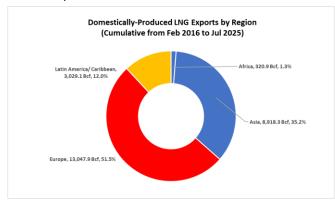
## Liquefied Natural Gas (LNG) Exports

September 2025

The United States produces more natural gas than it uses, and LNG export facilities are operating or being built to deliver gas overseas. Nine large-scale and three small-scale LNG facilities have begun export operation. DOE's Office of Fossil Energy and Carbon Management (FECM) monitors U.S. LNG trade through its regulatory role under the Natural Gas Act (NGA).

## Overview

The United States has become the world's largest producer of natural gas, creating the opportunity for exports. Companies that want to export natural gas must get authorization from FECM. The <u>Natural Gas Act</u><sup>1</sup> requires FECM to make public interest determinations on applications to export LNG to countries without free trade agreements with the U.S. (non-FTA countries).



FECM also publishes information on LNG exports in its <u>Natural Gas Imports and Exports Monthly Report</u>.<sup>2</sup> LNG exports from the Lower 48 started in 2016. As of July 2025, U.S. export terminals have sent cargos to 49 countries on five continents, mostly from large-scale facilities. Small shipments have been exported since 2016 in cryogenic ISO containers, to customers predominantly in Central America and the Caribbean.

## **LNG Export Application Process and Activity**

There are two standards of review under the NGA, based on the intended destination of LNG. Where countries have a free trade

agreement with the U.S. (FTA countries), exports are deemed consistent with the public interest. The NGA directs DOE to evaluate LNG export applications to non-FTA countries. DOE is required to grant requested export authority for non-FTA countries, unless it finds the proposed exports will be inconsistent with the public interest, or where trade is prohibited by law or policy (for example, Cuba, North Korea, and Iran). DOE acts on long-term applications to non-FTA countries after completing a public interest review that involves several criteria, such as the domestic need for the natural gas to be exported. DOE must also comply with the National Environmental Policy Act (NEPA) before issuing a final decision on an application for exports to non-FTA countries.

Obtaining a DOE authorization to export LNG to non-FTA countries is an important step for most projects in their path toward financing and construction. After comprehensive reviews, DOE has issued a total of 42 long-term LNG authorizations<sup>3</sup> for any country in the world not prohibited by U.S. law or policy, in a cumulative amount of 55.3 billion cubic feet per day (Bcf/d), as of September 30, 2025. DOE has also issued several authorizations under its Small Scale Rule, as summarized <a href="here.">here.</a> Currently, U.S. export capacity is more than 17 Bcf/d, and over 33 Bcf/d of capacity is in various stages of operation and construction. Some of the companies that have LNG export authorizations from DOE have not reached final investment decisions (FID) on their projects. Construction of large facilities takes years to complete and can cost billions of dollars. A complete list of long-term LNG export applications and their current status can be found in DOE's <a href="here.">Summary of LNG Export Applications</a>. <sup>5</sup>

## **LNG Facilities**

Nine large-scale LNG facilities are using authorizations to export U.S.-sourced natural gas. Seven other large-scale terminals with DOE authorization are under construction pursuant to FID. Terminals that have DOE authorizations report their status and construction progress to the Department twice per year, and these <u>Semi-Annual Reports</u><sup>6</sup> are available on DOE's website.

<sup>&</sup>lt;sup>1</sup> 15 U.S.C. § 717 et seq., https://www.govinfo.gov/content/pkg/COMPS-868/pdf/COMPS-868.pdf.

<sup>&</sup>lt;sup>2</sup> https://www.energy.gov/fecm/listings/natural-gas-imports-and-exports-monthly-reports.

 $<sup>^{\</sup>rm 3}$  The 42 long-term LNG authorizations include 41 final orders and 1 conditional order.

<sup>&</sup>lt;sup>4</sup> https://www.energy.gov/fecm/articles/lng-trades-markets.

 $<sup>{}^{5}\,\</sup>underline{\text{https://www.energy.gov/fecm/articles/summary-lng-export-applications-lower-48-states.}}$ 

<sup>6</sup> https://www.energy.gov/fecm/semi-annual-reporting-requirements-lng-exporters-2010-2025-dockets?nrg redirect=473095.

Customers wishing to purchase LNG from the United States can contact one of the companies authorized or seeking export authority, as listed in the Online Docket Room.<sup>7</sup>

NORTH AMERICAN LARGE-SCALE LNG EXPORT PROJECTS WITH NON-FTA EXPORT AUTHORITY FROM DOE						
	Project	Authorized	Volume (Bcf/d)  Under  Construction  Pursuant to  FID	Operating	Initial Operation (or est.)	Construction Status
1	Sabine Pass   Cameron, LA	4.55	0	4.55	Feb. 2016	Operating
2	Cove Point LNG   Calvert Cty, MD	0.77	0	0.77	Mar. 2018	Operating
3	Cameron   <i>Hackberry, LA</i>	3.53	0	2.12	May 2019	3 trains operating
4	Corpus Christi   Corpus Christi, TX	3.99	1.14	2.85	Dec. 2018	3 trains + trains 1-2 of Stage 3 operating
5	Elba Island   Chatham County, GA	0.36	0	0.36	Sep. 2019	Operating
6	Freeport   Quintana Island, TX	3.10	0	2.38	Sep. 2019	3 trains operating
7	Golden Pass   Sabine Pass, TX	2.57	2.57	0	Late-2025 (est.)	Under construction
8	Venture Global Calcasieu Pass   Cameron, LA	1.76	0	1.76	Mar. 2022	Operating
9	Lake Charles   Lake Charles, LA	2.33	0	0	N/A	Pending FID
10	Delfin   Gulf	1.80	0	0	N/A	Pending FID
11	Port Arthur   Port Arthur, TX	1.91	1.91	0	2027 (est.)	Under construction
12	Port Arthur Phase II  Port Arthur, TX	1.91	1.91	0	2030 (est.)	Under construction
13	Louisiana LNG Infrastructure   Calcasieu Parish, LA	3.88	2.33	0	2029 (est.)	Under construction
14	Gulf LNG   Jackson County, MS	1.53	0	0	N/A	Pending FID
15	Venture Global Plaquemines   Plaquemines Parish, LA	3.40	0.80	2.60	Dec. 2024	Operating
16	Rio Grande LNG   Brownsville, TX	3.61	2.89	0	2027 (est.)	Under construction
17	Texas LNG   Brownsville, TX	0.56	0	0	N/A	Pending FID
18	Alaska LNG   Kenai Peninsula, AK	2.55	0	0	N/A	Pending FID
19	Commonwealth   Cameron Parish, LA	1.21	0	0	N/A	Pending FID
20	Venture Global CP2 <sup>1</sup>   Cameron Parish, LA	3.96	2.04	0	2027 (est.)	Under construction
	U.S. TOTAL	49.28	15.59	17.39		
21	Mexico Pacific Limited   Sonora, Mexico	1.7	0	0	N/A	Pending FID
22	Energia Costa Azul   <i>Ensenada, Mexico</i>	2.18	0.44	0	Spring 2026 (est.)	Phase 1 Under construction Phase 2 FID Pending
23	Epcilon LNG   <i>Sonora, Mexico</i>	1.08	0	0	N/A	Pending FID
24	Vista Pacifico LNG   Sinaloa, Mexico	0.55	0	0	N/A	Pending FID
25	NFE Altamira FLNG   Tamaulipas , Mexico	0.40	0	0.40	Aug. 2024	Operating
	NORTH AMERICA TOTAL	55.19 <sup>2</sup>	16.03	17.79		

<sup>&</sup>lt;sup>1</sup> The non-FTA authorization is conditional.

For more information, please visit https://www.energy.gov/fecm/regulation

<sup>&</sup>lt;sup>2</sup> Approved amounts listed here do not include non-FTA authorizations issued to small-scale facilities, which brings the total to 55.34 Bcf/d. Additional small-scale authorizations issued specifically under DOE's Small-Scale Rule are not additive to the cumulative total.