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LATHAM & WATKINS LLP

October 1, 2025

By Electronic Mail

U.S. Department of Energy
Office of Fossil Energy and Carbon Management
Office of Regulation, Analysis, and Engagement
fergas@hq.doe.gov
1000 Independence Avenue, S.W.
Washington, D.C. 20585

Attention: Venture Global Calcasieu Pass, LLC
Docket Nos. 13-69-LNG, 14-88-LNG, and 15-25-LNG
Order Nos. 4346, 3345, 3520, and 3662 – Semi-annual Status Report

Dear Sirs & Madams:

Venture Global Calcasieu Pass, LLC ("Calcasieu Pass") hereby submits to the Department of Energy, Office of Fossil Energy and Carbon Management ("DOE/FECM") this semi-annual status report in compliance with: (1) ordering paragraph M of Order No. 4346 issued in Docket Nos. 13-69-LNG, 14-88-LNG, and 15-25-LNG on March 5, 2019, which granted long-term, multi-contract authorization to export liquefied natural gas ("LNG") to Non-Free Trade Agreement ("non-FTA") nations and (2) ordering paragraph J of the prior orders in those dockets authorizing exports to Free Trade Agreement ("FTA") nations.[1]

a) Progress of the Project:

- The Federal Energy Regulatory Commission ("FERC") issued its "Order Granting Authorizations Under Sections 3 and 7 of the Natural Gas Act" for the Calcasieu Pass Project, and the related TransCameron Pipeline project, on February 21, 2019.[2] No requests for rehearing were filed.

- The DOE/FECM issued its Order No. 4346, "Opinion and Order Granting Long-term Authorization to Export Liquefied Natural Gas to Non-Free Trade Agreement Nations," for Calcasieu Pass on March 5, 2019. No requests for rehearing were filed. On October 21, 2020, DOE/FECM granted Calcasieu Pass' request to extend the term of its long-term export authorizations through December 31, 2050. On December 18, 2020, DOE/FECM

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[1] Order No. 3345 issued in FE Docket No. 13-69-LNG on September 27, 2013; Order No. 3520 issued in FE Docket No. 14-88-LNG on October 10, 2014; and Order No. 3662 issued in FE Docket No. 15-25-LNG on June 17, 2015.

[2] *Venture Global Calcasieu Pass, LLC and TransCameron Pipeline, LLC*, 166 FERC ¶ 61,144 (2019) (the "FERC Order").

issued a blanket order, Order No. 4641, amending Calcasieu Pass' long-term authorizations (as well as others) to add short-term export authority, including for commissioning volumes.

- On May 28, 2019, Venture Global LNG, Inc. ("Venture Global") and Stonepeak Infrastructure Partners ("Stonepeak") jointly announced definitive agreements for Stonepeak to provide a $1.3 billion equity investment in the Calcasieu Pass Project. On August 19, 2019, Venture Global announced its final investment decision and the closing of the project financing for the Calcasieu Pass Project (and the affiliated TransCameron Pipeline). In addition to the Stonepeak equity investment, the initial lender group providing debt for the $5.8 billion construction financing included many of the world's leading Asian, European, and North American project finance banks.

- Calcasieu Pass loaded its first commissioning cargo on March 1, 2022. Since that date, Calcasieu Pass has reported all its LNG exports in its monthly reports to DOE/FECM.

- Calcasieu Pass began commercial operations and commenced the sale of low-cost, U.S. LNG to the project's long-term customers on April 15, 2025.

- On December 3, 2021, Calcasieu Pass submitted to DOE/FECM an application for a limited amendment of its existing export authorizations to increase the authorized export volumes from 620 billion cubic feet ("Bcf") per year to 640.666 Bcf per year, based on a refined analysis of the peak liquefaction capacity of the already authorized facilities. DOE/FECM issued Order No. 3662-B on April 22, 2022, amending Calcasieu Pass' authorized level of exports to FTA nations as requested. FERC approved Calcasieu Pass' related request for amendment of Calcasieu Pass' FERC authorization on September 22, 2023.[3] DOE/FECM then issued Order No. 4346-B on August 4, 2025, amending Calcasieu Pass' authorized level of exports to non-FTA nations. Public Citizen, Inc. requested rehearing of that order on September 3, 2025.

b) Date the Project is expected to be operational:

- As stated above, Calcasieu Pass commenced full commercial operations and began providing service to its long-term customers on April 15, 2025.

c) Status of the long-term contracts associated with the long-term export of LNG and any long-term supply contracts:

- Calcasieu Pass has entered into eight binding, long-term LNG Sales and Purchase Agreements for all 10 million metric tonnes per annum of the Project's nameplate capacity, as well as a binding, long-term LNG Sales and Purchase Agreement for the available annual quantities in excess of the nameplate capacity. Calcasieu Pass has submitted to DOE/FECM full and non-redacted copies of each of these agreements on a confidential

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[3] *Venture Global Calcasieu Pass, LLC*, 184 FERC ¶ 61,185 (2023).

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basis, along with public summaries of the material terms of the agreements. No new long-term offtake contracts have been executed since Calcasieu Pass' previous semi-annual report.

- Calcasieu Pass also has filed with DOE/FECM its long-term gas supply contracts, which also are confidential and have been submitted with a summary of the major, non-proprietary contract provisions for public posting. Since its previous semi-annual report, Calcasieu Pass has entered into two new long-term gas supply contracts, which it has submitted to DOE/FECM, dated June 5 (Expand Energy Marketing LLC) and August 27, 2025 (Apex Natural Gas, LLC).

We hope this update provides you with sufficient detail regarding the status of the Calcasieu Pass Project in compliance with Order Nos. 4346, 3345, 3520, and 3662.

Please feel free to contact the undersigned counsel for Calcasieu Pass if you have any questions or require additional information.

Sincerely,

/s/ J. Patrick Nevins
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