



# 30D Compliance Report Submission Portal User Guide for Qualified Manufacturers

#### **Purpose:**

The Department of Energy's (DOE) Office of Manufacturing and Energy Supply Chains (MESC) collaborated with the Internal Revenue Service (IRS) to develop a **30D Compliance Report Submission Portal**, abbreviated 30D Portal. Qualified Manufacturers (QMs) will use the 30D Portal to submit compliance reports and view IRS determinations.

### **Overview:**

The 30D Portal offers QMs a secure platform to provide the required information under Internal Revenue Code 30D for DOE and IRS to assess whether their vehicles are eligible for the 30D credit.

30D Portal allows the QM to:

- Submit new compliance reports
- Respond to Inquiries from DOE
- View IRS Final Determination
- Submit a Request for Administrative Review

This user guide will provide a deep dive into the compliance report submission process for QMs and explain with step-by-step instructions how to achieve their main goals and navigate the new interface.

#### **Learning Objectives:**

#### ACTION:

Master the key functionalities of the 30D Portal, enabling streamlined execution of the new submission process.

#### ACCESS:

Gain a comprehensive understanding of the underlying principles and best practices associated with the new interface, empowering you to effectively utilize its features.

#### PRACTICE:

Utilize the 30D Portal to submit new compliance reports and respond to inquiries.





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#### **30D Compliance Report Upfront Review Process:**

The following steps outline the 30D Compliance Report Review Process:

- 1. Compliance Report Submission
- 2. DOE Review
- 3. IRS Review
- 4. IRS Determination Notice
- 5. Administrative (Admin) Review, if applicable

This guide will focus on the three parts of the process: Compliance Report Submission, IRS Determination Notice, and Admin Review (if applicable).







### **Compliance Report Submission Overview:**

Compliance reports for vehicles placed in service for the following calendar year must be submitted by 11:59PM ET on July 1 to be issued an IRS Determination Notice by October 31. Compliance reports submitted thereafter will be reviewed on a rolling basis.

### **How to Submit Compliance Report:**

The following steps outline the 30D Portal Compliance Report Submission process:

- 1. Log In to 30D Portal
- 2. Create a Compliance Report
- 3. Add New Battery







# **Part I – Compliance Report Submission**

# Log In to 30D Portal (Action 1)

1. Click here to navigate to the **30D Portal** homepage.



2. Select Log in from top-right corner of the navigation bar or select Log in on the banner.



Figure 2. Log In buttons

3. You will be directed to the **OneID hub.** Click the green **Sign in with ID.me** button.

**30D Compliance Report Submission Portal** 



Figure 3. ID.me sign in

4. A new window will appear prompting you to Sign In with ID.me.

ID.me + 🍘	
Sign in to ID.me	
New to ID.me? Create an ID.me account	
imail Enter your email address	
assword	
Enter password	۲
Remember me For your security, select only on your devices.	
Sign in	
Forgot password	





5. If you already have an ID.me account, enter your email and password and select Sign In.



Figure 5. ID.me email and password

6. If you do not have an ID.me account, select Create an ID.me account and provide required information.
 ID.me + (6)



Figure 6. Create an ID.me account

 Once you have created your ID.me account, click <u>here</u> to return to the 30D Portal homepage. Repeat steps 1 – 5 above. Once you have successfully logged in, **ID.me** will redirect you to the **30D Compliance Report Submission Portal** homepage.

Note: Your ID.me account is portable and moves with you across the internet. You may have already created an ID.me account at another government agency or private organization. Log in with that same email and password for 30D.

If you need more assistance, please see our Resources and ID.me Registration Tips page.





# **Create a Compliance Report** (Action 2)

1. After logging into the 30D Portal, select the My Compliance Reports tab in the toolbar.



Figure 7. My Compliance Reports tab

2. Select Create a Report.

U.S. DEPARTMENT OF	Home	My Compliance Reports	Notifications	Help Center
CUI				
My Comp	olianc	e Reports		
View and manage you	ur complian	ce reports below. Click he	ere to access forr	ns and templates.
Create a Report				
Figure 8. Create a R	Report butto	n		

 A pop-up will appear titled New Compliance Report. Select the drop-down arrow under the Anticipated Service Year and select the appropriate year (calendar year the vehicles will be placed in service).

New Comp	pliance Report
* Anticipated Service Year	
Select an Option	
complete this field.	
	Cancel Save

Figure 9. Anticipated Service Year drop-down

7





#### 4. Select Save.

New Compliance Re	eport	
* Anticipated Service Year		
2025		•
	Cancel	e
Figure 10. Save button		

#### 5. Scroll down the Compliance Report Instructions page and select New Battery.

Each row in the Batteries table will represent the number of FEOC compliant batteries from each product line proposed to be added to the compliant battery ledger. Batteries must be separated by Cell Manufacturing Facility Name, Nominal Anode Chemistry, Nominal Cathode Chemistry, Form Factor, and Battery Cells per Pack. Every battery line item must have a supporting Data Sheet even if the supporting Data Sheet is shared by multiple rows.

<b>5</b> Batteries (0)				New Battery
Files (0)				
Title	Modified	Owner	Size	
Please upload your file(s) below. File upload is	restricted to 5 MB per file.			
Figure 11. New Battery butt	on			

8





#### Add New Battery (Action 3)

1. After selecting the **New Battery** button, a pop-up will appear on screen. Remember that all fields with an asterisk are mandatory.

	New	Battery									
Battery											
* Description		* Submitted Number of Batteries	Battery Cells per Pack		* Battery Pack Size (kWh)						
* Associated Data Sheet File Name		* Submitted Number of Supported Vehicles	* Cell Voltage (V)		* Cell Capacity (Ah)						
* Form Factor							Vehicle Trim(s)		a	Cell Manufacturing Facility Address (Street	<u> </u>
None	*		Vehicle		Facility		venue minar				1.
* Nominal Cathode Chemistry		* Nominal Anode Chemistry	*Vehicle Make(s)		* Cell Manufacturing Facility Name				h	Cell Manufacturing Facility Address (City)	
None	*	None 🔻									
			*Vehicle Model(s)	le.	Cell Manufacturing Facility Address (Country/Territory)					Cell Manufacturing Facility Address (State/Province)	
					United States	Ŧ				None	٣
			Figure 12. New Battery po	-qc	up fields					Cell Manufacturing Facility Address (ZIP/Pe Code)	stal
								Cancel	Save a	and New Save	

2. Begin, under **Description**, by typing the description of the associated battery.

Battery	
* Description	
Battery Description	
Figure 13 Batteny Description field	

3. Under the **Associated Data Sheet File Name**, type in the file name. These files will be uploaded in step 20 of this action (Action 3).



4. From the Form Factor drop-down, select Prismatic, Pouch, or Cylindrical.

* Form Factor		
None	•	
🗸None		
Prismatic		
Pouch		
Cylindrical		

9





5. For the **Nominal Cathode Chemistry**, click the drop-down and select the correct ratio. If not found, select Other and fill in the **Nominal Cathode Chemistry Description** field with the correct chemistry ratio.

No	pne	▼
$\checkmark$	None	Â
	NCA (nickel cobalt aluminum oxide)	
	NCMA (nickel cobalt manganese al	
	NCM 111 (nickel cobalt manganese	
	NCM 532 (nickel cobalt manganese	
	NCM 622 (nickel cobalt manganese	
	NCM 721 (nickel cobalt manganese	
	NCM 811 (nickel cobalt manganese	-

6. Type in the number of Battery Cells per Pack.

* Battery Cells per Pack	0
10	
\	

Figure 17. Battery Cells per Pack text box

7. Fill in the Cell Voltage (V) information.

* Cell Voltage (V)	

8. Scroll back to the top of the pop-up and fill in the **Submitted Number of Batteries**.

\* Submitted Number of Batteries

12,000			

Figure 19. Submitted Number of Batteries text box

9. Fill in the Submitted Number of Supported Vehicles.



Figure 20. Submitted Number of Supported Vehicles text box

Note: The submitted number of supported vehicles must be <u>less than or equal</u> to the submitted number of batteries.

Figure 18. Cell Voltage text box





10. For the **Nominal Anode Chemistry**, click the drop-down and select the correct ratio. If not found, select Other and fill in the **Nominal Anode Chemistry Description** field with the correct chemistry ratio.

* Nominal Anode Chemistry
None
✓None
Graphite
Graphite - Silicon blend, Silicon below 1
Graphite - Silicon blend, Silicon 10% - 3
Graphite - Silicon blend, Silicon 30% - 5
Graphite - Silicon blend, Silicon above 5
Figure 21. Nominal Anode Chemistry drop-down

11. Fill in the Battery Pack Size (kWh) field.

* Battery Pack Size (kWh)
10.0
Figure 22 Battery Pack Size text box

12. Type in the Cell Capacity (Ah) information.

	* Cell Capacity (Ah)	
	20.0	
F	igure 23 Cell Canacity text box	

13. Now that the Battery section is complete, fill in the descriptions under the Vehicle section: Vehicle Make(s), Vehicle Model(s), and Vehicle Trim(s).

Vehicle	
* Vehicle Make(s)	
	le le
* Vehicle Model(s)	
Vehicle Trim(s)	





14. Now that the Vehicle section is complete, fill out the Facility section to the right. Type in the **Cell Manufacturing Facility Name**.

Facility
* Cell Manufacturing Facility Name
Facility 123
Figure 25. Cell Manufacturing Facility Name text box

15. Type in the **Cell Manufacturing Facility Address** or the **Facility Geolocation**. Type in the Cell Manufacturing Address country/territory, street, city, state/province, and zip/postal code.

Cell Manufacturing Facility Address (Country/Territory)
United States 🔹
Cell Manufacturing Facility Address (Street)
123 Main St.
Cell Manufacturing Facility Address (City)
City
Cell Manufacturing Facility Address (State/Province)
Alabama 🔻
Figure 26. Address text boxes

16. Or under **Facility Geolocation**, type in the Latitude and Longitude of the Manufacturing Facility.

Facility Geolocation
Latitude
Longitude
Figure 27. Geolocation text boxes

17. Once complete, select **Save** to create your New Battery entry. Select **Save and New** to create another Battery entry.







18. Once saved, you will be able to review the information that was just entered for your Battery record. Here you can Edit Battery or Delete the battery. Repeat the previous steps in Action 3 (steps 1-18) for each battery product line.

cui	OMB Control Numbers: 1545-2137 1545-2311
Battery B-00000082	Edit Battery Delete
Battery	
Compliance Report ID 500cp000005TpPLAA0	
Description Battery Description	Submitted Number of Batteries 12,000
Associated Data Sheet File Name File name	Submitted Number of Supported Vehicles 0 12,000

Figure 29. Edit Battery and Delete buttons

19. Click on the Compliance Report ID hyperlink.

CUI	OMB Control Numbers: 1545-21 1545-23	137 311
Battery B-00000082	Edit Bartery Dek	ete
Battery		
Compliance Report ID 500cp000005TpPLAA0		
Description Battery Description	Submitted Number of Batteries 12,000	
Associated Data Sheet File Name File name	Submitted Number of Supported Vehicles  12,000	
Figure 30. Co.	npliance Report ID hyperlink	

20. **Scroll down** to the Files section and select **Upload Files**. A pop-up will appear allowing you to select files. You need to upload the written compliance report and the associated data sheets for each battery.

	s for cach ballery.		← → × ↑ ♦ > This PC > Downloads	✓ U Search Downloads
Files (0)			Organize - New folder	• 🔳 🕘
			S This PC Name	Date modified
			3D Objects	
Title	Modified	Owner	Desktop	
Inte	Woullied	owner	Documents     Documents	
			) Music	
Please upload your file(s) below. File u	pload is restricted to 5 MB per file.		Pictures	
			🚟 Videos	
Add Files			😂 Windows (C:)	
			🛫 im-4 (\\DOE.LOC	
1 Upload Files Or drop files			im (\\DOELOCAI	
			DISHR ((DOELC V	,
			File name:	All files
Figure 31. Upload files but	ton		Upload	from mobile Open Cancel

21. After you upload, a pop-up will show that the file has been successfully uploaded. Select **Done**. Repeat the previous steps in Action 3 (steps 20 & 21) for each document you wish to attach to your compliance report submission.







22. Scroll down the Compliance Report to the Finished Everything? section, below files.

CUI			O	MB Control Numbers: 1545-213 1545-231
🛒 Compliance Rep	port Instructions			
Below, enter your battery line iter Compliance Report 500cp000005TpPLAA0	ems and upload all relevant documentation.	Click the Submit button when your report is c	omplete and ready for review.	Edit
In Progress	Submitted	In Review	Suspense	IRS Determination Made
Report Information				

Figure 33. Compliance Report page

#### 23. Click Submit.

Title		Modified	Owner	Size				
Please upload your fil	lease upload your file(s) below. File upload is restricted to 5 MB per file.							
Add Files								
1 Upload Files	Or drop files							
		Finis	hed everything?					
	Click the Submit button below to send in your compliance report.							
Submit								



24. The Submit Compliance Report pop-up will ask if you're ready to submit the report. Click **Confirm**. If you select Cancel, you will be taken back to the Compliance Report page.



#### Figure 35. Confirm button

25. Now, if you scroll up to the top of the Compliance Report, the status bar will move to **Submitted**, showing that the Compliance Report has been successfully submitted.

CUI			OMB Control Numbers: 1545-2137 1545-2311
Compliance Report Instructions Below, enter your battery line items and upload all relevant documentation. Click the Compliance Report 500cp00000STpPLAA0	Submit button when your report is o	omplete and ready for review.	
Submitted	In Review	Suspense	IRS Determination Made

Figure 36. Status bar in submitted stage





#### **Inquiry Overview:**

During the review of your submitted Compliance Report(s), DOE may request additional information. After selecting the Compliance Report ID hyperlink, navigate to the Inquiry tab to view inquiries related to your report.

# How to Respond to an Inquiry:

The following steps outline how to respond to an Inquiry from DOE:

- 1. Receive Email Notification and Log In to the 30D Portal
- 2. Locate Open Inquiry and View Due Date
- 3. Respond to the Open Inquiry, including file attachments (if applicable)







#### Part II – How to Respond to an Inquiry

#### **Receive Email Notification and Log In to the 30D Portal** (Action 4)

1. You will receive an email from <u>30d-noreply@hq.doe.gov</u> stating that an update has been made to your compliance report.

	vew Notification in the SOD Compliance Report Submission Online Portal
20d-noreply@hq.doe.gov	© S Reply S Reply All → Forward
Retention Policy 7 Year Email Retention Policy (7 years)	Thu 2/27/2025 1:16 PM Explore: 2/26/2032
fou have a new notification regarding your compliance report for the o view this notification.	30D New Clean Vehicle Credit Program. Please sign into your account on the online portal as soon as possible
co.energy.gov/30D	
Thank you,	
30D New Clean Vehicle Credit Program Team	
Please do not reply to this email. If you have questions, please refer t at <u>30DTechnicalSupport@hq.doe.goy</u> .	o the DOE 30D New Clean Vehicle Credit Program website for additional information or contact the Help Desk
f you believe you were sent this email in error, please contact the 30	D Help Desk at 30DTechnicalSupport@hq.doe.gov.

2. Once you receive the abovementioned email, please click <u>here</u> to visit the 30D Portal to log in (see Action 1 for detailed instructions on how to log in).



Figure 38. 30D Compliance Report Submission Portal





# **Locate Open Inquiry and View Due Date (Action 5)**

1. Once you log in successfully, navigate to the Notification Bell.



Figure 39. Notification bell

2. Select a Compliance Report New Notification.



Figure 40. Compliance Report New Notification

3. Read the **Compliance Report New Notification** and find the **Response Due Date**. Please respond to the Inquiry by the provided date in this notification.







4. Click on the Compliance Report ID hyperlink in the Related To field.

Task Compliance Report - 500cq000003JoVdAAK - New Notification			
Related To 500cq000003joVdAAK			
Comments Thank you for your submission to the 30D New Clean Vehicle Credit Program.			
The DOE review team has reviewed your Compliance Report, and we request further information.			
To view the requested information, click on the Compliance Report linked above, then select the "Inquiries" tab. A response to this inquiry is due within 21 days. If you need additional time, please contact 30DTechnicalSupport@hq.doe.gov as soon as possible.			
Thank you, 30D New Clean Vehicle Credit Program Review Team			
If you have questions, please refer to the DOE 30D New Clean Vehicle Credit Program website for additional information or contact the Help Desk at 30DTechnicalSupport@hq.doe.gov.			

Figure 42. Compliance Report ID hyperlink

5. From the Compliance Report page, select the Inquiries tab.

Home My Compliance Reports Notif	ions Help Center 🌲 🙆
r Compliance Report	
Compliance Report 500cq000003GmLVAA0	
A CONTRACTOR IN T	This compliance report is suspended pending a response to an inquiry.
<pre></pre>	In Review IRS Determination Made
Report Information Inquiries	
Submitted Number of Batteries 349,889	Anticipated Service Year 2025
Submission By Qualified Manufacturer 30D Test User	Submission Date 2/27/2025, 12:49 PM

6. From here, you will see the open and closed Inquiries for this Compliance Report. The open inquiry(ies) require a response. The closed inquiry(ies) do not require further action.

Report Information Inquiries			
F Inquiries (6)			
Inquiry ID	Туре	Created Date	Status
IN-00013	Initial Question	Feb 27, 2025	Open
IN-00012	Clarifying Question	Feb 27, 2025	Open
IN-00011	Initial Question	Feb 26, 2025	Closed

Figure 44. Inquiries by status



### **Respond to the Open Inquiry, including file attachments, if applicable** (Action 6)

1. Find an Open Inquiry and select the **Inquiry ID** hyperlink.

Report Information	Inquiries			
Inquiries (6)				
Inquiry ID		Туре	Created Date	Status
IN-00013		Initial Question	Feb 27, 2025	Open
IN-00012		Clarifying Question	Feb 27, 2025	Open
IN-00011		Initial Question	Feb 26, 2025	Closed
Figure 45. Inquiry IL	D hyperlink			

2. Read the **Description**, which contains question(s) from DOE and select **Create Response**.

Inquiry Edit your response below. Upload any files that may support your response to this inquiry. Click the Submit button when your response is complete and ready for review.					
Inquiry ID IN-00016	Compliance Report 500cq000003GmLVAA0				
Type Clarifying Question	Created Date 2/27/2025, 1:15 PM				
Status Open					
Description EX: Need additional documentation surrounding battery composition. Response					
Create Response					
Files (0)					

Figure 46. Create Response button

3. Fill in the **Response** field with your answers to the Open Inquiry. You can only submit one response per Inquiry, so make sure that all questions are answered.

Inquiry Response					
Response					
Salesforce Sans         ▼         12         ▼         B         I         U         G         IE         IE         +IE					
Respond to the Description text here.					
Ex: See additional files to support battery record number X.					
L					
Cancel Save					

Figure 47. Response field





4. Select Save.



5. To complete the Response, add the necessary files in the Files section of the Inquiry by selecting **Upload Files**, if applicable.



6. Click on the appropriate file and select **Open**.



7. Select Done. Repeat steps 5-7 until all files have been successfully uploaded.



30D New Clean Vehicle Credit | Qualified Manufacturers





8. Now that your Response to the Open Inquiry is complete, scroll down the page and select **Submit**.

Finished with your response?
This will send your response to the DOE reviewer(s).
Submit
Figure 52 Submit button

9. A pop-up will appear asking if you are ready to submit your inquiry response, select **Confirm**. If you select cancel, you will be taken back to the Compliance Report page.

Submit Inquiry Reponse
Are you sure you are ready to submit your response to the inquiry? After submission, you will not be able to edit your response.
Cancel Confirm
Figure 53. Confirm button

10. Once confirmed, a green pop-up will show that your response has successfully been submitted.

Home	My Compliance Reports	Notifica 😪	Success Success! Your response has been submitted.	×
Туре			Created Date	
Clarifying Que	estion		2/27/2025, 1:15 PM	
Status				
Closed				
Description				
EX: Need addi	itional documentation surrounding	battery composition	ì.	
Response				
Respond to th	e Description text here.			
Ex. See additio	onal files to support battery record	number X.		







11. Click on the **Compliance Report ID** hyperlink.

CUI		OMB Control Numbers: 1545-2137 1545-2311
Inquiry Inquiry ID IN-00016	Compliance Report 500cq000003GmLVAA0	
Type Clarifying Question	2/27/2025, 1:15 PM	
Status Closed		
Description EX: Need additional documentation surrounding battery composition.		
Figure 55. Compliance Report ID hyperlink		

12. From the Compliance Report page, select the Inquiries tab.

CUI			OMB Control Numbers: 1545-2137 1545-2311
<b>d</b> Compliance Papart			
Compliance Report			
Compliance Report 500cq000003GmLVAA0			
~	×	In Review	IRS Determination Made
Report Information Inquiries			



13. Since you submitted your response to the Inquiry, the Inquiry will be updated to the status of Closed. If you click on the **Inquiry ID** hyperlink you will be able to view your response and file attachments, but you will no longer be able to edit them.

Compliance Report 500cq000003GmLVAA0			
<ul> <li>✓</li> </ul>		In Review	IRS Determination Made
Report Information Inquiries			
Inquiries (1)			
Inquiry ID	Туре	Created Date	Status
IN-00016	Clarifying Question	Feb 27, 2025	Closed

Figure 57. Inquiry status





#### **IRS Determination Notice Overview:**

The IRS will upload Final Determination Notices to the 30D Portal by October 31 for compliance report submissions completed on or before July 1 at 11:59PM for vehicles expected to be placed in service the following year. Compliance report submissions after July 1 will be evaluated by IRS on a rolling basis.

For more information and required timelines, please see <u>RP-2024-26 (irs.gov)</u> and <u>RP-2023-38 (irs.gov)</u>.

#### **How to Review IRS Determination Notice:**

The following steps outline how to Review IRS Determination Notice once it is available:

- 1. Receive Email Notification and Log In to 30D Portal
- 2. Select Compliance Report ID
- 3. Locate IRS Determination Notice







## **Part III – IRS Determination Notice**

#### **Receive Email Notification and Log in to 30D Portal** (Action 7)

1. You will receive an email from <u>30d-noreply@hq.doe.gov</u> stating that an update has been made to your compliance report.

From: 30D-NoReply@hq.doe.gov <30d-noreply@hq.doe.gov>
Sent: Friday, October 18, 2024 9:41 AM
To: QA 30D QM User 1 < <u>QA30DQMUser1@afs.com</u> >
Subject: [External] Sandbox: Compliance Report 500Hv000007NoYHIA0 - New Notification in the 30D Compliance Report Submission Online Portal
This message is from an EXTERNAL SENDER - be CAUTIOUS of links and attachments. THINK BEFORE YOU CLICK.
You have a new notification regarding your compliance report for the 30D New Clean Vehicle Credit Program. Please sign into your account on the online portal as soon as possible to view this notification.
eco.energy.gov/30D
Thank you,
30D New Clean Vehicle Credit Program Team
Please do not reply to this email. If you have questions, please refer to the DOE 30D New Clean Vehicle Credit Program website for additional information or contact the Help Desk at 30DTechnicalSupport@hq.doe.gov.
If you believe you were sent this email in error, please contact the 30D Help Desk at 30DTechnicalSupport@hg.doe.gov.

Figure 58. Email notification

2. Once you receive the abovementioned email, please click <u>here</u> to visit the 30D Portal to log in (see Action 1 for detailed instructions on how to log in).



Figure 59. 30D Compliance Report Submission Portal



# **Select Compliance Report ID** (Action 8)

1. Once you log in successfully, navigate to the My Compliance Reports tab.

U.S. DEPARTMENT OF Home	My Compliance Reports	Notifications Help Center		<b>*</b> (2)
CUI			OME	Control Numbers: 1545-2137 1545-2311
My Complia	nce Reports			
View and manage your comp	bliance reports below. Click h	ere to access forms and temp	plates.	
Compliance Report ID	Anticipated Service Year	Submission Date	Report Status	Date Created
500OC000002qPXoYAM	2025	10/9/2024, 4:38 PM	In Review	9/19/2024, 12:28 PM
500OC000002q80vYAA	2025	9/13/2024, 11:07 AM	IRS Determination Made	9/17/2024, 10:11 AM

Figure 60. My Compliance Report tab

2. Select a **Compliance Report** with a Report Status listed as **IRS Determination Made**.

U.S. DEPARTMENT OF HO	me My Compliance Reports	Notifications Help Cente	r	<b>.</b> (2)
CUI			ОМ	B Control Numbers: 1545-2137 1545-2311
My Complia View and manage your co	mpliance reports below. Click h	ere to access forms and tem	plates.	
Compliance Report ID	Anticipated Service Year	Submission Date	Report Status	Date Created
500OC000002qPXoYAM	2025	10/9/2024, 4:38 PM	In Review	9/19/2024, 12:28 PM
500OC000002q80vYAA	2025	9/13/2024, 11:07 AM	IRS Determination Made	9/17/2024, 10:11 AM



 Alternatively, users can click the Notification Bell, which will direct you to a page that shows which compliance report has an update, by following the Related To hyperlink.

	Home	My Compliance Reports	Notifications	Help Center	<b>.</b>
CUI					OMB Control Numbers: 1545-2137 1545-2311

Figure 62. Notification bell





# **Locate IRS Final Determination Notice (Action 9)**

1. Scroll down to the **Files** section of the Compliance Report and locate the **IRS Final Determination Notice.** 

Files (4)		
Title	Last Modified	Size
Supporting Documents	10/3/2024, 12:23 PM	13KB 💌
IRS-created Final Determination Notice	9/80/2024, 10:35 AM	19КВ
Annual FEOC and CMBC Review Data Sheet TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	49KB Download
Annual FEOC and CMBC Compliance Report TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	63KB
	Please upload your file(s) below. File upload is restricted to 5 ME	per file.
	Add Files	

Figure 63. IRS Final Determination Notice

2. Click the **arrow** to the far right of the IRS Final Determination Notice and select **Download**.

Files (4)			
Title	Last Modified	Size	
Supporting Documents	10/3/2024, 12:23 PM	13KB	¥
IRS-created Final Determination Notice	9/30/2024, 10:35 AM	19KB	
Annual FEOC and CMBC Review Data Sheet TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	49KB	Download
Annual FEOC and CMBC Compliance Report TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	63KB	•
	Please upload your file(s) below. File upload is restricted to 5 MB Add Files ① Upload Files Or drop files	8 per file.	



3. Open the document to view the IRS Final Determination Notice.





#### **Administrative Review Overview:**

After the IRS Final Determination Notice has been issued, QMs may request an Administrative Review if the IRS determined that the compliance report failed to meet the FEOC, Critical Minerals, or the Battery Components requirements. The QM may submit additional information to the DOE and IRS regarding compliance with the relevant requirements.

For more information and required timelines, please see <u>RP-2024-26 (irs.gov)</u> and <u>RP-2023-38 (irs.gov)</u>.

#### **How to Request Admin Review Process:**

The following steps outline how to Request an Administrative Review, abbreviated Admin Review, if applicable:

- 1. Contact 30D Technical Support
- 2. Upload New Files







# Part IV – Admin Review (if applicable)

# **<u>Contact 30D Technical Support</u>** (Action 10)

1. You can request an admin review by emailing 30D Technical Support at: <u>30DTechnicalSupport@hq.doe.gov.</u>



 Ensure to use "Request for Admin Review [Compliance Report ID]" in the Subject Line of your email, <u>replacing [Compliance Report ID] with the compliance report in question.</u>



- 3. Include details about the compliance report in the body of the email *(as seen below).* As a reminder, do not attach updated files to this email.
  - a. Compliance Report ID
  - b. Submission Date
  - c. IRS Determination Received
  - d. Reason for Admin Review

Subject Request for Admin Review [Compliance Report ID]

30D Technical Support,

I am writing to request an administrative review of a compliance report, and the decision received.

Please find the details below for your reference:

- 1. Compliance Report ID: (Insert the compliance report)
- 2. Submission Date: (Insert the date that the compliance report was submitted)
- 3. IRS Determination Received: (Insert the determination received in the notice)
- 4. Reason for Admin Review: (Briefly explain why you are requesting the review (e.g., clarification on the determination, discrepancy in the notice, etc.))

Figure 67. Body of email





#### **Upload New Files** (Action 11)

DOE will respond to your email requesting Admin Review, informing you that you have been given access to upload files in the 30D Portal

 Once you receive the email confirmation, log in to the 30D Portal and access the desired Compliance Report. Navigate to the Files section of the Compliance Report (as directed in the "Locate IRS Final Determination Notice" of this guide).

Files (4)			
Title	Last Modified	Size	
Supporting Documents	10/3/2024, 12:23 PM	13KB	r
IRS-created Final Determination Notice	9/30/2024, 10:35 AM	19KB	r
Annual FEOC and CMBC Review Data Sheet TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	49KB	r
Annual FEOC and CMBC Compliance Report TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	63KB	r
	Please upload your file(s) below. File upload is restricted to 5 MB	3 per file.	
	Add Files           ① Upload Files         Or drop files		_

Figure 68. Files section

2. The **Add Files** section will be visible, allowing you to select the **Upload Files** button to add additional files.

Files (4)			
Title	Last Modified	Size	
Supporting Documents	10/3/2024, 12:23 PM	13KB	•
IRS-created Final Determination Notice	9/30/2024, 10:35 AM	19KB	•
Annual FEOC and CMBC Review Data Sheet TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	49KB	•
Annual FEOC and CMBC Compliance Report TEMPLATE - 6.5.24	9/30/2024, 10:34 AM	63KB	•
	Please upload your file(s) below. File upload is restricted to 5 ME	3 per file.	
	Add Files		
Figure 69. Upload Files button			

3. Once a file has been uploaded, a popup window will appear confirming that the file has been added successfully to the compliance report.



30D New Clean Vehicle Credit | Qualified Manufacturers





#### **Resources:**

To access the 30D Portal, please visit http://eco.energy.gov/30D

For additional information on the 30D New Clean Vehicle Credit Program, please visit:

- <u>Clean vehicle tax credits | Internal Revenue Service</u>
- <u>30D New Clean Vehicle Credit | Department of Energy</u>

For more information about ID.me, please visit:

- Who is ID.me?
- How ID.me protects my information
- How ID.me uses your data
- Why should I trust ID.me?
- <u>Contact ID.me support</u>
- ID.me Self Service Portal

See ID.me Registration Tips and how-to steps on the next page.





### **ID.me Registration Tips:**

1. Your ID.me account is your digital identity. You can only have one identity, so you can only have one ID.me account.



Figure 71. ID.me logo

2. Your ID.me account is portable and moves with you across the internet. You may have already created an ID.me account at another government agency or private organization. Log in with that same email and password for 30D.

# **30D Compliance Report Submission Portal** Sign on with an existing account Sign in with ID.me Figure 72 . ID.me sign in button

3. If you have an ID.me account, make sure you add the email address you use to access 30D Files to your ID.me account. Once it is added, make it the primary email address on your account (click here for directions on updating your email address).



4. If you do not have an ID.me account, you will be able to create one the first time you attempt to access the new 30D Portal. When you create your ID.me account, make sure you use the email address you use to access 30D Files.

c	create an ID.me account
ୃ	If you already have an ID.me account, do not create a new one. <u>Sign in to your existing account</u> .
Indice	atos a roquirod field
Email*	
Ente	er your personal email address
Passw	ord*
Ente	er password
Confir	n Password *
Roo	ntor password
Ro	member me
	ccopt the ID.me <u>Terms of Service</u> and <u>Privacy</u>
	Create account