Compare Results

Old File:		New File:
14.03.01 v03.pdf	versus	**C.11.02 - 14.03.01 v04.pdf**
2 pages (106 KB)		**1 page (130 KB)**
1/22/2022 4:35:31 PM		1/23/2022 1:15:49 AM

Total Changes	**Content**		**Styling and Annotations**	
24	10	Replacements	1	Styling
	7	Insertions	0	Annotations
	6	Deletions		

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DOE EVMS Metric Specification

1. Process Category	2. Metric ID (new, old)	3. Method	4. Frequency
C	**C.11.02** (14.03.01) (101)	automated	initially & semi-annually to align with horizon planning increments

5. Attribute

Undistributed Budget (UB)

6. Metric Intent

This metric confirms that UB is part of the PMB and has defined scope traceable, controlled, and limited to authorized effort which cannot yet be distributed. This metric identifies the count of differences between the PMB budget value listed on the IPMR F1 and the PMB log budget value for the same period.

7. Metric Short Description

DB, change control log <> IPMR F1

8. Metric

X = Last 6 months of DB in the change control log, where change control log DB <> IPMR F1 DB.

Y = Last 6 months of DB in the change control log.

9. Max. Threshold	10. Max. Tolerance	11. Weight
0	1000	1.1

12. Needed Artifacts and Data Elements

Y artifact(s)	X artifact(s)	FF data elements
FF03_{cost} CPP-5_FF03_{cost}	FF03_{cost} FF12_{CC_log_detail}	FF03_{cost}_[B]_CPP_status_date FF03_{cost}_[K]_DB FF12_{CC_log_detail}_[B]_CPP_status_date FF12_{CC_log_detail}_[F]_trn_category FF12_{CC_log_detail}_[I]_credit_dollars_cum FF12_{CC_log_detail}_[K]_debit_dollars_cum CPP-5_FF03_{cost}_[B]_CPP_status_date

13. Assumptions

14. Instructions

Determine Y items based on the following.

Count FF03_{cost}_[B]_CPP_status_date items and, if identified, with the following characteristics.

- FF03_{cost}_[B]_CPP_status_date > CPP-5_FF03_{cost}_[B]_CPP_status_date

Determine X items, a subset of Y, based on the following.

Identify FF12_{CC_log_detail}_[B]_CPP_status_date and, if identified, with the following characteristics.

- FF12_{CC_log_detail}_[F]_trn_category = DB

Count flagged items based on the following operation(s).

- FF03_{cost}_[K]_DB <> FF12_{CC_log_detail}_[I]_credit_dollars_cum + FF12_{CC_log_detail}_[K]_debit_dollars_cum

Determine if X or X/Y exceeds the threshold.

Y
qualifier
other 1

X
qualifier
other 1
qualifier
operation

15. Reference(s)

Page 26, Management Value: "To ensure that budget for newly authorized efforts remains tied to the associated scope during the initial planning process, Undistributed Budget (UB) has been designated as the short-term holding account. Once the responsible organization(s) has been identified, the budget will transfer from undistributed budget to the appropriate control account(s)."

Page 26, Intent: "Undistributed budget is budget that is applicable to specific project effort, but has not yet been distributed below the project level either directly to control accounts or to summary level planning packages. It is a transient amount because, once it is distributed to either control accounts or to summary level planning packages, it ceases to be undistributed budget. Because undistributed budget is budget that is tied to work, it does form part of the performance measurement baseline. Undistributed budget accounts are to be cleared in a reasonably timely manner as work scope is finalized and distributed to control accounts or to summary level planning packages."

Page 26, Typical Attribute(s): "Program control logs including:
• Undistributed budget (showing month end values; monthly sources and applications to control accounts; current value)."

16. Revision Block

rev. no.	description of change and sections affected	date prepared	prepared by	date approved	approved by
V04.00	Updated for release. See track changes.	2022-01-21	PM-30	2022-01-21	Melvin Frank
V03.00	Updated for release. See itemized revision list.	2020-02-10	PM-30	2020-02-10	Melvin Frank
V02.00	Updated for release. None.	2019-07-31	PM-30	2019-07-31	Melvin Frank
V01.01	Updated through 2019-03-13. Minor corrections.	2019-03-13	PM-30	2019-03-14	Melvin Frank
V01.00	Updated for release. All.	2019-01-31	PM-30	2019-01-31	Melvin Frank