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KING & SPALDING

King & Spalding LLP 1700 Pennsylvania Ave, NW Suite 900 Washington, D.C. 20006-4707

Tel; +1 202 737 0500 Fax: +1 202 626 3737 www.kslaw.com

James F. Bowe, Jr.

Partner

Direct Dial: +1 202 626 9601 Direct Fax: +1 202 626 3737

ibowe@kslaw.com

June 13, 2023

DELIVERED VIA COURIER AND EMAIL

U.S. Department of Energy
Office of Fossil Energy and Carbon Management
FE-34 - ROOM 3E-056
1000 Independence Avenue, S.W.
Washington DC 20585
Attention: Amy Sweeney
Director, Office of Regulation, Analysis, and Engagement

Re: *Mexico Pacific Limited LLC*, FE Docket No. 18-70-LNG – Submission of Long-Term LNG Sale Agreements

Dear Ms. Sweeney:

In accordance with DOE/FE Order No. 4248¹ and DOE/FE Order No. 4312, Ordering Paragraph G,² I am hereby submitting on behalf of Mexico Pacific Limited LLC ("MPL") and Mexico Pacific LNG Exports, S. de R.L. de C.V. ("MPL Exports"), under seal, a non-redacted copy of an executed long-term liquefied natural gas ("LNG") sale agreement associated with the export of LNG from the proposed MPL Facility to be constructed in in the State of Sonora, Mexico. In accordance with DOE/FE Order No. 4312 at Ordering Paragraph G, MPL is filing the following:

(A) LNG Sale and Purchase Agreement dated May 31, 2023 between Mexico Pacific LNG Markets Pte Ltd. ("MPL Markets" or "Seller") and Zhejiang Energy International Limited ("Buyer") ("LNG SPA"); and

Mexico Pacific Limited LLC, DOE/FE Order No. 4248 at 10-11 (Sept. 19, 2018).

Mexico Pacific Limited LLC, DOE/FE Order No. 4312 (Dec. 14, 2018) ("DOE/FE Order No. 4312").

(B) A summary of the major provisions of the LNG SPA (attached as Exhibit 1 hereto).

DOE/FE Order No. 4312 authorizes MPL to export LNG as an agent for others, after such other entities register with the Office of Fossil Energy and Carbon Management ("DOE/FECM"). On April 25, 2022, MPL and MPL Exports filed with DOE/FECM the registration materials required by DOE/FE Order No. 4312 to allow MPL to act as agent for MPL Exports. On April 27, 2022, MPL filed with DOE/FECM a long-term LNG sale and purchase agreement between MPL Exports and MPL Markets ("MPL Exports SPA"). The MPL Exports SPA provides that MPL Exports will sell to MPL Markets the entirety of the LNG from the MPL Facility. The LNG SPA submitted herein provides for the sale of LNG from MPL Markets to Buyer.

The non-redacted LNG SPA contains highly sensitive and confidential commercial, financial, and proprietary information and the LNG SPA is being delivered via courier to, and filed with, DOE/FECM under seal on a confidential basis and not for public disclosure, as authorized by Order No. 4312. MPL submits that the LNG SPA meets the six criteria set forth in 10 C.F.R. § 1004.11(f) of DOE's regulations for determining whether information is exempt from mandatory disclosure pursuant to the Administrative Procedure Act, 5 U.S.C. § 552(b)(4):

- (1) The LNG SPA has been held in confidence by MPL and the Buyer, and the LNG SPA contains a confidentiality provision.
- (2) The LNG SPA contains information of a type that is customarily held in confidence by the parties, and there is a reasonable basis to keep sensitive commercial terms, including but not limited to pricing terms, confidential to avoid competitive harm.
- (3) MPL is submitting the LNG SPA to DOE/FECM under seal, with a request to keep the LNG SPA confidential.
- (4) The LNG SPA is not publicly available.
- (5) Public disclosure of the LNG SPA by DOE/FECM is likely to cause other export license holders or registrants to be reluctant to submit unredacted copies of their gas supply agreements to DOE/FECM; thus, public disclosure could impair DOE/FECM's ability to obtain similar information from others in the future; and
- (6) Disclosure of the unredacted LNG SPA is likely to cause substantial harm to the competitive positions of MPL and the Buyer.

For the foregoing reasons, MPL respectfully requests that the non-redacted copy of the LNG SPA be kept confidential by DOE/FECM.

Amy Sweeney June 13, 2023 Page 3

Please contact me if you have any questions.

Sincerely,

James F. Bowe, Jr.

Janes G. Porre, Jr.

Partner

cc: Krysta De Lima

JFB:

Attachments

EXHIBIT 1

SUMMARY OF MAJOR PROVISIONS

LNG Sale and Purchase Agreement dated May 31, 2023

1. DOE Order/FE Docket No(s):

DOE/FE Order Nos. 4248 and 4312

FE Docket No. 18-70-LNG

2. *LNG Liquefaction/Export Facility and Location:*

The MPL Facility is located adjacent to Puerto Libertad, State of Sonora, Mexico.

3. Describe affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc.):

Mexico Pacific Limited LLC ("MPL") is the owner of the MPL Facility and Mexico Pacific LNG Exports, S. de R.L. de C.V. ("MPL Exports") is a wholly-owned subsidiary of MPL. Mexico Pacific LNG Markets Pte Ltd. ("MPL Markets") is a wholly-owned subsidiary of MPL and party to a long-term LNG sale and purchase agreement with MPL Exports.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Mexico Pacific LNG Markets Pte Ltd ("Seller")

Buyer: Zhejiang Energy International Limited ("Buyer" or "Customer")

5. a. Contract Types (e.g. Purchase and Sale Agreement, Liquefaction Tolling Agreement, etc.):

LNG sale and purchase agreement.

b. Firm or Interruptible Contract:

Firm

6. Date of the Contract:

May 31, 2023

7. Contract Term:

Twenty (20) years from the commencement of deliveries date.

8. Annual Quantity:

Seller agrees to supply, and Buyer agrees to purchase, approximately 1 mtpa of LNG in the aggregate.

9. Take or Pay (or equivalent) Provisions/Conditions:

Yes.

10. Legal Name of Entity (ies) that has (have) Title to the Natural Gas and LNG through the LNG Facility until Export (at the loading of the ISO container onto a container ship):

Exhibit 1 Summary of Major Provisions Page 2

Mexico Pacific LNG Exports, S. de R.L. de C.V.

11. Export Destination Restrictions in the Contracts:

Section 18.1.3 of the SPA allows Seller to terminate the SPA if there is a Buyer breach of governmental permits or approvals for LNG or natural gas exports or Buyer's breach of related applicable laws.

12. Resale Provisions:

None.

13. Other Major Non-proprietary Provisions, if Applicable:

None.