

Renew America's Nonprofits – Office Hours 2

July 13, 2023

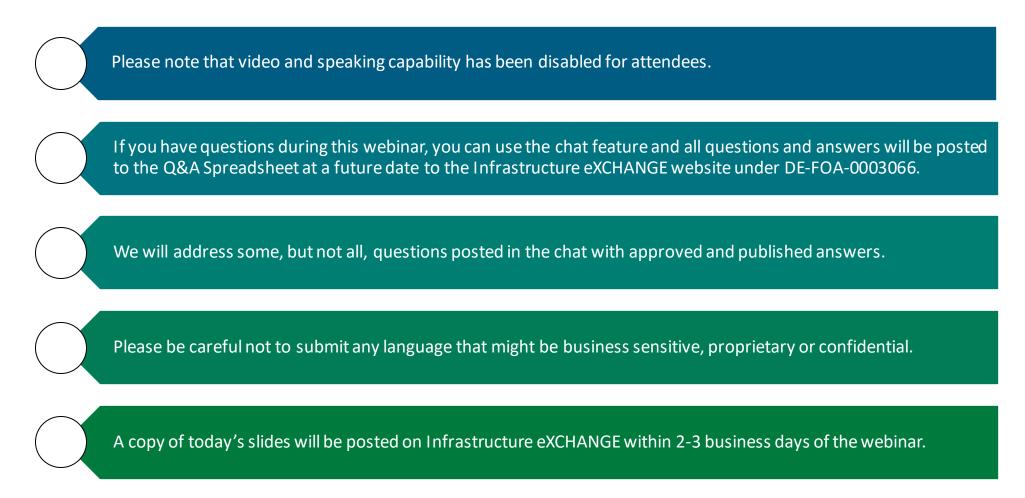
2023 Funding Opportunity Announcement (FOA) for Energy Improvements at Nonprofit Facilities Bipartisan Infrastructure Law (BIL) - DE-FOA-0003066



Welcome



This webinar is being recorded and will be published on the Infrastructure eXCHANGE website.



https://infrastructure-exchange.energy.gov/Default.aspx#Foald11fea744-0ca6-451b-8ce3-ea291b4b3aab

Announcements



- Participation in today's informational session will not convey any advantages or disadvantages in the application evaluation process.
- Your participation is completely voluntary.
- ➤ All applicants are strongly encouraged to carefully read the Funding Opportunity Announcement **DE-FOA-0003066** ("FOA") and adhere to the stated submission requirements.
- ➤ If there are any inconsistencies between the FOA and this presentation, or statements from DOE personnel, the FOA is the controlling document and applicants should rely on the FOA language and seek clarification by submitting a question to nonprofits@doe.gov.



Agenda



I. Welcome

II. Aggregator Model Review

III. Project Narrative Review

IV. Community Benefits Plan Review

V. Q&A Highlights and Current Questions

VI. Key Submission Reminders

I. Aggregator Model: Review and Prime Reminders

MAY 24: FOA Published

JUNE 22: Office hours JUNE 29: LOI Due JULY 13: Office hours AUGUST 3: Applications Due

OCTOBER:
Anticipated Selectee
Announcements

FALL 23-Summer 24 : Project Portfolios Assembled

PRIME RECIPIENT: FOA Applicant and Primary Grantee

WHO? 501c3 nonprofit organization well-positioned to lead technical, financial, program management, and community engagement efforts.

RESPONSIBILITIES:

- 1. Assemble a program team (may or may not include nonprofit or for-profit Partners) and develop a program plan.
- 2. Assemble a portfolio of eligible nonprofit building projects.
- 3. Subaward grants to eligible nonprofit building projects for energy upgrades.
- 4. Manage program implementation and reporting.
- 5. Submit an LOI and/or apply for the FOA.

PARTNER: (Optional. Provides paid or in-kind contributions.)

WHO? Private sector companies, nonprofit organizations, local government agencies, colleges and universities, Energy Savings Companies, and more.

RESPONSIBILITIES: Should compliment the capacities of a Prime recipient by providing:

- Technical assistance
- Financial assistance
- 3. Program management assistance
- Community engagement assistance and/or
- 5. Other assistance to increase program impact.

SUBRECIPIENT (Receives subaward.)

WHO? 501c3 nonprofit organizations who own and operate their building(s) and need energy efficiency upgrades – but do not have the capacity or interest to manage a portfolio of projects.

RESPONSIBILITIES: Network with and/or present a project for consideration to one or more prospective Prime recipient(s) to be part of their portfolio and receive a grant for energy efficiency upgrades.

Applications Specifically Not of Interest (I.C.)



Applications that fall outside the technical parameters specified in Section V of the FOA.

Applications that do not include do not include an "energy efficiency improvement" as defined in Section 40542 of the BIL.

Applications that do not include an "energy efficiency improvement" as defined in Section 40542(a)(2) of the BIL.

Applications that propose technologies that are not based on sound scientific principles.

An eligible "applicant" must be a 501(c)(3) nonprofit organization as described in section 501(c)(3) of the Internal Revenue Code of 1986 and exempt from tax under section 501(a) of such Code. Additionally, all renovations, repairs, or installations under this provision must be performed on building(s) owned and operated by a nonprofit 501(c)(3) organization(s).

























Technical Review Criteria (IV.A.i)



40%

CRITERION 1: Project Team and Program Plan 30%

CRITERION 2: Energy Related Impacts of Portfolios 15%

CRITERION 3: Leverage and Sustainability 15%

CRITERION 4: Community Benefits Plan



II. Project Narrative

Full Application – Project Narrative (III.D.i.)



1.0 Summary Statement

2.0 Program Approach

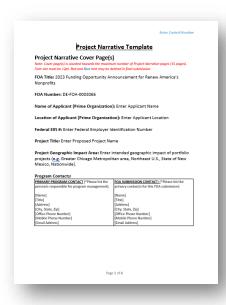
3.0 Program Workplan

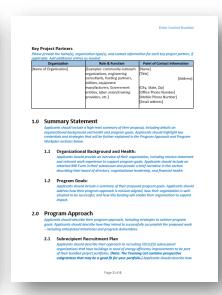
4.0 Project Team

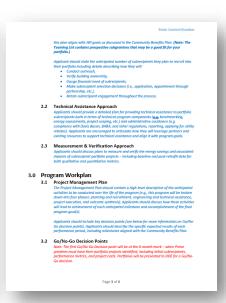
5.0 Energy Related Impacts of Portfolio

6.0 Leverage and Sustainability Potential

Applicants are encouraged, but not required to use the "Project Narrative Template" provided on Infrastructure eXCHANGE. If applicants choose not to use the template, the content requirements as specified in the "Project Narrative Template" are still required. The Project Narrative may not be more than [fifteen] 15 pages, including the cover page and all citations, charts, graphs, maps, photos, and other graphics. Note: Red and Blue text may be deleted in final submission.







Project Narrative Section 1: Summary Statement



Summary Statement: A <u>high-level summary</u> of your proposal.

1. Organizational Background and Health:

- Mission statement
- Relevant work experience to support program goals.
- 990 Form (**Required Document)
- Brief Narrative describing Board of Directors,
 Leadership and the organization's financial health.

2. Program Goals:

- Summary of proposed program goals.
- Description of how:
 - program approach is mission-aligned;
 - their organization is well-situated to be successful; and
 - this funding will enable their organization to expand impact



Project Narrative Section 2: Program Approach



Applicants should provide strategies to achieve program goals, and to successfully accomplish the proposed work – including addressing <u>milestones and program deliverables</u>. **Project portfolios are not required to be determined prior to the FOA deadline.

Subrecipient Recruitment Plan

- Approach to recruiting 501(c)(3) subrecipient organizations for project portfolios.
- Description of alignment with J40 goals as discussed in the Community Benefits Plan.
- Anticipated number of subrecipients.

Technical Assistance Approach

- Technical program components (e.g. benchmarking, energy assessments, project scoping, etc.)
- Administrative assistance (e.g. compliance with Davis Bacon, BABA, and other regulations, reporting, applying for utility rebates.)
- Leveraging partners and existing resources to support technical assistance.

Measurement & Verification Approach

 Plans to measure and verify the energy savings and associated impacts of subrecipient portfolio projects – including <u>baseline and</u> <u>post-retrofit data for both</u> <u>qualitative and quantitative</u> <u>metrics</u>.

Project Narrative Section 3: Workplan



Project Management Plan

- A high-level description of the anticipated activities and how they will achieve anticipated milestones and goals.
- EXAMPLE: This program will be broken down into four phases: planning and recruitment, engineering and technical assistance, project execution, and outcome synthesis).
- Should include key decision points, milestones and expected results of each performance period.

Go/No-Go Decision Points

- A summary of project-wide Go/No-Go decision points. Must have at least one project-wide Go/No-Go decision point at minimum for each budget period (12 to 18-month period) of the project.
- Specific technical and Community Benefits Plan criteria to evaluate at Go/No-Go decision point.
- The first Go/No-Go Decision point will be at the 6-month mark – when Prime selectees must have their portfolio projects identified.

Financial Plan

 Applicants should include a budget narrative in this section to describe and support the required Budget Justification Workbook for the proposed program.

Project Narrative Section 4: Program Team



Applicants should describe the program team composition and capabilities (partnerships and teaming arrangements.) Applicants should provide the following details:

Prime Applicants

- Examples of successful partnerships;
- Proficiency with program administration, technical building efficiency and community outreach.

Partners

- Relevant experience, expertise and resources brought to the program;
- Support for financial expansion and/or administrative implementation of projects.

Note: Program Partners are encouraged, but not required. Applicants are encouraged to summarize how their organization is well-positioned to execute on their project plan and how this funding will benefit their organization and its mission.

Project Narrative Section 5: Energy-Related Impacts



Applicants should provide <u>projected</u> savings numbers based on the proposed portfolio and are encouraged to discuss how projections were calculated. Applicants are not required to identify the individual subrecipient buildings but should provide <u>portfolio-wide impact estimates</u>.

Energy Savings

- Average percent of whole building energy savings across portfolio (Btus or broken down by fuel type.)
- Example: "We expect the projects in our portfolio to achieve an average of 27% gas savings and 24% electricity savings."

Energy Cost Savings

- Average percent cost savings across portfolio.
- Example: We expect the projects in our portfolio to achieve an average of 25% energy cost savings.)

Emission Reductions

- Average percent of emissions reduction across the buildings in their portfolio.
- Example: We expect the projects in our portfolio to achieve an average of 25% emissions.

Cost Effectiveness

- Cumulative benefits of the proposed project portfolio and the degree to which the benefits, both financial and nonmonetary, will outweigh the costs in terms of funds invested.
- Examples: Goals for return on investment or pay-back period metrics.

Project Narrative Section 6: Leverage & Sustainability Potential





Applicants should describe how their proposal is innovative, leverages the Federal investment received through this grant and establishes pathways for enduring impact. *Examples: unique partnership models, workforce development advancements, innovative funding models, strategic engagement strategies to expand benefits in disadvantaged communities.*

Leveraging Funds and Investments

- Leverage grant funds to maximize the impact of Federal funds. Examples: providing additional cost share, achieving economies of scale to drive down per unit cost, attracting private investment, and braiding funds across other programs.
- Additional resources available to expand or support activities. Examples: utility programs, philanthropic funds, and state and Federal programs such as funding made possible by the Inflation Reduction Act.

Enduring Impact

- Pathways for enduring impact beyond the life of the grant. Examples: plans to identify funding sources to scale nonprofit facility retrofit program after the grant period; creating a program structure to share as a replicable model for others to adopt; and building local and organizational capacity to support efficiency project pipelines in the coming decades.
- Related qualitative goals and plans for measurement. Examples: people impacted, organizational mission impact, and program expansion.

III. Community Benefits Plan

Community Benefits Plan (III.D.vii.)



1.0 Community and Labor Engagement

2.0 Investing in Job Quality and Workforce

3.0 Diversity, equity, inclusion, and accessibility (DEIA)

4.0 Justice 40 Initiative

DOE Informational Webinar:

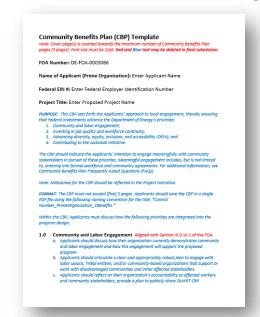
About Community Benefits Plans | Department of Energy

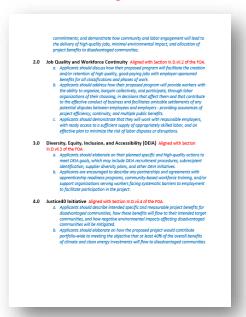
CBP Help Desk:

CBP-Help@hq.doe.gov

Applicants are encouraged, but not required, to use the Community Benefits Plan template located on Infrastructure eXCHANGE. If applicants choose not to use the template, the content requirements as specified in the "Community Benefits Plan Template" are still required. The Community Benefits Plan must not exceed [five] 5 pages. Milestones for the CBP should be reflected in the Project Narrative.

Note: Red and Blue text may be deleted in final submission.





CBP Section 1: Community and Labor Engagement



Applicants should discuss how their organization:

Currently demonstrates community and labor engagement and how this engagement will support the proposed program.

Plans to engage with labor unions, Tribal entities, and/or community-based organizations that support or work with disadvantaged communities and other affected stakeholders. (Applicants should include any strong commitments with entities listed; plans to engage with any entities listed; and/or an openness to engaging with any entities listed.)

Applicants should reflect on their organization's accountability to affected workers and community stakeholders; provide a plan to publicly share SMART CBP commitments; and demonstrate how community and labor engagement will lead to the delivery of high-quality jobs, minimal environmental impact, and allocation of project benefits to disadvantaged communities.

CBP Section 2: Job Quality & Workforce Continuity



Applicants should discuss how their proposed program will:

Facilitate the creation and/or retention of high quality, good-paying jobs with employer-sponsored benefits for all classifications and phases of work.

Provide workers with the ability to organize, bargain collectively, and participate, through labor organizations of their choosing, in decisions that affect them and that contribute to the effective conduct of business and facilitates amicable settlements of any potential disputes between employees and employers - providing assurances of project efficiency, continuity, and multiple public benefits.

Demonstrate that they will work with responsible employers, with ready access to a sufficient supply of appropriately skilled labor, and an effective plan to minimize the risk of labor disputes or disruptions.











CBP Section 3: Diversity, Equity, Inclusion, and Accessibility (DEIA)





Applicants should describe:

Their planned specific and high-quality actions to meet DEIA goals. *May include: DEIA recruitment procedures, subrecipient identification, supplier diversity plans, and other DEIA initiatives.*

Any partnerships and agreements with apprenticeship readiness programs, community-based workforce training, and/or support organizations serving workers facing systematic barriers to employment to facilitate participation in the project.



CBP Section 4: Justice 40 Initiative



Applicants should describe:

Intended specific and measurable project benefits for disadvantaged communities and how these benefits will flow to their intended target communities.

How projects will mitigate negative environmental impacts experienced by disadvantaged communities.

How each proposed project would contribute portfolio-wide to meeting the objective that at least 40% of the overall benefits of climate and clean energy investments will flow to disadvantaged communities.

Additional Information: Justice 40 Initiative | Environmental Justice | The White House



IV. Q&A Highlights

Q&A Highlights: Community Benefits Plan



QUESTION: DOES EVERY SUBRECIPIENT NEED TO BE IN A JUSTICE 40 COMMUNITY?

Answer: Not necessarily. An application will be evaluated based on the extent its Project Team and Program Plan (Criterion 1) and Community Benefits Plan (Criterion 4) advance the goals of the Justice 40 Initiative. DOE has not specified the number of subrecipients which much be in a Justice 40 community.

QUESTION: THIS FOA ALSO STATES THAT "APPLICANTS SHOULD PROVIDE COMMUNITY AND LABOR PARTNERSHIP DOCUMENTATION ..." COULD THIS INFORMATION BE INCLUDED IN THE LETTERS OF COMMITMENT?



Answer: A summary of the applicant's engagement plan should be included in the Community Benefits Plan (see FOA Section III.D.vii and the Community Benefits Plan template). Letters of Commitment from any established partners may be included in the application Refer to FOA Section III.D.ii.



Q&A Highlights: Application Contents and Criteria



QUESTION: WHAT REGISTRATIONS DO I NEED TO COMPLETE TO APPLY?

Answer: The following registrations are required for Prime Recipients applying for this FOA:

- SCEP Funding Opportunity Infrastructure Exchange: https://infrastructure-exchange.energy.gov
- Unique Entity Identifier (UEI) and System for Award Management (SAM) account, found at: https://www.sam.gov
- Fed Connect: https://www.fedconnect.net
 Refer to FOA Section VI.B.i.

QUESTION: DO FOR-PROFIT PARTNERS IDENTIFIED IN AN APPLICATION NEED TO GO THROUGH A COMPETITIVE PROCUREMENT PROCESS ONCE PRIME APPLICANTS ARE AWARDED? OR ARE THESE PARTNERS GUARANTEED CONTRACTS IF THE PRIME RECIPIENT IS AWARDED?

Answer: Partners, which may be for-profit organizations, can be guaranteed contracts but are not eligible to make a profit on this federal award. Contractors and other partners may profit, if identified through the competitive procurement process. See 2 CFR 200.400(g): https://www.ecfr.gov/current/title-2/subtitle-A/chapter-II/part-200/subpart-E#p-200.400(g).

Q&A Highlights: Post-Award Grant Information



QUESTION: CAN YOU PROVIDE ANY CLARITY ON WHAT TYPES OF PROJECTS WOULD FALL UNDER BABA AND DAVIS-BACON REQUIREMENTS IN RELATION TO RENEW AMERICA'S **NONPROFITS?**

Answer: As specified in the FOA, BABA requirements apply based on "whether the work involves" "infrastructure," as that term is defined in Section 70914 of the Bipartisan Infrastructure Law, and whether the infrastructure in question is publicly owned or serves a public function. Applicants are strongly encouraged to consult Appendix C of this FOA determine whether their project may have to apply this requirement."

As specified in the FOA, Davis-Bacon applies to "all laborers and mechanics employed by the recipient, subrecipients, contractors or subcontractors in the performance of construction, alteration, or repair work funded in whole or in part under this FOA." See FOA Section III.J.vii.



Q&A Highlights: Application Process



QUESTION: I MISSED THE LETTER OF INTENT DEADLINE. CAN I STILL APPLY?

Answer: While DOE encouraged potential applicants to submit a Letter of Intent (LOI) by June 29, 2023 at 5pm ET, all eligible organizations may submit a full application, regardless of whether or not an LOI was submitted.

QUESTION: IS THERE A COMPETITIVE ADVANTAGE TO IDENTIFYING A PORTFOLIO OF SUBRECIPIENTS BEFORE SUBMITTING THE FULL APPLICATION FOR THE FOA?

Answer: DOE aims to make these funds accessible to a wide range of Prime recipients and subrecipients, and therefore is not requiring Prime applicants to identify their subrecipient/project portfolios in advance of the FOA submission deadline. DOE encourages ALL applicants to provide as much detail as possible in support of their applications – including detailed subrecipient recruitment plans. DOE encourages applicants to provide as many specifics as possible, and to explain the rationale behind included estimates in detail. To the extent that it is possible, DOE also encourages applicants to include historical data, and to identify relevant comparisons that support their impact and benefits projections.

Q&A Highlights: Subrecipient Process



QUESTION: WHAT ARE THE ACTUAL ACTIONS A POTENTIAL SUBRECIPIENT PLAYS? DO WE WAIT UNTIL OCTOBER TO ASK A PRIME RECIPIENT TO INCLUDE US IN THEIR PORTFOLIO?

Answer: Sub-recipients may choose to do outreach now to potential Prime Recipients, but no action is required now. Actions a potential subrecipient can take include:

- 1. **Join the Teaming List** to identify, contact, or follow prospective Primes that align with your organization (geography, mission, need). See FOA Section I.B.i. "Teaming Partner List."
- 2. Engage with potential Prime applicants within your existing network.
- **3. Join the DOE.gov mailing list** to receive announcements related to nonprofits and opportunities within DOE at: https://www.energy.gov/scep/renew-americas-nonprofits
- 4. Visit the Renew America's Nonprofits website (https://www.energy.gov/scep/renew-americas-nonprofits) to access energy efficiency and financing tools and resources.
- 5. **Look out for announcements** of selected Prime applicants and ways to engage them in the Fall. Potential subrecipients will network with, present a project to, and/or apply to one or more Prime recipient(s) to be part of their portfolio and receive a grant for energy efficiency upgrades.

Addressing Questions in the Chat

Examples of Question Topics:

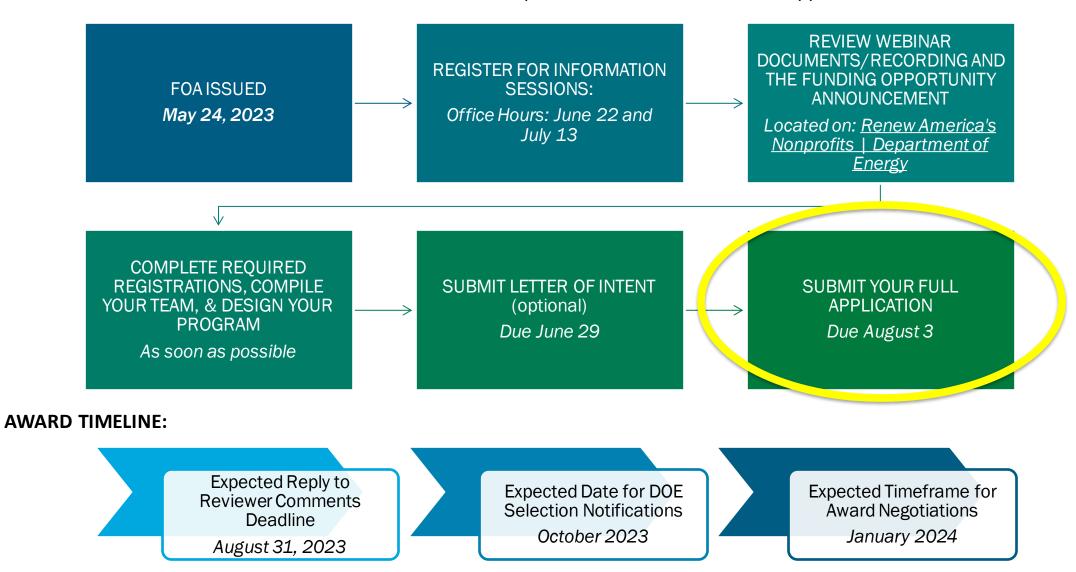
- Application content and criteria for Primes
- Teaming List
- Cost share information
- Joining and using the Teaming List
- Post-award information

V. Conclusion

Key Reminders: Timeline



APPLICATION TIMELINE: *Note Letters of Intent are not required in order to submit a full application.



Prime Recipient Application Reminders



1. Registration Requirements:

Registration:	Website:
SAM	https://www.sam.gov
FedConnect	https://www.fedconnect.net
Infrastructure eXCHANGE	https://infrastructure-exchange.energy.gov

2. APPLICATIONS MUST BE SUBMITTED BY 5:00PM ET ON AUGUST 3RD IN INFRASTRUCTURE EXCHANGE.

- 3. Be sure you click the "submit" button. Any changes made after you hit submit will un-submit your application and you will need to click the submit button again.
- 4. Reference the Full Application Requirements Section III.D. in the FOA to ensure all required documents have been included before submitting.
- 5. Visit the Q&A Spreadsheet for answers to your questions or send to: nonprofits@doe.gov.





THANK YOU

Renew America's Nonprofits – Office Hours

U.S. Department of Energy (DOE)
Office of State and Community Energy Programs (SCEP)

Nonprofits@doe.gov

DE-FOA-0003066 July 13, 2023