**In-Home Energy Monitor Post Evaluation Checklist**

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| **PROJECT INFORMATION** | |
| **Property Address:** |  |
| **Job# or Client ID:** |  |
| **Inspector Printed Name:** |  |
| **Inspector QCI Certification #:** |  |
| **Inspection Date:** |  |
| **Local code inspection(s):**  **(if applicable)** | Permit #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date Passed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Permit #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date Passed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| **ENERGY AUDIT INFORMATION** | |
| Was an energy audit performed on this dwelling that included this installation? | ☐ Yes ☐ No |
| If yes, was the measure Savings to Investment (SIR) less than 1? | ☐ Yes ☐ No ☐ N/A |

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| **EQUIPMENT INFORMATION** | |
| Manufacturer: |  |
| Model #: |  |
| Serial #: |  |
| Installation location: |  |
| User access method:  (e.g., app, internet, etc.) |  |
| Type of meter: | ☐ Whole Home Meter ☐ Individual Circuit Meters |
| COMMENTS: |  |

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| **INSTALLATION** | | | | |
| **Yes** | **No** | **N/A** |  | **Note** |
|  |  |  | Home Energy Monitor is installed per work order/invoice |  |
|  |  |  | Home Energy Monitor is installed per manufacturer’s instructions |  |
|  |  |  | Note below if item(s) are monitored individually: |  |
|  |  |  | Heating system: |  |
|  |  |  | Cooling system: |  |
|  |  |  | Electric water heater: |  |
|  |  |  | Clothes dryer: |  |
|  |  |  | Refrigerator/Freezer: |  |
|  |  |  | Dishwasher: |  |
|  |  |  | Solar PV: |  |
|  |  |  | EV charging: |  |
|  |  |  | Other (please specify): |  |
|  |  |  | Other (please specify): |  |
|  |  |  | Other (please specify): |  |
| COMMENTS: | | |  | |

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| **CLIENT EDUCATION** | | | | |
| **Yes** | **No** | **N/A** |  | **Note** |
|  |  |  | Occupant(s), owner(s), and/or maintenance staff have been provided with user’s manual, warranty information, installation instructions, and installer contact information |  |
|  |  |  | Client signed a release of utility usage information if ongoing monitoring is planned |  |
|  |  |  | Client demonstrates they know how to access Home Energy Monitor data |  |
|  |  |  | (If Home Energy Monitor has been in place for a month or more) Client indicates behavior change because of Home Energy Monitor data |  |
| COMMENTS: | | |  | |

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| **ADDITIONAL COMMENTS** |
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Signature of Inspector Date