

April 1st, 2016

Dominion Cove Point LNG, LP  
707 E. Main Street  
Richmond, Virginia 23219  
Attention: William B. Allen  
Fax: +1 804 771 4808  
Email: Bill.Allen@Dom.com

Re: In the Matter of Dominion Cove Point LNG, LP  
FE Docket Nos. 11-115-LNG & 11-128-LNG  
DOE/FE Order Nos. 3019 and 3331-A  
Registration under Dominion Cove Point LNG, LP Export Authorizations

Dear Mr. Allen,

Pursuant to that certain Amended and Restated Terminal Service Agreement ("ARTSA") dated as of March 14, 2016, by and between ST Cove Point LLC ("STCP") and Dominion Cove Point LNG, LP ("DCP"), STCP hereby authorizes DCP to submit to the Department of Energy, Office of Fossil Energy ("DOE/FE") the following information for the purposes of registering STCP with the DOE/FE as an entity on whose behalf DCP or its applicable affiliate has the right to export pursuant to the authorizations issued on October 7, 2011 (DOE/FE Order No. 3019) (the "FTA Export Authorization") and May 7, 2015 (DOE/FE Order No. 3331-A) (the "Non-FTA Export Authorization" and collectively, the "Export Authorizations").

In compliance with the requirements of the Export Authorizations and the ARTSA, STCP provides the information below, which is current and accurate as of the date of this letter.

1. **STCP Information**

- a. STCP's exact legal name is ST Cove Point LLC.
- b. STCP is a Delaware limited liability company.
- c. STCP's primary place of doing business is the State of California.
- d. Regarding STCP's ownership structure, Pacific Summit Energy LLC ("PSE") owns a 51% interest in STCP, and Tokyo Gas America Ltd. ("TGA") owns a 49% interest in STCP. PSE's ultimate parent is Sumitomo Corporation, and TGA's ultimate parent is Tokyo Gas Co., Ltd.

2. **STCP Inquiries**

Inquiries may be directed to Jikja Chung, General Counsel, at:

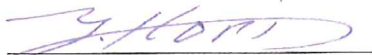
2010 Main Street, Suite 1200  
Irvine, California 92614  
Attention: Legal  
Telephone: +1 949 777 3218  
Fax: +1 949 777 3244  
Email: covepoint@sumitomocorp.com



3. **STCP Contracts**

STCP is currently party to two contracts that meet the requirements of Ordering Paragraph F of the FTA Export Authorization and Ordering Paragraph I of the Non-FTA Export Authorization for filing with the DOE/FE. These contracts are (i) that certain Gas Sale and Purchase Agreement, dated as of March 14, 2016, by and between STCP and PSE (the "GSA") and (ii) that certain LNG Sale and Purchase Agreement (FOB), dated as of March 14, 2016, by and between STCP and TG PLUS Co., Ltd. (the "TG LNG SPA"). Due to the confidential nature of the GSA and the TG LNG SPA, STCP has provided a summary of the key terms of the GSA as Exhibit A hereto and a summary of the key terms of the TG LNG SPA as Exhibit B hereto. Additionally, at the DOE/FE's request, STCP will separately send to the DOE/FE via courier unredacted copies of the GSA and the TG LNG SPA. In addition, STCP agrees to provide unredacted copies and summaries of any contracts meeting the descriptions set forth in Ordering Paragraph F of the FTA Export Authorization and Ordering Paragraph I of the Non-FTA Export Authorization that may be executed by STCP in the future.

Sincerely,



**Yoshihiko Hori**  
President  
ST Cove Point LLC



**Exhibit A**

**GAS SALE AND PURCHASE AGREEMENT, DATED AS OF MARCH 14, 2016, BY AND  
BETWEEN ST COVE POINT LLC AND PACIFIC SUMMIT ENERGY LLC  
MAJOR PROVISIONS SUMMARY**

1. *DOE/FE Order No(s):* 3019, 3331, 3331-A  
*DOE/FE Docket No(s):* 11-115-LNG, 11-128-LNG

2. *LNG Liquefaction/Export Facility and Location:*

Cove Point LNG Terminal in Lusby, Calvert County, Maryland.

3. *Describe Affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc.):*

ST Cove Point LLC and Pacific Summit Energy LLC have entered into a Gas Sale and Purchase Agreement, dated as of March 14, 2016 (the "Agreement"). ST Cove Point LLC has entered into an Amended and Restated Terminal Service Agreement, dated as of March 14, 2016 (the "ARTSA"), with Dominion Cove Point LNG, LP, the owner and operator of the Cove Point LNG Terminal, for 2.3 MMTA of liquefaction capacity at the Cove Point LNG Terminal, such ARTSA having been previously filed with DOE/FE.

Pacific Summit Energy LLC will make deliveries under the Agreement using transportation capacity on the Cove Point Pipeline pursuant to that certain Pipeline Service Agreement, dated as of December 18, 2014, by and between Pacific Summit Energy LLC and Dominion Cove Point LNG, LP, with respect to 430,000 Dth per day of firm transportation services on the Cove Point Pipeline.

4. *Exact Legal Name of Parties/Counterparties to Contract:*

*Seller:* Pacific Summit Energy LLC, a Delaware limited liability company.

*Buyer:* ST Cove Point LLC, a Delaware limited liability company.

5. *5a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):*

Gas Sale and Purchase Agreement.

- 5b. Firm or Interruptible Contract:*

Firm.

6. *Date of Contract:*

March 14, 2016.



**7. *Contract Term:***

The term of the Agreement commences on the execution date and, unless otherwise agreed in writing by the parties or earlier terminated in accordance with the terms of the Agreement, ends on the day on which the ARTSA expires (i.e., the first September 30<sup>th</sup> following the 20<sup>th</sup> anniversary of the Cove Point LNG Terminal export facilities in-service date) or is earlier terminated.

**8. *Quantity (annual and total, if appropriate, include +/- % flexibility):***

Buyer will submit to seller a schedule indicating the flexible quantities of natural gas requested to be delivered to the Cove Point LNG Terminal each day during the term of the Agreement, and seller will deliver to buyer such quantities of natural gas. Flexibility on quantities is provided in order to enable ST Cove Point LLC to match the feed gas required to meet its obligations to Pacific Summit Energy LLC and TG PLUS Co., Ltd. under its long-term LNG purchase and sale agreements.

**9. *Take or Pay (or equivalent) Provisions/Conditions (please describe):***

Not Applicable.

**10. *Legal Name of Entity(ies) that has (have) Title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):***

ST Cove Point LLC.

**11. *Resale Provisions:***

If a buyer under a LNG sale and purchase agreement does not take a quantity of LNG at the Cove Point Terminal from ST Cove Point LLC, then at ST Cove Point LLC's request, Pacific Summit Energy LLC will remarket the difference between the scheduled volume and the actual volume of feed gas requested to be delivered by ST Cove Point LLC to the Cove Point Terminal for liquefaction.

**12. *Other Major Non-Proprietary Provisions, if Applicable:***

None.



I affirm that the foregoing is true and accurate to the best of my knowledge.

DATED: April 1st, 2016.

SUBMITTED BY:

A handwritten signature in blue ink, appearing to read "Y. Hori", is written over a horizontal line.

**Yoshihiko Hori**  
President  
ST Cove Point LLC