

April 1st, 2016

Dominion Cove Point LNG, LP
707 E. Main Street
Richmond, Virginia 23219
Attention: William B. Allen
Fax: +1 804 771 4808
Email: Bill.Allen@Dom.com

Re: In the Matter of Dominion Cove Point LNG, LP
FE Docket Nos. 11-115-LNG & 11-128-LNG
DOE/FE Order Nos. 3019 and 3331-A
Registration under Dominion Cove Point LNG, LP Export Authorizations

Dear Mr. Allen,

Pursuant to that certain Amended and Restated Terminal Service Agreement ("ARTSA") dated as of March 14, 2016, by and between ST Cove Point LLC ("STCP") and Dominion Cove Point LNG, LP ("DCP"), STCP hereby authorizes DCP to submit to the Department of Energy, Office of Fossil Energy ("DOE/FE") the following information for the purposes of registering STCP with the DOE/FE as an entity on whose behalf DCP or its applicable affiliate has the right to export pursuant to the authorizations issued on October 7, 2011 (DOE/FE Order No. 3019) (the "FTA Export Authorization") and May 7, 2015 (DOE/FE Order No. 3331-A) (the "Non-FTA Export Authorization" and collectively, the "Export Authorizations").

In compliance with the requirements of the Export Authorizations and the ARTSA, STCP provides the information below, which is current and accurate as of the date of this letter.

1. **STCP Information**

- a. STCP's exact legal name is ST Cove Point LLC.
- b. STCP is a Delaware limited liability company.
- c. STCP's primary place of doing business is the State of California.
- d. Regarding STCP's ownership structure, Pacific Summit Energy LLC ("PSE") owns a 51% interest in STCP, and Tokyo Gas America Ltd. ("TGA") owns a 49% interest in STCP. PSE's ultimate parent is Sumitomo Corporation, and TGA's ultimate parent is Tokyo Gas Co., Ltd.

2. **STCP Inquiries**

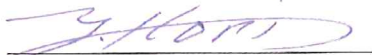
Inquiries may be directed to Jikja Chung, General Counsel, at:

2010 Main Street, Suite 1200
Irvine, California 92614
Attention: Legal
Telephone: +1 949 777 3218
Fax: +1 949 777 3244
Email: covepoint@sumitomocorp.com

3. **STCP Contracts**

STCP is currently party to two contracts that meet the requirements of Ordering Paragraph F of the FTA Export Authorization and Ordering Paragraph I of the Non-FTA Export Authorization for filing with the DOE/FE. These contracts are (i) that certain Gas Sale and Purchase Agreement, dated as of March 14, 2016, by and between STCP and PSE (the "GSA") and (ii) that certain LNG Sale and Purchase Agreement (FOB), dated as of March 14, 2016, by and between STCP and TG PLUS Co., Ltd. (the "TG LNG SPA"). Due to the confidential nature of the GSA and the TG LNG SPA, STCP has provided a summary of the key terms of the GSA as Exhibit A hereto and a summary of the key terms of the TG LNG SPA as Exhibit B hereto. Additionally, at the DOE/FE's request, STCP will separately send to the DOE/FE via courier unredacted copies of the GSA and the TG LNG SPA. In addition, STCP agrees to provide unredacted copies and summaries of any contracts meeting the descriptions set forth in Ordering Paragraph F of the FTA Export Authorization and Ordering Paragraph I of the Non-FTA Export Authorization that may be executed by STCP in the future.

Sincerely,



Yoshihiko Hori

President

ST Cove Point LLC

Exhibit B

**SALE AND PURCHASE AGREEMENT (FOB), DATED AS OF MARCH 14, 2016, BY AND
BETWEEN ST COVE POINT LLC AND TG PLUS CO., LTD.
MAJOR PROVISIONS SUMMARY**

1. **DOE/FE Order No(s):** 3019, 3331, 3331-A
DOE/FE Docket No(s): 11-115-LNG, 11-128-LNG

2. **LNG Liquefaction/Export Facility and Location:**

Cove Point LNG Terminal in Lusby, Calvert County, Maryland.

3. **Describe Affiliation with LNG Liquefaction Export Facility (e.g. owner capacity holder, etc):**

ST Cove Point LLC and TG PLUS Co., Ltd. have entered into a LNG Sale and Purchase Agreement (FOB), dated as of March 14, 2016 (the "Agreement"). ST Cove Point LLC has entered into an Amended and Restated Terminal Service Agreement, dated as of March 14, 2016 (the "ARTSA"), with Dominion Cove Point LNG, LP, the owner and operator of the Cove Point LNG Terminal, for 2.3 MMTPA of liquefaction capacity at the Cove Point LNG Terminal, such ARTSA having been separately filed with DOE/FE.

4. **Exact Legal Name of Parties/Counterparties to Contract:**

Seller: ST Cove Point LLC, a Delaware limited liability company.

Buyer: TG PLUS Co., Ltd., a Japanese corporation.

5. **5a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):**

LNG Sale and Purchase Agreement (FOB).

- 5b. Firm or Interruptible Contract:**

Firm.

6. **Date of Contract:**

March 14, 2016.

7. **Contract Term:**

The term of the Agreement commences on the execution date and, unless terminated earlier in accordance with the terms of the Agreement, ends on the first September 30th that follows the 20th anniversary of the date of first commercial delivery at the Cove Point LNG Terminal.

8. *Quantity (annual and total, if appropriate, include +/- % flexibility):*

An amount equal to approximately 74,000,000 MMBtus of LNG annually on a FOB basis, as adjusted pursuant to the terms of the Agreement.

9. *Take or Pay (or equivalent) Provisions/Conditions (please describe):*

Pursuant to the terms of the Agreement, during any contract year, seller is obligated to deliver to buyer the scheduled cargo quantity for each cargo or compensate buyer if such scheduled cargo quantity is not delivered, unless otherwise excused under the Agreement. Similarly, during any contract year, buyer is obligated to take and pay for the scheduled cargo quantity for each cargo, or compensate seller if such scheduled cargo quantity is not taken, unless otherwise excused under the Agreement.

10. *Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long- or short-term supply, or both), if applicable. If this does not include the Purchase or Sale of Natural Gas, please mark this Section "Not Applicable":*

Not Applicable.

11. *Legal Name of Entity(ies) that has (have) Title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):*

ST Cove Point LLC.

12. *Export Destination Restrictions in the Contract:*

The Agreement restricts exports of LNG received by buyer from the Cove Point LNG Terminal to destination countries permitted under the applicable DOE/FE export authorizations.

13. *Resale Provisions:*

The Agreement requires that any direct or indirect sales or transfers of LNG received by buyer at the Cove Point LNG Terminal be delivered only to countries permitted under the applicable DOE/FE export authorizations and/or to purchasers that have agreed in writing to limit their direct or indirect resale or transfer of such LNG to such countries.

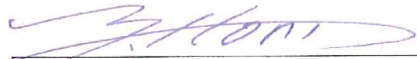
14. *Other Major Non-Proprietary Provisions, if Applicable:*

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

DATED: April 1st, 2016 .

SUBMITTED BY:

A handwritten signature in blue ink, appearing to read 'Y. Hori', is written over a horizontal line.

Yoshihiko Hori
President
ST Cove Point LLC