## **DEPARTMENT OF ENERGY (DOE) 2.7: Employee Health and Safety Records**

Records documenting employee health and safety functions, including non-occupational health records, medical records, health unit records, radiation exposure, and hazardous concentrations of toxic chemical exposure.

Note: Refer to GRS 2.7 for all other Employee Health and Safety records not addressed in this schedule.

Records Description	Disposition	Disposition
	Instruction	Authority
dical		
Clinic Scheduling Records	Temporary. Destroy	DAA-GRS-2017-
Records of clinic visits, both occupational and non-occupational generated by an on-site OR outside	when 75 years old.	0010-0001
health unit when performing medical services on behalf of the government under contract services.		
Records include, but are not limited to:		
<ul> <li>patient's name, time of appointment, and type of work to be performed</li> </ul>		
<ul> <li>details for pending, confirmed, and upcoming appointments, including date, time, clinic, care team and reason for visit</li> </ul>		
<ul> <li>notifications about appointment updates</li> </ul>		
<ul> <li>patient visit and other scheduling-related statistics (e.g., logs and registers reflecting daily</li> </ul>		
number of visits to dispensaries, first aid rooms and health units, regardless if summarized)		
Note: GRS 2.7, item 010 authorizes use of longer retention; records are needed to support various		
departmental Health and Safety Programs that require records to be maintained for a longer period of time.		
Individual Medical Case File (Federal and Contractor)	Temporary. Destroy	DAA-0434-2020-
All occupational and/or non-occupational health records (see note 3), including those generated by	250 years after	0015-0001
under contract services.	or transier.	
	Clinic Scheduling Records  Records of clinic visits, both occupational and non-occupational generated by an on-site OR outside health unit when performing medical services on behalf of the government under contract services.  Records include, but are not limited to:  • patient's name, time of appointment, and type of work to be performed • details for pending, confirmed, and upcoming appointments, including date, time, clinic, care team and reason for visit • notifications about appointment updates • patient visit and other scheduling-related statistics (e.g., logs and registers reflecting daily number of visits to dispensaries, first aid rooms and health units, regardless if summarized)  Note: GRS 2.7, item 010 authorizes use of longer retention; records are needed to support various departmental Health and Safety Programs that require records to be maintained for a longer period of time.  Individual Medical Case File (Federal and Contractor)  All occupational and/or non-occupational health records (see note 3), including those generated by an on-site OR outside health unit when performing medical services on behalf of the government	dical  Clinic Scheduling Records  Records of clinic visits, both occupational and non-occupational generated by an on-site OR outside health unit when performing medical services on behalf of the government under contract services.  Records include, but are not limited to:  • patient's name, time of appointment, and type of work to be performed • details for pending, confirmed, and upcoming appointments, including date, time, clinic, care team and reason for visit • notifications about appointment updates • patient visit and other scheduling-related statistics (e.g., logs and registers reflecting daily number of visits to dispensaries, first aid rooms and health units, regardless if summarized)  Note: GRS 2.7, item 010 authorizes use of longer retention; records are needed to support various departmental Health and Safety Programs that require records to be maintained for a longer period of time.  Individual Medical Case File (Federal and Contractor)  All occupational and/or non-occupational health records (see note 3), including those generated by an on-site OR outside health unit when performing medical services on behalf of the government  Temporary. Destroy 250 years after employee separation or transfer.

Item	Records Description	Disposition	Disposition
		Instruction	Authority
	These records include, but are not limited to:		
	forms, correspondence, and other records relating to an employee's medical history		
	occupational injuries or illness		
	physical examinations		
	<ul> <li>work related / non-occupational visits and all treatment received in the health unit</li> </ul>		
	<ul> <li>pre-placement physical examinations and disability retirement and fitness for duty examinations</li> </ul>		
	<ul> <li>medical and diagnostic laboratory records, including, but not limited to x-ray (digital) and x-ray interpretations/reports</li> </ul>		
	<ul> <li>records that contain date of employee's visit, diagnosis, and treatment</li> </ul>		
	<ul> <li>may also include records of exposure to chemical, physical, biological, safety workplace hazards and radiation</li> </ul>		
	<b>Note 1</b> : These include individual employee Health Case Files (Federal) created prior to establishment of the EMF system that have been retired to a NARA records storage facility.		
	<b>Note 2:</b> GRS 2.7, items 060, 061, 062 and 070, authorizes use of longer retention, as these records are needed to support various departmental Health and Safety Programs that require records to be maintained for a longer period of time.		
	<b>Note 3</b> : If non-occupational are maintained separately from occupational health records, utilize GRS 2.7, item 070, for non-occupational health records.		
030	Deteriorating X-rays	Temporary. Destroy	DAA-0434-2020-
	X-rays that have deteriorated and become unidentifiable due to advanced states of decomposition that can neither be interpreted nor copied and may be hazardous to human health.	immediately upon proper notification.	0015-0002
	<b>Note:</b> Requires notification to NARA, by the Department Records Officer (DRO) in accordance with 36 CFR 1229.10.		

Item	Item Records Description		Disposition Instruction	Disposition Authority	
040	Individual Employee Medical X-rays  Film x-rays maintained separate from the Individual Medical Case File AND where the interpretation/report is documented and filed in the Individual Medical Case File (see DOE 2.7, 020).		Temporary. Destroy 10 years after employee separation or transfer. change to destroy 30 years af	DAA-0434-2020- 0015-0003	
			transfer to meet 29 CFR 1910 S Z requirements. PENDING NA	Subpart D and 29 CFR	
Occupational Health					
100	Occupational Injury and Illness Program Records		<b>Temporary.</b> Destroy when 75 years old.	DAA-GRS-2017- 0010-0002	

Records documenting the planning, management, reporting, and routine operations undertaken by occupational health and safety organizations. Includes:

- miscellaneous reports, annual summaries, or reports to the Secretary of Labor
- correspondence with internal agency offices and Occupational Safety and Health Administration (OSHA)
- OSHA 300 Log
- OSHA 301 Incident Report
- OSHA 300A Summary or equivalent
- DOE Computerized Accident Incident Reporting System (CAIRS)

**Exclusion:** Workers' Compensation (personnel injury compensation) records are covered in DOE 2.4, item 100

**Note:** GRS 2.7, item 020 authorizes use of longer retention; are needed to support various departmental Health and Safety Programs that require records to be maintained for a longer period of time.

Item	Records Description	Disposition Instruction	Disposition Authority
	Citations:  29 CFR Occupational Safety and Health Administration  • 29 CFR 1904 Subpart C – Recordkeeping Forms and Recording Criteria  • 29 CFR 1904 Subpart D – Other OSHA Injury and Illness Recordkeeping Requirements  • 29 CFR 1904 Subpart E – Reporting Fatality, Injury and Illness Information to the Government		
110 EPI	Individual Employee Occupational Injury/Illness Case File  Personal injury or illness case files, regardless if recordable or if worker's compensation claims was filed. Records can include, but are not limited to:  • DOE forms and reporting systems, • OSHA forms/reports (also maintained in Occupational Injury and illness program records, DOE 2.7, item 100) • forms/reports related to accident, injuries, illnesses, etc. that occur during DOE Operations • correspondence  Exclusion 1: Workers' Compensation (personnel injury compensation) records are covered under item 100 of DOE 2.4, Employee Compensation and Benefits Records.	Temporary. Destroy 250 years after employee separation or transfer.	DAA-0434-2020- 0015-0004
	Exclusion 2: Copies filed in the Employee Medical Folder (See DOE 2.7, item 020, Employee Medical Folder)  Citations:  29 CFR Occupational Safety and Health Administration  29 CFR 1904 Subpart C – Recordkeeping Forms and Recording Criteria  29 CFR 1904 Subpart D – Other OSHA Injury and Illness Recordkeeping Requirements  29 CFR 1904 Subpart E – Reporting Fatality, Injury and Illness Information to the Government  10 CFR Worker Safety and Health Program  10 CFR 851.26 – Recordkeeping and reporting		

Item	Records Description	Disposition Instruction	Disposition Authority
120	Personnel Radiation Exposure Film Badge Records (LEGACY ONLY)	<b>Temporary.</b> Destroy when 100 years old.	DAA-0434-2020- 0015-0005
EPI	Film badges document the radiation-doses measured on DOE Federal, contractor and subcontractor employees and visitors. Film badges are not generally managed by "individual", but by year and must be stored appropriately to avoid outgassing of acetic acid (e.g., vinegar syndrome).  Note: Individual exposure data is managed under DOE 2.7, Item 130, Individual Employee Health		
	Hazard Case File (Employee Exposure Records).		
130 EPI	Individual Employee Health Hazard Case File (Employee Exposure Records)  Individual employee health hazard case file that include, but is not limited to:	<b>Temporary.</b> Destroy 250 years after employee separation	DAA-0434-2020- 0015-0006
211	<ul> <li>radiation exposure history (both internal and external)</li> <li>exposure to radionuclides and hazardous concentrations of toxic chemicals and other</li> </ul>	or transfer.	
	materials  Records include, but are not limited to:	Separation is defined as en separation OR separation f exposure program.	
	<ul> <li>skin and nasal contamination incidents, including decontamination details</li> <li>incidents involving contaminated injuries, along with decontamination and treatment of such injuries, including tourniquet time records, if used</li> </ul>		
	<ul> <li>In vivo records</li> <li>investigations of the following types:         <ul> <li>assimilation of radiation from the chest, specific organs, or whole body</li> <li>assimilations of radioactive materials in excess of standards and control guides</li> <li>missing or unusual data concerning exposure of personnel to radiation</li> </ul> </li> </ul>		
	<ul> <li>bioassay data and results</li> <li>investigations establishing the extent of employee(s) exposure to toxic chemicals and materials</li> </ul>		

Item	Records Description	Disposition Instruction	Disposition Authority
	Citations:  10 CFR Worker Safety and Health Program  10 CFR 835.701-740 (Subpart H) – Occupational Radiation Protection 10 CFR 851.26 – Recordkeeping and reporting		
140 EPI	Radiation, Industrial Hygiene and Bioassay Summaries and Investigations  Records include, but are not limited to:  • statistical summaries, monthly, quarterly, yearly reports, worksheets, data packages and other related papers pertaining to employee exposure to radiation, toxic chemicals, etc. (not maintained by individual employees)  • worksheets, requests for analysis, chart records recording information which must be interpreted or further modified before use, other information used in interim calculations or to verify that recorded data is correct (such as check sheets), and statistical summaries duplicating exposure data  • records and investigations establishing the extent of employee(s) exposure to toxic chemicals and materials by area or facility (not maintained by individual employees)  Exclusions:	Temporary. Destroy when 75 years old.	DAA-0434-2020- 0015-0007
	<ul> <li>Records organized or sorted by "individual employee" - see DOE 2.7, Item 130 for the Individual Employee Health Hazard Case File (Employee Exposure Records).</li> </ul>		

General Records Schedule (GRS) 2.7 Issue Date: October 2021

Updated: October 2024

## **GENERAL RECORDS SCHEDULE (GRS) 2.7: Employee Health and Safety Records**

This schedule covers records about employee health and safety functions within federal agencies.

## **Conditions and Exclusions**

The following conditions and exclusions apply to all disposition authorities in this schedule.

- 1. Agencies must offer any records created prior to January 1, 1921, to the National Archives and Records Administration (NARA) before applying disposition instructions in this schedule.
- 2. This schedule does not apply to mission-related federal research, monitoring, standard-setting and enforcement activities to ensure environmental protection, occupational safety, and public health. Such records are covered by agency-specific schedules.
- 3. The terms "non-occupational" and "patient" are used in this schedule to refer to nonwork-required health services and to health conditions not causally connected to the employee's work or workplace. The terms "workplace" and "safety" refer to occupational records.

Item	Records Description	Disposition Instruction	Disposition Authority
010	Clinic scheduling records.  Scheduling records of clinic visits, both occupational and non-occupational. Includes:  • patient's name, time of appointment, and type of work to be performed  • details for pending, confirmed, and upcoming appointments, including date, time, clinic, care team and reason for visit  • notifications about appointment updates  • patient visit and other scheduling related statistics	Temporary. Destroy when 3 years old, but longer retention is authorized if needed for business use.  Utilize DOE 2.7, Item 010, Scheduling Records (Occu Non-Occupational).	DAA-GRS- 2017-0010- 0001
Occ	cupational Health Records	<u> </u>	
020	Occupational injury and illness program records.  Records documenting the planning, management, reporting, and routine operations undertaken by occupational health and safety organizations. Includes:  - miscellaneous reports, annual summaries or reports to the Secretary of Labor  - correspondence with internal agency offices and Occupational Safety and Health Administration (OSHA)  - OSHA 300 Log	Temporary. Destroy when 6 years old, but longer retention is authorized if needed for business use.	DAA-GRS- 2017-0010- 0002

Item	Records Description			Disposition Instruction	Disposition Authority
	OSHA 301 Incident Report			instruction	Authority
	OSHA 300A Summary or equiva	llent		Utilize DOE 2.7, Item 10	·
	Exclusion: Workers' Compensation and 101 of GRS 2.4, Employee Com	., , ,	npensation) records are covered under items 100	Occupational Injury and Illness Program Records.	
	Legal Citations: 29 CFR Part 1904.3				
030	Occupational health and safety train	ning records.		Temporary. Destroy	DAA-GRS-
		ED), personal protective	ch as cardiopulmonary resuscitation (CPR), ve equipment (PPE) use, safe sampling techniques, esponse procedures.	5 years after training participation or when superseded, whichever is applicable, but	2017-0010- 0003
	transcripts and professional license	1: Records appropriate for long-term retention in an Official Personnel Folder, such as academic s and professional licenses. GRS 2.2, Employee Management Records, item 040 covers these.  2: Training records related to job-specific activities or that may impact individual occupational			
	health. Items 060 and 061 of this s  Legal Citation: 29 CFR Part 1910.12	chedule cover these.	Exclusion 2: Utilize current schedules for Individual Mission Related Employee Training Records until superseded.	<del>business use</del> .	
040	Workplace environmental	OSHA-regulated sub	ostance monitoring and exposure records.	Temporary. Destroy	DAA-GRS-
	monitoring and exposure records.	_	pational exposure records and select carcinogen	no sooner than 30	2017-0010-
	Results or measurements of	exposure records f	rom hazardous chemical use in laboratories. Includes	<del>years after</del>	0004
	monitoring workplace air,	the Chemical Hygic	ene Plan.	monitoring is	
	toxic substances, or harmful			conducted, but	
	physical agents, including		ee-specific occupational exposure records appropriate	longer retention is	
	personal, area, grab, wipe, or	for individual occu	pational medical case files are covered by item 060.	authorized if needed	
	other methods of sampling results.  Legal Citations: 29 CFR Part 1910.1020(d)(1)(ii) and 29 CFR Part 1910.1020(d)(1)(iii)		0 CED Dart 4040 4020/d\/4\/:\\ d 20 CED Dart	for business use.	
			Utilize DOE 2.7, Item 130, Inc Employee Health Hazard Cas Exposure Records).		

Item	Records Description		Disposition Instruction	Disposition Authority
041	Note 1: Biological monitoring results, such as blood and urine analysis results, designated as exposure records by specific Occupational Safety and Health Administration (OSHA) standards are maintained as	Occupational noise monitoring and exposure records.  Exclusion: Employee specific occupational exposure records appropriate for individual occupational medical case files are covered by item 060.  Legal Citation: 29 CFR-Part-1910.95(m)(3)(i)	Temporary. Destroy no sooner than 2 years after monitoring is conducted, but longer retention is authorized if needed for business use.	DAA-GRS- 2017-0010- 0005
	required by the specific standard governing their use. For more information, refer to 29 CFR 1910.1020(c)(5) –		Utilize DOE 2.7, Item 130 Employee Health Hazard (Employee Exposure Rec	Case File
042	Employee exposure records and 29 CFR 1910.1020(c)(5)(ii).  Note 2: These items are	Lead (Pb), Coke Oven emissions, Dibromochloropropane (DBCP), Acrylonitrile, and Inorganic Arsenic monitoring and exposure records.  Exclusion: Employee specific occupational exposure records appropriate	Temporary. Destroy no sooner than 40 years after monitor- ing is conducted, but	DAA-GRS- 2017-0010- 0006
	intended for agencies subject to Executive Order 12196, Occupational Safety and Health Programs for Federal	for individual occupational medical case files are covered by item 060.  Legal Citation: 29 CFR Part 1910.1045 App A(vi)(C)	longer retention is authorized if needed for business use.	
	Employees. Entities excluded from these requirements may use these items or agency-		Utilize DOE 2.7, Item 130, Individual Employee Health Hazard Case File (Employee Exposure Records).	
043	specific schedules.	Background data.  Records, such as consensus standards or other regulatory/non- regulatory documents, associated with related data.  Note: Use of this item requires that the agency retains the sampling results, the collection methodology (sampling plan), a description of the analytical and mathematical methods used, and a summary of other	Temporary. Destroy no sooner than 1 year after monitoring is conducted, but longer retention is	DAA-GRS- 2017-0010- 0007

Item	Records Description		Disposition Instruction	Disposition Authority
		ound data relevant to interpretation of the results obtained, for thirty (30) years.	authorized if needed for business use.	
	Legal	Citation: 29 CFR Part 1910.1020(d)(1)(ii)(A)	Utilize DOE 2.7, Item 130 Employee Health Hazard (Employee Exposure Rec	Case File
050	Safety Data Sheets (SDS). Includes other specified records concerning the called Material Safety Data Sheets (MSDS).	ne identity of a substance or agent. These records were formerly	Temporary. Destroy when business use ceases.	DAA-GRS- 2017-0010- 0008
		ional medical case files to document substances or agents to	DOE Business Use: Destroy 75 years after su	ubstance
	which employees are exposed are covered un	der item 060 of this schedule.  Exclusion: Utilize DOE 2.7, Item 130, Individual Employee Health Hazard Case File (Employee Exposure Records).	removed from service.	
	discard safety data sheets if "some record of t where it was used, and when it was used is re	t 1910.1020 under paragraph (d)(1)(ii)(B), employers may he identity (chemical name if known) of the substance or agent, tained for at least thirty (30) years." Then, an employer may the new data sheet if a record on the original formulation is		
	<b>Legal citation:</b> 29 CFR Part 1910.1020(d)(1)(ii	(B)		
060	Occupational individual medical case files.  These records are also referred to as	Long-term records.	Temporary. Destroy 30 years after	DAA-GRS- 2017-0010-
	Employee Medical Folders (EMFs), Occupational Safety and Health Administration (OSHA) medical records,	Exclusion: Individual non-occupational medical records are covered by item 070.	employee separation or when the Official	0009
	<ul> <li>and medical surveillance records. Includes</li> <li>personal and occupational health histories</li> </ul>	Note 1: While non-occupational/patient records pertaining to an employee are not required to be included as a record within the individual occupational medical case files, under	Personnel Folder (OPF) is destroyed, whichever is longer.	

Item	Records Description		Disposition Instruction	Disposition Authority
061	<ul> <li>opinions and written evaluations generated in the course of diagnosis and employment-related treatment/ examination by medical health care professionals and technicians</li> <li>employee-specific occupational exposure records, which include employee specific occupational records (exposures include, but are not limited to, gases, liquids, vapors, mists, dust particles and noise)</li> <li>employee audiometric testing records</li> <li>Note: For those entities subject to OPM's requirements, OPM determines which of these records are long term and which are short-term records. For guidance on which records qualify for this category, follow OPM guidance. Other entities should follow agency policy.</li> </ul>	certain conditions, copies of such records are occupationally-related and, in those cases, may be included in the individual occupational medical case files. (5 CFR Part 293, Subpart E, Part 504)  Note 2: For transferred employees subject to OPM's requirements, see 5 CFR Part 293, Subpart E, Employee Medical File System Records, for implementing instructions.  Note 3: For separated employees subject to OPM's requirements, see 5 CFR Part 293, Subpart E, Employee Medical File System Records, for implementing instructions.  Legal Citations: 5 CFR Part 293.511(b), 29 CFR 1910.1020(d)(1)(i), and 29 CFR Part 1910.95(m)(3)(ii).  Short-term records.	Utilize DOE 2.7, item 020 Medical Case File (Feder Contractor).  Temporary. Destroy 1 year after employee separation or transfer.	), Individual
	Exclusion: Records of claims filed under the Federal Employees Compensation Act (FECA) are covered under GRS 2.4, items 100 and 101.		Utilize DOE 2.7, item 020 Medical Case File (Federa Contractor).	•

Item	Records Description		Disposition Instruction	Disposition Authority
062		Individual employee health case files created prior to establishment of the Employee Medical File system in 1986.	Temporary. Destroy 60 years after retirement to the NARA records storage facility.	DAA-GRS- 2017-0010- 0011
			Utilize DOE 2.7, item 020 Medical Case File (Feder Contractor).	
063 EPI	Vaccination attestations and proof of vaccination records.  Records attesting to an individuals' current	Federal employees and contractors.  Applies only to records related to federal employees and contractors of the agency collecting the records.	Temporary. Destroy when 3 years old.	DAA-GRS- 2021-0003- 0001
211	vaccination status and providing proof or certification of vaccination.	<b>Note:</b> If agencies file these records in occupational health files, use the disposition authority for occupational health files instead.		
064		Visitors. Includes federal employees and contractors visiting from other agencies.	<b>Temporary.</b> Destroy when 30 days old.	DAA-GRS- 2021-0003- 0002
065	Symptom screening and testing records.  Records related to screening and testing intended to detect a possible communicable or infectious disease, if collected. Includes:	Federal Employees. Applies only to records related to federal employees of the agency collecting the records.	Temporary. Destroy when 1 year old.	DAA-GRS- 2021-0003- 0003

Item	Records Description		Disposition Instruction	Disposition Authority	
066	<ul> <li>symptom check/screening data</li> <li>testing records/results</li> </ul>	Contractors and visitors. Includes federal employees that are visiting from another agency.	Temporary. Destroy when 30 days old.	DAA-GRS- 2021-0003- 0004	
070	Occupational Health Records		Temporary. Destroy	DAA-GRS-	
070	Non-occupational individual medical case files.  Records of treatment or examination created and maintained by a health care facility or dispensary documenting an individual's medical history, physical condition, vaccinations, and first-aid visits for nonwork-related purposes. Also referred to as "patient records" in Title 5 Part 293 Subpart E.		10 years after the most recent encounter, but longer retention is authorized if needed for business use.	2017-0010- 0012	
Standards [Appendix D from the 2011 update] and 31 U.S.C. 3731(b), False Claims Act.  non-occ utilize D Medica				occupational are maintained with on-occupational health records, ilize DOE 2.7, item 020, Individual ledical Case File (Federal and ontractor).	
080	statistical summaries, and routine operations u	nt, reporting, correspondence with internal agency offices, ndertaken by employee health service organizations involving programs, such as nursing mothers, Automated External	Temporary. Destroy 3 years after the project/activity/ or transaction is completed or superseded, but longer retention is authorized if needed for business use.	DAA-GRS- 2017-0010- 0013	

Item	Records Description		Disposition	Disposition
			Instruction	Authority
	<ul> <li>preventive services</li> </ul>			
	fitness programs			
090	Employee Assistance Program (EAP) counseling records.  Records of individuals who have sought or been referred to counseling services provided through the Employee Assistance Program (EAP). May include records of family members and dependents.	Records related to employee performance or conduct.  Records of counseling services provided through the EAP for performance or conduct reasons. Records include documentation of:  I leave and attendance  performance  alleged inappropriate behavior or workplace violence  reason for referral  management interventions  illegal drug or alcohol use  test results for use of illegal drugs  test results for alcohol consumption on the job  substance abuse assessment, treatment, aftercare, and monitoring records	Temporary. Destroy once employee has met condition(s) specified by agreement or adverse action or performance-based action case file has been initiated.	DAA-GRS- 2017-0010- 0014
		<b>Note:</b> GRS 2.3, Employee Relations Records, covers adverse action files under item 061 and performance-based action files under item 062.		
091		Records not related to performance or conduct.  Records documenting nature of an individual's problem and participation	<b>Temporary.</b> Destroy 7 years after	DAA-GRS- 2017-0010-
ЕРІ		<ul> <li>in a treatment or rehabilitation program. Records may include documentation of treatment by a private therapist or a therapist at a Federal, State, local government, or private institution. Includes:         <ul> <li>Privacy Act and signed written consent forms</li> <li>psychosocial history and assessments</li> <li>medical records</li> <li>correspondence with the client</li> <li>clinical and education interventions</li> <li>records of attendance at treatment, kinds of treatment, and counseling programs</li> </ul> </li> </ul>	termination of counseling for adults or 3 years after a minor reaches the age of majority, or when the state-specific statute of limitations has expired for contract providers subject to	0015

Item	Records Description	Disposition Instruction	Disposition Authority
	<ul> <li>identity and contact information of treatment providers</li> <li>name, address, and phone number of treatment facilities</li> <li>notes and documentation of internal EAP counselors</li> <li>insurance data</li> <li>intervention outcomes</li> </ul>	state requirements, but longer retention is authorized if needed for business use.	DAA-GRS- 2017-0010- 0015
Dru	ug-free Workplace Program Records		
100	<ul> <li>Employee drug test plans, procedures, and scheduling records.         Drug testing program records pertaining to the development of procedures, such as the determination of testing incumbents in designated positions and selection of specific employees/applicants for testing. Includes:         <ul> <li>agency copies of plans and procedures, with related drafts, correspondence, and memoranda</li> <li>lists of selectees</li> <li>notification letters</li> <li>testing schedules</li> </ul> </li> <li>Exclusion 1: Documents filed in record sets of formally issued documents, such as directives, procedure handbooks, and operating manuals. Schedule these on agency-specific schedules.</li> <li>Exclusion 2: Consolidated statistical and narrative reports concerning the operation of agency programs, including annual reports to Congress, as required by Pub. L. 100-71, 503(f), are covered in GRS 5.7, Agency Accountability Records.</li> <li>Exclusion 3: Oversight program records of the Department of Health and Human Services, the Office of Personnel Management, the Office of Management and Budget, the Office of National Drug Control Policy, and the Department of Justice. Schedule these on agency-specific schedules.</li> </ul>	Temporary. Destroy when 3 years old or when superseded or obsolete.	DAA-GRS- 2017-0010- 0016
110	Employee drug test acknowledgment of notice forms.  Forms completed by employees whose positions are designated sensitive for drug testing purposes, acknowledging they have received notice and they may be tested.	Temporary. Destroy when employee separates from testing-designated position.	DAA-GRS- 2017-0010- 0017

General Records Schedule (GRS) 2.7 Issue Date: October 2021

Item	Records Description			Disposition	Disposition
120	Employee drug testing specimen records.  Identifying data on each specimen, recorded at each collection site in the order in which the specimen was collected. Includes records used to maintain control and accountability of specimens from the point of collection to final disposition, e.g., chain-of-custody records.			Instruction Temporary. Destroy 3 years after date of last entry or when 3 years old, whichever is later.	Authority  DAA-GRS- 2017-0010- 0018
130	Employee drug test results.  Records documenting individual test results, including testing reports, notification of employees and employing offices, and documents relating to follow-up testing.  Exclusion: Drug test results of applicants for employment are covered by GRS 2.1,	Positive results.	DOE is creating a new schedule to ensure records are retained for 5 years. Do not destroy until updated schedule is published.  Citation: 10 CFR 707.16	Temporary. Destroy when employee leaves the agency or when 3 years old, whichever is later.	DAA-GRS- 2017-0010- 0019
131	Employee Acquisition Records, items 050 and 051.	Negative results.		Temporary. Destroy when 3 years old.	DAA-GRS- 2017-0010- 0020