From: Wade, Jennifer L.
To: Michelle Cooze
Cc: Ulrey, Peri; FERGAS; Darcy Reding; Adam Gray; Paul Kunkel
Subject: RE: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG
Date: Wednesday, May 8, 2024 12:51:59 PM
Attachments: image008.png
image009.png
image010.png
image012.png
image013.png
image014.png
image015.png

Hello Michelle,
Thank you for your response. We'd like to schedule a conference call to discuss the status of Pieridae Energy (USA) Ltd's proceeding with DOE in Docket No. 14-19-LNG. Below are a few suggested times we are currently available for a call, please let me know if any of these times work for you or please suggest another day/time. I can send a meeting invite for a MS Teams call once we agree upon a time.

Friday, 5/10/24, 4pm
Monday, 5/13/24, 2pm
Tuesday, 5/14/24, 2pm

Best,
Jennifer

Jennifer Wade (She/her/hers)
Director, Division of Regulation
jennifer.wade@hq.doe.gov
Office: 202-586-4749
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From: Michelle Cooze <michelle.cooze@pieridaeenergy.com>
Sent: Monday, April 22, 2024 11:29 AM
To: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>
Cc: Ulrey, Peri <peri.ulrey@hq.doe.gov>; FERGAS <fergas@hq.doe.gov>; Darcy Reding <darcy.reding@pieridaeenergy.com>; Adam Gray <adam.gray@pieridaeenergy.com>; Paul Kunkel <Paul.Kunkel@pieridaeenergy.com>
Subject: [EXTERNAL] Fw: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

Hello Jennifer,

Good day and thank you for your follow up email.

On behalf of Darcy Reding and Adam Gray, the President & CEO and CFO of Pieridae Energy Limited, I provide the following updates:

1. Semi-Annual Report: As noted in Pieridae's March 20, 2024 News Release (Pieridae Releases Q4 and Full Year 2023 Financial & Operating Results and 2023 Reserves | Pieridae Energy) and as discussed during our January 23, 2024 conference call with you, Pieridae is not actively pursuing development of the Goldboro LNG Project at this time. Pieridae is actively attempting to sell the related land assets in Nove Scotia.

2. Extension Request Status: We request that the pending request for an extension of the export commencement deadline in Order No. 3768 remain active for 6 months.

I trust the foregoing to be satisfactory. Should you have any questions or require anything further at this time, please advise.

Regards,
Michelle

Michelle Cooze BSc JD

General Counsel & Corporate Secretary

PIERIDAE ENERGY

3100, 308-4 Avenue SW | Calgary, AB | T2P 0H7

T: 587 392 9322 | M: 403 999 8882

michelle.cooze@pieridaeenergy.com | www.pieridaeenergy.com

From: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>
Sent: Monday, April 22, 2024 8:01 AM
To: Adam Gray <adam.gray@pieridaeenergy.com>; Darcy Reding <darcy.reding@pieridaeenergy.com>
Cc: Ulrey, Peri <peri.ulrey@hq.doe.gov>; FERGAS <fergas@hq.doe.gov>; Michelle Cooze <michelle.cooze@pieridaeenergy.com>; Paul Kunkel <Paul.Kunkel@pieridaeenergy.com>

Subject: RE: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

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Hello Ms. Davis, Mr. Dawson, Mr. Gray, and Ms. Reding,

As set forth in the January 18, 2024 email below and discussed on our conference call held on January 23, 2024, we understood that Pieridae was anticipating the possible sale of "the Goldboro subsidiary and associated assets, licenses and permits."

We discussed that Pieridae would provide an update to DOE, in light of both Pieridae's obligations under DOE/FE Order Nos. 3639 and 3768, as well as the potential impact of any sale on Pieridae's pending request to extend its deadline to commence non-FTA exports in Order No. 3768. Specifically, we agreed that Pieridae would provide an update about its plans for the Goldboro project before, or in conjunction with, its semi-annual report that was due on April 1, 2024.

To date, DOE has not received the semi-annual report due on April 1, 2024, or other project updates. Accordingly:

1. In order to remain in compliance with Pieridae's authorizations, please promptly submit a semi-annual report providing information on the progress of the Goldboro LNG Project.

2. Please advise whether the pending request for an extension of the export commencement deadline in Order No. 3768 is still active. If this request is no longer active, we can provide guidance on withdrawing the request. As a reminder, Pieridae has no reliance interest on Order No. 3768 unless and until DOE issues an order in response to the request.

We appreciate your continued assistance.

Best,

Jennifer

Jennifer Wade (She/her/hers)

Director, Division of Regulation

jennifer.wade@hq.doe.gov

Office: 202-586-4749

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From: Wade, Jennifer L.
Sent: Tuesday, January 23, 2024 5:02 PM
To: Adam Gray <adam.gray@pieridaeenergy.com>; Darcy Reding <darcy.reding@pieridaeenergy.com>
Cc: Ulrey, Peri <peri.ulrey@hq.doe.gov>; FERGAS <Fergas@hq.doe.gov>; Michelle Cooze <michelle.cooze@pieridaeenergy.com>; Paul Kunkel <Paul.Kunkel@pieridaeenergy.com>
Subject: RE: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

Hello Adam,

Thank you for the discussion this afternoon. We look forward to receiving a project update with the submission of your next semi-annual report on or by April 1, 2024. Please let us know if you have any additional questions.

Best,

Jennifer

Jennifer Wade (She/her/hers)

Director, Division of Regulation

Office of Regulation, Analysis, and Engagement

jennifer.wade@hq.doe.gov

Office: 202-586-4749

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From: Adam Gray <adam.gray@pieridaeenergy.com>
Sent: Thursday, January 18, 2024 2:49 PM
To: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>; Darcy Reding <darcy.reding@pieridaeenergy.com>
Cc: Ulrey, Peri <peri.ulrey@hq.doe.gov>; FERGAS <fergas@hq.doe.gov>; Michelle Cooze <michelle.cooze@pieridaeenergy.com>; Paul Kunkel <Paul.Kunkel@pieridaeenergy.com>
Subject: [EXTERNAL] RE: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

Good afternoon Jennifer, thanks for reaching out. I would be happy to schedule a call to discuss – perhaps myself, Paul and Michelle (cc'd) could just on a call with you when convenient?

Would you have any time available next Tuesday afternoon?

Cheers

Adam

Adam Gray

Chief Financial Officer

3100, 308-4 Avenue SW | Calgary, AB | T2P 0H7

TSX: PEA

Cell: 403.605.0243

www.pieridaeenergy.com

From: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>
Sent: Thursday, January 18, 2024 9:00 AM
To: Justine Davis <justine.davis@pieridaeenergy.com>; Darcy Reding <darcy.reding@pieridaeenergy.com>; Adam Gray <adam.gray@pieridaeenergy.com>; Legal <Legal@pieridaeenergy.com>; Thom Dawson <thom.dawson@pieridaeenergy.com>
Cc: Ulrey, Peri <peri.ulrey@hq.doe.gov>; FERGAS <fergas@hq.doe.gov>
Subject: RE: Follow-Up - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

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Hello Ms. Davis, Mr. Dawson, Mr. Gray, and Ms. Reding,

We wanted to follow up on these emails sent in December 2023 by Peri Ulrey of DOE. As noted, we have seen public announcements by Pieridae that it has "initiated a process to sell its Goldboro subsidiary and associated assets, licenses and permits" as part of its "strategic pivot away from east coast LNG." According to the press release, "this process is expected to conclude in the first half of 2024." https://www.pieridaeenergy.com/news-release/pieridae-releases-q3-2023-financial-and-operating-results (Nov. 8, 2023).

We would like to discuss this information in the context of Pieridae's current proceeding before DOE involving exports of U.S.-sourced LNG from the proposed Goldboro LNG Project. As you know, Pieridae's non-free trade agreement (non-FTA) order (Order No. 3768) has expired, yet Pieridae's request for an extension of the export commencement deadline set forth in Order No. 3768 remains pending. In an email to Pieridae on February 1, 2023, we stated that "Pieridae has no reliance interest on Order No. 3768 after its expiration date until DOE issues an order in response to the request for additional time."

Additionally, under DOE's regulations, authorization holders have "a continuing obligation" to inform DOE in writing, "as soon as practicable, of any prospective or actual changes to the information submitted during the application process upon which the authorization was based …." 10 C.F.R. § 590.407. This regulation also applies to Pieridae's FTA order, Order No. 3639.

Insofar as may be relevant, we also note that, under 10 C.F.R. § 590.405, export authorizations "shall not be transferable or assignable, unless specifically authorized by [DOE]." For more information, please see DOE's webpage at: https://www.energy.gov/fecm/articles/change-control-or-transfer-authorizations-import-or-export-natural-gas#:~:text=As%20set%20forth%20in%20the,and%20whether%20such%20power%20is.

Please let us know if you would like to schedule a call to discuss the status of Pieridae's proceeding. Alternately, please submit the appropriate written notification, consistent with 10 C.F.R. § 590.407 and the ordering paragraphs of Order Nos. 3639 and 3768.

Best,

Jennifer

Jennifer Wade (She/her/hers)

Director, Division of Regulation

jennifer.wade@hq.doe.gov

Office: 202-586-4749

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From: Ulrey, Peri <peri.ulrey@hq.doe.gov>
Sent: Tuesday, December 12, 2023 2:02 PM
To: Justine Davis <justine.davis@pieridaeenergy.com>
Cc: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>
Subject: RE: Call Request - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

Hello Justine,

With the holidays coming up, I wanted to follow-up if you had received my email from last week regarding scheduling a brief conference call with you and DOE to discuss Pieridae Energy (USA) Ltd.'s proposed Goldboro LNG Project. Recently, we have seen Pieridae Energy publicly announce that it has initiated a process to sell its Goldboro subsidiary and associated assets in its third quarter 2023 financial and operating results release. We wanted to double-check to ensure that DOE has the

most updated information. Would you have some time next week, December 18th thru December 21, 2023 in the afternoon between 4 pm - 5 pm ET that would accommodate the time difference? I can send a meeting invite once we have a date and time.

If you have any questions, please feel free to contact me by e-mail at peri.ulrey@hq.doe.gov or at 240-751-3893.

Thank you and I look forward to hearing from you,

Peri

Peri Ulrey

Office of Regulation, Analysis, and Engagement

Office of Resource Sustainability

U.S. Department of Energy

1000 Independence Avenue SW

Washington, DC 20585

Peri.Ulrey@hq.doe.gov

Office: 202-586-7893

Mobile: 240-751-3893

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From: Ulrey, Peri
Sent: Tuesday, December 5, 2023 1:04 PM
To: Justine Davis <justine.davis@pieridaeenergy.com>
Cc: Wade, Jennifer L. <jennifer.wade@hq.doe.gov>
Subject: Call Request - Pieridae Energy (USA) Ltd., Docket No 14-179-LNG

Good morning Justine,

We would like to schedule a brief conference call to discuss Pieridae Energy (USA) Ltd.'s proposed Goldboro LNG Project. Would you have some time this Thursday, December 7th, afternoon at 4:30 pm ET (December 8th in Australia)? Alternatively, we could also schedule our call on Tuesday, December 12th, between 4-4:30 pm ET if that would work better. I can send a meeting invite once we have a date and time.

Thank you,

Peri

Peri Ulrey

Economist

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Office of Resource Sustainability

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