| DOE RDS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|-----------------------------|-----------------------------|------------------------------|
| 1.1 Financial Management and Reporting Records | Created | | | Updated item 060 | Updated item 060 | | | Item 060 updated |
| 1.2 Grant and Cooperative Agreement Records | | Created | | | | | | Item 030 and 070 updated |
| 1.3 Budgeting Records | | | Created | | Updated items 010 and 020 | | | Item 010 and 015 updated |
| 2.1 Employee Acquisition Records | | | | Created | Updated item 010 and items 030-060 | | | |
| 2.2 Employment Management Records | | | | Created | Updated item 010 and items 020-050 | | | |
| 2.3 Employee Relations Records | | | | | Created | | | |
| 2.4 Employee Compensation and Benefits Records | | | | Created | Items 010 and 100-180 Added | | | |
| 2.5 Employee Separation Records | | | | No DOE schedule | | | | |
| 2.6 Employee Training Records | | | | Created | Item 020 updated | | | Items 010 and 025 added |

| DOE RDS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|-------------------------------------|-----------------------------|------------------------------|
| 2.7 Employee Health and Safety Records | | | | Created | | Items 020- 040, 110-140 added | | |
| 2.8 Employee Ethics Records | | | | No DOE schedule | | | | |
| 3.1 General Technology Management Records | | | | | No DOE schedule | | | |
| 3.2 Information Systems Security Records | | | | | No DOE schedule | | | |
| 4.1 Records Management Records | | | | | No DOE schedule | | | |
| 4.2 Information Access and Protection Records | | | | | No DOE schedule | | | |
| 4.3 Input Records, Output Records, and Electronic Copies | | | | | Superseded by 5.1 and 5.2 | | | |
| 4.4 Library Records | | | | | No DOE schedule | | | |
| 4.5 Digitizing Records | | | | | No DOE schedule | | | |

| DOE RDS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|
| 5.1 Common Office Records | | | | | Created | | Item 010 added | Item 010 updated |
| 5.2 Transitory and Intermediary Records | | | | | No DOE schedule | | | |
| 5.3 Continuity and Emergency Planning Records | | | | | | | | Created |
| 5.4 Facility, Equipment, Vehicle, Property, and Supply Records | | | | | No DOE schedule | | | |
| 5.5 Mail, Printing, and Telecommunication Service Management Records | | | | | Created | | | |
| 5.6 Security Management Records | | | | | | | Created | |
| 5.7 Administrative Management and Oversight Records | | | | | No DOE schedule | | | |
| 5.8 Administrative Help Desk Records | | | | | No DOE schedule | | | |

| DOE RDS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|
| 6.1 Email and Other Electronic Messages Managed under a Capstone Approach | | | | | No DOE schedule | | | |
| 6.2 Federal Advisory Committee Records | | | | | No DOE schedule | | | |
| 6.3 Information Technology Records | | | | | No DOE schedule | | | |
| 6.4 Public Affairs Records | | | | | No DOE schedule | | | |
| 6.5 Public Customer Service Records | | | | | No DOE schedule | | | |
| 6.6 Rulemaking Records | | | | | No DOE schedule | | | |
| 6.7 Special Collections Required by Statute | | | | | No DOE schedule | | | |

| DOE modified GRS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|---|-----------------------------|-----------------------------|------------------------------|
| 1.1 Financial Management and Reporting Records | Created | | | Updated Item 050 | Updated items 011, 012, and 050 | | | |
| 1.2 Grant and Cooperative Agreement Records | | Created | | Updated item 030 | | | | |
| 1.3 Budgeting Records | | | Created | | Updated item 010 | | | |
| 2.1 Employee Acquisition Records | | | | Created | Items 010, 021, 100 and 102 updated | | | |
| 2.2 Employment Management Records | | | | Created | Items 010-040 updated | | | Items 030 and 090 updated |
| 2.3 Employee Relations Records | | | | Created | Items 010 and 020 updated | | | Item 040 updated |
| 2.4 Employee Compensation and Benefits Records | | | | Created | | | | Items 061 and 080 updated |
| 2.5 Employee Separation Records | | | | Created | Items 020-040 updated | | | |
| 2.6 Employee Training Records | | | | Created | | | | Item 041 updated |

| DOE modified GRS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|---|-----------------------------|------------------------------|
| 2.7 Employee Health and Safety Records | | | | Created | Items 063, 064, 065, and 066 added | | | |
| 2.8 Employee Ethics Records | | | | Created | Updated item 040 | | | |
| 3.1 General Technology Management Records | | | | | Created | | | |
| 3.2 Information Systems Security Records | | | | | Created | | | |
| 4.1 Records Management Records | | | | | Created | Item 050 deleted. Item 010 updated. | | |
| 4.2 Information Access and Protection Records | | | | | Created | Items 010 and 130 deleted. Item 100 updated. | | |
| 4.4 Library Records | | | | | Created | | | |
| 4.5 Digitizing Records | | | | | | Created | | |
| 5.1 Common Office Records | | | | | Created | | Item 020 updated | Item 020 updated |

| DOE modified GRS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| 5.2 Transitory and Intermediary Records | | | | | Created | Items 010-020 updated | | |
| 5.3 Continuity and Emergency Planning Records | | | | | Created | | | Item 010 updated |
| 5.4 Facility, Equipment, Vehicle, Property, and Supply Records | | | | | Created | Item 071 deleted | | Items 020 and 030 updated |
| 5.5 Mail, Printing, and Telecommunication Service Management Records | | | | | Created | | | |
| 5.6 Security Management Records | | | | | Created | | Items 100, 110, 111 updated | Items 060, 100, 160 updated |
| 5.7 Administrative Management and Oversight Records | | | | | Created | Items 010, 040, 050 updated | | |
| 5.8 Administrative Help Desk Records | | | | | Created | | | |

| DOE modified GRS | Transmittal 1 (Oct 2020) | Transmittal 2 (Nov 2020) | Transmittal 3 (Feb 2021) | Transmittal 4 (Oct 2021) | Transmittal 5 (Aug 2022) | Transmittal 6 (Feb 2024) | Transmittal 7 (May 2024) | Transmittal 8 (Sept 2024) |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|------------------------------|
| 6.1 Email and Other Electronic Messages Managed under a Capstone Approach | | | | | Created | Item 012 deleted | | |
| 6.2 Federal Advisory Committee Records | | | | | Created | | | |
| 6.3 Information Technology Records | | | | | Created | | | |
| 6.4 Public Affairs Records | | | | | Created | | | |
| 6.5 Public Customer Service Records | | | | | Created | | | |
| 6.7 Special Collections Required by Statute | | | | | | | | Created |