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October 1, 2022

**VIA ELECTRONIC FILING (Import/Export Authorization Portal for Natural Gas)**

Ms. Larine A. Moore  
Docket Room Manager, Office of Fossil Energy and Carbon Management (FE-34)  
Office of Regulation, Analysis, and Engagement  
U.S. Department of Energy  
1000 Independence Avenue, SW  
Washington, DC 20585

**Re: Mexico Pacific Limited LLC, FE Docket No. 18-70-LNG  
October 2022 Semi-Annual Report**

Dear Ms. Moore:

Pursuant to Ordering Paragraph J of DOE/FE Order No. 4248<sup>1</sup> and Ordering Paragraph N of DOE/FE Order No. 4312,<sup>2</sup> I submit on behalf of Mexico Pacific Limited LLC ("MPL") this ninth semi-annual report describing the progress MPL has made in the development and commercialization of its proposed LNG production and storage facility to be located in the State of Sonora, Mexico (the "MPL Facility").

The MPL Facility remains under development. Although MPL has continued to make significant progress in securing necessary contracts and financing, it has not yet reached a final investment decision and does not yet have an expected operational date. MPL has engaged an investment bank to assist it in securing financing for the MPL project. The company is currently in the final stages of negotiating an engineering, procurement and construction agreement with an international construction contractor experienced in the construction of LNG terminal and storage facilities that will provide for the construction of the MPL Facility on a turn-key basis.

On April 25, 2022, MPL filed with DOE/FECM, on behalf of Mexico Pacific LNG Exports, S. de R.L. de C.V. ("MPL Exports"), certain registration materials for MPL Exports as contemplated by DOE/FE Order No. 4312. The April 25, 2022 filing notified DOE/FECM that MPL will act as agent for MPL Exports in connection with the export of natural gas and the re-export of LNG to the markets MPL Exports secures. MPL has executed one long-term contract with MPL Exports providing for the export of U.S.-sourced natural gas which, with the recent satisfaction of certain conditions precedent, has become effective. MPL filed a copy of this contract with DOE/FE on April 27, 2022.

On September 30, 2021, MPL completed a transaction resulting in a change in control of MPL. MPL formally notified DOE/FE of this change in control by notice filed on October 27, 2021. DOE/FECM gave notice of this submission on December 20, 2021 (86 Fed. Reg. 71,887). By letter dated May 9, 2022 issued in Docket No. 18-70-LNG, DOE confirmed that the change in control MPL described in its October 27, 2021 submission had "taken effect insofar as it relates to MPL's FTA authorization, DOE/FE Order No. 4248," and that because no filings were made with DOE/FECM in response to its Notice of the October 27, 2021 submission, the amendment to MPL's non-FTA authorization issued in DOE/FE Order No. 4312, had been deemed granted.

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<sup>1</sup> *Mexico Pacific Limited LLC*, DOE/FE Order No. 4248 (Sept. 19, 2018).

<sup>2</sup> *Mexico Pacific Limited LLC*, DOE/FE Order No. 4312 (Dec. 14, 2018).



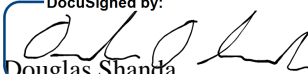
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On January 24, 2022, MPL filed an application to extend the term of its Free Trade Agreement and non-Free Trade Agreement export authorization through December 31, 2050. That application was noticed on February 28, 2022 (87 Fed. Reg. 11,059), and it was granted on June 3, 2022.<sup>3</sup>

MPL's plans now call for construction of larger individual LNG production trains than were described in its original DOE application. As a consequence, MPL anticipates that it will eventually be capable of producing more LNG than was anticipated in that application, and accordingly intends to file with DOE/FECM an application for authorization to export the additional quantities of natural gas which the MPL Facility, as now being planned, will be able to process. MPL currently expects to make this filing before year-end 2022.

If you have any questions regarding this submission, please contact me at (713) 589-7470.

Sincerely,

DocuSigned by:  
  
Douglas Shanda  
18031291 AC32432...

President & Chief Executive Officer, Mexico Pacific Limited LLC

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<sup>3</sup> *Mexico Pacific Limited LLC*, DOE/FECM Order Nos. 4248-A and 4312-A (June 3, 2022).