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By Docket Room at 11:11 am, Oct 01, 2025



October 1, 2025

U.S. Department of Energy Office of Fossil Energy and Carbon Management Natural Gas Regulatory Activities P.O. Box 44375 Washington, D.C. 20026-4375

Attention: Docket Room FE-34

Re: Port Arthur LNG, LLC DOE/FECM Order Nos. 3698, 4372 FE Docket Nos. 15-53-LNG, 15-96-LNG Semi-Annual Report

Dear FERGAS Staff,

On August 20, 2015, in DOE/FECM Order No. 3698, the U.S. Department of Energy, Office of Fossil Energy and Carbon Management ("DOE/FECM"), granted to Port Arthur LNG, LLC ("Port Arthur LNG") a long-term, multi-contract authorization to export liquefied natural gas ("LNG") to nations that have free trade agreements with the United States requiring national treatment in the trade of natural gas ("FTA countries"). On May 2, 2019, in DOE/FECM Order No. 4372, the DOE/FECM granted Port Arthur LNG long-term, multi-contract authorization to export LNG to Non-FTA countries. On October 28, 2020, in DOE/FECM Order Nos. 3698-B and 4372-A, the DOE/FECM extended natural gas export authorizations to Non-Free Trade Agreement Countries through the year 2050. One of the conditions of DOE/FECM authorizations is that Port Arthur LNG file semi-annual written reports (on or before April 1 and October 1 of each year) describing the progress of the planned liquefaction facility from which Port Arthur LNG will export LNG (the "Liquefaction Project"). Port Arthur LNG hereby submits this semi-annual report covering the period from April 1, 2025 through September 30, 2025.

On April 18, 2019, the Federal Energy Regulatory Commission ("FERC") issued an order granting authorization under Section 3 of the Natural Gas Act, authorizing Port Arthur LNG and PALNG Common Facilities Company, LLC ("PCFC") to site, construct, and operate the Liquefaction Project. On October 30, 2019, Port Arthur LNG and PCFC were granted authorization by delegated letter order from FERC staff to commence site preparation associated with the Liquefaction Project.

Port Arthur LNG, LLC Semi-Annual Report FE Docket No. 15-53-LNG, 15-96-LNG

On July 28, 2022, Port Arthur LNG filed a request before FERC for an extension of time until June 18, 2028, to complete construction and to make the Liquefaction Project available for service, and on October 13, 2022 FERC issued an order granting Port Arthur LNG's request to extend to June 18, 2028 the date by which Port Arthur LNG must complete construction of and make available for service the Liquefaction Project.

During the reporting period, construction activities continued for the Liquefaction Project, and key progress included: piling and foundation work; installation of concrete and sheet piles; LNG tank construction; above-ground/under-ground pipe installation; dredging activities at the marine berth; steel erection; equipment deliveries; equipment setting and installation; levee remediation and ongoing inspection and maintenance of erosion control devices. Demobilization of materials and equipment was completed at the Beneficial Use of Dredge Materials mitigation site.

The long-term capacity of Port Arthur LNG is fully subscribed under long-term LNG sales and purchase agreements.

On March 20, 2023, a positive final investment decision for the Liquefaction Project was reached, full notice to proceed was issued to the engineering, procurement and construction contractor and financing was secured. On the same date, an affiliate of ConocoPhillips closed on the purchase of a 30% ownership interest in the upstream owner of the project. On September 12, 2023, KKR closed on the purchase of a 42% indirect, non-controlling interest in Port Arthur LNG. The project currently estimates that it will begin exports in 2027.

Please contact me with any questions regarding this filing.

Respectfully submitted,

/s/ Jerrod L. Harrison
Jerrod L. Harrison
Sempra Infrastructure
488 8<sup>th</sup> Avenue
San Diego, CA 92101
(619) 696-2987
jharrison@sempraglobal.com
On Behalf of Port Arthur LNG, LLC