Subcommittee on Identification of CCUS Priority Pipelines – Plan and Progress

John Thompson

Clean Air Task Force

Presentation to the CCUS Permitting Task Forces

December 11, 2024

Statutory Charge

USE IT Act Duty V

 Identify any priority CO₂ pipelines needed to enable efficient, orderly, and responsible development of CCUS projects at increased scale

Subgroup Approach

Define Priority Pipeline	Prepare Selection Criteria Matrix	Use Criteria to Explain Selection
What's a Priority Pipeline? • Near-term priorities • Long-term scaling needs	What is the basis for a recommended pipeline? • Sources • Sinks • Pathways	What are we recommending? • Criteria? • Corridor? • Pipelines?

Selection Criteria Matrix

Sources

• Type of source (e.g., ethanol, coal-fired power plant, cement)

• Age

•Cost to capture emissions from source

• Size of source (e.g., tons emitted per year)

• Distance from adequate storage sinks ("stranded sources")

• Geographical limitations (e.g., Appalachian Mountains acting as a physical barrier between the source and its nearest sink)

• Geographic/physical reason for locations (i.e. barged coal – reason for river valley plant locations; mountain and coast bounded plant locations; plants along existing rail lines); allows for geographic collection of CO₂ into potential pipeline. • Proximity to other sources

•Environmental justice considerations (e.g., disadvantaged communities)

•DOE-funded project (e.g., component of a DAC hub)

Assumed retirement date

Selection Criteria Matrix: Sinks

- Proximity to population centers
- Distance from nearest sources

- Pre-existing infrastructure on site
- Risk of geohazards

- Environmental justice considerations (e.g., disadvantaged communities)
- •Type (e.g., saline aquifer, depleted gas field)

• Size

- Environmental sensitivities
- Capacity, injectivity, porosity

• Extent of competition for the source based on other uses (e.g., geothermal, hydrocarbon extraction, hydrogen storage)

Selection Criteria Matrix: Pathways

- Workforce availability
- Proximity to population centers
- Environmental sensitivities
- Environmental justice considerations (e.g., disadvantaged communities)

- Risk of geohazards
- Does the pathway align with existing pipeline paths?
- Does the pathway align with existing electricity transmission paths?

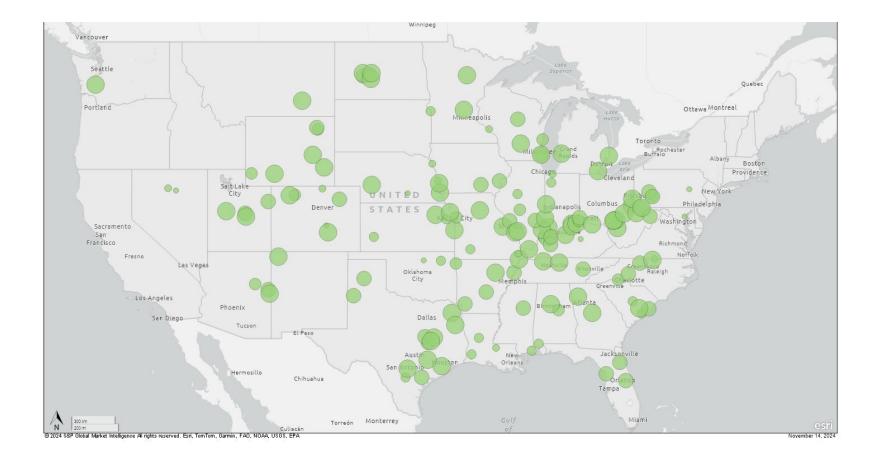
- Future scalability (i.e., Does the pathway allow for future economic trunk expansion?)
- Political feasibility
- Commercial viability

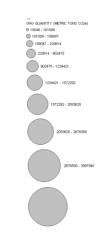
All Industrial Sources and Power Plants (over 100,000 tonnes CO₂/yr)

Category Winnipeg Gas Power Vancouver 🔵 Ethanol Seattle 🔵 Coal Power Quebec Pulp and Paper -00 Petrochemicals Portland Ottawa Montreal Iron and Steel Toronto Other Chemicals Rochester Buffalo Refineries LNG 00 SaltJak NG Processing H2 Production 0 Sacramento CHO OLIANTITY (METRIC TONS CO24) Francisco · Fresno O GLIANTITY (METRIC TONS CODE San Diego Lucson. El Paso Hermosillo Chihuahua N Torreón Monterrey 300 km Culiacár © 2024 S&P Global Market Intelligence All rights reserved. Esri, TomTom, Garmin, FAD, NOAA, USGS, EPA November 14, 2024

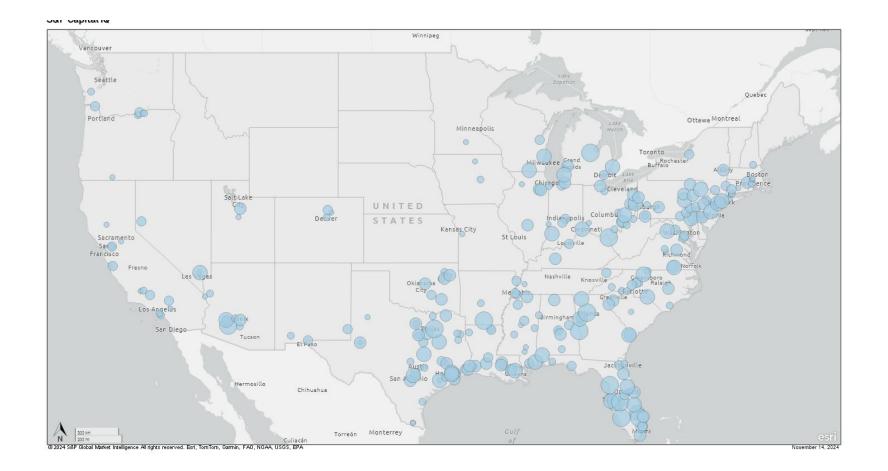
4 All Sources over 100K

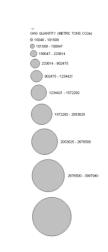
Coal Power Plants (over 100,000 tonnes CO₂/yr)



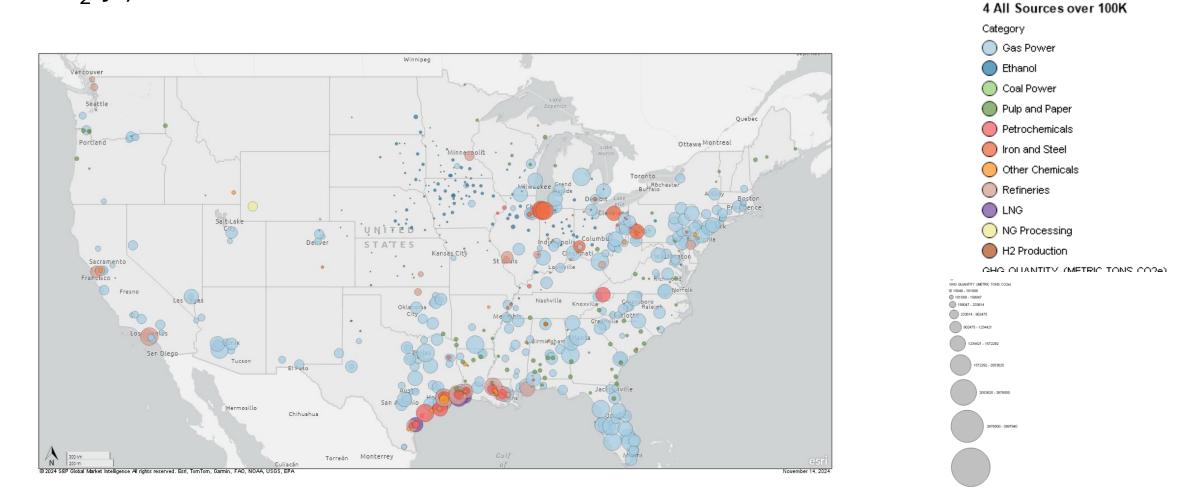


Gas Power Plants (over 100,000 tonnes CO₂/yr

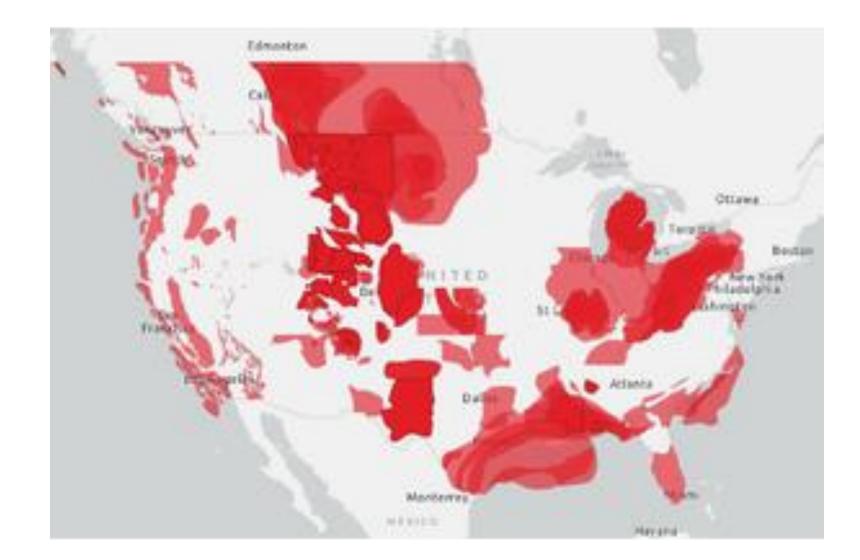




Industrial & Gas Power Plants (over 100,000 tonnes CO₂/yr)

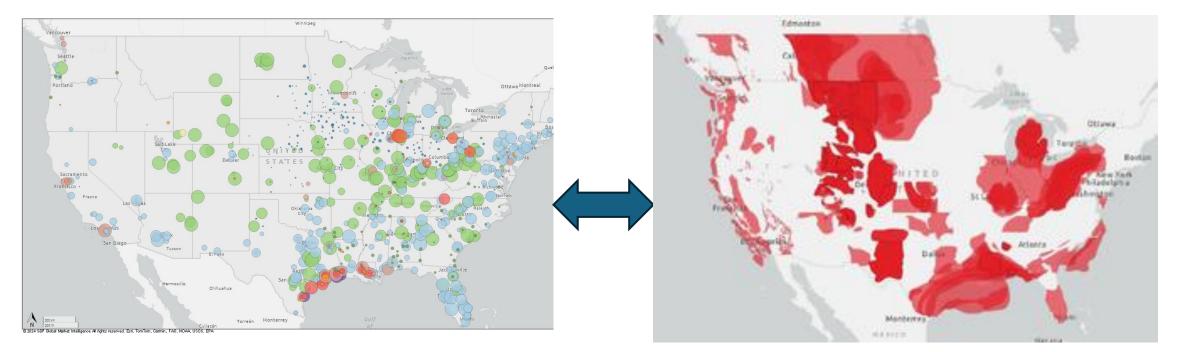


Sinks



Pathway

Connecting the sources and sinks



Questions for the Task Group

Priority Pipelines

Priority pipelines should consider two categories:

- Near-term- help start larger CCS deployment and solve permitting and approval issues
- Long-term scaling- Develop long-term trunk lines that can support an increase in the scale of CCUS activities and contribute to the goal of net-zero emissions economy-wide by no later than 2050.

Criteria for Prioritization

- Does the Task Force agree with our emphasis on a matrix of criteria?
- Do you have suggestions or input on our draft criteria?

$\underline{CO}_2 \underline{Sources}$

 How should the report address uncertainties about future sources? Some sources, such as coal plants, are large CO₂ sources but they are predicted to close. Should priority pipelines include or exclude them?

CO₂ Sinks

• When we map priority sinks, there is a danger of appearance of subjectively selecting regions. How do we share data without appearing to fall into this trap?

Corridors vs. Pipelines vs. Criteria

• There are many published maps of future trunk lines. Should the report focus on "corridors" (wide, thick bars), pipelines (thin sticks) or criteria for identifying these are future needs evolve?