

700 Louisiana Street Suite 2410 Houston, Texas 77002 +1 713 589 7450



April 4, 2023

VIA ELECTRONIC FILING (Import/Export Authorization Portal for Natural Gas)

Ms. Larine A. Moore
Docket Room Manager, Office of Fossil Energy and Carbon Management (FE-34)
Office of Regulation, Analysis, and Engagement
U.S. Department of Energy
1000 Independence Avenue, SW
Washington, DC 20585

Re: Mexico Pacific Limited LLC, FE Docket No. 18-70-LNG April 2023 Semi-Annual Report

Dear Ms. Moore:

Pursuant to Ordering Paragraph J of DOE/FE Order No. 4248¹ and Ordering Paragraph N of DOE/FE Order No. 4312,² I submit to the Department of Energy's Office of Fossil Energy and Carbon Management ("DOE/FECM") on behalf of Mexico Pacific Limited LLC ("MPL") this tenth semi-annual report describing the progress MPL has made in the development and commercialization of its proposed liquefied natural gas ("LNG") production and storage facility to be located in the State of Sonora, Mexico (the "MPL Facility").

MPL has continued to make significant progress in securing necessary contracts and financing but has not yet reached a final investment decision and does not yet have an expected operational date. MPL has engaged an investment bank to assist it in securing financing for the MPL project. The company is currently in the final stages of negotiating an engineering, procurement and construction agreement with an international construction contractor experienced in the construction of LNG terminal and storage facilities that will provide for the construction of the MPL Facility on a turn-key basis. MPL expects to achieve debt and equity financing and to proceed with a positive final investment decision for the MPL Facility in the coming months. It expects to commence construction of the MPL Facility shortly thereafter.

On December 28, 2022, MPL filed with DOE/FECM an application for long-term, multi-contract authorization to export additional domestically produced natural gas to Mexico and to re-export quantities of that natural gas not consumed in Mexico in the form of LNG to both free trade agreement ("FTA") and non-free trade agreement ("non-FTA") nations for the reasons described therein.³ The December Application is currently pending before the DOE.

Please do not hesitate to contact me if you have any questions regarding this submission.

Sincerely,

Krysta De Lima General Counsel and Corporate Secretary

¹ Mexico Pacific Limited LLC, DOE/FE Order No. 4248 (Sept. 19, 2018).

² Mexico Pacific Limited LLC, DOE/FE Order No. 4312 (Dec. 14, 2018).

³ Application of Mexico Pacific Limited LLC for Additional Long-Term, Multi-Contract Authorization to Export Natural Gas to Mexico and to Re-Export Liquefied Natural Gas to Free Trade Agreement and Non-Free Trade Agreement Nations, Docket No. 22-267-LNG (Dec. 28, 2022) ("December Application").