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VIA EMAIL

Ms. Larine A. Moore
Docket Room Manager, Office of Fossil Energy and Carbon Management (FE-34)
Office of Regulation, Analysis, and Engagement
U.S. Department of Energy
1000 Independence Avenue, SW
Washington, DC 20585

**Re: Mexico Pacific Limited LLC, FE Docket Nos. 18-70-LNG and
22-167-LNG - October 2023 Semi-Annual Report**

Dear Ms. Moore:

Pursuant to Ordering Paragraph J of DOE/FE Order No. 4248,¹ Ordering Paragraph N of DOE/FE Order No. 4312,² and Ordering Paragraph J of DOE/FECM Order No. 4995,³ I submit to the Department of Energy's ("DOE") Office of Fossil Energy and Carbon Management ("DOE/FECM") on behalf of Mexico Pacific Limited LLC ("MPL") this semi-annual report describing the progress MPL has made in the development and commercialization of its proposed LNG production and storage facility to be located in the State of Sonora, Mexico (the "MPL Facility").

MPL continues to make significant progress in advancing the project since MPL filed its April 2023 Semi-Annual Report:

- (i) On July 7, 2023, MPL affiliate Mexico Pacific LNG Exports S. de R. L. de C. V. ("MPL Exports") entered into (i) an agreement with CF Energía S.A. de C.V. ("CFE") whereby CFE will sell MPL Exports specified volumes of natural gas during commissioning of the MPL Facility, and (ii) an agreement with CFE International LLC ("CFEi") under which CFEi will supply MPL Exports with specified firm fixed quantities of natural gas commencing as of the commercial start date of the MPL Facility and extending for twenty years thereafter. MPL is filing these agreements with DOE/FECM contemporaneously with its filing of this semi-annual report.
- (ii) On July 13, 2023, MPL received from the Secretaría de Energía de México ("SENER") a permit authorizing MPL to export natural gas from Mexico via the MPL Facility for a term of twenty years. Other permits relating to marine activities associated with the MPL Facility have also been received.
- (iii) On July 15, 2023, the Government of the State of Sonora and MPL signed a collaboration agreement supporting the MPL Facility. That collaboration agreement documents the parties' expectation that the MPL Facility will be a foundational pillar of the Sonora Plan, a clean energy infrastructure and nearshoring initiative announced by the Mexican government earlier this year at the North American Leaders' Summit held among Mexican President López Obrador, U.S. President Joe Biden and Canadian Prime Minister Justin Trudeau (the "Sonora Plan"). The Sonora Plan seeks to promote clean

¹ *Mexico Pacific Limited LLC*, DOE/FE Order No. 4248 (Sept. 19, 2018).

² *Mexico Pacific Limited LLC*, DOE/FE Order No. 4312 (Dec. 14, 2018).

³ *Mexico Pacific Limited LLC*, DOE/FECM Order No. 4995 (Apr. 28, 2023).

energy development, investment, and economic prosperity for the benefit of Sonora and Mexico. As part of that agreement, the State of Sonora committed to ensuring the continued timely issuance of state and municipal permits for infrastructure associated with the MPL Facility. These developments evidence strong support for the MPL project from Mexican authorities.

- (iv) On September 28, 2023, the Comisión Reguladora de Energía (“CRE”) approved a transportation permit for the construction and operation of a 48-inch pipeline (the “Sierra Madre Pipeline”) by an affiliate of MPL, Transportadora de Gas de Sierra Madre S.de R.L. de C.V. (“TGSM”). The Sierra Madre Pipeline is dedicated to the supply of natural gas to the MPL Facility. In parallel, TGSM is in the final stages of negotiations for the engineering, procurement and construction contracts which will allow for the construction of the Sierra Madre Pipeline in time to deliver gas to the MPL Facility.

In addition, during the last six months, MPL, or MPL Exports, has entered into, and filed with DOE/FECM, the following long-term sales and purchase agreements:

1. A Sales and Purchase Agreement dated May 31, 2023, with Zhejiang Energy International Limited for 1 mtpa of LNG from the MPL Facility.
2. Two Sales and Purchase Agreements dated June 30, 2023, with ConocoPhillips Marketing & Trading International, LLC for 2.2 million tonnes per year (mtpa) of LNG from the MPL Facility.

Collectively, as of October 1, 2023, MPL has entered into contracts for the sale of over two full trains of LNG from the MPL Facility to third parties. These agreements evidence strong market demand for the LNG to be supplied from the MPL Facility.

MPL expects to achieve debt and equity financing and to proceed with the commencement of construction activities for the MPL Facility in the coming months.

If you have any questions regarding this submission, please contact me at (713)-589-7457.

Sincerely,

Krysta De Lima

Krysta De Lima
General Counsel and Corporate Secretary
Mexico Pacific Limited LLC