

1/23/2022 3:37:01 AM

Compare Results

Old File:

08.03.01 v03.pdf

1 page (103 KB)

1/22/2022 4:30:33 PM

versus

New File:

G.06.01 - 08.03.01 v04.pdf

1 page (129 KB)

1/23/2022 1:43:49 AM

Total Changes

17

Content

- 8** Replacements
- 5** Insertions
- 3** Deletions

Styling and Annotations

- 1** Styling
- 0** Annotations

[Go to First Change \(page 1\)](#)

DOE EVMS Metric Specification



1. Process Category	2. Metric ID (new, old)	3. Method	4. Frequency
G	G.06.01 (08.03.01) (161)	automated/manual verification	monthly

5. Attribute

Over Target Baseline (OTB)/Over Target Schedule (OTS) Authorization

6. Metric Intent

This metric confirms that if an OTB/OTS has been approved, the PMB reflects the TAB value. This metric assesses the existence of an OTB/OTS, whether the appropriate approval was obtained by the DOE, whether an OTB/OTS is reported correctly in IPMR F1, F3, and F5, and whether the authorized dollar value equals the OTB dollar value.

7. Metric Short Description

OTB unsubstantiated

8. Metric

X = IPMR F1 TAB <> IPMR F1 CBB.

If not equal,

- Verify if OTB is approved,
- Verify if OTB is appropriately reported in IPMR F1, F3, and F5, or
- Verify if authorization value = OTB value.

N/A

9. Max. Threshold	10. Max. Tolerance	11. Weight
0	1000	1.2

12. Needed Artifacts and Data Elements

X artifact(s)

FF07_{IPMR_header}

FF data elements

FF07_{IPMR_header}_{B}_CPP_status_date

FF07_{IPMR_header}_{U}_F1_5_i_OTB_date

FF07_{IPMR_header}_{Y}_F1_6_c_CBB

FF07_{IPMR_header}_{AI}_F3_5_f_TAB

13. Assumptions

14. Instructions

Determine X items, a subset of Y, based on the following.

Identify FF07_{IPMR_header}_{B}_CPP_status_date and, if identified, with the following characteristics.

Sum flagged items based on the following operation(s).

- FF07_{IPMR_header}_{AI}_F3_5_f_TAB <> FF07_{IPMR_header}_{Y}_F1_6_c_CBB

Conduct the following manual operation(s).

- FF07_{IPMR_header}_{U}_F1_5_i_OTB_date does not a valid date, OTB was not appropriately approved, OTB was not reported correctly in IPMR F1, F3, or F5, or OTB authorization amount does not equal to the OTB value.

Determine if X or X/Y exceeds the threshold.

15. Reference(s)

Page 16, Intent: "During the life of a project, situations may arise whereby available budgets for the remaining work are insufficient to ensure valid performance measurement. Under these circumstances, a requirement may exist for the total budget allocated to work to exceed the recognized Contract Budget Base (CBB). The resulting value is referred to as an Over-Target Baseline (OTB). There may also be situations where the estimated completion date extends beyond the contract completion date. Under some circumstances, it may be prudent to extend the planned completion date beyond the contractual period of performance. The result of this extension is referred to as an Over-Target Schedule (OTS). When the contractor and customer project managers are satisfied that the new baseline represents a reasonable plan for completing the contract, the new baseline becomes the basis for future performance measurement."

16. Revision Block

rev. no.	description of change and sections affected	date prepared	prepared by	date approved	approved by
V04.00	Updated for release. See track changes.	2022-01-21	PM-30	2022-01-21	Melvin Frank
V03.00	Updated for release. See itemized revision list.	2020-02-10	PM-30	2020-02-10	Melvin Frank
V02.00	Updated for release. None.	2019-07-31	PM-30	2019-07-31	Melvin Frank
V01.01	Updated through 2019-03-13. Minor corrections.	2019-03-13	PM-30	2019-03-14	Melvin Frank
V01.00	Updated for release. All.	2019-01-31	PM-30	2019-01-31	Melvin Frank