPA, or related matters, please contact the undersigned counsel for Delfin.

Sincerely,

/s/ J. Patrick Nevins

J. Patrick Nevins
Latham & Watkins LLP
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D (202) 637-3363

Counsel for Delfin LNG LLC

Enclosure

**LNG SALE AND PURCHASE AGREEMENT, DATED DECEMBER 14, 2025
BETWEEN
DELFIN FLNG 1 LLC AND
CENTRICA LNG COMPANY LIMITED**

SUMMARY OF MAJOR PROVISIONS

1. DOE Order/FE Docket Nos.:

DOE Order Nos. 3393 and 4028
FE Docket Nos. 13-129-LNG and 13-147-LNG.

2. LNG Liquefaction/Export Facility and Location:

The Delfin Deepwater Port to be located in the Gulf of Mexico approximately 37.4 to 40.8 nautical miles offshore Cameron Parish, Louisiana.

3. Describe affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc.):

The contract has been entered into by Delfin FLNG 1 LLC, which is affiliated with Delfin LNG LLC, the owner of the Delfin Deepwater Port LNG and holder of the export authorizations.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Delfin FLNG 1 LLC

Buyer: Centrica LNG Company Limited

5. a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

LNG Sales and Purchase Agreement.

b. Firm or Interruptible Contract:

Firm.

6. Date of the Contract:

December 14, 2025.

7. Contract Term:

The term of the contract commences on the date of execution, though certain terms will not become effective unless and until certain specified conditions precedent are satisfied or waived. The obligations to sell and deliver, and to purchase and pay for, LNG under the contract become effective on the Date of First Commercial Delivery as defined in the contract. The contract then continues in effect for a term of twenty (20) years.

8. Annual Quantity:

The annual contract quantity is equal to: (i) forty-six million, eight hundred thousand (46,800,000,000) MMBtu from the Date of First Commercial Delivery until the end of the calendar year in which the fifteenth (15th) anniversary of that date falls, and then (ii) thirty-one million two hundred thousand (31,200,000) MMBtu from the January 1 immediately following that first period until the twentieth (20th) anniversary of the Date of First Commercial Delivery.

9. Take or Pay (or equivalent) Provisions/Conditions:

Subject to and in accordance with the terms and conditions of the contract, commencing on the Date of First Commercial Delivery, Seller shall sell and make available for delivery, or compensate Buyer if not made available for delivery, export cargos at the point at which the flange coupling of the LNG loading line of the first Delfin LNG Vessel joins the flange coupling of the LNG intake manifold of the relevant LNG tanker, and Buyer shall take and pay for, or compensate Seller if not taken, such export cargos.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include a purchase or sale of natural gas, please mark this section "Not Applicable":

Not Applicable.

11. Legal Name of Entity(ies) that has (have) Title to the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Delfin FLNG 1 LLC

12. Export Destination Restrictions in the Contract:

Buyer may elect any destination, except that the contract restricts exports of LNG to destination countries permitted under (i) the applicable DOE export authorizations and (ii) U.S. law.

13. Resale Provisions:

The contract requires that Buyer will resell or transfer LNG delivered under the contract only to countries allowed by the DOE export authorizations and/or to purchasers or transferees that have agreed in writing to limit their direct and indirect resale or transfer of such LNG to such countries.

14. Other Major Non-proprietary Provisions, if applicable:

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

Submitted by:

/s/ J. Patrick Nevins

J. Patrick Nevins
Latham & Watkins LLP

Counsel for Delfin LNG LLC

Dated: January 13, 2026