

EPCILON LNG LLC

PROJECT DEVELOPMENT COMPANY

7818 ELEMENT AVE PLANO,
TEXAS 75024-0255, USA
(346) 306-1488

MUTHU CHEZHIAN
DIRECT DIAL: 713.240.2631
EMAIL: MC@LNGALLIANCE.COM

USA
MEXICO
SINGAPORE

RECEIVED

By Docket Room at 8:06 am, Aug 27, 2025

August 26, 2025

RECEIPT REQUESTED

Via Electronic Filing: *fergas@hq.doe.gov*

U.S. Department of Energy
Office of Fossil Energy and Carbon Management
Office of Regulation, Analysis, and Engagement (FE-34)
1000 Independence Avenue SW
Washington, DC 20585

Re: *Epsilon LNG LLC*
DOE/FE Order No. 4629
FE Docket No. 20-31-LNG
Long-Term LNG Sale and Purchase Agreement

To Whom It May Concern:

On December 8, 2020, the U.S. Department of Energy, Office of Fossil Energy ("DOE/FE") issued Order No. 4629 granting Epsilon LNG LCC ("Epsilon") a long-term authorization to export natural gas to Mexico for liquefaction and re-export such natural gas as liquefied natural gas ("LNG"), from Mexico to nations with which the United States has free trade agreements ("FTA"), and does *not* have ("NFTA"), free trade agreements requiring national treatment in trade of natural gas.

Pursuant to the Authorization mentioned above, Epsilon hereby submits a summary of major contract provisions as well as a non-redacted copy of the Base Contract for Sale and Purchase of Natural Gas between Amigo LNG S.A. de C.V., Sonora, Mexico, an affiliate of Epsilon LNG LLC, and Sahara Energy Resource Limited (together, the "Parties") dated April 15, 2025 ("Agreement").

Epsilon is required to file, or cause others to file, with the Office of Regulation, Analysis, and Engagement a non-redacted copy of all executed long-term contracts associated with the long-term supply of natural gas. Additionally, DOE/FE has stated that such long-term contracts may be filed under seal because it "recognizes that some information in ... long-term contracts associated with the long-term supply of U.S.-sourced natural gas to the LNG Facility, may be commercially sensitive."

DOE/FE has provided that, should Epsilon file, or cause to be filed, long-term contracts under seal, it also must file either: (i) a copy of the long-term contract with commercially sensitive information redacted, or (ii) a summary of all major provisions of the contract.

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The Agreement contains significant, sensitive privileged and confidential information that is both commercial and financial, the release of which would cause competitive and financial harm to the Parties by providing such proprietary, commercially valuable information to competitors and future counterparties. Therefore, the Agreement is being provided to DOE/FE under seal, via overnight mail. In this regard, and consistent with Order No. 4629, Attachment A hereto provides a public summary of the major provisions of the Agreement.

If you have any questions or require any additional information, please do not hesitate to contact me at (713) 240-2631 or mc@lngalliance.com.

Sincerely,

A handwritten signature in blue ink, appearing to read "Muthu Chezian", with a stylized flourish at the end.

Muthu Chezian

President for Epcilon LNG LLC

Attachment A
LNG Sale and Purchase Agreement
Public Summary

1. DOE Order/FE Docket No(s):

DOE/FE Order No. 4629
FE Docket No. 20-31-LNG

2. LNG Liquefaction/Export Facility and Location:

The proposed natural gas liquefaction and export facility constructed and operated by Amigo LNG S.A. de C.V., an affiliate of Epsilon LNG LCC, to be located on the west coast of Mexico near the Port of Guaymas, State of Sonora, Mexico (the “Amigo LNG Terminal”).

3. Describe affiliation with the Export Facility (e.g. owner, capacity holder etc.):

The Seller is Amigo LNG S.A. de C.V., an affiliate of the export authorization holder, Epsilon LNG LCC, under DOE/FE Order No. 4629.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Amigo LNG S.A. de C.V.
Buyer: Sahara Energy Resource Limited

5a. Contract Type:

LNG Sale and Purchase Agreement (FOB Delivery Basis)

5b. Firm of Interruptible:

Firm

6. Date of the Contract:

April 15, 2025

7. Contract Term:

The agreement is effective from the effective date of April 15, 2025, and is in force for a period of 20 years from the date of first commercial delivery, unless terminated earlier in accordance with the provisions of the agreement.

8. Quantity (Annual and Total, if appropriate, include +/- % flexibility):

The Annual Contract Quantity of LNG is 30,850,000 MMBtu or approximately 0.6 MTPA, unless adjusted in accordance with the provisions of the agreement.

9. Take or Pay Provisions (or equivalent) Provisions/Conditions (please describe):

The agreement includes provisions that require the Buyer to pay the Seller for the Buyer’s unexcused failure to take delivery of a cargo.

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10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include the Purchase or Sale of Natural Gas, please mark this Section "Not Applicable":

Not applicable

11. Legal Name of Entity(ies) that has(have) Title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Amigo LNG S.A. de C.V.

12. Export Destination Restrictions in the Contract:

The LNG sale and purchase agreement restricts delivery of LNG received by Buyer from Seller to destination countries permitted under the applicable DOE/FECM authorization.

13. Re-Sale Provisions:

The LNG sale and purchase agreement contains provisions providing that the Buyer may only resell or transfer LNG to countries and/or purchasers that have agreed in writing to limit their direct or indirect resale or transfer of such LNG to destination countries permitted and lawful under the applicable DOE/FECM authorization, and that each party agrees to comply with the DOE/FECM authorizations, including incorporating into any resale agreement for LNG (sold under the LNG sale and purchase agreement) the necessary conditions to ensure compliance with the DOE/FECM authorizations.

14. Other Major Non-proprietary Provisions, if Applicable:

None