# Big River Energy

## **RECEIVED**

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### September 24, 2025

#### To:

U.S. Department of Energy

Office of Fossil Energy and Carbon Management

### From:

Big River Energy, LLC

5726 Bayou Glen Road

Houston, Texas 77057

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### Regarding:

Natural Gas Export Semi-Annual Status Reporting

Docket #24-26-LNG

Order #5120

Big River Energy is a partner in the development of the Gato Negro Manzanillo Liquefied Natural Gas Facility in the Manzanillo, Colima, Mexico Area and will transport natural gas from the U.S. Permian Basin to the Facility; crossing the U.S./Mexican border.

#### Status:

- Land is under control.
- All Mexican permits have been completed, but waiting on the issuance of the Federal Environment Permit under the new administration, and subsequently the Commercial Permit.
- Gato Negro Manzanillo LNG has acquired a U.S. DOE Natural Gas Export/Re-Export Permit for FTA Destination Countries.

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- Gato Negro Manzanillo LNG applied for a U.S. DOE Natural Gas Export/Re-Export Permit for non-FTA Destination Countries in August 2024.
- Natural Gas Supplier selection has been narrowed down to three.
- Natural Gas Transportation will be the responsibility of Natural Gas Suppliers; but Gato Negro
  Manzanillo LNG has executed a Letter of Intent that covers gas transportation with the U.S. and
  Mexican gas pipelines.
- A FEED/EPC contractor will be selected in October 2025.
- Insurance Broker selection has been narrowed down to two companies, and we anticipate naming our Insurance Broker in 2025.
- Financial Advisor has been selected.
- Binding Letters of Intent for LNG offtake have been executed for more than the capacity of the entire Facility. Final selection of Customers will depend on the issuance of the U.S. DOE Export/Re-Export Permit for non-FTA Destination Countries.
- We target FID late 2026.
- We target COD late 2030.

Please contact us if you desire any additional information.

Thank You,

Steve Magness

Manager Big River Energy, LLC

Manager Gato Negro Manzanillo Liquefied Natural Gas, S.A.P.I. de C.V.

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