Qualified Manufacturer Training

How to View IRS Determination via DOE Energy Credits Online 30D Portal

October 2024





Opening Remarks

We are conducting two trainings: one today and one was previously held on Tuesday, October 1, 2024. The material presented is identical and we will be recording today's presentation, which will be posted on the 30D website.

If you have questions during the presentation, please contact <u>30DTechnicalSupport@hq.doe.gov</u>. At the end of this presentation, we will try to answer portal-related questions received via email during the presentation.

Please note, the focus of today's training is on the ECO 30D Portal. If you have policy-related questions, please contact <u>30DSupport@hq.doe.gov</u> as they will not be addressed during today's training.





Training Overview

- <u>30D Portal Overview</u>
- <u>30D Compliance Report</u>
 <u>Review Process Roadmap</u>
- <u>30D Portal- How to Review IRS</u> <u>Determination</u>
- <u>30D Portal- How to Request</u> <u>Administrative Review</u>
- <u>Training Recap</u>
- <u>Resources & Support</u>
- 30D Portal-Related Q&A







30D Portal Overview

The Department of Energy's Office of Manufacturing and Energy Supply Chains (MESC) collaborated with the Internal Revenue Service (IRS) to develop a Compliance Report Submission Portal. The program is debuting the portal to allow IRS determinations to be viewable by Qualified Manufacturers by October 31, 2024, with additional functionality updates to be added in the future. We're hosting two training sessions to assist you with using the portal.

You can find the portal URL, login instructions, and frequently asked questions on <u>30D New Clean</u> <u>Vehicle Credit | Department of Energy</u>.

Go-Live Features:

- Review compliance report details
- Download file attachments
- Receive automated notifications







30D Compliance Report Review Process

The illustration below displays an overview of the Compliance Report review process for the 30D New Clean Vehicle Credit Program







30D Portal: In Review Status

Upon your first log-in to the 30D Portal, you will see your Compliance Report in the "In Review" status. The figure below displays the status of an "In Review" Compliance Report







30D Portal- How to Review an IRS Determination





30D Roadmap: Review IRS Determination

The figure below displays the additional steps required to review an IRS Determination.







30D Portal: Receiving Email Notification

The figure below displays the Email Notification you will receive from <u>30d-noreply@hq.doe.gov</u> when you have a new notification regarding your Compliance Report







30D Portal- How to Request Administrative Review





30D Roadmap: Request Administrative Review

The figure below displays the additional steps to request an Administrative Review, if desired

For more information about administrative review and required timelines, please see <u>RP-2024-26 (irs.gov)</u>







30D Portal: Request Administrative Review

The figure below displays the additional steps to request an Administrative Review, if desired.

To 1000Support@ha.doe.gov: Send Cc Subject Request for Admin Review [Compliance Report ID]	
Dear [30D Support], I am writing to request an administrative review of a compliance <u>report</u> and the decision received. Please find the details below for your reference:	DO NOT attach updated files to the
Compliance Report ID: [Insert the Compliance Report ID] Date of Compliance Report: [Insert the date of the compliance report] Decision Received: [Insert the decision received from the report] Reason for Admin Review: [Explain briefly why you are requesting the review (e.g., clarification on the decision, discrepancy noticed, etc.)]	email.
We appreciate your attention to this matter and look forward to your response. Best regards, [Your Full Name] [Your Position/Title] C	
[Contact Information]	





Training Recap

You should now have a better understanding of the following:

- 30D Portal Overview
- 30D Compliance Report Review Process
- Step-by-step instructions to Review IRS Determination
- Step-by-step instructions to Request Administrative Review







Resources & Support







Resources & Support

Additional help resources available for support

For an overview of 30D New Clean Vehicle Credit and Compliance Report/Data Sheet templates, visit: https://www.energy.gov/mesc/30d-new-clean-vehicle-credit

For an overview of IRS requirements and credit details, visit: <u>https://www.irs.gov/clean-vehicle-tax-credits</u>

Training materials and other helpful resources will be stored on the 30D New Clean Vehicle Credit website:

- Training Presentations
- Training Recordings

For technical support or questions, contact <u>30DTechnicalSupport@hq.doe.gov</u> For policy-related questions, contact <u>30DSupport@hq.doe.gov</u>





30D Portal-Related Q&A





