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November 5, 2025

VIA ELECTRONIC FILING

(FERGAS@HQ.DOE.GOV)

U.S. Department of Energy
Office of Fossil Energy and Carbon Management
FE-34 - ROOM 3E-056
1000 Independence Avenue, S.W.
Washington DC 20585
Attention: Amy Sweeney
Director, Division of Natural Gas Regulation
Office of Regulation, Analysis, and Engagement

Re: Response to Request for Information in Change of Control Proceeding Mexico Pacific Limited LLC, Docket Nos. 18-70-LNG and 22-167-LNG

Dear Ms. Sweeney:

I am writing to respond on behalf of Mexico Pacific Limited LLC ("MXP") to the request for information your office directed to MXP in the captioned proceedings on October 29, 2025. In that request, DOE/FECM asked that MXP submit information to DOE identifying the three minority investors that each hold 10% of the economic interest in MXP's parent company, MXP Holdings.

The purpose of this letter is to identify the three minority investors in MXP's parent company, Mexico Pacific Holdings, LLC ("MXP Holdings"), as presented in the "Third Supplement to March 5, 2025 CIC Notice" submitted on August 8, 2025.

In its "Third Supplement to the March 5, 2025 CIC Notice", MXP informed DOE/FECM that four entities held MXP Holdings' membership interests: (i) Windsor Cliff Sponsor, as the majority member, holding seventy percent (70%) of the membership interest in MXP Holdings, and (ii) three minority investors, each holding a ten percent (10%) economic interest in MXP Holdings. Those investors are $\{\bullet\}$,

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a Florida limited liability company, $\{\bullet\}$, a Mexican national, and $\{\bullet\}$, a Florida limited liability company.

This letter contains highly sensitive business and personal ownership information, the public disclosure of which could result in an invasion of privacy and potential harassment of the individual and entities identified herein. Accordingly, MXP is filing and serving a version of this letter from which the individual and entity names have been redacted, and is separately filing under seal a version of this letter which contains these names. To protect the privacy interests of the owners of the minority interests in its parent company, MXP respectfully requests that DOE/FECM treat the names of these minority investors as confidential and not subject to public disclosure.

MXP submits that in its change in control notice, as supplemented, it has provided information as to ownership, control and governance of MXP that is more than sufficient to enable DOE/FECM to find that the described change in control would not render MXP's existing non-FTA authorization, or the supplemental non-FTA authorization MXP has requested in Docket No. 22-167-LNG, inconsistent with the public interest under NGA section 3(a). MXP therefore requests that DOE/FECM accept and give effect to MXP's notification of change in control, and that it confirm that it has taken this action as promptly as possible.

Procedural Matters

I include with this supplemental submission a Verification and Certificate of Service. We are serving this submission and this supplement on all parties on the service list in the captioned proceedings.

If you have any questions regarding this response, please contact me at (202) 626-9601 or by email at jbowe@kslaw.com. Thank you for your assistance.

Very truly yours,

King & Spalding LLP

James F. Bowe, Jr.

Attorney for Mexico Pacific Limited LLC

res F. Borre, J.

UNITED STATES OF AMERICA
DEPARTMENT OF ENERGY
OFFICE OF FOSSIL ENERGY AND CARBON MANAGEMENT

)

Mexico Pacific Limited LLC

Docket Nos. 18-70-LNG and 22-167-LNG

VERIFICATION

Pursuant to 28 U.S.C. § 1746, I, James F. Bowe, Jr., hereby verify under penalty of perjury that I am authorized to execute this verification, that I have read the Response to Request for Information in Change of Control Proceeding of Mexico Pacific Limited LLC dated November 5, 2025, and that the facts stated therein are true and correct to the best of my knowledge.

Electronically signed at Washington, DC, on November 5, 2025.

/s/ James F. Bowe, Jr.

James F. Bowe, Jr. King & Spalding LLP 1700 Pennsylvania Ave., NW, Suite 900 Washington, DC 20006-4707 Tel: 202 626-9601

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UNITED STATES OF AMERICA DEPARTMENT OF ENERGY OFFICE OF FOSSIL ENERGY AND CARBON MANAGEMENT

Mexico Pacific Limited LLC)	Docket Nos. 18-70-LNG
)	and 22-167-LNG

CERTIFICATE OF SERVICE

Pursuant to 10 C.F.R. § 590.107, I, Tyler R. Brown, hereby certify that I caused the foregoing documents to be served on the persons included on the official service list for the captioned proceedings, as provided by DOE/FECM, on November 5, 2025.

/s/Tyler R. Brown
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