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U.S. Department of Energy Office of Fossil Energy and Carbon Management Office of Natural Gas Regulatory Activities P.O. Box 44375 Washington, DC 20026-4375 Attention: Natural Gas Reports

Re: Commonwealth LNG, LLC – Semi Annual Progress Report DOE/FE Docket No. 19-134-LNG

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph H of DOE/FECM Order No. 4521, please accept the following semi-annual progress report for Commonwealth LNG, LLC ("Commonwealth"). This report covers the period from April 1, 2024, to September 30, 2024.

- On July 16, 2024, the U.S. Court of Appeals for the District of Columbia Circuit issued an opinion in *Healthy Gulf v. FERC*, no 23-1069, remanding without vacatur FERC's authorization of Commonwealth's facility, directing FERC to provide further explanation of its analysis of the project's greenhouse gas emissions and its cumulative impacts on nitrogen dioxide.
- On July 25, 2024, Commonwealth filed a notice of change in control and amendment to its pending non-FTA application as a result of an agreement executed and closed on June 25, 2024, through which Kimmeridge Texas Gas, LLC (an affiliate of Kimmeridge Energy Management Company, LLC ("Kimmeridge")), purchased 100% of the equity in Commonwealth. On September 30, 2024, Commonwealth filed a supplement to its notice of change in control and amendment to its pending non-FTA application, providing DOE/FECM with additional information on Kimmeridge's substantial work to reduce energy industry emissions and explaining that Kimmeridge's purchase of Commonwealth will enable the Commonwealth LNG Terminal to export LNG to strategic U.S. partners with significantly reduced carbon intensity.

- Commonwealth is engaged in commercial discussions for the long-term sale of LNG and the planning and development of Commonwealth's facility is progressing. On September 19, 2024, Commonwealth LNG announced that it has entered into a Heads of Terms agreement with Glencore LTD for the purchase of 2 MTPA of LNG for 20 years from Commonwealth's facility.
- Commonwealth continues to work cooperatively with FERC Staff as it moves towards initial site preparation and construction of its facility.

Consistent with Ordering Paragraph H, Commonwealth will continue to file semi-annual reports with DOE. If you have any questions regarding this filing, please contact JD Morris at (713) 298-5479 or at <u>imorris@teamcpl.com</u>.

Best regards,

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David L. Wochner Counsel for Commonwealth LNG, LLC