



Liquefied Natural Gas (LNG) Exports

December 2024

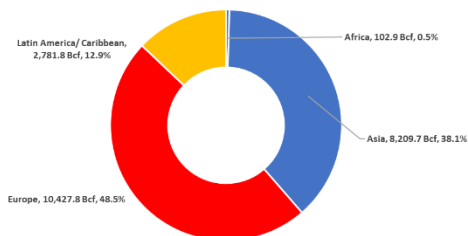
The United States produces more natural gas than it uses, and LNG export facilities are operating or being built to deliver gas overseas. Eight large-scale and three small-scale LNG facilities have begun export operation. DOE's Office of Fossil Energy and Carbon Management (FECM) monitors U.S. LNG trade through its regulatory role under the Natural Gas Act (NGA).

Overview

The United States has become the world's largest producer of natural gas, creating the opportunity for exports. Companies that want to export natural gas must get authorization from FECM. The [Natural Gas Act](#)¹ requires FECM to make public interest determinations on applications to export LNG to countries without free trade agreements with the U.S. (non-FTA countries).

FECM also publishes information on LNG exports in its [Natural Gas Imports and Exports Monthly Report](#).² LNG exports from the Lower 48 started in 2016. As of October 2024, U.S. export terminals have sent cargos to 46 countries on five continents, mostly from large-scale facilities. Small shipments have been exported since 2016 in cryogenic ISO containers, to customers predominantly in Central America and the Caribbean.

Domestically-Produced LNG Exports by Region
(Cumulative from Feb 2016 to Oct 2024)



LNG Export Application Process and Activity

There are two standards of review under the NGA, based on the intended destination of LNG. Where countries have a free trade agreement with the U.S. (FTA countries), exports are deemed consistent with the public interest. The NGA directs DOE to evaluate LNG export applications to non-FTA countries. DOE is required to grant requested export authority for non-FTA countries, unless it finds the proposed exports will be inconsistent with the public interest, or where trade is prohibited by law or policy (for example, Cuba, North Korea, and Iran). DOE acts on long-term applications to non-FTA countries after completing a

public interest review that involves several criteria, such as economic and environmental reviews, including examination under the National Environmental Policy Act (NEPA). DOE is typically a cooperating agency for review under NEPA, with the Federal Energy Regulatory Commission (FERC) or the Department of Transportation's Maritime Administration (MARAD) acting as the lead agency.

Obtaining a DOE authorization to export LNG to non-FTA countries is an important step for most projects in their path toward financing and construction. After comprehensive reviews, DOE has issued a total of 40 long-term LNG authorizations for any country in the world not prohibited by U.S. law or policy, in a cumulative amount of 49.0 billion cubic feet per day (Bcf/d), as of December 31, 2024. DOE has also issued several authorizations under its Small Scale Rule, as summarized [here](#).³ Currently, U.S. export capacity is more than 14 Bcf/d, and a total of over 26 Bcf/d of capacity is in various stages of operation and construction. Some of the companies that have LNG export authorizations from DOE have not reached final investment decisions (FID) on their projects. Construction of large facilities takes years to complete

Foundational Studies for DOE's Public Interest Reviews of LNG Exports

Historically, DOE has relied on economic and environmental studies to inform DOE's public interest review of applications for exports of LNG to non-FTA countries. On December 17, 2024, DOE provided notice of availability of a multi-volume study updating DOE's understanding of the potential effects of U.S. LNG exports on the domestic economy; U.S. households and consumers; communities that live near locations where natural gas is produced or exported; domestic and international energy security, including effects on U.S. trading partners; and the environment and climate ([2024 LNG Export Study](#)) (see [89 Fed. Reg. 104,132](#) (Dec. 20, 2024)). DOE has invited public comments for a 60-day comment period extending through February 18, 2025.

The 2024 LNG Export Study comprises a summary report and four appendices. *Appendix A: Global Energy and Greenhouse Gas Implications of U.S. LNG Exports* presents an analysis of the global market demand for U.S. LNG exports across a range of scenarios and the global emissions impacts of increased U.S. LNG exports through 2050. Second, *Appendix B: Domestic Energy, Economic, and Greenhouse Gas Assessment of U.S. LNG Exports* presents an analysis of the implications of the various U.S. LNG export levels on the U.S. economy and greenhouse gas (GHG) emissions. Third, *Appendix C: Consequential Greenhouse Gas Analysis of U.S. LNG Exports* is an analysis of global GHG emissions in response to increased U.S. LNG Exports. Finally, *Appendix D: Addendum on Environmental and Community Effects of U.S. LNG Exports* is a literature review of the effects of upstream, midstream, and downstream natural gas production and exports on the environment and on local communities.

¹ 15 U.S.C. § 717 *et seq.*, <https://www.govinfo.gov/content/pkg/COMPS-868/pdf/COMPS-868.pdf>.

² <https://www.energy.gov/fecm/listings/natural-gas-imports-and-exports-monthly-reports>.

³ <https://www.energy.gov/fecm/articles/lng-trades-markets>.

and can cost billions of dollars. A complete list of long-term LNG export applications and their current status can be found in DOE's [Summary of LNG Export Applications](#).⁴

LNG Facilities

Eight large-scale LNG facilities are using authorizations to export U.S.-sourced natural gas. Four other large-scale terminals with DOE authorization are under construction pursuant to FID. Terminals that have DOE authorizations report their status and construction progress to the Department twice per year, and these [Semi-Annual Reports](#)⁵ are available on DOE's website. Customers wishing to purchase LNG from the United States can contact one of the companies authorized or seeking export authority, as listed in the [Online Docket Room](#).⁶

NORTH AMERICAN LARGE-SCALE LNG EXPORT PROJECTS WITH NON-FTA EXPORT AUTHORITY FROM DOE						
	Project	Volume (Bcf/d)			Initial Operation (or est.)	Construction Status
		Authorized	Under Construction Pursuant to FID	Operating		
1	Sabine Pass <i>Cameron, LA</i>	4.55	0	4.55	Feb. 2016	Operating
2	Cove Point LNG <i>Calvert Cty, MD</i>	0.77	0	0.77	Mar. 2018	Operating
3	Cameron <i>Hackberry, LA</i>	3.53	0	2.12	May 2019	3 trains operating
4	Corpus Christi <i>Corpus Christi, TX</i>	3.99	1.59	2.4	Dec. 2018	3 trains operating Stage 3 Under construction
5	Elba Island <i>Chatham County, GA</i>	0.36	0	0.36	Sep. 2019	Operating
6	Freeport <i>Quintana Island, TX</i>	3.10	0	2.38	Sep. 2019	3 trains operating
7	Golden Pass <i>Sabine Pass, TX</i>	2.57	2.57	0	Late-2025 (est.)	Under construction
8	Venture Global Calcasieu Pass <i>Cameron, LA</i>	1.70	0	1.70	Mar. 2022	Operating
9	Lake Charles <i>Lake Charles, LA</i>	2.33	0	0	N/A	Pending FID
10	Delfin <i>Gulf of Mexico</i>	1.80	0	0	N/A	Pending FID
11	Port Arthur <i>Port Arthur, TX</i>	1.91	1.91	0	2027 (est.)	Under construction
12	Driftwood <i>Calcasieu Parish, LA</i>	3.88	0	0	N/A	Pending FID
13	Gulf LNG <i>Jackson County, MS</i>	1.53	0	0	N/A	Pending FID
14	Venture Global Plaquemines <i>Plaquemines Parish, LA</i>	3.40	3.40	0	End-2024 (est.)	Under Construction
15	Rio Grande LNG <i>Brownsville, TX</i>	3.61	2.10	0	2027 (est.)	Under construction
16	Texas LNG <i>Brownsville, TX</i>	0.56	0	0	N/A	Pending FID
17	Alaska LNG <i>Kenai Peninsula, AK</i>	2.55	0	0	N/A	Pending FID
	U.S. TOTAL	42.14	12.01	14.28		
18	Pieridae Energy (USA) Ltd. <i>Nova Scotia, Canada</i>	0.80	0	0	N/A	Pending FID
19	Mexico Pacific Limited <i>Sonora, Mexico</i>	1.7	0	0	N/A	Pending FID
20	Energia Costa Azul <i>Ensenada, Mexico</i>	2.18	0.44	0	Spring 2026 (est.)	Phase 1 Under construction Phase 2 FID Pending
21	Epsilon LNG <i>Sonora, Mexico</i>	1.08	0	0	N/A	Pending FID
22	Vista Pacifico LNG <i>Sinaloa, Mexico</i>	0.55	0	0	N/A	Pending FID
23	NFE Altamira FLNG <i>Tamaulipas, Mexico</i>	0.40	0	0.40	Aug. 2024	Operating
	NORTH AMERICA TOTAL	48.85⁷	12.01	14.68		

For more information, please visit <https://www.energy.gov/fecm/regulation>

⁴ <https://www.energy.gov/fecm/articles/summary-lng-export-applications-lower-48-states>.

⁵ <https://www.energy.gov/fecm/semi-annual-reporting-requirements-lng-exporters-2010-2024-dockets>.

⁶ <https://www.energy.gov/fecm/articles/electronic-docket-room-e-docket-room>.

⁷ Approved amounts listed here do not include non-FTA authorizations issued to small-scale facilities, which brings the total to 49.0 Bcf/d. Additional small-scale authorizations issued specifically under DOE's Small Scale Rule are not additive to the cumulative total.