

September 20, 2023

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U.S. Department of Energy

Office of Utility Systems of the Economic Regulatory Administration
Washington, D.C. 20461

Re : TEC Energy Inc.'s Application for Renewal of Authorization to Transmit Electric Energy to Canada

To Whom It May Concern:

Pursuant to Section 205.303(b) of the regulations of the Department of Energy, I hereby provide a legal opinion regarding the corporate powers of TEC Energy Inc. ("TEC Energy") to export electricity to Canada. I have examined the relevant corporate documents for TEC Energy, and based on my review of these documents, it is my opinion that the proposed exportation of electricity is within the corporate powers of TEC Energy, subject to Section 202(e) of the Federal Power Act. Additionally, TEC Energy confirms they have taken or are taking all necessary steps to comply with the applicable Federal and State laws in connection with the actions to be undertaken pursuant to this application.

In rendering the foregoing opinions, (i) I have relied in respect of factual matters upon representations and warranties of the Company set forth in the Officer Certificate attached hereto, and (ii) I have assumed without independent verification (a) the authenticity of all documents submitted to me as originals, (b) the conformity to the authentic originals of all documents submitted to me as copies, (c) the due authorization, execution and delivery of all relevant documents, (d) that the signatures on all documents examined by me are genuine and (e) the legal capacity of all individuals signing documents examined by me.

This legal opinion set forth herein may be relied upon only by the U.S. Department of Energy and may not be relied upon by any other person, firm or corporation, nor to be used, circulated, quoted or otherwise referred to for any other purpose without my prior written approval in each instance. This legal opinion is also limited to the matters stated herein and does not extend to and is not to be read as extending by implication to any other matters not referred to herein.

Please contact the undersigned should you have any questions regarding this opinion.

Very truly yours,

NORTON ROSE FULBRIGHT US LLP

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